

Green Carbon Fiber Market Forecasts to 2034 – Global Analysis By Type (Chopper Recycled Carbon Fiber and Milled Recycled Carbon Fiber), Source, Application and By Geography

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Abstracts

According to Statistics MRC, the Global Green Carbon Fiber Market is accounted for \$7.46 billion in 2026 and is expected to reach \$19.71 billion by 2034 growing at a CAGR of 12.9% during the forecast period. Green carbon fiber is a sustainable and eco-friendly alternative to traditional carbon fiber, offering a promising solution to reduce the environmental impact of manufacturing processes. Derived from renewable resources such as bio-based polymers, recycled materials, or agricultural by-products, green carbon fiber maintains the strength and lightweight properties that make carbon fiber desirable in various industries. Its production typically involves lower energy consumption and emits fewer greenhouse gases compared to conventional carbon fiber.

Market Dynamics:

Driver:

Increasing global awareness on sustainable practices

As consumers, industries, and governments prioritize eco-friendly solutions, the demand for sustainable alternatives like green carbon fiber has surged. Companies are compelled to adopt environmentally responsible materials to align with evolving consumer preferences and meet stringent regulatory standards. This increasing consciousness has propelled innovation, research, and investments in the green carbon fiber sector, fostering its growth.

Restraint:

Technical limitations in terms of performance characteristics

Compared to traditional carbon fiber, green variants may exhibit inferior mechanical properties, such as lower tensile strength or stiffness. These limitations hinder widespread adoption, particularly in industries where high-performance standards are critical. The reluctance of certain sectors to compromise on technical specifications becomes a barrier, slowing down the market growth.

Opportunity:

Continuous improvements in manufacturing processes

Enhanced production methods lead to increased efficiency, reduced costs, and improved scalability, making green carbon fiber more accessible for various applications. Advanced manufacturing technologies also contribute to the development of high-performance variants, expanding the market's versatility. As efficiency rises, the overall competitiveness of green carbon fiber improves, positioning it as a viable and attractive option for industries striving to adopt sustainable materials.

Threat:

Dependency on feedstock availability

Relying on bio-based or recycled materials makes the production susceptible to fluctuations in supply, influenced by factors like climate conditions, agricultural practices, and recycling infrastructure. Inconsistent feedstock availability can lead to production bottlenecks, affecting the stability of the supply chain. This uncertainty may undermine the reliability of green carbon fiber as a sustainable alternative, hindering its widespread adoption.

Covid-19 Impact

The Covid-19 pandemic has presented a mixed impact on the green carbon fiber market. On one hand, disruptions in supply chains and manufacturing processes during lockdowns have affected production and distribution. On the other hand, the pandemic has heightened global awareness of environmental sustainability, potentially

accelerating the demand for green alternatives. Governments and industries focusing on economic recovery are likely to invest in eco-friendly solutions, stimulating the green carbon fiber market.

The chopper recycled carbon fiber segment is expected to be the largest during the forecast period

The chopper recycled carbon fiber segment is estimated to have a lucrative growth, because chopped fibers obtained from recycled composite materials, like those from end-of-life products or manufacturing waste are processed using chopper technology, offering a cost-effective and sustainable solution. This approach significantly reduces the environmental impact associated with carbon fiber production, diverting waste from landfills and decreasing the need for virgin materials. Thus the use of chopper-recycled carbon fiber not only aligns with eco-conscious initiatives but also addresses cost considerations, making green carbon fiber more accessible to a broader range of industries.

The recycled carbon fiber segment is expected to have the highest CAGR during the forecast period

The recycled carbon fiber segment is anticipated to witness the highest CAGR growth during the forecast period; recycled carbon fiber reinforces the market's commitment to environmental responsibility, making it an attractive option for industries seeking sustainable alternatives. Furthermore by utilizing reclaimed carbon fiber from end-of-life products or manufacturing waste, the industry significantly reduces its environmental footprint boosting the market growth.

Region with largest share:

Asia Pacific is projected to hold the largest market share during the forecast period owing to the demand for eco-friendly materials has propelled the adoption of green carbon fiber, driven by factors such as stringent environmental regulations, increased awareness of carbon footprints, and a growing emphasis on renewable resources. The Asia Pacific region, with its burgeoning economies and a commitment to sustainable development, is witnessing a surge in investments and technological advancements in green carbon fiber production.

Region with highest CAGR:

North America is projected to have the highest CAGR over the forecast period, because companies are increasingly adopting this sustainable alternative to conventional carbon fiber due to its lower environmental impact and comparable performance. Government initiatives promoting green technologies and stringent environmental regulations further propel the market. Moreover North America's commitment to reducing carbon emissions aligns with the increasing adoption of green carbon fiber, positioning it as a key player in the region's sustainable industrial landscape.

Key players in the market

Some of the key players in the Green Carbon Fiber Market include Carbon Conversions, Inc., Catack-H Co Ltd, Celanese Corporation, Cytec Solvay Group, DowAksa Advanced Composites Holdings BV, Formosa Plastics Corporation, Hexcel Corporation, Innovative Recycling Solutions LLC, Kureha Corporation, Mitsubishi Chemical Holdings Corporation, Plasan Carbon Composites, Procotex Corporation SA, SGL Carbon, Shocker Composites, SIGMATEX (UK) LIMITED, Teijin Limited, Toray Industries, Inc., Vartega and ZOLTEK

Key Developments:

In January 2024, Solvay and Huatai expand hydrogen peroxide capacity in China to meet growing photovoltaic demand. This strategic investment not only reinforces Solvay's worldwide market leadership but also positions it to efficiently meet the rising demand from the photovoltaic industry

In January 2024, celanese and under armour develop innovative new neolast™ fiber for use in performance stretch fabrics. This new alternative could unlock the potential for end users to recycle performance stretch fabrics, a legacy aspect that has yet to be solved in the pursuit of circular manufacturing with respect to stretch fabrics.

In September 2023, celanese announces agreement with the population council for sustained release dual-api therapeutic. The IVR is being developed to provide both contraception and protection against HIV and is currently in a phase 1b clinical trial.

Types Covered:

Chopper Recycled Carbon Fiber

Milled Recycled Carbon Fiber

Sources Covered:

Renewable Resources

Recycled Carbon Fiber

Applications Covered:

Aerospace

Wind Energy

Sporting Goods

Automotive

Other Applications

Regions Covered:

North America

US

Canada

Mexico

Europe

Germany

UK

Italy

France

Spain

Rest of Europe

Asia Pacific

Japan

China

India

Australia

New Zealand

South Korea

Rest of Asia Pacific

South America

Argentina

Brazil

Chile

Rest of South America

Middle East & Africa

Saudi Arabia

UAE

Qatar

South Africa

Rest of Middle East & Africa

What our report offers:

- Market share assessments for the regional and country-level segments
- Strategic recommendations for the new entrants
- Covers Market data for the years 2023, 2024, 2025, 2026, 2027, 2028, 2030, 3032 and 2034
- Market Trends (Drivers, Constraints, Opportunities, Threats, Challenges, Investment Opportunities, and recommendations)
- Strategic recommendations in key business segments based on the market estimations
- Competitive landscaping mapping the key common trends
- Company profiling with detailed strategies, financials, and recent developments
- Supply chain trends mapping the latest technological advancements

Free Customization Offerings:

All the customers of this report will be entitled to receive one of the following free customization options:

Company Profiling

Comprehensive profiling of additional market players (up to 3)

SWOT Analysis of key players (up to 3)

Regional Segmentation

Market estimations, Forecasts and CAGR of any prominent country as per the client's interest (Note: Depends on feasibility check)

Competitive Benchmarking

Benchmarking of key players based on product portfolio, geographical

presence, and strategic alliances

Contents

1 EXECUTIVE SUMMARY

2 PREFACE

- 2.1 Abstract
- 2.2 Stake Holders
- 2.3 Research Scope
- 2.4 Research Methodology
 - 2.4.1 Data Mining
 - 2.4.2 Data Analysis
 - 2.4.3 Data Validation
 - 2.4.4 Research Approach
- 2.5 Research Sources
 - 2.5.1 Primary Research Sources
 - 2.5.2 Secondary Research Sources
 - 2.5.3 Assumptions

3 MARKET TREND ANALYSIS

- 3.1 Introduction
- 3.2 Drivers
- 3.3 Restraints
- 3.4 Opportunities
- 3.5 Threats
- 3.6 Application Analysis
- 3.7 Emerging Markets
- 3.8 Impact of Covid-19

4 PORTERS FIVE FORCE ANALYSIS

- 4.1 Bargaining power of suppliers
- 4.2 Bargaining power of buyers
- 4.3 Threat of substitutes
- 4.4 Threat of new entrants
- 4.5 Competitive rivalry

5 GLOBAL GREEN CARBON FIBER MARKET, BY TYPE

- 5.1 Introduction
- 5.2 Chopper Recycled Carbon Fiber
- 5.3 Milled Recycled Carbon Fiber

6 GLOBAL GREEN CARBON FIBER MARKET, BY SOURCE

- 6.1 Introduction
- 6.2 Renewable Resources
- 6.3 Recycled Carbon Fiber

7 GLOBAL GREEN CARBON FIBER MARKET, BY APPLICATION

- 7.1 Introduction
- 7.2 Aerospace
- 7.3 Wind Energy
- 7.4 Sporting Goods
- 7.5 Automotive
- 7.6 Other Applications

8 GLOBAL GREEN CARBON FIBER MARKET, BY GEOGRAPHY

- 8.1 Introduction
- 8.2 North America
 - 8.2.1 US
 - 8.2.2 Canada
 - 8.2.3 Mexico
- 8.3 Europe
 - 8.3.1 Germany
 - 8.3.2 UK
 - 8.3.3 Italy
 - 8.3.4 France
 - 8.3.5 Spain
 - 8.3.6 Rest of Europe
- 8.4 Asia Pacific
 - 8.4.1 Japan
 - 8.4.2 China
 - 8.4.3 India
 - 8.4.4 Australia

- 8.4.5 New Zealand
- 8.4.6 South Korea
- 8.4.7 Rest of Asia Pacific
- 8.5 South America
 - 8.5.1 Argentina
 - 8.5.2 Brazil
 - 8.5.3 Chile
 - 8.5.4 Rest of South America
- 8.6 Middle East & Africa
 - 8.6.1 Saudi Arabia
 - 8.6.2 UAE
 - 8.6.3 Qatar
 - 8.6.4 South Africa
 - 8.6.5 Rest of Middle East & Africa

9 KEY DEVELOPMENTS

- 9.1 Agreements, Partnerships, Collaborations and Joint Ventures
- 9.2 Acquisitions & Mergers
- 9.3 New Product Launch
- 9.4 Expansions
- 9.5 Other Key Strategies

10 COMPANY PROFILING

- 10.1 Carbon Conversions, Inc.
- 10.2 Catack-H Co Ltd
- 10.3 Celanese Corporation
- 10.4 Cytec Solvay Group
- 10.5 DowAksa Advanced Composites Holdings BV
- 10.6 Formosa Plastics Corporation
- 10.7 Hexcel Corporation
- 10.8 Innovative Recycling Solutions LLC
- 10.9 Kureha Corporation
- 10.10 Mitsubishi Chemical Holdings Corporation
- 10.11 Plasan Carbon Composites
- 10.12 Procotex Corporation SA
- 10.13 SGL Carbon
- 10.14 Shocker Composites

10.15 SIGMATEX (UK) LIMITED

10.16 Teijin Limited

10.17 Toray Industries, Inc.

10.18 Vartega

10.19 ZOLTEK

List Of Tables

LIST OF TABLES

Table 1 Global Green Carbon Fiber Market Outlook, By Region (2023-2034) (\$MN)

Table 2 Global Green Carbon Fiber Market Outlook, By Type (2023-2034) (\$MN)

Table 3 Global Green Carbon Fiber Market Outlook, By Chopper Recycled Carbon Fiber (2023-2034) (\$MN)

Table 4 Global Green Carbon Fiber Market Outlook, By Milled Recycled Carbon Fiber (2023-2034) (\$MN)

Table 5 Global Green Carbon Fiber Market Outlook, By Source (2023-2034) (\$MN)

Table 6 Global Green Carbon Fiber Market Outlook, By Renewable Resources (2023-2034) (\$MN)

Table 7 Global Green Carbon Fiber Market Outlook, By Recycled Carbon Fiber (2023-2034) (\$MN)

Table 8 Global Green Carbon Fiber Market Outlook, By Application (2023-2034) (\$MN)

Table 9 Global Green Carbon Fiber Market Outlook, By Aerospace (2023-2034) (\$MN)

Table 10 Global Green Carbon Fiber Market Outlook, By Wind Energy (2023-2034) (\$MN)

Table 11 Global Green Carbon Fiber Market Outlook, By Sporting Goods (2023-2034) (\$MN)

Table 12 Global Green Carbon Fiber Market Outlook, By Automotive (2023-2034) (\$MN)

Table 13 Global Green Carbon Fiber Market Outlook, By Other Applications (2023-2034) (\$MN)

Table 14 North America Green Carbon Fiber Market Outlook, By Country (2023-2034) (\$MN)

Table 15 North America Green Carbon Fiber Market Outlook, By Type (2023-2034) (\$MN)

Table 16 North America Green Carbon Fiber Market Outlook, By Chopper Recycled Carbon Fiber (2023-2034) (\$MN)

Table 17 North America Green Carbon Fiber Market Outlook, By Milled Recycled Carbon Fiber (2023-2034) (\$MN)

Table 18 North America Green Carbon Fiber Market Outlook, By Source (2023-2034) (\$MN)

Table 19 North America Green Carbon Fiber Market Outlook, By Renewable Resources (2023-2034) (\$MN)

Table 20 North America Green Carbon Fiber Market Outlook, By Recycled Carbon Fiber (2023-2034) (\$MN)

- Table 21 North America Green Carbon Fiber Market Outlook, By Application (2023-2034) (\$MN)
- Table 22 North America Green Carbon Fiber Market Outlook, By Aerospace (2023-2034) (\$MN)
- Table 23 North America Green Carbon Fiber Market Outlook, By Wind Energy (2023-2034) (\$MN)
- Table 24 North America Green Carbon Fiber Market Outlook, By Sporting Goods (2023-2034) (\$MN)
- Table 25 North America Green Carbon Fiber Market Outlook, By Automotive (2023-2034) (\$MN)
- Table 26 North America Green Carbon Fiber Market Outlook, By Other Applications (2023-2034) (\$MN)
- Table 27 Europe Green Carbon Fiber Market Outlook, By Country (2023-2034) (\$MN)
- Table 28 Europe Green Carbon Fiber Market Outlook, By Type (2023-2034) (\$MN)
- Table 29 Europe Green Carbon Fiber Market Outlook, By Chopper Recycled Carbon Fiber (2023-2034) (\$MN)
- Table 30 Europe Green Carbon Fiber Market Outlook, By Milled Recycled Carbon Fiber (2023-2034) (\$MN)
- Table 31 Europe Green Carbon Fiber Market Outlook, By Source (2023-2034) (\$MN)
- Table 32 Europe Green Carbon Fiber Market Outlook, By Renewable Resources (2023-2034) (\$MN)
- Table 33 Europe Green Carbon Fiber Market Outlook, By Recycled Carbon Fiber (2023-2034) (\$MN)
- Table 34 Europe Green Carbon Fiber Market Outlook, By Application (2023-2034) (\$MN)
- Table 35 Europe Green Carbon Fiber Market Outlook, By Aerospace (2023-2034) (\$MN)
- Table 36 Europe Green Carbon Fiber Market Outlook, By Wind Energy (2023-2034) (\$MN)
- Table 37 Europe Green Carbon Fiber Market Outlook, By Sporting Goods (2023-2034) (\$MN)
- Table 38 Europe Green Carbon Fiber Market Outlook, By Automotive (2023-2034) (\$MN)
- Table 39 Europe Green Carbon Fiber Market Outlook, By Other Applications (2023-2034) (\$MN)
- Table 40 Asia Pacific Green Carbon Fiber Market Outlook, By Country (2023-2034) (\$MN)
- Table 41 Asia Pacific Green Carbon Fiber Market Outlook, By Type (2023-2034) (\$MN)
- Table 42 Asia Pacific Green Carbon Fiber Market Outlook, By Chopper Recycled

Carbon Fiber (2023-2034) (\$MN)

Table 43 Asia Pacific Green Carbon Fiber Market Outlook, By Milled Recycled Carbon Fiber (2023-2034) (\$MN)

Table 44 Asia Pacific Green Carbon Fiber Market Outlook, By Source (2023-2034) (\$MN)

Table 45 Asia Pacific Green Carbon Fiber Market Outlook, By Renewable Resources (2023-2034) (\$MN)

Table 46 Asia Pacific Green Carbon Fiber Market Outlook, By Recycled Carbon Fiber (2023-2034) (\$MN)

Table 47 Asia Pacific Green Carbon Fiber Market Outlook, By Application (2023-2034) (\$MN)

Table 48 Asia Pacific Green Carbon Fiber Market Outlook, By Aerospace (2023-2034) (\$MN)

Table 49 Asia Pacific Green Carbon Fiber Market Outlook, By Wind Energy (2023-2034) (\$MN)

Table 50 Asia Pacific Green Carbon Fiber Market Outlook, By Sporting Goods (2023-2034) (\$MN)

Table 51 Asia Pacific Green Carbon Fiber Market Outlook, By Automotive (2023-2034) (\$MN)

Table 52 Asia Pacific Green Carbon Fiber Market Outlook, By Other Applications (2023-2034) (\$MN)

Table 53 South America Green Carbon Fiber Market Outlook, By Country (2023-2034) (\$MN)

Table 54 South America Green Carbon Fiber Market Outlook, By Type (2023-2034) (\$MN)

Table 55 South America Green Carbon Fiber Market Outlook, By Chopper Recycled Carbon Fiber (2023-2034) (\$MN)

Table 56 South America Green Carbon Fiber Market Outlook, By Milled Recycled Carbon Fiber (2023-2034) (\$MN)

Table 57 South America Green Carbon Fiber Market Outlook, By Source (2023-2034) (\$MN)

Table 58 South America Green Carbon Fiber Market Outlook, By Renewable Resources (2023-2034) (\$MN)

Table 59 South America Green Carbon Fiber Market Outlook, By Recycled Carbon Fiber (2023-2034) (\$MN)

Table 60 South America Green Carbon Fiber Market Outlook, By Application (2023-2034) (\$MN)

Table 61 South America Green Carbon Fiber Market Outlook, By Aerospace (2023-2034) (\$MN)

Table 62 South America Green Carbon Fiber Market Outlook, By Wind Energy (2023-2034) (\$MN)

Table 63 South America Green Carbon Fiber Market Outlook, By Sporting Goods (2023-2034) (\$MN)

Table 64 South America Green Carbon Fiber Market Outlook, By Automotive (2023-2034) (\$MN)

Table 65 South America Green Carbon Fiber Market Outlook, By Other Applications (2023-2034) (\$MN)

Table 66 Middle East & Africa Green Carbon Fiber Market Outlook, By Country (2023-2034) (\$MN)

Table 67 Middle East & Africa Green Carbon Fiber Market Outlook, By Type (2023-2034) (\$MN)

Table 68 Middle East & Africa Green Carbon Fiber Market Outlook, By Chopper Recycled Carbon Fiber (2023-2034) (\$MN)

Table 69 Middle East & Africa Green Carbon Fiber Market Outlook, By Milled Recycled Carbon Fiber (2023-2034) (\$MN)

Table 70 Middle East & Africa Green Carbon Fiber Market Outlook, By Source (2023-2034) (\$MN)

Table 71 Middle East & Africa Green Carbon Fiber Market Outlook, By Renewable Resources (2023-2034) (\$MN)

Table 72 Middle East & Africa Green Carbon Fiber Market Outlook, By Recycled Carbon Fiber (2023-2034) (\$MN)

Table 73 Middle East & Africa Green Carbon Fiber Market Outlook, By Application (2023-2034) (\$MN)

Table 74 Middle East & Africa Green Carbon Fiber Market Outlook, By Aerospace (2023-2034) (\$MN)

Table 75 Middle East & Africa Green Carbon Fiber Market Outlook, By Wind Energy (2023-2034) (\$MN)

Table 76 Middle East & Africa Green Carbon Fiber Market Outlook, By Sporting Goods (2023-2034) (\$MN)

Table 77 Middle East & Africa Green Carbon Fiber Market Outlook, By Automotive (2023-2034) (\$MN)

Table 78 Middle East & Africa Green Carbon Fiber Market Outlook, By Other Applications (2023-2034) (\$MN)

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