

Glass Insulation - Global Market Outlook (2016-2022)

<https://marketpublishers.com/r/G68B3008840EN.html>

Date: October 2016

Pages: 139

Price: US\$ 4,150.00 (Single User License)

ID: G68B3008840EN

Abstracts

According to Statistics MRC, the Global Glass Insulation market is expected to grow from \$39.83 billion in 2015 to reach \$68.96 billion by 2022 with a CAGR of 8.2%. Increase in the construction industry, rising boom for green buildings, and increasing market for value added glass products are some of the major factors fueling the market growth. Furthermore, rising energy costs, and strict government regulations are influencing the market growth. On the other hand, low awareness about insulation products, complexity in recycling glass wool, and policies associated to carbon dioxide emissions are hampering the market growth.

Non-residential construction application dominates the glass insulation market with prominent share and is projected to continue its supremacy during forecast period. The market is driven by government regulations towards energy-efficient buildings, and growing construction activities of green buildings in Asia Pacific region. North America commands the global market, whereas the market in the Asia-Pacific is estimated to grow at the highest CAGR. Availability of key raw materials, such as glass wool in Asia Pacific region is one of the key factors influencing the market growth.

Some of the key players in global glass insulation market include Arabian Fiberglass Insulation Co., Ltd. (AFICO), Certain Teed Corporation, Glassolutions Saint-Gobain, Johns Manville, Knauf Insulation, Nippon Sheet Glass Co. Ltd., Owens Corning, Pittsburgh Corning Corporation, PPG Industries, Inc., and Saint-Gobain ISOVER.

Glass Types Covered:

Cellular Glass

Glass Wool

Insulating Glass Units

Applications Covered:

HVAC

Industrial Applications

Non-Residential Construction

Residential Construction

Other Applications

Regions Covered:

North America

US

Canada

Mexico

Europe

Germany

France

Italy

UK

Spain

Rest of Europe

Asia Pacific

Japan

China

India

Australia

New Zealand

Rest of Asia Pacific

Rest of the World

Middle East

Brazil

Argentina

South Africa

Egypt

What our report offers:

Market share assessments for the regional and country level segments

Market share analysis of the top industry players

Strategic recommendations for the new entrants

Market forecasts for a minimum of 7 years of all the mentioned segments, sub segments and the regional markets

Market Trends (Drivers, Constraints, Opportunities, Threats, Challenges, Investment Opportunities, and recommendations)

Strategic recommendations in key business segments based on the market estimations

Competitive landscaping mapping the key common trends

Company profiling with detailed strategies, financials, and recent developments

Supply chain trends mapping the latest technological advancements

Contents

1 EXECUTIVE SUMMARY

2 PREFACE

- 2.1 Abstract
- 2.2 Stake Holders
- 2.3 Research Scope
- 2.4 Research Methodology
 - 2.4.1 Data Mining
 - 2.4.2 Data Analysis
 - 2.4.3 Data Validation
 - 2.4.4 Research Approach
- 2.5 Research Sources
 - 2.5.1 Primary Research Sources
 - 2.5.2 Secondary Research Sources
 - 2.5.3 Assumptions

3 MARKET TREND ANALYSIS

- 3.1 Introduction
- 3.2 Drivers
- 3.3 Restraints
- 3.4 Opportunities
- 3.5 Threats
- 3.6 Product Analysis
- 3.7 Application Analysis
- 3.8 Emerging Markets

4 PORTERS FIVE FORCE ANALYSIS

- 4.1 Bargaining power of suppliers
- 4.2 Bargaining power of buyers
- 4.3 Threat of substitutes
- 4.4 Threat of new entrants
- 4.5 Competitive rivalry

5 GLOBAL GLASS INSULATION MARKET, BY GLASS TYPE

- 5.1 Introduction
- 5.2 Cellular Glass
- 5.3 Glass Wool
- 5.4 Insulating Glass Units

6 GLOBAL GLASS INSULATION MARKET, BY APPLICATION

- 6.1 Introduction
- 6.2 HVAC
- 6.3 Industrial Applications
- 6.4 Non-Residential Construction
- 6.5 Residential Construction
- 6.6 Other Applications

7 GLOBAL GLASS INSULATION MARKET, BY GEOGRAPHY

- 7.1 North America
 - 7.1.1 US
 - 7.1.2 Canada
 - 7.1.3 Mexico
- 7.2 Europe
 - 7.2.1 Germany
 - 7.2.2 France
 - 7.2.3 Italy
 - 7.2.4 UK
 - 7.2.5 Spain
 - 7.2.6 Rest of Europe
- 7.3 Asia Pacific
 - 7.3.1 Japan
 - 7.3.2 China
 - 7.3.3 India
 - 7.3.4 Australia
 - 7.3.5 New Zealand
 - 7.3.6 Rest of Asia Pacific
- 7.4 Rest of the World
 - 7.4.1 Middle East
 - 7.4.2 Brazil
 - 7.4.3 Argentina

7.4.4 South Africa

7.4.5 Egypt

8 KEY DEVELOPMENTS

8.1 Agreements, Partnerships, Collaborations and Joint Ventures

8.2 Acquisitions & Mergers

8.3 New Product Launch

8.4 Expansions

8.5 Other Key Strategies

10 COMPANY PROFILING

10.1 Arabian Fiberglass Insulation Co., Ltd. (AFICO)

10.2 Certain Teed Corporation

10.3 Glassolutions Saint-Gobain

10.4 Johns Manville

10.5 Knauf Insulation

10.6 Nippon Sheet Glass Co. Ltd.

10.7 Owens Corning

10.8 Pittsburgh Corning Corporation

10.9 PPG Industries, Inc.

10.10 Saint-Gobain ISOver

List Of Tables

LIST OF TABLES

- Table 1 Global Glass Insulation Market, By Region (2013-2022) (\$MN)
- Table 2 Global Glass Insulation Market, By Glass Type (2013-2022) (\$MN)
- Table 3 Global Glass Insulation Market, By Cellular Glass (2013-2022) (\$MN)
- Table 4 Global Glass Insulation Market, By Glass Wool (2013-2022) (\$MN)
- Table 5 Global Glass Insulation Market, By Insulating Glass Units (2013-2022) (\$MN)
- Table 6 Global Glass Insulation Market, By Application (2013-2022) (\$MN)
- Table 7 Global Glass Insulation Market, By HVAC (2013-2022) (\$MN)
- Table 8 Global Glass Insulation Market, By Industrial Applications (2013-2022) (\$MN)
- Table 9 Global Glass Insulation Market, By Non-Residential Construction (2013-2022) (\$MN)
- Table 10 Global Glass Insulation Market, By Residential Construction (2013-2022) (\$MN)
- Table 11 Global Glass Insulation Market, By Other Applications (2013-2022) (\$MN)
- Table 12 North America Glass Insulation Market, By Country (2013-2022) (\$MN)
- Table 13 North America Glass Insulation Market, By Glass Type (2013-2022) (\$MN)
- Table 14 North America Glass Insulation Market, By Cellular Glass (2013-2022) (\$MN)
- Table 15 North America Glass Insulation Market, By Glass Wool (2013-2022) (\$MN)
- Table 16 North America Glass Insulation Market, By Insulating Glass Units (2013-2022) (\$MN)
- Table 17 North America Glass Insulation Market, By Application (2013-2022) (\$MN)
- Table 18 North America Glass Insulation Market, By HVAC (2013-2022) (\$MN)
- Table 19 North America Glass Insulation Market, By Industrial Applications (2013-2022) (\$MN)
- Table 20 North America Glass Insulation Market, By Non-Residential Construction (2013-2022) (\$MN)
- Table 21 North America Glass Insulation Market, By Residential Construction (2013-2022) (\$MN)
- Table 22 North America Glass Insulation Market, By Other Applications (2013-2022) (\$MN)
- Table 23 Europe Glass Insulation Market, By Country (2013-2022) (\$MN)
- Table 24 Europe Glass Insulation Market, By Glass Type (2013-2022) (\$MN)
- Table 25 Europe Glass Insulation Market, By Cellular Glass (2013-2022) (\$MN)
- Table 26 Europe Glass Insulation Market, By Glass Wool (2013-2022) (\$MN)
- Table 27 Europe Glass Insulation Market, By Insulating Glass Units (2013-2022) (\$MN)
- Table 28 Europe Glass Insulation Market, By Application (2013-2022) (\$MN)

- Table 29 Europe Glass Insulation Market, By HVAC (2013-2022) (\$MN)
- Table 30 Europe Glass Insulation Market, By Industrial Applications (2013-2022) (\$MN)
- Table 31 Europe Glass Insulation Market, By Non-Residential Construction (2013-2022) (\$MN)
- Table 32 Europe Glass Insulation Market, By Residential Construction (2013-2022) (\$MN)
- Table 33 Europe Glass Insulation Market, By Other Applications (2013-2022) (\$MN)
- Table 34 Asia Pacific Glass Insulation Market, By Country (2013-2022) (\$MN)
- Table 35 Asia Pacific Glass Insulation Market, By Glass Type (2013-2022) (\$MN)
- Table 36 Asia Pacific Glass Insulation Market, By Cellular Glass (2013-2022) (\$MN)
- Table 37 Asia Pacific Glass Insulation Market, By Glass Wool (2013-2022) (\$MN)
- Table 38 Asia Pacific Glass Insulation Market, By Insulating Glass Units (2013-2022) (\$MN)
- Table 39 Asia Pacific Glass Insulation Market, By Application (2013-2022) (\$MN)
- Table 40 Asia Pacific Glass Insulation Market, By HVAC (2013-2022) (\$MN)
- Table 41 Asia Pacific Glass Insulation Market, By Industrial Applications (2013-2022) (\$MN)
- Table 42 Asia Pacific Glass Insulation Market, By Non-Residential Construction (2013-2022) (\$MN)
- Table 43 Asia Pacific Glass Insulation Market, By Residential Construction (2013-2022) (\$MN)
- Table 44 Asia Pacific Glass Insulation Market, By Other Applications (2013-2022) (\$MN)
- Table 45 RoW Glass Insulation Market, By Country (2013-2022) (\$MN)
- Table 46 RoW Glass Insulation Market, By Glass Type (2013-2022) (\$MN)
- Table 47 RoW Glass Insulation Market, By Cellular Glass (2013-2022) (\$MN)
- Table 48 RoW Glass Insulation Market, By Glass Wool (2013-2022) (\$MN)
- Table 49 RoW Glass Insulation Market, By Insulating Glass Units (2013-2022) (\$MN)
- Table 50 RoW Glass Insulation Market, By Application (2013-2022) (\$MN)
- Table 51 RoW Glass Insulation Market, By HVAC (2013-2022) (\$MN)
- Table 52 RoW Glass Insulation Market, By Industrial Applications (2013-2022) (\$MN)
- Table 53 RoW Glass Insulation Market, By Non-Residential Construction (2013-2022) (\$MN)
- Table 54 RoW Glass Insulation Market, By Residential Construction (2013-2022) (\$MN)
- Table 55 RoW Glass Insulation Market, By Other Applications (2013-2022) (\$MN)

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