

Glass Fiber Composites Market Forecasts To 2034 – Global Analysis By Glass Fiber Type (E-Glass Fiber, S-Glass Fiber, ECR-Glass Fiber, AR-Glass Fiber, C-Glass Fiber and R-Glass Fiber), Fiber Form, Matrix Type, Resin Type, Manufacturing Process, Fiber Architecture, Composite Form, Functional Application, End-Use Industry and By Geography

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Abstracts

According to Statistics MRC, the Global Glass Fiber Composites Market is accounted for \$52.1 billion in 2026 and is expected to reach \$90.9 billion by 2034 growing at a CAGR of 7.2% during the forecast period. The Glass Fiber Composites Market encompasses composite materials manufactured by combining glass fibers with polymer matrices to provide improved mechanical strength, rigidity, durability, and reduced weight. These materials are increasingly utilized across automotive, aerospace, construction, wind power, electrical and electronics, marine, and consumer product industries. Their strong corrosion resistance, dimensional stability, favorable strength-to-weight ratio, and economic benefits make them alternatives to conventional materials. Market growth is supported by rising adoption of lightweight solutions, expanding infrastructure, renewable energy investments, vehicle lightweighting requirements, and innovations in composite processing technologies. Increasing emphasis on sustainability and recyclable glass fiber composite materials further contributes to market development.

Market Dynamics:

Driver:

Increasing Infrastructure and Construction Activities

Expanding construction activity and infrastructure modernization are strengthening the demand for glass fiber composites across global markets. Their resistance to corrosion, strong mechanical performance, durability, and reduced maintenance requirements make them valuable for bridges, panels, pipes, tanks, facades, reinforcement systems, and other structural applications. Glass fiber reinforced polymer materials can withstand moisture, chemicals, and challenging environmental conditions more effectively than traditional steel reinforcement in many applications. Rapid urbanization and increased spending on transportation networks, public infrastructure, and structural rehabilitation are creating additional demand for composite-based solutions. As governments and infrastructure owners seek durable, long-lasting, and economical construction materials, the adoption of glass fiber composites is expected to continue increasing.

Restraint:

High Manufacturing and Processing Costs

Elevated production and processing expenses can restrict the expansion of the Glass Fiber Composites Market. Manufacturing these materials often requires specialized machinery, skilled personnel, precise processing environments, and sophisticated resin technologies. Advanced production methods, including pultrusion, compression molding, resin transfer molding, and automated fabrication, may require substantial investments in equipment and tooling. Customized or complex composite components can further increase manufacturing costs. In applications where purchasing decisions are strongly influenced by price, glass fiber composites may face competition from steel, aluminum, and conventional plastics. Smaller manufacturers can experience additional financial barriers when upgrading production capabilities, which may slow adoption and limit market penetration in cost-sensitive industrial sectors.

Opportunity:

Growth of Advanced Manufacturing Technologies

The development of automated and digitally controlled production methods is creating new opportunities for the Glass Fiber Composites Market. Manufacturing technologies such as automated fiber placement, automated tape laying, resin transfer molding, compression molding, and pultrusion can improve production efficiency, consistency, and material utilization. Digital monitoring and process-control systems can also reduce

defects, shorten production cycles, and lower dependence on manual labor. These capabilities are increasingly relevant to automotive, aerospace, wind energy, and industrial manufacturers seeking scalable production and complex component designs. Continued investment in automation, digital simulation, quality monitoring, and advanced processing can improve the competitiveness of glass fiber composites and enable their use in applications traditionally served by metals and engineered plastics.

Threat:

Economic Slowdowns and Reduced Industrial Investment

Weak economic conditions and declining industrial investment could significantly constrain the Glass Fiber Composites Market. Composite demand depends heavily on industries such as automotive, construction, aerospace, wind energy, marine transportation, and infrastructure, all of which require substantial capital spending. When economic uncertainty increases, businesses and governments may postpone projects, reduce investment budgets, and delay modernization programs. Lower automobile production, weaker construction activity, slower renewable energy development, and postponed infrastructure projects can consequently reduce composite consumption. Smaller producers may face greater financial challenges during extended periods of weak demand. A prolonged economic slowdown could also discourage investments in new manufacturing capacity, research and development, and technological improvements across the glass fiber composites industry.

Covid-19 Impact:

The COVID-19 outbreak had a considerable impact on the Glass Fiber Composites Market, disrupting production, logistics, workforce availability, and demand across key application sectors. Restrictions and temporary plant shutdowns reduced manufacturing output, while transportation difficulties affected supplies of glass fibers, resins, and related materials. Industries including automotive, construction, aerospace, and marine faced postponed projects and lower capital spending, resulting in weaker composite consumption. Nevertheless, continued activity in wind energy and electrical applications helped reduce some of the market impact as renewable energy and infrastructure programs progressed in selected regions. With the easing of restrictions, industrial production, construction, automotive activity, and renewable energy investments gradually recovered, supporting renewed market expansion.

The E-Glass Fiber segment is expected to be the largest during the forecast period

The E-Glass Fiber segment is expected to account for the largest market share during the forecast period, due to its extensive use in construction, automotive, wind power, electrical, and industrial applications. E-Glass fibers provide a favorable combination of strength, electrical insulation, corrosion resistance, and affordability, supporting their use in large-scale composite production. Their ability to work effectively with various polymer resin systems enables applications in structural components, pipes, tanks, panels, vehicle parts, and wind turbine blades. Established production capabilities and broad availability further reinforce the segment's position. The combination of dependable performance, versatility, and cost-effectiveness makes E-Glass fiber a widely preferred reinforcement for diverse composite manufacturing applications.

The Unidirectional segment is expected to have the highest CAGR during the forecast period

Over the forecast period, the Unidirectional segment is predicted to witness the highest growth rate, as industries increasingly require composite structures with high strength and stiffness concentrated along specific loading directions. Unidirectional glass fiber reinforcement enables effective load distribution and improved structural performance while supporting weight reduction. Its application is expanding in wind turbine blades, automotive structural components, aerospace systems, construction reinforcement, and industrial equipment. Developments in resin technologies, automated fiber placement, pultrusion, and advanced composite processing are enhancing manufacturing efficiency and design capabilities. The increasing preference for lightweight and mechanically efficient structural materials is expected to create stronger demand for unidirectional glass fiber reinforcement, supporting rapid segment development across diverse end-use industries.

Region with largest share:

During the forecast period, the Asia-Pacific region is expected to hold the largest market share, driven by expanding industrial activity, infrastructure investments, automotive manufacturing, and renewable energy development. Major economies including China, Japan, India, and South Korea have established industrial bases and increasing requirements for lightweight, durable, and high-performance composite materials. Extensive construction and infrastructure projects generate demand for glass fiber composites in reinforcement, panels, pipes, and structural components. The region's growing wind power installations are further supporting consumption of composite materials for turbine blades. At the same time, increasing vehicle production and the

rapid development of electric mobility are creating additional opportunities for glass fiber composite applications.

Region with highest CAGR:

Over the forecast period, the North America region is anticipated to exhibit the highest CAGR, supported by expanding renewable energy investments, infrastructure upgrades, vehicle lightweighting initiatives, and advanced manufacturing capabilities. Glass fiber composites are increasingly utilized across wind energy, construction, transportation, and industrial applications because of their durability and corrosion resistance. The growing production of electric vehicles is creating additional demand for lightweight composite components that can contribute to improved efficiency and performance. Furthermore, advances in composite manufacturing technologies are enhancing production capabilities and application potential. Increasing infrastructure rehabilitation, sustainability initiatives, and demand for long-lasting materials are expected to further strengthen the adoption of glass fiber composites throughout the region.

Key players in the market

Some of the key players in Glass Fiber Composites Market include Owens Corning, Johns Manville, China Jushi Co., Ltd., Jushi Group Co., Ltd., Taishan Fiberglass Inc., Nippon Electric Glass Co., Ltd., 3B-the fibreglass company, Saint-Gobain, AGY Holding Corp., Chongqing Polycomp International Corp., Nittobo, Gurit Holding AG, Hexcel Corporation, Mitsubishi Chemical Group Corporation, Taiwan Glass Industry Corporation, Sichuan Weibo New Materials Group Co., Ltd., PFG Fiber Glass Corporation and Shandong Fiberglass Group Co., Ltd.

Key Developments:

In August 2026, Saint-Gobain announced a partnership with AGC to develop a large-scale highly electrified furnace aimed at reducing CO₂ emissions from flat-glass production.

In March 2026, JEC World 2026: China Jushi engaged with international partners at JEC World 2026 to explore new cooperation opportunities across supply chains, industrial chains, and innovation chains. Discussions focused on sustainability, circular economy, lightweighting, high-performance materials, and applications including wind, solar, hydrogen, energy storage, new-energy vehicles, and AI.

Glass Fiber Types Covered:

E-Glass Fiber

S-Glass Fiber

ECR-Glass Fiber

AR-Glass Fiber

C-Glass Fiber

R-Glass Fiber

Fiber Forms Covered:

Continuous Glass Fibers

Chopped Glass Fibers

Glass Fiber Roving

Glass Fiber Yarns

Woven Glass Fabrics

Glass Fiber Mats

Glass Fiber Preforms

Matrix Types Covered:

Thermoset Matrix

Thermoplastic Matrix

Cementitious Matrix

Ceramic Matrix

Resin Types Covered:

Epoxy

Polyester

Vinyl Ester

Polyurethane

Phenolic

Polyamide

Polypropylene

Polyethylene

PEEK

PEI

PPS

Manufacturing Processes Covered:

Pultrusion

Filament Winding

Resin Transfer Molding

Vacuum Infusion

Compression Molding

Injection Molding

Hand Lay-Up

Spray-Up

Automated Fiber Placement

Automated Tape Laying

Fiber Architectures Covered:

Unidirectional

Bidirectional

Multidirectional

Braided

Randomly Oriented

Composite Forms Covered:

Sheets and Panels

Pipes and Tubes

Rods and Profiles

Laminates

Prepregs

Functional Applications Covered:

Structural Reinforcement

Lightweight Components

Corrosion-Resistant Components

Electrical Insulation

Thermal Management

Impact-Resistant Components

Pressure-Containing Components

Load-Bearing Components

End-Use Industries Covered:

Automotive

Aerospace & Defense

Wind Energy

Construction & Infrastructure

Electrical & Electronics

Marine

Oil & Gas

Industrial

Transportation

Sports & Recreation

Consumer Goods

Regions Covered:

North America

United States

Canada

Mexico

Europe

United Kingdom

Germany

France

Italy

Spain

Netherlands

Belgium

Sweden

Switzerland

Poland

Rest of Europe

Asia Pacific

China

Japan

India

South Korea

Australia

Indonesia

Thailand

Malaysia

Singapore

Vietnam

Rest of Asia Pacific

South America

Brazil

Argentina

Colombia

Chile

Peru

Rest of South America

Rest of the World (RoW)

Middle East

Saudi Arabia

United Arab Emirates

Qatar

Israel

Rest of Middle East

Africa

South Africa

Egypt

Morocco

Rest of Africa

What our report offers:

Market share assessments for the regional and country-level segments

Strategic recommendations for the new entrants

Covers Market data for the years 2023, 2024, 2025, 2026, 2027, 2028, 2030, 2032 and 2034

Market Trends (Drivers, Constraints, Opportunities, Threats, Challenges, Investment Opportunities, and recommendations)

Strategic recommendations in key business segments based on the market estimations

Competitive landscaping mapping the key common trends

Company profiling with detailed strategies, financials, and recent developments

Supply chain trends mapping the latest technological advancements

Free Customization Offerings:

All the customers of this report will be entitled to receive one of the following free customization options:

Company Profiling

Comprehensive profiling of additional market players (up to 3)

SWOT Analysis of key players (up to 3)

Regional Segmentation

Market estimations, Forecasts and CAGR of any prominent country as per the client's interest (Note: Depends on feasibility check)

Competitive Benchmarking

Benchmarking of key players based on product portfolio, geographical presence, and strategic alliances

Contents

1 EXECUTIVE SUMMARY

- 1.1 Market Snapshot and Key Highlights
- 1.2 Growth Drivers, Challenges, and Opportunities
- 1.3 Competitive Landscape Overview
- 1.4 Strategic Insights and Recommendations

2 RESEARCH FRAMEWORK

- 2.1 Study Objectives and Scope
- 2.2 Stakeholder Analysis
- 2.3 Research Assumptions and Limitations
- 2.4 Research Methodology
 - 2.4.1 Data Collection (Primary and Secondary)
 - 2.4.2 Data Modeling and Estimation Techniques
 - 2.4.3 Data Validation and Triangulation
 - 2.4.4 Analytical and Forecasting Approach

3 MARKET DYNAMICS AND TREND ANALYSIS

- 3.1 Market Definition and Structure
- 3.2 Key Market Drivers
- 3.3 Market Restraints and Challenges
- 3.4 Growth Opportunities and Investment Hotspots
- 3.5 Industry Threats and Risk Assessment
- 3.6 Technology and Innovation Landscape
- 3.7 Emerging and High-Growth Markets
- 3.8 Regulatory and Policy Environment
- 3.9 Impact of COVID-19 and Recovery Outlook

4 COMPETITIVE AND STRATEGIC ASSESSMENT

- 4.1 Porter's Five Forces Analysis
 - 4.1.1 Supplier Bargaining Power
 - 4.1.2 Buyer Bargaining Power
 - 4.1.3 Threat of Substitutes
 - 4.1.4 Threat of New Entrants

- 4.1.5 Competitive Rivalry
- 4.2 Market Share Analysis of Key Players
- 4.3 Product Benchmarking and Performance Comparison

5 GLOBAL GLASS FIBER COMPOSITES MARKET, BY GLASS FIBER TYPE

- 5.1 E-Glass Fiber
- 5.2 S-Glass Fiber
- 5.3 ECR-Glass Fiber
- 5.4 AR-Glass Fiber
- 5.5 C-Glass Fiber
- 5.6 R-Glass Fiber

6 GLOBAL GLASS FIBER COMPOSITES MARKET, BY FIBER FORM

- 6.1 Continuous Glass Fibers
- 6.2 Chopped Glass Fibers
- 6.3 Glass Fiber Roving
- 6.4 Glass Fiber Yarns
- 6.5 Woven Glass Fabrics
- 6.6 Glass Fiber Mats
- 6.7 Glass Fiber Preforms

7 GLOBAL GLASS FIBER COMPOSITES MARKET, BY MATRIX TYPE

- 7.1 Thermoset Matrix
- 7.2 Thermoplastic Matrix
- 7.3 Cementitious Matrix
- 7.4 Ceramic Matrix

8 GLOBAL GLASS FIBER COMPOSITES MARKET, BY RESIN TYPE

- 8.1 Epoxy
- 8.2 Polyester
- 8.3 Vinyl Ester
- 8.4 Polyurethane
- 8.5 Phenolic
- 8.6 Polyamide
- 8.7 Polypropylene

8.8 Polyethylene

8.9 PEEK

8.10 PEI

8.11 PPS

9 GLOBAL GLASS FIBER COMPOSITES MARKET, BY MANUFACTURING PROCESS

9.1 Pultrusion

9.2 Filament Winding

9.3 Resin Transfer Molding

9.4 Vacuum Infusion

9.5 Compression Molding

9.6 Injection Molding

9.7 Hand Lay-Up

9.8 Spray-Up

9.9 Automated Fiber Placement

9.10 Automated Tape Laying

10 GLOBAL GLASS FIBER COMPOSITES MARKET, BY FIBER ARCHITECTURE

10.1 Unidirectional

10.2 Bidirectional

10.3 Multidirectional

10.4 Braided

10.5 Randomly Oriented

11 GLOBAL GLASS FIBER COMPOSITES MARKET, BY COMPOSITE FORM

11.1 Sheets and Panels

11.2 Pipes and Tubes

11.3 Rods and Profiles

11.4 Laminates

11.5 Prepregs

12 GLOBAL GLASS FIBER COMPOSITES MARKET, BY FUNCTIONAL APPLICATION

12.1 Structural Reinforcement

- 12.2 Lightweight Components
- 12.3 Corrosion-Resistant Components
- 12.4 Electrical Insulation
- 12.5 Thermal Management
- 12.6 Impact-Resistant Components
- 12.7 Pressure-Containing Components
- 12.8 Load-Bearing Components

13 GLOBAL GLASS FIBER COMPOSITES MARKET, BY END-USE INDUSTRY

- 13.1 Automotive
- 13.2 Aerospace & Defense
- 13.3 Wind Energy
- 13.4 Construction & Infrastructure
- 13.5 Electrical & Electronics
- 13.6 Marine
- 13.7 Oil & Gas
- 13.8 Industrial
- 13.9 Transportation
- 13.10 Sports & Recreation
- 13.11 Consumer Goods

14 GLOBAL GLASS FIBER COMPOSITES MARKET, BY GEOGRAPHY

- 14.1 North America
 - 14.1.1 United States
 - 14.1.2 Canada
 - 14.1.3 Mexico
- 14.2 Europe
 - 14.2.1 United Kingdom
 - 14.2.2 Germany
 - 14.2.3 France
 - 14.2.4 Italy
 - 14.2.5 Spain
 - 14.2.6 Netherlands
 - 14.2.7 Belgium
 - 14.2.8 Sweden
 - 14.2.9 Switzerland
 - 14.2.10 Poland

- 14.2.11 Rest of Europe
- 14.3 Asia Pacific
 - 14.3.1 China
 - 14.3.2 Japan
 - 14.3.3 India
 - 14.3.4 South Korea
 - 14.3.5 Australia
 - 14.3.6 Indonesia
 - 14.3.7 Thailand
 - 14.3.8 Malaysia
 - 14.3.9 Singapore
 - 14.3.10 Vietnam
 - 14.3.11 Rest of Asia Pacific
- 14.4 South America
 - 14.4.1 Brazil
 - 14.4.2 Argentina
 - 14.4.3 Colombia
 - 14.4.4 Chile
 - 14.4.5 Peru
 - 14.4.6 Rest of South America
- 14.5 Rest of the World (RoW)
 - 14.5.1 Middle East
 - 14.5.1.1 Saudi Arabia
 - 14.5.1.2 United Arab Emirates
 - 14.5.1.3 Qatar
 - 14.5.1.4 Israel
 - 14.5.1.5 Rest of Middle East
 - 14.5.2 Africa
 - 14.5.2.1 South Africa
 - 14.5.2.2 Egypt
 - 14.5.2.3 Morocco
 - 14.5.2.4 Rest of Africa

15 STRATEGIC MARKET INTELLIGENCE

- 15.1 Industry Value Network and Supply Chain Assessment
- 15.2 White-Space and Opportunity Mapping
- 15.3 Product Evolution and Market Life Cycle Analysis
- 15.4 Channel, Distributor, and Go-to-Market Assessment

16 INDUSTRY DEVELOPMENTS AND STRATEGIC INITIATIVES

- 16.1 Mergers and Acquisitions
- 16.2 Partnerships, Alliances, and Joint Ventures
- 16.3 New Product Launches and Certifications
- 16.4 Capacity Expansion and Investments
- 16.5 Other Strategic Initiatives

17 COMPANY PROFILES

- 17.1 Owens Corning
- 17.2 Johns Manville
- 17.3 China Jushi Co., Ltd.
- 17.4 Jushi Group Co., Ltd.
- 17.5 Taishan Fiberglass Inc.
- 17.6 Nippon Electric Glass Co., Ltd.
- 17.7 3B-the fibreglass company
- 17.8 Saint-Gobain
- 17.9 AGY Holding Corp.
- 17.10 Chongqing Polycomp International Corp.
- 17.11 Nittobo
- 17.12 Gurit Holding AG
- 17.13 Hexcel Corporation
- 17.14 Mitsubishi Chemical Group Corporation
- 17.15 Taiwan Glass Industry Corporation
- 17.16 Sichuan Weibo New Materials Group Co., Ltd.
- 17.17 PFG Fiber Glass Corporation
- 17.18 Shandong Fiberglass Group Co., Ltd.

List Of Tables

LIST OF TABLES

Table 1 Global Glass Fiber Composites Market Outlook, By Region (2023-2034) (\$MN)

Table 2 Global Glass Fiber Composites Market Outlook, By Glass Fiber Type (2023-2034) (\$MN)

Table 3 Global Glass Fiber Composites Market Outlook, By E-Glass Fiber (2023-2034) (\$MN)

Table 4 Global Glass Fiber Composites Market Outlook, By S-Glass Fiber (2023-2034) (\$MN)

Table 5 Global Glass Fiber Composites Market Outlook, By ECR-Glass Fiber (2023-2034) (\$MN)

Table 6 Global Glass Fiber Composites Market Outlook, By AR-Glass Fiber (2023-2034) (\$MN)

Table 7 Global Glass Fiber Composites Market Outlook, By C-Glass Fiber (2023-2034) (\$MN)

Table 8 Global Glass Fiber Composites Market Outlook, By R-Glass Fiber (2023-2034) (\$MN)

Table 9 Global Glass Fiber Composites Market Outlook, By Fiber Form (2023-2034) (\$MN)

Table 10 Global Glass Fiber Composites Market Outlook, By Continuous Glass Fibers (2023-2034) (\$MN)

Table 11 Global Glass Fiber Composites Market Outlook, By Chopped Glass Fibers (2023-2034) (\$MN)

Table 12 Global Glass Fiber Composites Market Outlook, By Glass Fiber Roving (2023-2034) (\$MN)

Table 13 Global Glass Fiber Composites Market Outlook, By Glass Fiber Yarns (2023-2034) (\$MN)

Table 14 Global Glass Fiber Composites Market Outlook, By Woven Glass Fabrics (2023-2034) (\$MN)

Table 15 Global Glass Fiber Composites Market Outlook, By Glass Fiber Mats (2023-2034) (\$MN)

Table 16 Global Glass Fiber Composites Market Outlook, By Glass Fiber Preforms (2023-2034) (\$MN)

Table 17 Global Glass Fiber Composites Market Outlook, By Matrix Type (2023-2034) (\$MN)

Table 18 Global Glass Fiber Composites Market Outlook, By Thermoset Matrix (2023-2034) (\$MN)

Table 19 Global Glass Fiber Composites Market Outlook, By Thermoplastic Matrix (2023-2034) (\$MN)

Table 20 Global Glass Fiber Composites Market Outlook, By Cementitious Matrix (2023-2034) (\$MN)

Table 21 Global Glass Fiber Composites Market Outlook, By Ceramic Matrix (2023-2034) (\$MN)

Table 22 Global Glass Fiber Composites Market Outlook, By Resin Type (2023-2034) (\$MN)

Table 23 Global Glass Fiber Composites Market Outlook, By Epoxy (2023-2034) (\$MN)

Table 24 Global Glass Fiber Composites Market Outlook, By Polyester (2023-2034) (\$MN)

Table 25 Global Glass Fiber Composites Market Outlook, By Vinyl Ester (2023-2034) (\$MN)

Table 26 Global Glass Fiber Composites Market Outlook, By Polyurethane (2023-2034) (\$MN)

Table 27 Global Glass Fiber Composites Market Outlook, By Phenolic (2023-2034) (\$MN)

Table 28 Global Glass Fiber Composites Market Outlook, By Polyamide (2023-2034) (\$MN)

Table 29 Global Glass Fiber Composites Market Outlook, By Polypropylene (2023-2034) (\$MN)

Table 30 Global Glass Fiber Composites Market Outlook, By Polyethylene (2023-2034) (\$MN)

Table 31 Global Glass Fiber Composites Market Outlook, By PEEK (2023-2034) (\$MN)

Table 32 Global Glass Fiber Composites Market Outlook, By PEI (2023-2034) (\$MN)

Table 33 Global Glass Fiber Composites Market Outlook, By PPS (2023-2034) (\$MN)

Table 34 Global Glass Fiber Composites Market Outlook, By Manufacturing Process (2023-2034) (\$MN)

Table 35 Global Glass Fiber Composites Market Outlook, By Pultrusion (2023-2034) (\$MN)

Table 36 Global Glass Fiber Composites Market Outlook, By Filament Winding (2023-2034) (\$MN)

Table 37 Global Glass Fiber Composites Market Outlook, By Resin Transfer Molding (2023-2034) (\$MN)

Table 38 Global Glass Fiber Composites Market Outlook, By Vacuum Infusion (2023-2034) (\$MN)

Table 39 Global Glass Fiber Composites Market Outlook, By Compression Molding (2023-2034) (\$MN)

Table 40 Global Glass Fiber Composites Market Outlook, By Injection Molding

(2023-2034) (\$MN)

Table 41 Global Glass Fiber Composites Market Outlook, By Hand Lay-Up (2023-2034) (\$MN)

Table 42 Global Glass Fiber Composites Market Outlook, By Spray-Up (2023-2034) (\$MN)

Table 43 Global Glass Fiber Composites Market Outlook, By Automated Fiber Placement (2023-2034) (\$MN)

Table 44 Global Glass Fiber Composites Market Outlook, By Automated Tape Laying (2023-2034) (\$MN)

Table 45 Global Glass Fiber Composites Market Outlook, By Fiber Architecture (2023-2034) (\$MN)

Table 46 Global Glass Fiber Composites Market Outlook, By Unidirectional (2023-2034) (\$MN)

Table 47 Global Glass Fiber Composites Market Outlook, By Bidirectional (2023-2034) (\$MN)

Table 48 Global Glass Fiber Composites Market Outlook, By Multidirectional (2023-2034) (\$MN)

Table 49 Global Glass Fiber Composites Market Outlook, By Braided (2023-2034) (\$MN)

Table 50 Global Glass Fiber Composites Market Outlook, By Randomly Oriented (2023-2034) (\$MN)

Table 51 Global Glass Fiber Composites Market Outlook, By Composite Form (2023-2034) (\$MN)

Table 52 Global Glass Fiber Composites Market Outlook, By Sheets and Panels (2023-2034) (\$MN)

Table 53 Global Glass Fiber Composites Market Outlook, By Pipes and Tubes (2023-2034) (\$MN)

Table 54 Global Glass Fiber Composites Market Outlook, By Rods and Profiles (2023-2034) (\$MN)

Table 55 Global Glass Fiber Composites Market Outlook, By Laminates (2023-2034) (\$MN)

Table 56 Global Glass Fiber Composites Market Outlook, By Prepregs (2023-2034) (\$MN)

Table 57 Global Glass Fiber Composites Market Outlook, By Functional Application (2023-2034) (\$MN)

Table 58 Global Glass Fiber Composites Market Outlook, By Structural Reinforcement (2023-2034) (\$MN)

Table 59 Global Glass Fiber Composites Market Outlook, By Lightweight Components (2023-2034) (\$MN)

Table 60 Global Glass Fiber Composites Market Outlook, By Corrosion-Resistant Components (2023-2034) (\$MN)

Table 61 Global Glass Fiber Composites Market Outlook, By Electrical Insulation (2023-2034) (\$MN)

Table 62 Global Glass Fiber Composites Market Outlook, By Thermal Management (2023-2034) (\$MN)

Table 63 Global Glass Fiber Composites Market Outlook, By Impact-Resistant Components (2023-2034) (\$MN)

Table 64 Global Glass Fiber Composites Market Outlook, By Pressure-Containing Components (2023-2034) (\$MN)

Table 65 Global Glass Fiber Composites Market Outlook, By Load-Bearing Components (2023-2034) (\$MN)

Table 66 Global Glass Fiber Composites Market Outlook, By End-Use Industry (2023-2034) (\$MN)

Table 67 Global Glass Fiber Composites Market Outlook, By Automotive (2023-2034) (\$MN)

Table 68 Global Glass Fiber Composites Market Outlook, By Aerospace & Defense (2023-2034) (\$MN)

Table 69 Global Glass Fiber Composites Market Outlook, By Wind Energy (2023-2034) (\$MN)

Table 70 Global Glass Fiber Composites Market Outlook, By Construction & Infrastructure (2023-2034) (\$MN)

Table 71 Global Glass Fiber Composites Market Outlook, By Electrical & Electronics (2023-2034) (\$MN)

Table 72 Global Glass Fiber Composites Market Outlook, By Marine (2023-2034) (\$MN)

Table 73 Global Glass Fiber Composites Market Outlook, By Oil & Gas (2023-2034) (\$MN)

Table 74 Global Glass Fiber Composites Market Outlook, By Industrial (2023-2034) (\$MN)

Table 75 Global Glass Fiber Composites Market Outlook, By Transportation (2023-2034) (\$MN)

Table 76 Global Glass Fiber Composites Market Outlook, By Sports & Recreation (2023-2034) (\$MN)

Table 77 Global Glass Fiber Composites Market Outlook, By Consumer Goods (2023-2034) (\$MN)

Note: Tables for North America, Europe, APAC, South America, and Rest of the World (RoW) Regions are also represented in the same manner as above.

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