

Glass Cockpit for Aerospace - Global Market Outlook (2017-2026)

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Abstracts

According to Statistics MRC, the Global Glass Cockpit for Aerospace Market is accounted for \$1,587.84 million in 2017 and is expected to reach \$2,538.03 million by 2026 growing at a CAGR of 5.4% from 2017 to 2026. Some of the key factors responsible for the market growth include automation of flight controls, increased demand for new aircraft by airlines and adoption of high-end technologies. However, factors such as increased complexity and occurrence of display blackout owing to sudden system failure are restraining the market growth.

An aircraft cockpit comprises of electronic flight instruments display, such as altimeter, direction, gyroscope, and air speed. These aircraft cockpits are known as glass cockpit and it includes LCD screens rather than the conventional analog systems. The glass cockpit systems consists of several displays which are connected to the flight management system, and can be altered to display flight information as required. The glass cockpit has replaced the conventional (Electronic Flight Instrumentation Systems EFIS) warning lights and mechanical gauges, but still they are used in some aircrafts as backups in case of electronic flight instrumentation system malfunction. At present, glass cockpit is largely used in commercial aviation aircrafts such as Boeing 737NG, Boeing 747-400, Boeing 777, and Tupolev Tu-204 among others.

Amongst End User, Commercial aviation segment accounted for significant market share during the forecast period due to the glass cockpit system is an advanced technology in the commercial aviation industry; the manufacturers are still conducting research in order to make the system more robust and user friendly. The major advancement in glass cockpit mechanism includes integration of touchscreen facility, and this is touchscreen technology is expected to boost the market to a greater extend over the years. By Geography, Asia-Pacific ranks as the fastest growing market with a

comparatively higher growth rate. In Asia Pacific the share would be captured by the Japan, China, and India over the forecast period.

Some of the key players in Glass Cockpit for Aerospace market include Garmin Ltd, Esterline Technologies Corporation, Elbit Systems Ltd, Dynon Avionics, Avidyne Corporation, Aspen Avionics, Inc, GE Aviation, Honeywell Aerospace, Inc, L3 Technologies, Lockheed Martin, Northrop Grumman Corporation, Rockwell Collins, Inc, Thales SA and Universal Avionics Systems Corporation.

Aircraft Types Covered:

Air Transport

Business Jet

Cargo

Fighter Jet

Helicopter

Special Mission

Trainer Aircraft

Display Sizes Covered:

Greater Than 10 inches

Inches to 10 inches

Less Than 5 inches

Display Types Covered:

Back-up Display

Engine-indicating and crew-alerting system (EICAS) Display

Mission Display

Multi-function Display

Primary Flight Display

End Users Covered:

Commercial aviation

Defense & aerospace

General aviation

Other End Users

Regions Covered:

North America

US

Canada

Mexico

Europe

Germany

UK

Italy

France

Spain

Rest of Europe

Asia Pacific

Japan

China

India

Australia

New Zealand

South Korea

Rest of Asia Pacific

South America

Argentina

Brazil

Chile

Rest of South America

Middle East & Africa

Saudi Arabia

UAE

Qatar

South Africa

Rest of Middle East & Africa

What our report offers:

Market share assessments for the regional and country level segments

Market share analysis of the top industry players

Strategic recommendations for the new entrants

Market forecasts for a minimum of 9 years of all the mentioned segments, sub segments and the regional markets

Market Trends (Drivers, Constraints, Opportunities, Threats, Challenges, Investment Opportunities, and recommendations)

Strategic recommendations in key business segments based on the market estimations

Competitive landscaping mapping the key common trends

Company profiling with detailed strategies, financials, and recent developments

Supply chain trends mapping the latest technological advancements

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