

# **Geriatric Care Services Market Forecasts to 2034 – Global Analysis By Service (Home Care Services, Adult Care Services and Institutional Care Services), By Service Provider (Public and Private), By Payment Source (Public Insurance, Private Insurance, Out-of-Pocket and Other Payment Sources), Application and By Geography**

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## **Abstracts**

According to Statistics MRC, the Global Geriatric Care Services Market is accounted for \$1.13 trillion in 2026 and is expected to reach \$2.11 trillion by 2034 growing at a CAGR of 8.1% during the forecast period. Geriatric care services cater to the unique health and social needs of elderly individuals. These services encompass medical, emotional, and social support to enhance the overall well-being of seniors. Utilizing geriatric care ensures personalized healthcare, medication management, and assistance with daily activities, promoting independence.

According to the Alzheimer's Association, an estimated 6.7 million Americans aged 65 and older will be living with Alzheimer's in 2023, of which 73% are aged 75 or older. According to the World Health Organization (WHO), in 2022, the number of individuals with dementia worldwide was approximately 55 million, and this number is expected to reach approximately 78 million by 2030 and 139 million by 2050.

### **Market Dynamics:**

#### **Driver:**

The global increase in the aging population

Rising proportion of elderly individuals worldwide, there is an escalating demand for specialized healthcare catering to the unique needs of seniors. This demographic shift is propelling the expansion of geriatric care services, encompassing medical, emotional, and social support. Providers are compelled to offer a diverse range of services, including assisted living, home healthcare, and long-term care facilities. This demographic trend underscores the urgency to establish comprehensive and tailored geriatric care solutions, making it a pivotal driver influencing the growth and evolution of the market.

**Restraint:**

Shortages of skilled healthcare professionals

The specialized nature of geriatric care demands professionals with expertise in addressing the unique health needs of the elderly population. Shortages in geriatric-trained physicians, nurses, and allied healthcare workers can lead to inadequate coverage and compromised service quality. The challenges include providing comprehensive medical assessments, managing complex chronic conditions, and offering personalized care that considers the physical, emotional, and social aspects of aging. Moreover, the geriatric population often requires multidisciplinary care, further emphasizing the need for a diverse and skilled workforce.

**Opportunity:**

Developing and promoting preventive healthcare programs

By focusing on proactive measures such as health screenings, lifestyle interventions, and wellness initiatives, providers can address potential health issues before they escalate. These programs not only enhance the overall well-being of the elderly but also contribute to healthcare cost reduction by preventing or minimizing the impact of chronic conditions. Emphasizing prevention aligns with the shift towards holistic and patient-centered care, fostering a healthier aging process and improving the long-term quality of life for seniors.

**Threat:**

Economic uncertainties

In times of economic downturns, governments may face budget constraints, leading to reduced funding for healthcare programs and geriatric services. This can limit the resources available for essential care, medical facilities, and support systems for the elderly. Additionally, economic challenges may affect individuals' ability to afford geriatric care services, leading to decreased demand for private services. The financial strain can also impact the workforce, potentially resulting in shortages of skilled healthcare professionals and affecting the quality of care provided.

### **Covid-19 Impact:**

The COVID-19 pandemic has significantly impacted the geriatric care services market. Stringent lockdowns, heightened health concerns, and limited social interactions have increased the demand for home-based and remote care solutions. Telehealth services witnessed a surge, providing a safer means for consultations. However, the pandemic has also posed challenges such as workforce shortages, disruptions in supply chains, and increased financial strains on both service providers and elderly individuals. The crisis has accelerated the adoption of technology in geriatric care, emphasizing the need for resilient and adaptable healthcare models.

The home care services segment is expected to be the largest during the forecast period

It is anticipated that the segment of home care services would increase over the forecast period. This includes assistance with activities of daily living, medication management, and medical monitoring. Home care services aim to enhance seniors' quality of life, promote independence, and ensure a safe living environment. With the aging population and a preference for aging in place, home care services play a crucial role in delivering personalized and accessible care, addressing the unique needs of elderly individuals in the familiar surroundings of their homes.

The diabetes segment is expected to have the highest CAGR during the forecast period

The diabetes segment is anticipated to witness the fastest CAGR growth during the forecast period. Geriatric care services play a crucial role in managing diabetes by offering tailored healthcare plans, monitoring blood glucose levels, and providing lifestyle guidance. The market responds to the increasing diabetic population among seniors by integrating specialized diabetes care into comprehensive geriatric services. This proactive approach enhances the quality of life for elderly individuals, addressing the unique challenges posed by diabetes in the aging population and contributing to

overall well-being within geriatric care settings.

### **Region with largest share:**

During the forecast period, it is expected that the North America Geriatric Care Services market will continue to hold a majority of the market share due to its region's aging population and a strong focus on healthcare innovation. With an increasing number of seniors requiring specialized care, the market benefits from advanced medical technologies, a well-established healthcare infrastructure, and supportive government initiatives. Opportunities for growth lie in leveraging technology for remote patient monitoring and expanding home-based care services. However, challenges include addressing workforce shortages and ensuring affordable access to comprehensive geriatric care services in a diverse and evolving healthcare landscape.

### **Region with highest CAGR:**

Asia Pacific is projected to have the highest CAGR over the forecast period. Countries like Japan, China, and South Korea are at the forefront, grappling with the challenges of providing comprehensive care for the elderly. Government initiatives, advancements in healthcare infrastructure, and a growing awareness of the unique needs of the aging population contribute to the expansion of the geriatric care services market in the region, creating opportunities for innovative care models and tailored solutions.

### **Key players in the market**

Some of the key players in Geriatric Care Services market include Allergan Inc., Merck & Co. Inc., AstraZeneca PLC, Pfizer Inc., Brookdale Senior Living Inc, Endo Pharmaceuticals Inc., Octapharma AG, Extendicare Inc, F. Hoffmann-La Roche AG, Genesis Healthcare Corp, Gentiva Health services, Inc, Regeneron Pharmaceuticals Inc., Kindred Healthcare Inc and Korian Group.

### **Key Developments:**

In October 2023, Pfizer Inc., announced positive Phase 3 trial results for ELVONAL, a novel Tau aggregation inhibitor for treating Alzheimer's disease, a major concern in geriatric care.

In January 2023, Genesis Healthcare Inc. announced it will be adding 34 nursing homes in Pennsylvania. This expansion strategy may help the company to enhance their

market presence and general increased business revenue.

In March 2022, Alexion, AstraZeneca's Rare Disease group, closed an exclusive global collaboration and license agreement with Neurimmune AG for NI006, an investigational human monoclonal antibody currently in Phase Ib development for the treatment of transthyretin amyloid cardiomyopathy (ATTR-CM), an underdiagnosed, systemic condition that leads to progressive heart failure and high rate of fatality within four years from diagnosis.

#### Services Covered:

Home Care Services

Adult Care Services

Institutional Care Services

#### Service Providers Covered:

Public

Private

#### Payment Sources Covered:

Public Insurance

Private Insurance

Out-of-Pocket

Other Payment Sources

#### Applications Covered:

Respiratory Diseases

Diabetes

Heart Diseases

Neurological Diseases

Kidney Diseases

Cancer

Other Applications

Regions Covered:

North America

US

Canada

Mexico

Europe

Germany

UK

Italy

France

Spain

Rest of Europe

Asia Pacific

Japan

China

India

Australia

New Zealand

South Korea

Rest of Asia Pacific

South America

Argentina

Brazil

Chile

Rest of South America

Middle East & Africa

Saudi Arabia

UAE

Qatar

South Africa

Rest of Middle East & Africa

## **What our report offers:**

*Geriatric Care Services Market Forecasts to 2034 – Global Analysis By Service (Home Care Services, Adult Care...*

- Market share assessments for the regional and country-level segments
- Strategic recommendations for the new entrants
- Covers Market data for the years 2023, 2024, 2025, 2026, 2027, 2028, 2030, 2032 and 2034
- Market Trends (Drivers, Constraints, Opportunities, Threats, Challenges, Investment Opportunities, and recommendations)
- Strategic recommendations in key business segments based on the market estimations
- Competitive landscaping mapping the key common trends
- Company profiling with detailed strategies, financials, and recent developments
- Supply chain trends mapping the latest technological advancements

### **Free Customization Offerings:**

All the customers of this report will be entitled to receive one of the following free customization options:

#### Company Profiling

Comprehensive profiling of additional market players (up to 3)

SWOT Analysis of key players (up to 3)

#### Regional Segmentation

Market estimations, Forecasts and CAGR of any prominent country as per the client's interest (Note: Depends on feasibility check)

#### Competitive Benchmarking

Benchmarking of key players based on product portfolio, geographical presence, and strategic alliances

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