

Geosynthetics - Global Market Outlook (2017-2026)

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Abstracts

According to Statistics MRC, the Global Geosynthetics Market is accounted for \$10829.20 million in 2017 and is expected to reach \$31916.05 million by 2026 growing at a CAGR of 12.76% during the forecast period. Some of the prominent factors that the market is witnessing include increasing investments in infrastructure and environmental projects by both, developing and developed countries are likely to drive the growth of the market share. Additionally, rising regulatory standards and opportunities associated with oil & gas and mining industries acts as future growth opportunities for the market in coming years. However, volatility of raw material prices used in manufacture of Geosynthetics is a major restraint to the growth of Geosynthetics market.

Geosynthetics is a planar product manufactured from polymeric material used with soil, rock, earth, or other geotechnical engineering related material as an essential part of a man-made project, structure, or system. These products or materials can be used, often in conjunction with natural materials, for an enormous variety of purposes.

Geosynthetics have been and continue to be used in all surfaces of the transportation industry, including roadways, airports, railroads, and waterways.

Based on product, geotextiles segment is considered as the fastest growing market, owing to its emergence as an alternative to other granular materials and reduced installation cost. On the basis of application, construction segment is witnessed as the highest market share due to increasing demand of geosynthetics in roadways and rail construction applications.

By geography, Asia Pacific is projected to witness largest market share during the forecast period and the factors favouring the growth of this region are increase in infrastructural spending owing to favourable government initiatives accompanied with growth towards central National New-Type Urbanization Plan in China.

Some of the key players in geosynthetics market NAUE GmbH & Co. KG, Maccaferri, ACE Geosynthetics, Belton Industries Inc., GSE Environmental, GEO Synthetics LLC, Tenax Corporation, Tensar International Corporation, Inc., Asahi Kasei, Propex geotextiles, Agru America, Inc, Avintiv, Inc, Low & Bonar, Huifeng Geosynthetics, Koninklijke Ten Cate NV, Polymer Group, JUTA a.s., Cetco Lining Technologies, Strata Systems Inc. and Kaytech Engineered Products.

Products Covered:

Woven

Uniaxial

Muti-axial

Non-woven

Biaxial

Knitted

Functions Covered:

Filtration

Reinforcement

Separation

Drainage

Technologies Covered:

Extrusion

Calendering

Other Technologies

Types Covered:

Geofoam

Geo-synthetic Liner

Geotextiles

Geogrids

Geonets

Geo-composite

Geomembranes

Other Types

Materials Covered:

Natural

High Density Polyethylene (HDPE)

Ethylene Propylene Diene Monomer (EPDM)

Low Density Polyethylene (LDPE)

Synthetic

Other Materials

Applications Covered:

Tunnels & Civil Construction

Soil Reinforcement

Agriculture

Erosion Control

Waste Management

Earth Reinforcement

Slope Protection

Construction

Environmental

Drainage

Water Management

Industrial

Channel Protection

Transportation

Load Support

Pavement Repair

Tree Root Protection

Mining

Railroad

Liquid Containment

Other Applications

Regions Covered:

North America

US

Canada

Mexico

Europe

Germany

France

Italy

UK

Spain

Rest of Europe

Asia Pacific

Japan

China

India

Australia

New Zealand

Rest of Asia Pacific

South America

Argentina

Brazil

Chile

Rest of South America

Middle East & Africa

Saudi Arabia

UAE

Qatar

South Africa

Rest of Middle East & Africa

What our report offers:

Market share assessments for the regional and country level segments

Market share analysis of the top industry players

Strategic recommendations for the new entrants

Market forecasts for a minimum of 9 years of all the mentioned segments, sub segments and the regional markets

Market Trends (Drivers, Constraints, Opportunities, Threats, Challenges, Investment Opportunities, and recommendations)

Strategic recommendations in key business segments based on the market estimations

Competitive landscaping mapping the key common trends

Company profiling with detailed strategies, financials, and recent developments

Supply chain trends mapping the latest technological advancements.

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