

Gas Separation Market Forecasts to 2034 – Global Analysis By Gas Type (Oxygen/Nitrogen Separation, Hydrogen Purification, Carbon Dioxide Removal, Natural Gas Processing, Helium Recovery and Other Gas Types), Equipment (Gas Separation Units, Membrane Modules, Adsorption Systems, Cryogenic Equipment, Accessories and Consumables and Other Equipments), Technology, Application, End User and By Geography

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Abstracts

According to Statistics MRC, the Global Gas Separation Market is accounted for \$17.1 billion in 2026 and is expected to reach \$27.1 billion by 2034 growing at a CAGR of 5.9% during the forecast period. Gas separation is a basic procedure that includes purifying individual gases or separating gases from gas mixtures. This vital technology is used in many different industries, including healthcare, environmental protection, energy production, and industrial manufacturing. Additionally, diverse approaches, each suited to a particular application, are included in gas separation methods. These include membrane separation, adsorption, distillation, and cryogenic processes.

According to the gas quantity processed in per unit time, the design calculation of the cryogenic separation system was carried out. Based on the system design, the heat exchanger, the condensation tank and the cold box structural were all displayed.

Market Dynamics:

Driver:

Growing manufacturing and industrialization

The market for gas separation is driven by the unrelenting rate of industrialization in developing countries. Industrial gases are necessary for a number of processes in the manufacturing sector, which includes the electronics and automotive industries. Moreover, these gases, mainly nitrogen and oxygen, are essential for welding, assembling electronics, and fabricating metal. Gas separation technologies can meet the growing demand for reliable, high-purity gas supplies as factories and manufacturing facilities grow.

Restraint:

Environmental effects and energy consumption

Numerous methods of gas separation require a lot of energy, particularly distillation and cryogenic separation. Along with raising operating expenses, this high energy use also contributes to greenhouse gas emissions, which is in line with sustainability objectives and environmental regulations. However, the industry faces a challenge in balancing the need for reduced environmental impact with the requirement for efficient gas separation.

Opportunity:

Improvements in technology

Gas separation technologies are always evolving, which gives businesses the chance to come up with creative solutions. The efficiency and cost-effectiveness of gas separation systems are being improved through the use of artificial intelligence and automation, better membrane materials, and more effective process designs. Furthermore, these developments support businesses in maintaining their competitiveness while also encouraging the use of more environmentally friendly and effective separation techniques.

Threat:

Alternative Technologies

It is imperative to acknowledge the potential threat posed by emerging technologies and alternative methods of gas separation. Conventional gas separation methods could be

challenged by advancements in materials science, process engineering, and energy conservation. Moreover, innovative adsorption materials, cutting-edge membranes, and different separation techniques are a few examples of new techniques that could pose a threat to the market's established players by providing affordable and sustainable solutions.

Covid-19 Impact:

The COVID-19 pandemic affected the gas separation market in a number of ways. While lockdowns and economic uncertainty caused production and energy consumption to be curtailed, other sectors, like industrial manufacturing and energy, saw disruptions and decreased demand. Some segments, like medical and healthcare gas supply, experienced heightened demand due to the increased need for medical gases in treating COVID-19 patients. Additionally, some companies faced operational challenges as a result of supply chain disruptions and restrictions on workforce mobility, which also had an impact on the sourcing and maintenance of equipment and materials.

The Natural Gas Processing segment is expected to be the largest during the forecast period

The Natural Gas Processing segment holds the largest share. The separation and purification of gases from raw natural gas, which guarantees that it satisfies the necessary quality standards prior to distribution, characterizes this segment. An essential energy source, natural gas is separated into its valuable components, such as methane, ethane, and propane, and contaminants like carbon dioxide, water vapor, and sulfur compounds are removed. For a variety of commercial, industrial, and residential uses, the safety and quality of the natural gas supply are guaranteed by these procedures.

The Healthcare segment is expected to have the highest CAGR during the forecast period

The Segment with the highest CAGR is healthcare, as it is the vital role that gas separation technologies play in ensuring a steady supply of high-purity gases, especially nitrogen and oxygen. Moreover, these gases play a critical role in many medical applications, such as anesthesia, respiratory therapy, and device carrier gas. The global emphasis on patient care and healthcare quality, along with the ongoing development of medical treatments and infrastructure, has led to a steady increase in the demand for gas separation solutions in the healthcare sector.

Region with largest share:

The Asia-Pacific area accounted for the largest share. This was mostly caused by the swift urbanization and industrialization of nations like China and India, which raised the need for industrial gases. Furthermore, the growth of the energy sector, especially in the fields of renewable energy and natural gas processing, also played a significant role in the region's market dominance.

Region with highest CAGR:

The Middle East and North Africa (MENA) region is anticipated to have the highest CAGR. The expansion of downstream industries like petrochemicals and rising investments in the oil and gas sector were the main drivers of this growth. Moreover, the region's rapid growth was facilitated by its emphasis on applying gas separation technologies to the processing of natural gas and increasing the productivity of gas production.

Key players in the market

Some of the key players in Gas Separation market include Linde plc, Air Products and Chemicals, Inc, Air Liquide S.A., UOP LLC (Honeywell UOP), Parker Hannifin Corporation, AirSep Corporation, Matheson Tri-Gas, Inc., Cryotec Anlagenbau GmbH, W?rtsil? Corporation, Xebec Adsorption Inc., Generon IGS, PCI Gases and IGS CNG Services.

Key Developments:

In July 2023, Linde plc (LIN) announced that it has signed two major agreements in Brazil for the supply of renewable energy. The new agreements are expected to result in an increase of more than 60% in Linde's global active renewable energy.

In June 2023, Honeywell International Inc. HON has entered into a definitive agreement to acquire heads-up-display assets of Swedish aerospace and defense company Saab Technology. The financial terms of the transaction are kept under wraps. The HUD system reduces the workload for pilots, helps them with increased situational awareness and increases flight safety.

In February 2023, Air Liquide and Sasol have signed two Power Purchase Agreements

(PPA) with Total Energies and its partner Mulilo for the long-term supply of a total capacity of 260 MW of renewable power to Sasol's Secunda site, in South Africa, where Air Liquide operates the biggest oxygen production site in the world.

Gas Types Covered:

Oxygen/Nitrogen Separation

Hydrogen Purification

Carbon Dioxide Removal

Natural Gas Processing

Helium Recovery

Other Gas Types

Equipments Covered:

Gas Separation Units

Membrane Modules

Adsorption Systems

Cryogenic Equipment

Accessories and Consumables

Other Equipments

End Users Covered:

Petroleum and Oil & Gas Refining

Chemical Processing

Healthcare

Food and Beverage

Environmental Protection

Energy

Power Generation

Pharmaceutical

Electronics

Other End Users

Regions Covered:

North America

US

Canada

Mexico

Europe

Germany

UK

Italy

France

Spain

Rest of Europe

Asia Pacific

Japan

China

India

Australia

New Zealand

South Korea

Rest of Asia Pacific

South America

Argentina

Brazil

Chile

Rest of South America

Middle East & Africa

Saudi Arabia

UAE

Qatar

South Africa

Rest of Middle East & Africa

What our report offers:

Market share assessments for the regional and country-level segments

Strategic recommendations for the new entrants

Covers Market data for the years 2023, 2024, 2025, 2026, 2027, 2028, 2030, 2032 and 2034

Market Trends (Drivers, Constraints, Opportunities, Threats, Challenges, Investment Opportunities, and recommendations)

Strategic recommendations in key business segments based on the market estimations

Competitive landscaping mapping the key common trends

Company profiling with detailed strategies, financials, and recent developments

Supply chain trends mapping the latest technological advancements

Free Customization Offerings:

All the customers of this report will be entitled to receive one of the following free customization options:

Company Profiling

Comprehensive profiling of additional market players (up to 3)

SWOT Analysis of key players (up to 3)

Regional Segmentation

Market estimations, Forecasts and CAGR of any prominent country as

per the client's interest (Note: Depends on feasibility check)

Competitive Benchmarking

Benchmarking of key players based on product portfolio, geographical presence, and strategic alliances

Contents

1 EXECUTIVE SUMMARY

2 PREFACE

- 2.1 Abstract
- 2.2 Stake Holders
- 2.3 Research Scope
- 2.4 Research Methodology
 - 2.4.1 Data Mining
 - 2.4.2 Data Analysis
 - 2.4.3 Data Validation
 - 2.4.4 Research Approach
- 2.5 Research Sources
 - 2.5.1 Primary Research Sources
 - 2.5.2 Secondary Research Sources
 - 2.5.3 Assumptions

3 MARKET TREND ANALYSIS

- 3.1 Introduction
- 3.2 Drivers
- 3.3 Restraints
- 3.4 Opportunities
- 3.5 Threats
- 3.6 End User Analysis
- 3.7 Emerging Markets
- 3.8 Impact of Covid-19

4 PORTERS FIVE FORCE ANALYSIS

- 4.1 Bargaining power of suppliers
- 4.2 Bargaining power of buyers
- 4.3 Threat of substitutes
- 4.4 Threat of new entrants
- 4.5 Competitive rivalry

5 GLOBAL GAS SEPARATION MARKET, BY GAS TYPE

- 5.1 Introduction
- 5.2 Oxygen/Nitrogen Separation
- 5.3 Hydrogen Purification
- 5.4 Carbon Dioxide Removal
- 5.5 Natural Gas Processing
- 5.6 Helium Recovery
- 5.7 Other Gas Types

6 GLOBAL GAS SEPARATION MARKET, BY EQUIPMENT

- 6.1 Introduction
- 6.2 Gas Separation Units
- 6.3 Membrane Modules
- 6.4 Adsorption Systems
- 6.5 Cryogenic Equipment
- 6.6 Accessories and Consumables
- 6.7 Other Equipments

7 GLOBAL GAS SEPARATION MARKET, BY END USER

- 7.1 Introduction
- 7.2 Petroleum and Oil & Gas Refining
- 7.3 Chemical Processing
- 7.4 Healthcare
- 7.5 Food and Beverage
- 7.6 Environmental Protection
- 7.7 Energy
- 7.8 Power Generation
- 7.9 Pharmaceutical
- 7.10 Electronics
- 7.11 Other End Users

8 GLOBAL GAS SEPARATION MARKET, BY GEOGRAPHY

- 8.1 Introduction
- 8.2 North America
 - 8.2.1 US
 - 8.2.2 Canada

- 8.2.3 Mexico
- 8.3 Europe
 - 8.3.1 Germany
 - 8.3.2 UK
 - 8.3.3 Italy
 - 8.3.4 France
 - 8.3.5 Spain
 - 8.3.6 Rest of Europe
- 8.4 Asia Pacific
 - 8.4.1 Japan
 - 8.4.2 China
 - 8.4.3 India
 - 8.4.4 Australia
 - 8.4.5 New Zealand
 - 8.4.6 South Korea
 - 8.4.7 Rest of Asia Pacific
- 8.5 South America
 - 8.5.1 Argentina
 - 8.5.2 Brazil
 - 8.5.3 Chile
 - 8.5.4 Rest of South America
- 8.6 Middle East & Africa
 - 8.6.1 Saudi Arabia
 - 8.6.2 UAE
 - 8.6.3 Qatar
 - 8.6.4 South Africa
 - 8.6.5 Rest of Middle East & Africa

9 KEY DEVELOPMENTS

- 9.1 Agreements, Partnerships, Collaborations and Joint Ventures
- 9.2 Acquisitions & Mergers
- 9.3 New Product Launch
- 9.4 Expansions
- 9.5 Other Key Strategies

10 COMPANY PROFILING

- 10.1 Linde plc

- 10.2 Air Products and Chemicals, Inc
- 10.3 Air Liquide S.A.
- 10.4 UOP LLC (Honeywell UOP)
- 10.5 Parker Hannifin Corporation
- 10.6 AirSep Corporation
- 10.7 Matheson Tri-Gas, Inc.
- 10.8 Cryotec Anlagenbau GmbH
- 10.9 W?rtsil? Corporation
- 10.10 Xebec Adsorption Inc.
- 10.11 Generon IGS
- 10.12 PCI Gases
- 10.13 IGS CNG Services

List Of Tables

LIST OF TABLES

- Table 1 Global Gas Separation Market Outlook, By Region (2023–2034) (\$MN)
- Table 2 Global Gas Separation Market Outlook, By Gas Type (2023–2034) (\$MN)
- Table 3 Global Gas Separation Market Outlook, By Oxygen/Nitrogen Separation (2023–2034) (\$MN)
- Table 4 Global Gas Separation Market Outlook, By Hydrogen Purification (2023–2034) (\$MN)
- Table 5 Global Gas Separation Market Outlook, By Carbon Dioxide Removal (2023–2034) (\$MN)
- Table 6 Global Gas Separation Market Outlook, By Natural Gas Processing (2023–2034) (\$MN)
- Table 7 Global Gas Separation Market Outlook, By Helium Recovery (2023–2034) (\$MN)
- Table 8 Global Gas Separation Market Outlook, By Other Gas Types (2023–2034) (\$MN)
- Table 9 Global Gas Separation Market Outlook, By Equipment (2023–2034) (\$MN)
- Table 10 Global Gas Separation Market Outlook, By Gas Separation Units (2023–2034) (\$MN)
- Table 11 Global Gas Separation Market Outlook, By Membrane Modules (2023–2034) (\$MN)
- Table 12 Global Gas Separation Market Outlook, By Adsorption Systems (2023–2034) (\$MN)
- Table 13 Global Gas Separation Market Outlook, By Cryogenic Equipment (2023–2034) (\$MN)
- Table 14 Global Gas Separation Market Outlook, By Accessories and Consumables (2023–2034) (\$MN)
- Table 15 Global Gas Separation Market Outlook, By Other Equipments (2023–2034) (\$MN)
- Table 16 Global Gas Separation Market Outlook, By End User (2023–2034) (\$MN)
- Table 17 Global Gas Separation Market Outlook, By Petroleum and Oil & Gas Refining (2023–2034) (\$MN)
- Table 18 Global Gas Separation Market Outlook, By Chemical Processing (2023–2034) (\$MN)
- Table 19 Global Gas Separation Market Outlook, By Healthcare (2023–2034) (\$MN)
- Table 20 Global Gas Separation Market Outlook, By Food and Beverage (2023–2034) (\$MN)

Table 21 Global Gas Separation Market Outlook, By Environmental Protection (2023–2034) (\$MN)

Table 22 Global Gas Separation Market Outlook, By Energy (2023–2034) (\$MN)

Table 23 Global Gas Separation Market Outlook, By Power Generation (2023–2034) (\$MN)

Table 24 Global Gas Separation Market Outlook, By Pharmaceutical (2023–2034) (\$MN)

Table 25 Global Gas Separation Market Outlook, By Electronics (2023–2034) (\$MN)

Table 26 Global Gas Separation Market Outlook, By Other End Users (2023–2034) (\$MN)

Table 27 North America Gas Separation Market Outlook, By Country (2023–2034) (\$MN)

Table 28 North America Gas Separation Market Outlook, By Gas Type (2023–2034) (\$MN)

Table 29 North America Gas Separation Market Outlook, By Oxygen/Nitrogen Separation (2023–2034) (\$MN)

Table 30 North America Gas Separation Market Outlook, By Hydrogen Purification (2023–2034) (\$MN)

Table 31 North America Gas Separation Market Outlook, By Carbon Dioxide Removal (2023–2034) (\$MN)

Table 32 North America Gas Separation Market Outlook, By Natural Gas Processing (2023–2034) (\$MN)

Table 33 North America Gas Separation Market Outlook, By Helium Recovery (2023–2034) (\$MN)

Table 34 North America Gas Separation Market Outlook, By Other Gas Types (2023–2034) (\$MN)

Table 35 North America Gas Separation Market Outlook, By Equipment (2023–2034) (\$MN)

Table 36 North America Gas Separation Market Outlook, By Gas Separation Units (2023–2034) (\$MN)

Table 37 North America Gas Separation Market Outlook, By Membrane Modules (2023–2034) (\$MN)

Table 38 North America Gas Separation Market Outlook, By Adsorption Systems (2023–2034) (\$MN)

Table 39 North America Gas Separation Market Outlook, By Cryogenic Equipment (2023–2034) (\$MN)

Table 40 North America Gas Separation Market Outlook, By Accessories and Consumables (2023–2034) (\$MN)

Table 41 North America Gas Separation Market Outlook, By Other Equipments

(2023–2034) (\$MN)

Table 42 North America Gas Separation Market Outlook, By End User (2023–2034) (\$MN)

Table 43 North America Gas Separation Market Outlook, By Petroleum and Oil & Gas Refining (2023–2034) (\$MN)

Table 44 North America Gas Separation Market Outlook, By Chemical Processing (2023–2034) (\$MN)

Table 45 North America Gas Separation Market Outlook, By Healthcare (2023–2034) (\$MN)

Table 46 North America Gas Separation Market Outlook, By Food and Beverage (2023–2034) (\$MN)

Table 47 North America Gas Separation Market Outlook, By Environmental Protection (2023–2034) (\$MN)

Table 48 North America Gas Separation Market Outlook, By Energy (2023–2034) (\$MN)

Table 49 North America Gas Separation Market Outlook, By Power Generation (2023–2034) (\$MN)

Table 50 North America Gas Separation Market Outlook, By Pharmaceutical (2023–2034) (\$MN)

Table 51 North America Gas Separation Market Outlook, By Electronics (2023–2034) (\$MN)

Table 52 North America Gas Separation Market Outlook, By Other End Users (2023–2034) (\$MN)

Table 53 Europe Gas Separation Market Outlook, By Country (2023–2034) (\$MN)

Table 54 Europe Gas Separation Market Outlook, By Gas Type (2023–2034) (\$MN)

Table 55 Europe Gas Separation Market Outlook, By Oxygen/Nitrogen Separation (2023–2034) (\$MN)

Table 56 Europe Gas Separation Market Outlook, By Hydrogen Purification (2023–2034) (\$MN)

Table 57 Europe Gas Separation Market Outlook, By Carbon Dioxide Removal (2023–2034) (\$MN)

Table 58 Europe Gas Separation Market Outlook, By Natural Gas Processing (2023–2034) (\$MN)

Table 59 Europe Gas Separation Market Outlook, By Helium Recovery (2023–2034) (\$MN)

Table 60 Europe Gas Separation Market Outlook, By Other Gas Types (2023–2034) (\$MN)

Table 61 Europe Gas Separation Market Outlook, By Equipment (2023–2034) (\$MN)

Table 62 Europe Gas Separation Market Outlook, By Gas Separation Units (2023–2034) (\$MN)

- Table 63 Europe Gas Separation Market Outlook, By Membrane Modules (2023–2034) (\$MN)
- Table 64 Europe Gas Separation Market Outlook, By Adsorption Systems (2023–2034) (\$MN)
- Table 65 Europe Gas Separation Market Outlook, By Cryogenic Equipment (2023–2034) (\$MN)
- Table 66 Europe Gas Separation Market Outlook, By Accessories and Consumables (2023–2034) (\$MN)
- Table 67 Europe Gas Separation Market Outlook, By Other Equipments (2023–2034) (\$MN)
- Table 68 Europe Gas Separation Market Outlook, By End User (2023–2034) (\$MN)
- Table 69 Europe Gas Separation Market Outlook, By Petroleum and Oil & Gas Refining (2023–2034) (\$MN)
- Table 70 Europe Gas Separation Market Outlook, By Chemical Processing (2023–2034) (\$MN)
- Table 71 Europe Gas Separation Market Outlook, By Healthcare (2023–2034) (\$MN)
- Table 72 Europe Gas Separation Market Outlook, By Food and Beverage (2023–2034) (\$MN)
- Table 73 Europe Gas Separation Market Outlook, By Environmental Protection (2023–2034) (\$MN)
- Table 74 Europe Gas Separation Market Outlook, By Energy (2023–2034) (\$MN)
- Table 75 Europe Gas Separation Market Outlook, By Power Generation (2023–2034) (\$MN)
- Table 76 Europe Gas Separation Market Outlook, By Pharmaceutical (2023–2034) (\$MN)
- Table 77 Europe Gas Separation Market Outlook, By Electronics (2023–2034) (\$MN)
- Table 78 Europe Gas Separation Market Outlook, By Other End Users (2023–2034) (\$MN)
- Table 79 Asia Pacific Gas Separation Market Outlook, By Country (2023–2034) (\$MN)
- Table 80 Asia Pacific Gas Separation Market Outlook, By Gas Type (2023–2034) (\$MN)
- Table 81 Asia Pacific Gas Separation Market Outlook, By Oxygen/Nitrogen Separation (2023–2034) (\$MN)
- Table 82 Asia Pacific Gas Separation Market Outlook, By Hydrogen Purification (2023–2034) (\$MN)
- Table 83 Asia Pacific Gas Separation Market Outlook, By Carbon Dioxide Removal (2023–2034) (\$MN)
- Table 84 Asia Pacific Gas Separation Market Outlook, By Natural Gas Processing (2023–2034) (\$MN)
- Table 85 Asia Pacific Gas Separation Market Outlook, By Helium Recovery

(2023–2034) (\$MN)

Table 86 Asia Pacific Gas Separation Market Outlook, By Other Gas Types

(2023–2034) (\$MN)

Table 87 Asia Pacific Gas Separation Market Outlook, By Equipment (2023–2034)

(\$MN)

Table 88 Asia Pacific Gas Separation Market Outlook, By Gas Separation Units

(2023–2034) (\$MN)

Table 89 Asia Pacific Gas Separation Market Outlook, By Membrane Modules

(2023–2034) (\$MN)

Table 90 Asia Pacific Gas Separation Market Outlook, By Adsorption Systems

(2023–2034) (\$MN)

Table 91 Asia Pacific Gas Separation Market Outlook, By Cryogenic Equipment

(2023–2034) (\$MN)

Table 92 Asia Pacific Gas Separation Market Outlook, By Accessories and

Consumables (2023–2034) (\$MN)

Table 93 Asia Pacific Gas Separation Market Outlook, By Other Equipments

(2023–2034) (\$MN)

Table 94 Asia Pacific Gas Separation Market Outlook, By End User (2023–2034) (\$MN)

Table 95 Asia Pacific Gas Separation Market Outlook, By Petroleum and Oil & Gas

Refining (2023–2034) (\$MN)

Table 96 Asia Pacific Gas Separation Market Outlook, By Chemical Processing

(2023–2034) (\$MN)

Table 97 Asia Pacific Gas Separation Market Outlook, By Healthcare (2023–2034)

(\$MN)

Table 98 Asia Pacific Gas Separation Market Outlook, By Food and Beverage

(2023–2034) (\$MN)

Table 99 Asia Pacific Gas Separation Market Outlook, By Environmental Protection

(2023–2034) (\$MN)

Table 100 Asia Pacific Gas Separation Market Outlook, By Energy (2023–2034) (\$MN)

Table 101 Asia Pacific Gas Separation Market Outlook, By Power Generation

(2023–2034) (\$MN)

Table 102 Asia Pacific Gas Separation Market Outlook, By Pharmaceutical (2023–2034)

(\$MN)

Table 103 Asia Pacific Gas Separation Market Outlook, By Electronics (2023–2034)

(\$MN)

Table 104 Asia Pacific Gas Separation Market Outlook, By Other End Users

(2023–2034) (\$MN)

Table 105 South America Gas Separation Market Outlook, By Country (2023–2034)

(\$MN)

Table 106 South America Gas Separation Market Outlook, By Gas Type (2023–2034) (\$MN)

Table 107 South America Gas Separation Market Outlook, By Oxygen/Nitrogen Separation (2023–2034) (\$MN)

Table 108 South America Gas Separation Market Outlook, By Hydrogen Purification (2023–2034) (\$MN)

Table 109 South America Gas Separation Market Outlook, By Carbon Dioxide Removal (2023–2034) (\$MN)

Table 110 South America Gas Separation Market Outlook, By Natural Gas Processing (2023–2034) (\$MN)

Table 111 South America Gas Separation Market Outlook, By Helium Recovery (2023–2034) (\$MN)

Table 112 South America Gas Separation Market Outlook, By Other Gas Types (2023–2034) (\$MN)

Table 113 South America Gas Separation Market Outlook, By Equipment (2023–2034) (\$MN)

Table 114 South America Gas Separation Market Outlook, By Gas Separation Units (2023–2034) (\$MN)

Table 115 South America Gas Separation Market Outlook, By Membrane Modules (2023–2034) (\$MN)

Table 116 South America Gas Separation Market Outlook, By Adsorption Systems (2023–2034) (\$MN)

Table 117 South America Gas Separation Market Outlook, By Cryogenic Equipment (2023–2034) (\$MN)

Table 118 South America Gas Separation Market Outlook, By Accessories and Consumables (2023–2034) (\$MN)

Table 119 South America Gas Separation Market Outlook, By Other Equipments (2023–2034) (\$MN)

Table 120 South America Gas Separation Market Outlook, By End User (2023–2034) (\$MN)

Table 121 South America Gas Separation Market Outlook, By Petroleum and Oil & Gas Refining (2023–2034) (\$MN)

Table 122 South America Gas Separation Market Outlook, By Chemical Processing (2023–2034) (\$MN)

Table 123 South America Gas Separation Market Outlook, By Healthcare (2023–2034) (\$MN)

Table 124 South America Gas Separation Market Outlook, By Food and Beverage (2023–2034) (\$MN)

Table 125 South America Gas Separation Market Outlook, By Environmental Protection

(2023–2034) (\$MN)

Table 126 South America Gas Separation Market Outlook, By Energy (2023–2034) (\$MN)

Table 127 South America Gas Separation Market Outlook, By Power Generation (2023–2034) (\$MN)

Table 128 South America Gas Separation Market Outlook, By Pharmaceutical (2023–2034) (\$MN)

Table 129 South America Gas Separation Market Outlook, By Electronics (2023–2034) (\$MN)

Table 130 South America Gas Separation Market Outlook, By Other End Users (2023–2034) (\$MN)

Table 131 Middle East & Africa Gas Separation Market Outlook, By Country (2023–2034) (\$MN)

Table 132 Middle East & Africa Gas Separation Market Outlook, By Gas Type (2023–2034) (\$MN)

Table 133 Middle East & Africa Gas Separation Market Outlook, By Oxygen/Nitrogen Separation (2023–2034) (\$MN)

Table 134 Middle East & Africa Gas Separation Market Outlook, By Hydrogen Purification (2023–2034) (\$MN)

Table 135 Middle East & Africa Gas Separation Market Outlook, By Carbon Dioxide Removal (2023–2034) (\$MN)

Table 136 Middle East & Africa Gas Separation Market Outlook, By Natural Gas Processing (2023–2034) (\$MN)

Table 137 Middle East & Africa Gas Separation Market Outlook, By Helium Recovery (2023–2034) (\$MN)

Table 138 Middle East & Africa Gas Separation Market Outlook, By Other Gas Types (2023–2034) (\$MN)

Table 139 Middle East & Africa Gas Separation Market Outlook, By Equipment (2023–2034) (\$MN)

Table 140 Middle East & Africa Gas Separation Market Outlook, By Gas Separation Units (2023–2034) (\$MN)

Table 141 Middle East & Africa Gas Separation Market Outlook, By Membrane Modules (2023–2034) (\$MN)

Table 142 Middle East & Africa Gas Separation Market Outlook, By Adsorption Systems (2023–2034) (\$MN)

Table 143 Middle East & Africa Gas Separation Market Outlook, By Cryogenic Equipment (2023–2034) (\$MN)

Table 144 Middle East & Africa Gas Separation Market Outlook, By Accessories and Consumables (2023–2034) (\$MN)

Table 145 Middle East & Africa Gas Separation Market Outlook, By Other Equipments (2023–2034) (\$MN)

Table 146 Middle East & Africa Gas Separation Market Outlook, By End User (2023–2034) (\$MN)

Table 147 Middle East & Africa Gas Separation Market Outlook, By Petroleum and Oil & Gas Refining (2023–2034) (\$MN)

Table 148 Middle East & Africa Gas Separation Market Outlook, By Chemical Processing (2023–2034) (\$MN)

Table 149 Middle East & Africa Gas Separation Market Outlook, By Healthcare (2023–2034) (\$MN)

Table 150 Middle East & Africa Gas Separation Market Outlook, By Food and Beverage (2023–2034) (\$MN)

Table 151 Middle East & Africa Gas Separation Market Outlook, By Environmental Protection (2023–2034) (\$MN)

Table 152 Middle East & Africa Gas Separation Market Outlook, By Energy (2023–2034) (\$MN)

Table 153 Middle East & Africa Gas Separation Market Outlook, By Power Generation (2023–2034) (\$MN)

Table 154 Middle East & Africa Gas Separation Market Outlook, By Pharmaceutical (2023–2034) (\$MN)

Table 155 Middle East & Africa Gas Separation Market Outlook, By Electronics (2023–2034) (\$MN)

Table 156 Middle East & Africa Gas Separation Market Outlook, By Other End Users (2023–2034) (\$MN)

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