

# Functional Non-Meat Ingredients - Global Market Outlook (2015-2022)

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## Abstracts

According to Statistics MRC, the global functional non-meat ingredients market accounted for \$28.2 billion in 2015 and is expected to grow at a CAGR of 4.59% to reach \$38.62 billion by 2022. Rising demand for processed meat, rapidly growing food processing industry in emerging regions and increasing consumption of convenience foods are the factors driving the market growth. Outbreaks of livestock diseases and government regulations regarding quality of meat are the factors restraining the market. Increase in purchasing power of customers in Asia Pacific and Middle East regions due to economic development possessing the growth opportunity for the functional non-meat ingredients market.

Salts & preservatives held the major share of the ingredients segment and accounted for more than 30% share in global markets. However, Extenders & Fillers are likely to show fastest growth due to its high usage. Mutton segment is likely to witness highest growth during the forecast period. North America held the major revenue share of overall market followed by Europe. The Asia Pacific region is expected to witness profitable growth due to rising demands for functional non-meat ingredients in emerging countries such as China and India.

Some of the key players in the global market include E. I. Du Pont De Nemours and Company, Ohly GmbH, Wenda Ingredients, Advanced Food Systems, Inc., Redbrook Ingredient Services Limited, Associated British Foods PLC, Campus SRL, Wiberg GmbH, Kerry Group PLC, Aliseia SRL and Proliant Meat Ingredients.

Products Covered:

Ceramics

Cured & Dried

Floral preservation

Fresh Processed

Pre-Cooked

Raw-Cooked

Raw-Fermented Sausages

Other Products

#### Meat Types Covered:

Beef

Horse

Mutton

Pork

Poultry

Other Meat

Rabbit

Camel

Yak

#### Ingredients Covered:

Acidifiers

Anti-microbial

Anti-oxidation

Binders

Coloring Agents

Enzymes

Extenders & Fillers

Flavoring Agents

Salts & Preservatives

Other Ingredients

Regions Covered:

North America

US

Canada

Mexico

Europe

Germany

France

Italy

UK

Spain

Rest of Europe

Asia Pacific

Japan

China

India

Australia

New Zealand

Rest of Asia Pacific

Rest of the World

Middle East

Brazil

Argentina

South Africa

Egypt

## **WHAT OUR REPORT OFFERS:**

Market share assessments for the regional and country level segments

Market share analysis of the top industry players

Strategic recommendations for the new entrants

Market forecasts for a minimum of 7 years of all the mentioned segments, sub segments and the regional markets

Market Trends (Drivers, Constraints, Opportunities, Threats, Challenges, Investment Opportunities, and recommendations)

Strategic recommendations in key business segments based on the market estimations

Competitive landscaping mapping the key common trends

Company profiling with detailed strategies, financials, and recent developments

Supply chain trends mapping the latest technological advancement

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