

Fraud Detection & Anti-Money Laundering (AML) Solutions Market Forecasts to 2034 - Global Analysis By Component (Software Platforms and Services), Deployment Mode, Organization Size, Application, End User and By Geography

<https://marketpublishers.com/r/F2E05C24638DEN.html>

Date: June 2026

Pages: 200

Price: US\$ 4,150.00 (Single User License)

ID: F2E05C24638DEN

Abstracts

According to Statistics MRC, the Global Fraud Detection & Anti-Money Laundering (AML) Solutions Market is accounted for \$37.6 billion in 2026 and is expected to reach \$136.6 billion by 2034 growing at a CAGR of 17.5% during the forecast period. Fraud Detection & Anti-Money Laundering (AML) Solutions are designed to detect, prevent, and mitigate financial crime across banks, financial institutions, and other sectors. They combine artificial intelligence, machine learning, advanced analytics, transaction monitoring, identity verification, and risk management to recognize fraudulent behavior and suspicious financial activities. AML technologies support regulatory compliance through continuous customer monitoring, transaction screening, and detection of potential money laundering patterns. The growth of digital payments, evolving fraud methods, stricter regulations, and rising security requirements are driving greater adoption of comprehensive fraud and AML solutions.

According to the Federal Trade Commission (FTC), consumers reported losing more than \$12.5 billion to fraud in 2024, representing a 25% increase from 2023. This rising fraud exposure supports demand for fraud detection, transaction monitoring, identity verification, and financial crime prevention solutions.

Market Dynamics:

Driver:

Rising digital financial transactions

Increasing adoption of digital banking, mobile wallets, e-commerce payments, and real-time money transfers is generating substantial growth in electronically processed transactions. The expanding digital financial environment also provides fraudsters with additional opportunities to target accounts, payment channels, and customer identities. As a result, financial organizations are implementing Fraud Detection & Anti-Money Laundering (AML) Solutions to continuously monitor transactions and recognize abnormal activities. Artificial intelligence, machine learning, and advanced analytics help institutions evaluate large datasets, identify suspicious patterns, reduce fraudulent activity, and strengthen security throughout rapidly evolving digital financial ecosystems.

Restraint:

High implementation and integration costs

The deployment of Fraud Detection & Anti-Money Laundering (AML) Solutions can involve substantial expenses related to technology, infrastructure, integration, customization, and specialized employees. Connecting these platforms with legacy banking systems, payment channels, customer information databases, and other financial technologies can further increase implementation complexity. Smaller financial institutions and fintech providers may experience greater challenges because of limited budgets and technical resources. Consequently, high deployment costs and integration requirements may slow adoption, postpone modernization initiatives, and make sophisticated fraud prevention and AML technologies less accessible to organizations with restricted financial and technical capabilities.

Opportunity:

Expansion into emerging digital finance and fintech markets

Growing adoption of fintech platforms, digital banking, mobile payments, embedded financial services, and online transactions is opening additional opportunities for Fraud Detection & Anti-Money Laundering (AML) Solutions. Digital finance providers increasingly need technologies capable of managing transaction risks, identity threats, fraud attempts, and compliance responsibilities. Vendors can address this demand through scalable cloud platforms, API-based systems, and flexible monitoring tools designed for digital banks, payment companies, and fintech businesses. The continued development of digital financial ecosystems enables solution providers to expand their customer base and deliver adaptable financial crime prevention technologies across diverse markets.

Threat:

Increasing sophistication of financial crimes

Advanced financial crime techniques create challenges for the Fraud Detection & Anti-Money Laundering (AML) Solutions Market. Criminal organizations increasingly employ synthetic identities, artificial intelligence, encrypted platforms, deepfake technology, and complicated transaction networks to hide fraudulent or illegal activities. Traditional monitoring systems may struggle to recognize these evolving methods, placing pressure on financial institutions and technology providers. Vendors must regularly improve detection models, cybersecurity systems, and analytical capabilities to address emerging threats. Delayed technological adaptation could weaken fraud prevention performance, increase financial exposure, and negatively affect confidence in AML solutions.

Covid-19 Impact:

COVID-19 accelerated the adoption of digital banking, electronic payments, online commerce, and remote financial services, creating additional opportunities for fraudulent activities and financial crime. Banks and other institutions encountered increased cybersecurity and transaction risks as criminal activities adapted to changing digital behaviors. These conditions encouraged financial organizations to adopt automated fraud detection, transaction monitoring, identity screening, and AML technologies. Consequently, the pandemic contributed to greater emphasis on technology-driven financial crime prevention across the banking and broader financial services sector.

The software platforms segment is expected to be the largest during the forecast period

The software platforms segment is expected to account for the largest market share during the forecast period, supported by their ability to deliver comprehensive capabilities for transaction monitoring, fraud identification, risk analysis, customer verification, and compliance management. They incorporate artificial intelligence, machine learning, behavioral analytics, and automated screening functionalities to detect unusual activities. Their flexibility, centralized operation, real-time analysis, and compatibility with financial systems encourage adoption across financial institutions. These capabilities enable organizations to strengthen financial crime prevention while managing increasingly sophisticated fraud and money laundering risks.

The fintech & payment service providers segment is expected to have the highest CAGR during the forecast period

Over the forecast period, the fintech & payment service providers segment is predicted to witness the highest growth rate due to expanding digital payments, mobile wallets, online financial activities, and embedded finance. Their digitally intensive operations create greater requirements for preventing payment fraud, identity-related threats, account misuse, and money laundering. Increasing compliance obligations further support technology adoption. Fintech firms and payment providers are therefore implementing real-time monitoring, automated AML systems, identity verification, advanced analytics, and fraud detection technologies to strengthen financial security and regulatory compliance.

Region with largest share:

During the forecast period, the North America region is expected to hold the largest market share, driven by established financial infrastructure, stringent compliance requirements, and strong technology adoption. Banks, fintech firms, and payment organizations increasingly use automated transaction monitoring, customer verification, sanctions screening, and artificial intelligence to address financial crime. The region's concentration of financial institutions and technology providers supports continued solution adoption. Increasing regulatory scrutiny and evolving fraud risks are also encouraging organizations to strengthen their financial crime detection, prevention, and compliance capabilities.

Region with highest CAGR:

Over the forecast period, the Asia Pacific region is anticipated to exhibit the highest CAGR, supported by expanding digital financial services, fintech adoption, electronic payments, and cross-border transactions. Banks and financial organizations are increasingly enhancing their compliance and financial crime monitoring infrastructure across major regional economies. Growing implementation of artificial intelligence, machine learning, cloud technologies, and automated transaction analysis is creating additional demand. These technologies enable institutions to manage increasing transaction volumes, strengthen regulatory compliance, and respond more effectively to emerging fraud and money laundering threats.

Key players in the market

Some of the key players in Fraud Detection & Anti-Money Laundering (AML) Solutions Market include LexisNexis Risk Solutions, Oracle, Experian, NICE Actimize, FIS, Fiserv, SAS Institute, GB Group PLC (GBG), ACI Worldwide, ComplyAdvantage, Quantexa, Feedzai, Jumio, Tookitaki, Napier AI, ThetaRay, Nasdaq Verafin and SymphonyAI.

Key Developments:

In April 2026, Oracle Corporation entered into a strategic partnership with DENSO Corporation. It builds on an initial partnership in which the two companies collaborated to modernize finance and human resources processes. The Japanese automotive parts manufacturer is to leverage the partnership to modernize its core supply chain systems, using Oracle Fusion Cloud applications and AI technologies.

In September 2025, Fiserv, Inc. announced it has signed a definitive agreement to acquire StoneCastle Cash Management. StoneCastle enables its network of depository institutions, primarily community banks and credit unions, to easily access stable, cost-efficient deposit funding from thousands of businesses and enterprise customers holding cash balances.

Components Covered:

Software Platforms

Services

Deployment Modes Covered:

On-Premise

Cloud-Based

Organization Sizes Covered:

Large Enterprises

Small & Medium Enterprises (SMEs)

Applications Covered:

Transaction Monitoring

Customer Identity Verification (KYC/CDD)

Compliance Management & Reporting

Risk Assessment & Fraud Analytics

End Users Covered:

Banking, Financial Services & Insurance (BFSI)

FinTech & Payment Service Providers

E-Commerce & Retail

Healthcare

Government & Public Sector

Telecom & IT

Regions Covered:

North America

United States

Canada

Mexico

Europe

United Kingdom

Germany

France

Italy

Spain

Netherlands

Belgium

Sweden

Switzerland

Poland

Rest of Europe

Asia Pacific

China

Japan

India

South Korea

Australia

Indonesia

Thailand

Malaysia

Singapore

Vietnam

Rest of Asia Pacific

South America

Brazil

Argentina

Colombia

Chile

Peru

Rest of South America

Rest of the World (RoW)

Middle East

Saudi Arabia

United Arab Emirates

Qatar

Israel

Rest of Middle East

Africa

South Africa

Egypt

Morocco

Rest of Africa

What our report offers:

Market share assessments for the regional and country-level segments

Strategic recommendations for the new entrants

Covers Market data for the years 2023, 2024, 2025, 2026, 2027, 2028, 2030, 2032 and 2034

Market Trends (Drivers, Constraints, Opportunities, Threats, Challenges, Investment Opportunities, and recommendations)

Strategic recommendations in key business segments based on the market estimations

Competitive landscaping mapping the key common trends

Company profiling with detailed strategies, financials, and recent developments

Supply chain trends mapping the latest technological advancements

Free Customization Offerings:

All the customers of this report will be entitled to receive one of the following free customization options:

Company Profiling

Comprehensive profiling of additional market players (up to 3)

SWOT Analysis of key players (up to 3)

Regional Segmentation

Market estimations, Forecasts and CAGR of any prominent country as per the client's interest (Note: Depends on feasibility check)

Competitive Benchmarking

Benchmarking of key players based on product portfolio, geographical presence, and strategic alliances

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