

Fracking Proppants - Global Market Outlook (2017-2026)

<https://marketpublishers.com/r/F7BE8D81221EN.html>

Date: September 2018

Pages: 156

Price: US\$ 4,150.00 (Single User License)

ID: F7BE8D81221EN

Abstracts

According to Statistics MRC, the Global Fracking Proppants Market is accounted for \$72.35 billion in 2017 and is expected to reach \$265.81 billion by 2026 growing at a CAGR of 15.5% during the forecast period. Growing demand for energy and changing focus towards unconventional gas are some of the key factors propelling the market growth. However, high cost of ceramic proppant and contamination concerns are inhibiting the market growth.

Fracking proppant is a hard material used to seize open cracks in the wellbore which are generated by the procedure of hydraulic fracturing, providing a conduit for hydrocarbons to access the wellbore. Hydraulic fracturing involves the usage of a fluid mixture consisting of one or more additives, typically water as a base fluid and a proppant such as sand. The mixture is pumped into a well under pressure with the help of pumps at the surface to bring fractures in the target zone or the geological development.

On the basis of product, frac sand segment witnessed steady growth. Factors such as easy availability and low cost are favoring the growth of this segment. By geography, North America is anticipated to dominate the global market during the forecast period due to increasing hydraulic fracturing applications in the United States, especially for shale gas and tight oil purposes, which had a positive impact on the demand for proppants.

Some of the key players in the Fracking Proppants Market include Baker Hughes, Saint-Gobain, Mineracao Curimbaba Ltd, Momentive, Fairmount Santrol, Carbo Ceramic, Unimin Corporation, U.S. Silica, Preferred Sands, Atlas Resin Proppants LP, Yixing Orient Petroleum Proppant Co. Ltd, Fores Ltd and Hi crush LP Partners.

Fracturing Technologies Covered:

Natural Induced Hydraulic Fracturing

Polylactic Acid Base Fiber Technology

Induced Hydraulic Fracturing

Products Covered:

Resin Coated Proppants

Ceramic Proppants

Frac Sand

Applications Covered:

Coal Bed Methane

Tight Gas

Shale Gas

Other Applications

Regions Covered:

North America

US

Canada

Mexico

Europe

Germany

UK

Italy

France

Spain

Rest of Europe

Asia Pacific

Japan

China

India

Australia

New Zealand

South Korea

Rest of Asia Pacific

South America

Argentina

Brazil

Chile

Rest of South America

Middle East & Africa

Saudi Arabia

UAE

Qatar

South Africa

Rest of Middle East & Africa

WHAT OUR REPORT OFFERS:

Market share assessments for the regional and country level segments

Market share analysis of the top industry players

Strategic recommendations for the new entrants

Market forecasts for a minimum of 9 years of all the mentioned segments, sub segments and the regional markets

Market Trends (Drivers, Constraints, Opportunities, Threats, Challenges, Investment Opportunities, and recommendations)

Strategic recommendations in key business segments based on the market estimations

Competitive landscaping mapping the key common trends

Company profiling with detailed strategies, financials, and recent developments

Supply chain trends mapping the latest technological advancements

Contents

1 EXECUTIVE SUMMARY

2 PREFACE

- 2.1 Abstract
- 2.2 Stake Holders
- 2.3 Research Scope
- 2.4 Research Methodology
 - 2.4.1 Data Mining
 - 2.4.2 Data Analysis
 - 2.4.3 Data Validation
 - 2.4.4 Research Approach
- 2.5 Research Sources
 - 2.5.1 Primary Research Sources
 - 2.5.2 Secondary Research Sources
 - 2.5.3 Assumptions

3 MARKET TREND ANALYSIS

- 3.1 Introduction
- 3.2 Drivers
- 3.3 Restraints
- 3.4 Opportunities
- 3.5 Threats
- 3.6 Technology Analysis
- 3.7 Product Analysis
- 3.8 Application Analysis
- 3.9 Emerging Markets
- 3.10 Futuristic Market Scenario

4 PORTERS FIVE FORCE ANALYSIS

- 4.1 Bargaining power of suppliers
- 4.2 Bargaining power of buyers
- 4.3 Threat of substitutes
- 4.4 Threat of new entrants
- 4.5 Competitive rivalry

5 GLOBAL FRACKING PROPPANTS MARKET, BY FRACTURING TECHNOLOGY

- 5.1 Introduction
- 5.2 Natural Induced Hydraulic Fracturing
- 5.3 Polylactic Acid Base Fiber Technology
- 5.4 Induced Induced Hydraulic Fracturing

6 GLOBAL FRACKING PROPPANTS MARKET, BY PRODUCT

- 6.1 Introduction
- 6.2 Resin Coated Proppants
- 6.3 Ceramic Proppants
- 6.4 Frac Sand

7 GLOBAL FRACKING PROPPANTS MARKET, BY APPLICATION

- 7.1 Introduction
- 7.2 Coal Bed Methane
- 7.3 Tight Gas
- 7.4 Shale Gas
- 7.5 Other Applications

8 GLOBAL FRACKING PROPPANTS MARKET, BY GEOGRAPHY

- 8.1 Introduction
- 8.2 North America
 - 8.2.1 US
 - 8.2.2 Canada
 - 8.2.3 Mexico
- 8.3 Europe
 - 8.3.1 Germany
 - 8.3.2 UK
 - 8.3.3 Italy
 - 8.3.4 France
 - 8.3.5 Spain
 - 8.3.6 Rest of Europe
- 8.4 Asia Pacific
 - 8.4.1 Japan

- 8.4.2 China
- 8.4.3 India
- 8.4.4 Australia
- 8.4.5 New Zealand
- 8.4.6 South Korea
- 8.4.7 Rest of Asia Pacific
- 8.5 South America
 - 8.5.1 Argentina
 - 8.5.2 Brazil
 - 8.5.3 Chile
 - 8.5.4 Rest of South America
- 8.6 Middle East & Africa
 - 8.6.1 Saudi Arabia
 - 8.6.2 UAE
 - 8.6.3 Qatar
 - 8.6.4 South Africa
 - 8.6.5 Rest of Middle East & Africa

9 KEY DEVELOPMENTS

- 9.1 Agreements, Partnerships, Collaborations and Joint Ventures
- 9.2 Acquisitions & Mergers
- 9.3 New Product Launch
- 9.4 Expansions
- 9.5 Other Key Strategies

10 COMPANY PROFILING

- 10.1 Baker Hughes
- 10.2 Saint-Gobain
- 10.3 Mineracao Curimbaba Ltd
- 10.4 Momentive
- 10.5 Fairmount Santrol
- 10.6 Carbo Ceramic
- 10.7 Unimin Corporation
- 10.8 U.S. Silica
- 10.9 Preferred Sands
- 10.10 Atlas Resin Proppants LP
- 10.11 Yixing Orient Petroleum Proppant Co. Ltd

10.12 Fores Ltd

10.13 Hi crush LP Partners

12. LIST OF TABLES

Table 1 Global Fracking Proppants Market Outlook, By Region (2016-2026) (US \$MN)

Table 2 Global Fracking Proppants Market Outlook, By Fracturing Technology (2016-2026) (US \$MN)

Table 3 Global Fracking Proppants Market Outlook, By Natural Induced Hydraulic Fracturing (2016-2026) (US \$MN)

Table 4 Global Fracking Proppants Market Outlook, By Polylactic Acid Base Fiber Technology (2016-2026) (US \$MN)

Table 5 Global Fracking Proppants Market Outlook, By Induced Hydraulic Fracturing (2016-2026) (US \$MN)

Table 6 Global Fracking Proppants Market Outlook, By Product (2016-2026) (US \$MN)

Table 7 Global Fracking Proppants Market Outlook, By Resin Coated Proppants (2016-2026) (US \$MN)

Table 8 Global Fracking Proppants Market Outlook, By Ceramic Proppants (2016-2026) (US \$MN)

Table 9 Global Fracking Proppants Market Outlook, By Frac Sand (2016-2026) (US \$MN)

Table 10 Global Fracking Proppants Market Outlook, By Application (2016-2026) (US \$MN)

Table 11 Global Fracking Proppants Market Outlook, By Coal Bed Methane (2016-2026) (US \$MN)

Table 12 Global Fracking Proppants Market Outlook, By Tight Gas (2016-2026) (US \$MN)

Table 13 Global Fracking Proppants Market Outlook, By Shale Gas (2016-2026) (US \$MN)

Table 14 Global Fracking Proppants Market Outlook, By Other Applications (2016-2026) (US \$MN)

Table 15 North America Fracking Proppants Market Outlook, By Country (2016-2026) (US \$MN)

Table 16 North America Fracking Proppants Market Outlook, By Fracturing Technology (2016-2026) (US \$MN)

Table 17 North America Fracking Proppants Market Outlook, By Natural Induced Hydraulic Fracturing (2016-2026) (US \$MN)

Table 18 North America Fracking Proppants Market Outlook, By Polylactic Acid Base Fiber Technology (2016-2026) (US \$MN)

Table 19 North America Fracking Proppants Market Outlook, By Induced Hydraulic Fracturing (2016-2026) (US \$MN)

Table 20 North America Fracking Proppants Market Outlook, By Product (2016-2026) (US \$MN)

Table 21 North America Fracking Proppants Market Outlook, By Resin Coated Proppants (2016-2026) (US \$MN)

Table 22 North America Fracking Proppants Market Outlook, By Ceramic Proppants (2016-2026) (US \$MN)

Table 23 North America Fracking Proppants Market Outlook, By Frac Sand (2016-2026) (US \$MN)

Table 24 North America Fracking Proppants Market Outlook, By Application (2016-2026) (US \$MN)

Table 25 North America Fracking Proppants Market Outlook, By Coal Bed Methane (2016-2026) (US \$MN)

Table 26 North America Fracking Proppants Market Outlook, By Tight Gas (2016-2026) (US \$MN)

Table 27 North America Fracking Proppants Market Outlook, By Shale Gas (2016-2026) (US \$MN)

Table 28 North America Fracking Proppants Market Outlook, By Other Applications (2016-2026) (US \$MN)

Table 29 Europe Fracking Proppants Market Outlook, By Country (2016-2026) (US \$MN)

Table 30 Europe Fracking Proppants Market Outlook, By Fracturing Technology (2016-2026) (US \$MN)

Table 31 Europe Fracking Proppants Market Outlook, By Natural Induced Hydraulic Fracturing (2016-2026) (US \$MN)

Table 32 Europe Fracking Proppants Market Outlook, By Polylactic Acid Base Fiber Technology (2016-2026) (US \$MN)

Table 33 Europe Fracking Proppants Market Outlook, By Induced Hydraulic Fracturing (2016-2026) (US \$MN)

Table 34 Europe Fracking Proppants Market Outlook, By Product (2016-2026) (US \$MN)

Table 35 Europe Fracking Proppants Market Outlook, By Resin Coated Proppants (2016-2026) (US \$MN)

Table 36 Europe Fracking Proppants Market Outlook, By Ceramic Proppants (2016-2026) (US \$MN)

Table 37 Europe Fracking Proppants Market Outlook, By Frac Sand (2016-2026) (US \$MN)

Table 38 Europe Fracking Proppants Market Outlook, By Application (2016-2026) (US \$MN)

\$MN)

Table 39 Europe Fracking Proppants Market Outlook, By Coal Bed Methane (2016-2026) (US \$MN)

Table 40 Europe Fracking Proppants Market Outlook, By Tight Gas (2016-2026) (US \$MN)

Table 41 Europe Fracking Proppants Market Outlook, By Shale Gas (2016-2026) (US \$MN)

Table 42 Europe Fracking Proppants Market Outlook, By Other Applications (2016-2026) (US \$MN)

Table 43 Asia Pacific Fracking Proppants Market Outlook, By Country (2016-2026) (US \$MN)

Table 44 Asia Pacific Fracking Proppants Market Outlook, By Fracturing Technology (2016-2026) (US \$MN)

Table 45 Asia Pacific Fracking Proppants Market Outlook, By Natural Induced Hydraulic Fracturing (2016-2026) (US \$MN)

Table 46 Asia Pacific Fracking Proppants Market Outlook, By Polylactic Acid Base Fiber Technology (2016-2026) (US \$MN)

Table 47 Asia Pacific Fracking Proppants Market Outlook, By Induced Hydraulic Fracturing (2016-2026) (US \$MN)

Table 48 Asia Pacific Fracking Proppants Market Outlook, By Product (2016-2026) (US \$MN)

Table 49 Asia Pacific Fracking Proppants Market Outlook, By Resin Coated Proppants (2016-2026) (US \$MN)

Table 50 Asia Pacific Fracking Proppants Market Outlook, By Ceramic Proppants (2016-2026) (US \$MN)

Table 51 Asia Pacific Fracking Proppants Market Outlook, By Frac Sand (2016-2026) (US \$MN)

Table 52 Asia Pacific Fracking Proppants Market Outlook, By Application (2016-2026) (US \$MN)

Table 53 Asia Pacific Fracking Proppants Market Outlook, By Coal Bed Methane (2016-2026) (US \$MN)

Table 54 Asia Pacific Fracking Proppants Market Outlook, By Tight Gas (2016-2026) (US \$MN)

Table 55 Asia Pacific Fracking Proppants Market Outlook, By Shale Gas (2016-2026) (US \$MN)

Table 56 Asia Pacific Fracking Proppants Market Outlook, By Other Applications (2016-2026) (US \$MN)

Table 57 South America Fracking Proppants Market Outlook, By Country (2016-2026) (US \$MN)

Table 58 South America Fracking Proppants Market Outlook, By Fracturing Technology (2016-2026) (US \$MN)

Table 59 South America Fracking Proppants Market Outlook, By Natural Induced Hydraulic Fracturing (2016-2026) (US \$MN)

Table 60 South America Fracking Proppants Market Outlook, By Polylactic Acid Base Fiber Technology (2016-2026) (US \$MN)

Table 61 South America Fracking Proppants Market Outlook, By Induced Hydraulic Fracturing (2016-2026) (US \$MN)

Table 62 South America Fracking Proppants Market Outlook, By Product (2016-2026) (US \$MN)

Table 63 South America Fracking Proppants Market Outlook, By Resin Coated Proppants (2016-2026) (US \$MN)

Table 64 South America Fracking Proppants Market Outlook, By Ceramic Proppants (2016-2026) (US \$MN)

Table 65 South America Fracking Proppants Market Outlook, By Frac Sand (2016-2026) (US \$MN)

Table 66 South America Fracking Proppants Market Outlook, By Application (2016-2026) (US \$MN)

Table 67 South America Fracking Proppants Market Outlook, By Coal Bed Methane (2016-2026) (US \$MN)

Table 68 South America Fracking Proppants Market Outlook, By Tight Gas (2016-2026) (US \$MN)

Table 69 South America Fracking Proppants Market Outlook, By Shale Gas (2016-2026) (US \$MN)

Table 70 South America Fracking Proppants Market Outlook, By Other Applications (2016-2026) (US \$MN)

Table 71 Middle East & Africa Fracking Proppants Market Outlook, By Country (2016-2026) (US \$MN)

Table 72 Middle East & Africa Fracking Proppants Market Outlook, By Fracturing Technology (2016-2026) (US \$MN)

Table 73 Middle East & Africa Fracking Proppants Market Outlook, By Natural Induced Hydraulic Fracturing (2016-2026) (US \$MN)

Table 74 Middle East & Africa Fracking Proppants Market Outlook, By Polylactic Acid Base Fiber Technology (2016-2026) (US \$MN)

Table 75 Middle East & Africa Fracking Proppants Market Outlook, By Induced Hydraulic Fracturing (2016-2026) (US \$MN)

Table 76 Middle East & Africa Fracking Proppants Market Outlook, By Product (2016-2026) (US \$MN)

Table 77 Middle East & Africa Fracking Proppants Market Outlook, By Resin Coated

Proppants (2016-2026) (US \$MN)

Table 78 Middle East & Africa Fracking Proppants Market Outlook, By Ceramic Proppants (2016-2026) (US \$MN)

Table 79 Middle East & Africa Fracking Proppants Market Outlook, By Frac Sand (2016-2026) (US \$MN)

Table 80 Middle East & Africa Fracking Proppants Market Outlook, By Application (2016-2026) (US \$MN)

Table 81 Middle East & Africa Fracking Proppants Market Outlook, By Coal Bed Methane (2016-2026) (US \$MN)

Table 82 Middle East & Africa Fracking Proppants Market Outlook, By Tight Gas (2016-2026) (US \$MN)

Table 83 Middle East & Africa Fracking Proppants Market Outlook, By Shale Gas (2016-2026) (US \$MN)

Table 84 Middle East & Africa Fracking Proppants Market Outlook, By Other Applications (2016-2026) (US \$MN)

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