

# Food Grade Gases - Global Market Outlook (2017-2026)

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## Abstracts

According to Statistics MRC, the Global Food Grade Gases market accounted for \$4.13 billion in 2017 and is expected to reach \$10.68 billion by 2026 growing at a CAGR of 7.7% during the forecast period. Rising number of microbreweries, growing meat and seafood production and increased consumption of soft drinks among youth population are some key factors boosting the market growth. Moreover, rising number of new food & beverage product developments will create ample opportunities for market growth. However, stringent government rules to meet quality standards are restricting market growth.

Food grade gases find myriads of applications in the carbonation, blanketing, packaging, and freezing and chilling processes for a broad spectrum of food products. The food-grade gases are majorly used in food products that are susceptible to risk including fatty fish, meat, veggies, and ready-to-eat products. Thus, food-grade gases play a significant role in reducing the risk of food spoilage while transportation by modifying the atmosphere of packaging and ensuring that the product remains safe until it reaches to customers.

By mode of supply, Bulk held significant growth during the forecast period. The growth is due to ease of handling and storage it offers to large food & beverage manufacturers. Companies that require large volumes of gases opt for bulk supplies for easy transportation and storage. Based on geography, North America commanded the largest market share due to rising preferences for on-the-go meals and growing popularity of alcoholic drinks.

Some of the key players profiled in the Food Grade Gases Market include The Tyczka Group, Massy Group, Taiyo Nippon Sanso, Wesfarmers Limited, The Linde Group, Air

Water, Inc., Gulf Cryo, PT Aneka Gas Industries, SOL Group, The Messer Group GmbH, Air Liquide and Air Products & Chemicals, Inc.

Mode of Supply Covered:

Cylinder

Bulk

Types Covered:

Nitrogen

Oxygen

Carbon Dioxide

Other Types

Applications Covered:

Packaging

Carbonation

Freezing & Chilling

Other Applications

End Users Covered:

Meat, Poultry, and Seafood Products

Fruits & Vegetables

Bakery & Confectionery Products

Beverages

Dairy & Frozen Products

Convenience Food Products

Other End Users

Regions Covered:

North America

US

Canada

Mexico

Europe

Germany

UK

Italy

France

Spain

Rest of Europe

Asia Pacific

Japan

China

India

Australia

New Zealand

South Korea

Rest of Asia Pacific

South America

Argentina

Brazil

Chile

Rest of South America

Middle East & Africa

Saudi Arabia

UAE

Qatar

South Africa

Rest of Middle East & Africa

What our report offers:

Market share assessments for the regional and country level segments

Strategic recommendations for the new entrants

Market forecasts for a minimum of 9 years of all the mentioned segments, sub segments and the regional markets

Market Trends (Drivers, Constraints, Opportunities, Threats, Challenges, Investment Opportunities, and recommendations)

Strategic analysis: Drivers and Constraints, Product/Technology Analysis, Porter's five forces analysis, SWOT analysis etc.

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Market estimations, Forecasts and CAGR of any prominent country as per the clients interest (Note: Depends of feasibility check)

##### Competitive Benchmarking

Benchmarking of key players based on product portfolio, geographical

presence, and strategic alliances

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