

Food Certification - Global Market Outlook (2018-2027)

<https://marketpublishers.com/r/F98F170F27CCEN.html>

Date: September 2019

Pages: 164

Price: US\$ 4,150.00 (Single User License)

ID: F98F170F27CCEN

Abstracts

According to Statistics MRC, the Global Food Certification market accounted for \$8.72 billion in 2018 and is expected to reach \$15.99 billion by 2027 growing at a CAGR of 7.0% during the forecast period. Rising demand for processed meat product certification and growing prevalence of foodborne illness are driving the market growth. However, lack of food control infrastructure & resources in developing countries and lack of harmonization in food certification standards are restraining the market growth. Moreover, the rise in demand for organic food certification and the growing number of small & medium scale enterprises (SMEs) will provide ample opportunities for the growth of the market.

Food certification is verification by regulatory bodies, which ensures that the processes, systems, and products in the food supply chain are according to the accepted limits of food safety standard. It is based on results of inspections, audits, and tests, which provide assurance to the consumer that the food products are according to the national and international food quality standard. It includes processes related to the storage, handling, and preparation of food products. The benefits of food certification are consistent production of safe and quality food products with reduced risks of contamination, which decreases food recall from the market.

By application, meat, poultry, and seafood products segment are going to have a lucrative growth during the forecast period. A certification system is required for the entire chain of meat, poultry, and seafood products for the process of importers, exporters, and distributors. Rising meat product recalls across various countries are fueling the demand for this market for meat, poultry, and seafood products. By geography, North America is going to have a lucrative growth during the forecast period as the market is mainly driven by the strong food safety rules and guidelines imposed by the governments across the North American countries for imported goods.

Some of the key players in this market include Asure Quality Ltd., Dekra SE, ALS Limited, LLC, BSI Group India Pvt. Ltd., Sealk, DNV GL, TUV SUD AG, Group AS, Underwriters Laboratories Inc., Intertek Group PLC, TQ Cert Services Private, Lloyd's Register, SGS SA, Bureau Veritas, NSF International, and INDOCERT.

Supply Chains Covered:

Manufacturers

Retailers

Growers

Other Supply Chains

Risk Categories Covered:

Low-Risk Foods

High-Risk Foods

Certification Types Covered:

Hazard Analysis and Critical Control Points (HACCP)

Product and Process Based Certifications

Food Safety and Standards Authority of India (FSSAI)

British Retail Consortium (BRC)

International Organization for Standardization (ISO 22000)

Safe Quality Food (SQF)

USDA Organic Certification

Kosher Certification

International Food Standard (IFS)

European Food Safety Authority (EFSA)

China Food and Drug Administration (CFDA)

Global Good Agricultural Practices (GAP)

U.S. Food and Drug Administration (FDA)

Food Safety System Certification (FSSC) 22000

Ministry of Food and Drug Safety (MFDS)

U.S. Department of Agriculture (USDA)

Halal Certification

Free-From' Certifications

Other Certification Types

Products Covered:

Organic Food

Green Food

Applications Covered:

Infant Food

Meat, Poultry & Seafood Products

Deep Processing Food

Snacks

Rough Machining Food

Bakery & Confectionery Products

Beverages

Fresh Food

Dairy Products

Free-From Foods

Organic Food

Ready-to-Eat Food

Other Applications

Regions Covered:

North America

US

Canada

Mexico

Europe

Germany

UK

Italy

France

Spain

Rest of Europe

Asia Pacific

Japan

China

India

Australia

New Zealand

South Korea

Rest of Asia Pacific

South America

Argentina

Brazil

Chile

Rest of South America

Middle East & Africa

Saudi Arabia

UAE

Qatar

South Africa

Rest of Middle East & Africa

What our report offers:

Market share assessments for the regional and country-level segments

Strategic recommendations for the new entrants

Market forecasts for a minimum of 9 years of all the mentioned segments, sub-segments and the regional markets

Market Trends (Drivers, Constraints, Opportunities, Threats, Challenges, Investment Opportunities, and recommendations)

Strategic analysis: Drivers and Constraints, Product/Technology Analysis, Porter's five forces analysis, SWOT analysis etc.

Strategic recommendations in key business segments based on the market estimations

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Company profiling with detailed strategies, financials, and recent developments

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Comprehensive profiling of additional market players (up to 3)

SWOT Analysis of key players (up to 3)

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Market estimations, Forecasts and CAGR of any prominent country as per the client's interest (Note: Depends on feasibility check)

Competitive Benchmarking

Benchmarking of key players based on product portfolio, geographical presence, and strategic alliances

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