

Fluoropolymers - Global Market Outlook (2016-2022)

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Abstracts

According to Statistics MRC, the Global Fluoropolymers market is expected to grow from \$6754.6 million in 2015 to \$11532.9 million by 2022 with a CAGR of 7.9%. Fluoropolymers are broadly consumed in several applications for diverse industries including chemical processing, electrical & electronics and automobiles industries due to its outstanding tensile strength and high heat resistance. In addition to this, growing demand for the polymer for manufacturing semiconductors is favoring the market growth. However, strict rules from regulatory bodies about environmental issues are hampering the industry growth.

In 2015, industrial applications segment dominated the global fluoropolymers market and is projected to continue its command over the forecast period. Fluorine based polymers are used in industrial applications to provide thermal and corrosion resistance. Construction is anticipated to be the fastest growing end user segment in the near future. Asia Pacific is the major market for fluoropolymers in terms of demand followed by North America. The growth of Asia Pacific is attributed to raising electronics industry and the growing domestic demand along with the presence of R&D base.

Some of the key players in global fluoropolymers market include 3M, Arkema SA, Asahi Glass Co. Ltd., Daikin Industries Limited, Dongyue Group Ltd, E.I. Dupont DE Nemours & Company, Fuxin Heng Tong Fluorine Chemicals Co. Ltd., Honeywell International Inc., Jiangsu Meilan Chemical Co., Ltd, Saint-Gobain, Zeus Inc., and Zhejiang Juhua Co. Ltd.

Fluoropolymer Types Covered:

Fluorinated Ethylene Propylene (FEP)

Polyvinylidene Fluoride (PVDF)

Polytetrafluoroethylene (PTFE)

Micronized Powder

Granular

Fine Powder

Dispersion

Fluoroelastomers

Hexafluoropropylene (HFP)

Tetrafluoroethylene/Propylene (TFE/P)

Vinylidene Fluoride (VF2)

Other Fluoropolymer Types

Ethylene & Chlorotrifluoroethylene (ECTFE)

Ethylene Tetrafluoroethylene (ETFE)

Perfluoroalkoxy (PFA)

Polychlorotrifluoroethylene (PCTFE)

Applications Covered:

Additives

Films

Coatings & Liners

Mechanical Parts & Components

Other Applications

End Users Covered:

Industrial Equipment

Healthcare

Construction

Electrical & Electronics

Chemical Processing

Automotive & Transportation

Other End Users

Regions Covered:

North America

US

Canada

Mexico

Europe

Germany

France

Italy

UK

Spain

Rest of Europe

Asia Pacific

Japan

China

India

Australia

New Zealand

Rest of Asia Pacific

Rest of the World

Middle East

Brazil

Argentina

South Africa

Egypt

What our report offers:

Market share assessments for the regional and country level segments

Market share analysis of the top industry players

Strategic recommendations for the new entrants

Market forecasts for a minimum of 7 years of all the mentioned segments, sub segments and the regional markets

Market Trends (Drivers, Constraints, Opportunities, Threats, Challenges, Investment Opportunities, and recommendations)

Strategic recommendations in key business segments based on the market estimations

Competitive landscaping mapping the key common trends

Company profiling with detailed strategies, financials, and recent developments

Supply chain trends mapping the latest technological advancements

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