

# Fluorochemicals - Global Market Outlook (2017-2026)

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## Abstracts

According to Statistics MRC, the Global Fluoro-chemicals market is expected to grow from \$16.93 billion in 2017 to reach \$31.93 billion by 2026 with a CAGR of 7.3%. Growing aluminum manufacturing, affirmative automotive position and rising refrigerant requirement are some of the key factors fuelling the market growth. However, strict regulatory circumstances are some factors hindering the growth of the market.

Fluoro-chemicals are chemical substances composed of fluorine. They are used to provide cooling solutions in energy, electronics, personal care industries, and others. High resistance to natural solvents, acids, and bases are the important trends and factors influencing the market assurance. Thus, they are used in a variety of applications such as fluorocarbons, fluoropolymers, inorganics & specialties.

In terms of products, the fluorocarbons, which are formed when fluorine is covalently bonded to carbon atoms in different number and configurations, account for maximum share in the market. The strength and stability of these covalent bonds impart unique properties to fluorocarbons that allow them to function as refrigerants, solvents, lubricants, propellants, and stain-repellent products. the fluorocarbons are expected to see swift uptake on account of its use across applications like blowing agents, packaging, solvents, refrigerants, and aerosol propellants.

By geography, Asia Pacific fluoro-chemicals market accounted a high share of global volume. Positive outlook towards the vehicle sector in China, India, Indonesia, and Malaysia is predicted to boost the application of refrigerants in HVAC systems for vehicles and thus adds to industrial growth. The abundance of aluminum reserves in China, India, and Australia along with the regulatory inclination to promote FDI in the domestic metal sector is expected to increase its application in the near future. Asia Pacific is expected to witness significant gains in terms of volume.

Some of the key players in fluoro-chemicals the market include DuPont de Nemours & Co., 3M Advanced Materials, Mitsui Chemicals, Inc., Honeywell International, Inc., Halocarbon Products Corporation, Pelchem SOC Ltd., Solvay SA, ASAHI GLASS CO. LTD., Arkema SA, Dongyue Group Ltd., Daikin Industries, Ltd. , INOX Air Products Private Limited, Gujarat Fluorochemicals Limited, Air Products and Chemicals Inc. , Mexichem Fluor S.A. de C.V., The Chemours Company, Sumitomo Electric Schruppf-Produkte GmbH, James Walker & Co., Clwyed Compounds and Shin-Etsu Chemical Co.

#### Types Covered:

Organic

Inorganic

#### Products Covered:

Inorganics & specialties

Fluoropolymers

Fluororepellants

Fluorosurfactants

Aluminum fluoride 3 (AlF<sub>3</sub>)

Fluorocarbon

Other Products

#### End Users Covered:

Aluminum production

Blowing agent

Components & others

Firefighting

Air-conditioning

Electrical & Electronics

Home Industrial Appliances

Pharmaceuticals

Plastic Foams

Other End Users

#### Regions Covered:

North America

US

Canada

Mexico

Europe

Germany

UK

Italy

France

Spain

Rest of Europe

Asia Pacific

Japan

China

India

Australia

New Zealand

South Korea

Rest of Asia Pacific

South America

Argentina

Brazil

Chile

Rest of South America

Middle East & Africa

Saudi Arabia

UAE

Qatar

South Africa

Rest of Middle East & Africa

What our report offers:

Market share assessments for the regional and country level segments

Market share analysis of the top industry players

Strategic recommendations for the new entrants

Market forecasts for a minimum of 9 years of all the mentioned segments, sub segments and the regional markets

Market Trends (Drivers, Constraints, Opportunities, Threats, Challenges, Investment Opportunities, and recommendations)

Strategic recommendations in key business segments based on the market estimations

Competitive landscaping mapping the key common trends

Company profiling with detailed strategies, financials, and recent developments

Supply chain trends mapping the latest technological advancements

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