

Flue Gas Desulfurization Market Forecasts to 2028 – Global Analysis By Application (Reagents, Replacements), Installation (Brownfield, Greenfield), By End User (Iron and Steel, Chemical) and By Geography

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Abstracts

According to Statistics MRC, the Global Flue Gas Desulfurization Market is accounted for \$26.80 billion in 2020 and is expected to reach \$45.37 billion by 2028 growing at a CAGR of 6.8% during the forecast period. Growing demand from power & energy sector is driving the market growth. However, high cost of reagents and protection concerns related with flue gas desulfurization is hampering the growth of the market.

Flue-gas desulfurization is one of the utmost effective and common procedures for eliminating the SO₂ from the flue gas released by large coal-fired power plants. The flue gas desulfurization systems support cutting down the levels of SO₂ and other greenhouse gas emissions.

Based on the product, the wet FGD systems segment is going to have lucrative growth during the forecast period. The wet FGD is in demand as it delivers greater efficacy in the elimination of SO_x than the other FGD. It also offers lower functional costs and further fuel elasticity. Moreover, the wet FGD systems use limestone as a reagent, and the by-product is gypsum, which can be promoted to cement and wallboard producers and the fertilizer industry. These entire factors propel the segment growth.

By geography, Asia Pacific is going to have high growth during the forecast period. The growth of the market in this region is mostly accredited to the growing demand from the power generation industry and strict regulations in the region. The power source industry accounts for the utmost consumption of FGD in the province. Cement and

chemicals industries in APAC are exhibiting remarkable advancement which is predictable to drive the demand for flue gas desulfurization.

Some of the key players profiled in the Flue Gas Desulfurization Market include Aecom, Andritz Ag, Babcock & Wilcox Enterprises Inc., Chiyoda Corporation, Clyde Bergemann Eec, Doosan Lentjes Gmbh, Ducon Technologies Inc., Flsmidth, General Electric, Hamon, Kawasaki Heavy Industries Ltd., Marsulex Environmental Technologies Corp., Mitsubishi Heavy Industries, Ltd., Rafako S.A., S.A Hamon, Thermax Ltd. and Valmet.

Types Covered:

Components, Repairs, & Consumables

Revamp

New Systems

Installations Covered:

Brownfield

Greenfield

Products Covered:

Wet FGD Systems

Dry & Semi-Dry FGD Systems

Applications Covered:

Ball Mill Slurry

Cyclone/Filter Feed

New Systems

Reagents

Replacements

Scrubbers

End Users Covered:

Cement Manufacturing

Chemical

Iron and Steel

Power Generation

Power Plants

Waste Incineration

Pulp & Paper

Regions Covered:

North America

US

Canada

Mexico

Europe

Germany

UK

Italy

France

Spain

Rest of Europe

Asia Pacific

Japan

China

India

Australia

New Zealand

South Korea

Rest of Asia Pacific

South America

Argentina

Brazil

Chile

Rest of South America

Middle East & Africa

Saudi Arabia

UAE

Qatar

South Africa

Rest of Middle East & Africa

What our report offers:

Market share assessments for the regional and country-level segments

Strategic recommendations for the new entrants

Covers Market data for the years 2018, 2019, 2020, 2024 and 2027

Market Trends (Drivers, Constraints, Opportunities, Threats, Challenges, Investment Opportunities, and recommendations)

Strategic recommendations in key business segments based on the market estimations

Competitive landscaping mapping the key common trends

Company profiling with detailed strategies, financials, and recent developments

Supply chain trends mapping the latest technological advancements

Free Customization Offerings:

All the customers of this report will be entitled to receive one of the following free customization options:

Company Profiling

Comprehensive profiling of additional market players (up

to 3)

SWOT Analysis of key players (up to 3)

Regional Segmentation

Market estimations, Forecasts and CAGR of any prominent country as per the client's interest (Note: Depends on feasibility check)

Competitive Benchmarking

Benchmarking of key players based on product portfolio, geographical presence, and strategic alliances

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