

Flight Simulator - Global Market Outlook (2016-2022)

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Abstracts

According to Statistics MRC, the Global Flight Simulator market is expected to grow from \$5.89 billion in 2015 to \$8.03 billion by 2022 with a CAGR of 4.5%. Adoption of virtual training to ensure aviation safety, raising demand for new military and commercial pilots and the need for cost-cutting of pilot training are the factors influencing the global flight simulator market growth. Furthermore, environmental issues and high fuel costs are driving aviation industry to adopt simulation training. On the other hand, high complexity of flight simulator systems is restraining the market.

By application, the military segment commands the flight simulator market with prominent share and is projected to continue its supremacy over the next seven years, while the commercial segment is anticipated to grow at a higher CAGR during the forecast period. The market for military simulators is mainly driven by their use in mission training and armed forces training. North America commands the global market, whereas the market in the Asia-Pacific is estimated to grow at the highest CAGR. The aviation industry in the Asia-Pacific region is projected to witness strong growth over the forecast period. The favorable growth is attributed to the rising demand for new aircraft deliveries and growing air traffic in this region.

Some of the key players in global flight simulator market include Airbus Group N.V., ATC Flight Simulator, CAE Inc., Command Sims. Pvt. Ltd., Flightsafety International Inc., FRASCA International Inc., Indra Sistemas, S.A., L-3 Communications Holdings, Inc., Lockheed Martin, Mechtronix, Moog Inc., Rockwell Collins, Inc., Simteq B.V, Softeks, Thales Group, The Boeing Company, The Raytheon Company, and TRU Simulation + Training.

Type of Flights Covered:

Fixed Wing Simulator

Rotary Wing Simulator

Unmanned Aircraft Simulator

Commercial Flight Components Covered:

Flight Training Devices

Full Flight Simulator

Fixed Based Simulator

Other Commercial Flight Components

Military Flight Components Covered:

Flight Training Devices

Full Flight Mission Simulator

Full Flight Simulator

Other Military Flight Components

Applications Covered:

Military

Commercial

Regions Covered:

North America

US

Canada

Mexico

Europe

Germany

France

Italy

UK

Spain

Rest of Europe

Asia Pacific

Japan

China

India

Australia

New Zealand

Rest of Asia Pacific

Rest of the World

Middle East

Brazil

Argentina

South Africa

Egypt

What our report offers:

Market share assessments for the regional and country level segments

Market share analysis of the top industry players

Strategic recommendations for the new entrants

Market forecasts for a minimum of 7 years of all the mentioned segments, sub segments and the regional markets

Market Trends (Drivers, Constraints, Opportunities, Threats, Challenges, Investment Opportunities, and recommendations)

Strategic recommendations in key business segments based on the market estimations

Competitive landscaping mapping the key common trends

Company profiling with detailed strategies, financials, and recent developments

Supply chain trends mapping the latest technological advancements

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