

# **Flight Management and Guidance System Market Forecasts to 2030 – Global Analysis By Component (Hardware, Software and Other Components), Platform and By Geography**

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## **Abstracts**

According to Statistics MRC, the Global Flight Management and Guidance System Market is accounted for \$30.0 billion in 2024 and is expected to reach \$59.2 billion by 2030 growing at a CAGR of 12.0% during the forecast period. A Flight Management and Guidance System (FMGS) is a sophisticated avionics system designed to automate flight planning, navigation, and guidance for aircraft. It integrates multiple subsystems to manage various flight operations, such as route planning, altitude control, and fuel efficiency optimization. The FMGS interfaces with the aircraft's autopilot and navigation systems to ensure precise adherence to the planned flight path. By automating numerous tasks, it significantly reduces the pilot's workload and enhances situational awareness. Key components of the flight management and guidance system include flight management computers, control display units, and navigation databases, all working together to ensure safe and efficient flights from takeoff to landing, thereby improving overall flight safety and performance.

According to the International Air Transport Association 52.2 million Metric Tons of cargo were transported in 2015 and increased at CAGR of 4.1% by 2021.

Market Dynamics:

Driver:

Rising demand for high-performance aircraft

The increasing need for high-performance aircraft is significantly driving the Flight Management and Guidance System (FMGS) market. Modern aviation demands advanced systems to enhance navigation, fuel efficiency, and operational ease. Airlines are investing heavily in FMGS to meet the rising expectations for performance and safety. The adoption of high-performance aircraft is further fueled by advancements in avionics technology. As a result, the demand for sophisticated flight management systems continues to grow.

#### Restraint:

##### Complex maintenance requirements

The complexity of maintaining this system can pose significant challenges for airlines. These systems require regular updates and skilled personnel to ensure optimal performance. Maintenance costs can be high, impacting the overall operational expenses for airlines. Additionally, the downtime required for maintenance can affect flight schedules and efficiency. Addressing these maintenance challenges is crucial for the sustained growth of the flight management and guidance system market.

#### Opportunity:

##### Growth in air travel

The global increase in air travel presents a substantial growth opportunity for the FMGS market. As more people travel by air, airlines are investing in advanced systems to improve efficiency and passenger experience. The expanding aviation industry, particularly in emerging markets, drives the demand for reliable flight management systems. Innovations in this technology further enhance route optimization and fuel management. The growth in air travel is expected to continue, boosting the market.

#### Threat:

##### Cybersecurity concerns

FMGS rely heavily on digital systems, making them vulnerable to cyber threats. Ensuring the security of these systems is critical to prevent unauthorized access and potential disruptions. Airlines must invest in robust cybersecurity measures to protect their flight management systems. Cybersecurity concerns can lead to increased operational costs and pose significant risks to safety. Addressing these threats is

essential for maintaining trust in FMGS technology which hampers the growth of the market.

### Covid-19 Impact

The Covid-19 pandemic had a mixed impact on the FMGS market. While the aviation industry faced significant disruptions, there was an increased focus on enhancing safety and efficiency. Airlines leveraged to optimize operations during reduced flight schedules. Post-pandemic, the recovery of the aviation sector is expected to drive renewed investments in advanced flight management systems. The lessons learned during the pandemic highlight the importance of resilient and adaptive FMGS technologies.

The hardware segment is expected to be the largest during the forecast period

The hardware segment is expected to account for the largest market share during the forecast period owing to components like flight management computers and control display units are essential for the effective operation of FMGS. The demand for high-quality hardware is driven by the need for reliable and efficient flight management. Advancements in hardware technology enhance the performance and capabilities of FMGS. Consequently, the hardware segment is expected to hold the largest market share.

The commercial aircraft segment is expected to have the highest CAGR during the forecast period

Over the forecast period, the commercial aircraft segment is predicted to witness the highest growth rate due to the growing number of commercial flights and expanding airline fleets drive the demand for advanced systems. Airlines seek to optimize their operations and improve fuel efficiency, leading to increased adoption of FMGS in commercial aircraft. Technological advancements and the integration of new features further boost this segment's growth. The commercial aircraft sector's focus on efficiency and safety supports the rapid expansion of the FMGS market.

Region with largest share:

During the forecast period, the North America region is expected to hold the largest market share owing to region's strong aviation industry, advanced infrastructure, and presence of key players contribute to its dominance. North America's focus on

innovation and high standards in aviation safety drive the demand for advanced flight management systems. Investments in modernizing aircraft fleets and enhancing operational efficiency further support market growth. North America is well-positioned to remain a leader in the market.

#### Region with highest CAGR:

Over the forecast period, the Asia Pacific region is anticipated to exhibit the highest CAGR. Rapid economic growth, increasing air travel, and expanding aviation infrastructure drive the demand for FMGS in this region. Countries like China and India are investing heavily in their aviation sectors, leading to significant market growth. The region's focus on improving flight safety and efficiency supports the adoption of advanced FMGS. The Asia Pacific market is set to experience robust growth driven by technological advancements and economic development.

#### Key players in the market

Some of the key players in Flight Management and Guidance System market are Airbus, Avidyne, Boeing, CurtissWright, ForeFlight, Garmin, General Electric, Honeywell International, L3 Technologies, Lufthansa Systems, Northrop Grumman, Rockwell Collins, Sierra Nevada Corporation, Thales and UAvionix.

#### Key Developments:

In January 2025, Airbus-built new generation SpainSat satellites, SpainSat NG-I, has been successfully launched on a Falcon 9 rocket from Cape Canaveral, in the U.S. Operated by Hisdesat for the Spanish Armed Forces, Europe's most advanced secure communications satellite operating in UHF, Ka and X band.

In January 2025, Boeing partnered with Norsk e-Fuel, supporting one of Europe's first industrial scale Power-to-Liquids (PtL) facilities. Boeing's investment will accelerate the production and availability of sustainable aviation fuel (SAF) in the Nordics and globally.

In December 2025, Boeing announced it plans to expand its operations in Charleston County. The company plans to invest \$1 billion in infrastructure upgrades at its existing site and create 500 new jobs over the next five years.

#### Components Covered:

Hardware

Software

Other Components

Platforms Covered:

Commercial Aircraft

Military Aircraft

Unmanned Aerial Vehicle

Other Platforms

Regions Covered:

North America

US

Canada

Mexico

Europe

Germany

UK

Italy

France

Spain

Rest of Europe

Asia Pacific

Japan

China

India

Australia

New Zealand

South Korea

Rest of Asia Pacific

South America

Argentina

Brazil

Chile

Rest of South America

Middle East & Africa

Saudi Arabia

UAE

Qatar

South Africa

## Rest of Middle East & Africa

What our report offers:

- Market share assessments for the regional and country-level segments
- Strategic recommendations for the new entrants
- Covers Market data for the years 2022, 2023, 2024, 2026, and 2030
- Market Trends (Drivers, Constraints, Opportunities, Threats, Challenges, Investment Opportunities, and recommendations)
- Strategic recommendations in key business segments based on the market estimations
- Competitive landscaping mapping the key common trends
- Company profiling with detailed strategies, financials, and recent developments
- Supply chain trends mapping the latest technological advancements

Free Customization Offerings:

All the customers of this report will be entitled to receive one of the following free customization options:

### Company Profiling

Comprehensive profiling of additional market players (up to 3)

SWOT Analysis of key players (up to 3)

### Regional Segmentation

Market estimations, Forecasts and CAGR of any prominent country as per the client's interest (Note: Depends on feasibility check)

### Competitive Benchmarking

Benchmarking of key players based on product portfolio, geographical presence, and strategic alliances

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