

Flexible pipes - Global Market Outlook (2017-2026)

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Abstracts

According to Statistics MRC, the Global Flexible Pipes Market is accounted for \$915.93 million in 2017 and is expected to reach \$1,470.07 million by 2026 growing at a CAGR of 5.4% during the forecast period. Increasing demand for engineering grade flexible materials, rise in activities such as exploration of oil & gas reserves and technological advances in the drilling process are the factors propelling the market growth. However, stringent regulations in the oil & gas industry and decreasing crude oil prices are some of the factors hindering the market growth. Moreover, the discovery of new oil reserves is providing ample opportunities for the market growth.

A flexible pipe is a vacuum type tube made to carry fluids from one place to another. These pipes are utilized in offshore and onshore oil & gas exploration and creation process. Flexible pipe is characterized by a composite construction of layers of different materials, which allows large amplitude deflections without adverse effects on the pipe.

By application, offshore flexible pipes are broadly used in applications such as chemical injection pipes and risers. These pipes assist to explore and expand petroleum reserves that are situated beneath a water body, such as river, sea, lake, or ocean. Offshore drilling and production activities are rising due to the growing importance of profound and ultra-deepwater activities in most of the regions.

Based on geography, North America is attributed to held growth during the forecast period due to the rising number of oil and gas E&P activities being undertaken. Factors such as industrial advancements in horizontal and pad drilling and the large quantity of shale oil and gas reserves will enhance the use of flexible pipes in the exploration of oil and gas in the region.

Some of the key players profiled in the Flexible pipes include National Oilwell Varco, Technipfmc PLC, Deepflex, Soluforce, Shawcor Ltd., Airborne Oil & Gas B.V., GE Oil &

Gas Inc., Prysmian S.p.A., Flexsteel Pipeline Technologies, Contitech AG, Pipelife Nederland B.V., Magma Global Ltd. and Chevron Phillips Chemical Company LLC.

Product Types Covered:

Jumpers

Risers

Fluid Transfer Lines

Flow Lines

Types Covered:

Silicone Flexible Pipe

Insulated Flexible Pipe

Metric Flexible Pipe

Other Types

Raw Materials Covered:

Polyamides (PA)

Polyvinylidene Fluoride (PVDF)

High-Density Polyethylene (HDPE)

Stainless Flexible Pipe

Rubber Flexible Pipe

Polyvinyl Chloride (PVC) Flexible Pipe

Aluminium Flexible Pipe

Teflon Flexible Pipe

Other Raw Materials

Applications Covered:

Onshore

Offshore

End Users Covered:

Manufacturing

Water Treatment

Oil & Gas

Mining

Chemical and Petrochemical

Other End Users

Regions Covered:

North America

US

Canada

Mexico

Europe

Germany

UK

Italy

France

Spain

Rest of Europe

Asia Pacific

Japan

China

India

Australia

New Zealand

South Korea

Rest of Asia Pacific

South America

Argentina

Brazil

Chile

Rest of South America

Middle East & Africa

Saudi Arabia

UAE

Qatar

South Africa

Rest of Middle East & Africa

WHAT OUR REPORT OFFERS:

Market share assessments for the regional and country level segments

Market share analysis of the top industry players

Strategic recommendations for the new entrants

Market forecasts for a minimum of 9 years of all the mentioned segments, and the regional markets

Market Trends (Drivers, Constraints, Opportunities, Threats, Challenges, Investment Opportunities, and recommendations)

Strategic recommendations in key business segments based on the market estimations

Competitive landscaping mapping the key common trends

Company profiling with detailed strategies, financials, and recent developments

Supply chain trends mapping the latest technological advancements

Contents

1 EXECUTIVE SUMMARY

2 PREFACE

- 2.1 Abstract
- 2.2 Stake Holders
- 2.3 Research Scope
- 2.4 Research Methodology
 - 2.4.1 Data Mining
 - 2.4.2 Data Analysis
 - 2.4.3 Data Validation
 - 2.4.4 Research Approach
- 2.5 Research Sources
 - 2.5.1 Primary Research Sources
 - 2.5.2 Secondary Research Sources
 - 2.5.3 Assumptions

3 MARKET TREND ANALYSIS

- 3.1 Introduction
- 3.2 Drivers
- 3.3 Restraints
- 3.4 Opportunities
- 3.5 Threats
- 3.6 Product Analysis
- 3.7 Application Analysis
- 3.8 End User Analysis
- 3.9 Emerging Markets
- 3.10 Futuristic Market Scenario

4 PORTERS FIVE FORCE ANALYSIS

- 4.1 Bargaining power of suppliers
- 4.2 Bargaining power of buyers
- 4.3 Threat of substitutes
- 4.4 Threat of new entrants
- 4.5 Competitive rivalry

5 GLOBAL FLEXIBLE PIPES MARKET, BY PRODUCT TYPE

- 5.1 Introduction
- 5.2 Jumpers
- 5.3 Risers
- 5.4 Fluid Transfer Lines
- 5.5 Flow Lines

6 GLOBAL FLEXIBLE PIPES MARKET, BY TYPE

- 6.1 Introduction
- 6.2 Silicone Flexible Pipe
- 6.3 Insulated Flexible Pipe
- 6.4 Metric Flexible Pipe
- 6.5 Other Types

7 GLOBAL FLEXIBLE PIPES MARKET, BY RAW MATERIAL

- 7.1 Introduction
- 7.2 Polyamides (PA)
- 7.3 Polyvinylidene Fluoride (PVDF)
- 7.4 High-Density Polyethylene (HDPE)
- 7.5 Stainless Flexible Pipe
- 7.6 Rubber Flexible Pipe
- 7.7 Polyvinyl Chloride (PVC) Flexible Pipe
- 7.8 Aluminium Flexible Pipe
- 7.9 Teflon Flexible Pipe
- 7.10 Other Raw Materials
 - 7.10.1 Polypropylene (PP)
 - 7.10.2 Polyether Ether Ketone (PEEK)

8 GLOBAL FLEXIBLE PIPES MARKET, BY APPLICATION

- 8.1 Introduction
- 8.2 Onshore
- 8.3 Offshore
 - 8.3.1 Ultra-Deep Water
 - 8.3.2 Deepwater

8.3.3 Subsea

9 GLOBAL FLEXIBLE PIPES MARKET, BY END USER

9.1 Introduction

9.2 Manufacturing

9.3 Water Treatment

9.4 Oil & Gas

9.5 Mining

9.6 Chemical and Petrochemical

9.7 Other End Users

10 GLOBAL FLEXIBLE PIPES MARKET, BY GEOGRAPHY

10.1 Introduction

10.2 North America

10.2.1 US

10.2.2 Canada

10.2.3 Mexico

10.3 Europe

10.3.1 Germany

10.3.2 UK

10.3.3 Italy

10.3.4 France

10.3.5 Spain

10.3.6 Rest of Europe

10.4 Asia Pacific

10.4.1 Japan

10.4.2 China

10.4.3 India

10.4.4 Australia

10.4.5 New Zealand

10.4.6 South Korea

10.4.7 Rest of Asia Pacific

10.5 South America

10.5.1 Argentina

10.5.2 Brazil

10.5.3 Chile

10.5.4 Rest of South America

10.6 Middle East & Africa

10.6.1 Saudi Arabia

10.6.2 UAE

10.6.3 Qatar

10.6.4 South Africa

10.6.5 Rest of Middle East & Africa

11 KEY DEVELOPMENTS

11.1 Agreements, Partnerships, Collaborations and Joint Ventures

11.2 Acquisitions & Mergers

11.3 New Product Launch

11.4 Expansions

11.5 Other Key Strategies

12 COMPANY PROFILING

12.1 National Oilwell Varco

12.2 Technipfmc PLC

12.3 Deepflex

12.4 Soluforce

12.5 Shawcor Ltd.

12.6 Airborne Oil & Gas B.V.

12.7 GE Oil & Gas Inc.

12.8 Prysmian S.p.A.

12.9 Flexsteel Pipeline Technologies

12.10 Contitech AG

12.11 Pipelife Nederland B.V.

12.12 Magma Global Ltd.

12.13 Chevron Phillips Chemical Company LLC

List Of Tables

LIST OF TABLES

- Table 1 Global Flexible Pipes Market Outlook, By Region (2016-2026) (\$MN)
- Table 2 Global Flexible Pipes Market Outlook, By Product Type (2016-2026) (\$MN)
- Table 3 Global Flexible Pipes Market Outlook, By Jumpers (2016-2026) (\$MN)
- Table 4 Global Flexible Pipes Market Outlook, By Risers (2016-2026) (\$MN)
- Table 5 Global Flexible Pipes Market Outlook, By Fluid Transfer Lines (2016-2026) (\$MN)
- Table 6 Global Flexible Pipes Market Outlook, By Flow Lines (2016-2026) (\$MN)
- Table 7 Global Flexible Pipes Market Outlook, By Type (2016-2026) (\$MN)
- Table 8 Global Flexible Pipes Market Outlook, By Silicone Flexible Pipe (2016-2026) (\$MN)
- Table 9 Global Flexible Pipes Market Outlook, By Insulated Flexible Pipe (2016-2026) (\$MN)
- Table 10 Global Flexible Pipes Market Outlook, By Metric Flexible Pipe (2016-2026) (\$MN)
- Table 11 Global Flexible Pipes Market Outlook, By Other Types (2016-2026) (\$MN)
- Table 12 Global Flexible Pipes Market Outlook, By Raw Material (2016-2026) (\$MN)
- Table 13 Global Flexible Pipes Market Outlook, By Polyamides (PA) (2016-2026) (\$MN)
- Table 14 Global Flexible Pipes Market Outlook, By Polyvinylidene Fluoride (PVDF) (2016-2026) (\$MN)
- Table 15 Global Flexible Pipes Market Outlook, By High-Density Polyethylene (HDPE) (2016-2026) (\$MN)
- Table 16 Global Flexible Pipes Market Outlook, By Stainless Flexible Pipe (2016-2026) (\$MN)
- Table 17 Global Flexible Pipes Market Outlook, By Rubber Flexible Pipe (2016-2026) (\$MN)
- Table 18 Global Flexible Pipes Market Outlook, By Polyvinyl Chloride (PVC) Flexible Pipe (2016-2026) (\$MN)
- Table 19 Global Flexible Pipes Market Outlook, By Aluminium Flexible Pipe (2016-2026) (\$MN)
- Table 20 Global Flexible Pipes Market Outlook, By Teflon Flexible Pipe (2016-2026) (\$MN)
- Table 21 Global Flexible Pipes Market Outlook, By Other Raw Materials (2016-2026) (\$MN)
- Table 22 Global Flexible Pipes Market Outlook, By Polypropylene (PP) (2016-2026) (\$MN)

Table 23 Global Flexible Pipes Market Outlook, By Polyether Ether Ketone (PEEK) (2016-2026) (\$MN)

Table 24 Global Flexible Pipes Market Outlook, By Application (2016-2026) (\$MN)

Table 25 Global Flexible Pipes Market Outlook, By Onshore (2016-2026) (\$MN)

Table 26 Global Flexible Pipes Market Outlook, By Offshore (2016-2026) (\$MN)

Table 27 Global Flexible Pipes Market Outlook, By Ultra-Deep Water (2016-2026) (\$MN)

Table 28 Global Flexible Pipes Market Outlook, By Deepwater (2016-2026) (\$MN)

Table 29 Global Flexible Pipes Market Outlook, By Subsea (2016-2026) (\$MN)

Table 30 Global Flexible Pipes Market Outlook, By End User (2016-2026) (\$MN)

Table 31 Global Flexible Pipes Market Outlook, By Manufacturing (2016-2026) (\$MN)

Table 32 Global Flexible Pipes Market Outlook, By Water Treatment (2016-2026) (\$MN)

Table 33 Global Flexible Pipes Market Outlook, By Oil & Gas (2016-2026) (\$MN)

Table 34 Global Flexible Pipes Market Outlook, By Mining (2016-2026) (\$MN)

Table 35 Global Flexible Pipes Market Outlook, By Chemical and Petrochemical (2016-2026) (\$MN)

Table 36 Global Flexible Pipes Market Outlook, By Other End Users (2016-2026) (\$MN)

Note: North America, Europe, Asia Pacific, South America, and Middle East & Africa are represented in the above manner.

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