

Flexible pipes - Global Market Outlook (2017-2026)

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Abstracts

According to Statistics MRC, the Global Flexible Pipes Market is accounted for \$915.93 million in 2017 and is expected to reach \$1,470.07 million by 2026 growing at a CAGR of 5.4% during the forecast period. Increasing demand for engineering grade flexible materials, rise in activities such as exploration of oil & gas reserves and technological advances in the drilling process are the factors propelling the market growth. However, stringent regulations in the oil & gas industry and decreasing crude oil prices are some of the factors hindering the market growth. Moreover, the discovery of new oil reserves is providing ample opportunities for the market growth.

A flexible pipe is a vacuum type tube made to carry fluids from one place to another. These pipes are utilized in offshore and onshore oil & gas exploration and creation process. Flexible pipe is characterized by a composite construction of layers of different materials, which allows large amplitude deflections without adverse effects on the pipe.

By application, offshore flexible pipes are broadly used in applications such as chemical injection pipes and risers. These pipes assist to explore and expand petroleum reserves that are situated beneath a water body, such as river, sea, lake, or ocean. Offshore drilling and production activities are rising due to the growing importance of profound and ultra-deepwater activities in most of the regions.

Based on geography, North America is attributed to held growth during the forecast period due to the rising number of oil and gas E&P activities being undertaken. Factors such as industrial advancements in horizontal and pad drilling and the large quantity of shale oil and gas reserves will enhance the use of flexible pipes in the exploration of oil and gas in the region.

Some of the key players profiled in the Flexible pipes include National Oilwell Varco, Technipfmc PLC, Deepflex, Soluforce, Shawcor Ltd., Airborne Oil & Gas B.V., GE Oil &

Gas Inc., Prysmian S.p.A., Flexsteel Pipeline Technologies, Contitech AG, Pipelife Nederland B.V., Magma Global Ltd. and Chevron Phillips Chemical Company LLC.

Product Types Covered:

Jumpers

Risers

Fluid Transfer Lines

Flow Lines

Types Covered:

Silicone Flexible Pipe

Insulated Flexible Pipe

Metric Flexible Pipe

Other Types

Raw Materials Covered:

Polyamides (PA)

Polyvinylidene Fluoride (PVDF)

High-Density Polyethylene (HDPE)

Stainless Flexible Pipe

Rubber Flexible Pipe

Polyvinyl Chloride (PVC) Flexible Pipe

Aluminium Flexible Pipe

Teflon Flexible Pipe

Other Raw Materials

Applications Covered:

Onshore

Offshore

End Users Covered:

Manufacturing

Water Treatment

Oil & Gas

Mining

Chemical and Petrochemical

Other End Users

Regions Covered:

North America

US

Canada

Mexico

Europe

Germany

UK

Italy

France

Spain

Rest of Europe

Asia Pacific

Japan

China

India

Australia

New Zealand

South Korea

Rest of Asia Pacific

South America

Argentina

Brazil

Chile

Rest of South America

Middle East & Africa

Saudi Arabia

UAE

Qatar

South Africa

Rest of Middle East & Africa

WHAT OUR REPORT OFFERS:

Market share assessments for the regional and country level segments

Market share analysis of the top industry players

Strategic recommendations for the new entrants

Market forecasts for a minimum of 9 years of all the mentioned segments, and the regional markets

Market Trends (Drivers, Constraints, Opportunities, Threats, Challenges, Investment Opportunities, and recommendations)

Strategic recommendations in key business segments based on the market estimations

Competitive landscaping mapping the key common trends

Company profiling with detailed strategies, financials, and recent developments

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Note: North America, Europe, Asia Pacific, South America, and Middle East & Africa are represented in the above manner.

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