

# Fishmeal - Global Market Outlook (2017-2026)

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## Abstracts

According to Statistics MRC, the Global Fishmeal Market is accounted for \$6.26 billion in 2017 and is expected to reach \$11.96 billion by 2026 growing at a CAGR of 7.4% during the forecast period. Growing demand for naturally sourced protein additives in animal feed, rising consumption of fish as a main food in different regions and increasing number of individuals inclined towards non-vegetarian dishes are some of the key driving factors for the market growth. However, high cost fluctuations and rising substitutes of fishmeal products are some of the factors hindering the market growth. Moreover, the market players have enough opportunity to come up with new and improved products which is going to boost the share of fishmeal in the global market.

Fishmeal is a commercial product mainly made from fish that are not used for human consumption. Fish meal is more or less coarse brown flour. It is available in powder or cake obtained by drying the fish or fish trimmings, regularly after cooking, and then grinding it. In addition, it is a valuable animal protein supplement and a supply of vitamins and minerals.

By end user, the aquaculture section is currently the fastest growing food production systems globally. Fishmeal into diets of aquatic animals assists to decrease pollution from the wastewater effluent by providing better nutrient digestibility. The aquaculture segment is further categorized into salmon & trout, cyprinids, crustaceans, marine fish and Other Aquacultures. By application, the animal feed segment is anticipated to radiate high market attractiveness and is projected to register a high CAGR and is likely to show dominance over the forecast period in the global market.

By geography, Europe is anticipated to dominate the market due to the high demand of aqua culturing. Asia Pacific excluding Japan commanded the highest market share during the forecast period.

Some of the key players profiled in the Fishmeal Market include Ff Skagen A/S, Oceana Group Limited S.A., Sarma Fish S.A.R.L, Calysta, Inc., Animalfeeds International Corporation, Alpha Atlantique, Novus International Inc., The Scoular Company, Sardina D.O.O., Austevoll Seafood ASA, Empresas Copec, Biomega AS, Pioneer Fishing Pty Ltd., Omega Protein Corporation, Triplenine Group A/S and Aker BioMarine Antarctic AS.

#### Product Types Covered:

Defatted Fish Meal

Whole Fish Meal

Semi-skimmed Fish Meal

#### Applications Covered:

Fertilizers

Animal Feed

#### End-Users Covered:

Aquaculture

Swine

Poultry

Other End Users

#### Regions Covered:

North America

US

Canada

Mexico

Europe

Germany

UK

Italy

France

Spain

Rest of Europe

Asia Pacific

Japan

China

India

Australia

New Zealand

South Korea

Rest of Asia Pacific

South America

Argentina

Brazil

Chile

Rest of South America

Middle East & Africa

Saudi Arabia

UAE

Qatar

South Africa

Rest of Middle East & Africa

What our report offers:

Market share assessments for the regional and country level segments

Market share analysis of the top industry players

Strategic recommendations for the new entrants

Market forecasts for a minimum of 9 years of all the mentioned segments, sub segments and the regional markets

Market Trends (Drivers, Constraints, Opportunities, Threats, Challenges, Investment Opportunities, and recommendations)

Strategic recommendations in key business segments based on the market estimations

Competitive landscaping mapping the key common trends

Company profiling with detailed strategies, financials, and recent developments

## Supply chain trends mapping the latest technological advancements

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