

Fishery Machinery Manufacturing Market Forecasts to 2032 – Global Analysis By Product (Fish Finders, Fishing Winches, Net Hauling Machines, Feeding Systems, Aerators and Other Products), Operation Mode, Power Source, Equipment, Process, End User and By Geography

<https://marketpublishers.com/r/F5A99A26BE41EN.html>

Date: July 2025

Pages: 150

Price: US\$ 4,150.00 (Single User License)

ID: F5A99A26BE41EN

Abstracts

According to Statistics MRC, the Global Fishery Machinery Manufacturing Market is accounted for \$12.1 billion in 2025 and is expected to reach \$18.1 billion by 2032 growing at a CAGR of 5.8% during the forecast period. Fishery machinery manufacturing refers to the design, production, and assembly of specialized equipment used in various stages of the fishing and aquaculture industries. This includes machines for fish harvesting, processing, feeding, grading, cleaning, packaging, and storage. The sector also covers equipment used in both inland and marine fisheries, such as trawl systems, net haulers, feeders, aerators, and filleting machines. These technologies enhance operational efficiency, reduce labor intensity, and support sustainable fishery practices.

Market Dynamics:

Driver:

Rising Demand for Processed Seafood

The rising demand for processed seafood is significantly driving the growth of the fishery machinery manufacturing market. As consumers increasingly prefer ready-to-eat and value-added seafood products, fisheries are adopting advanced processing

equipment to enhance efficiency, hygiene, and product quality. This surge in demand encourages investments in automated machinery for filleting, skinning, freezing, and packaging. Consequently, manufacturers are innovating to meet evolving processing needs, fueling market expansion and boosting the adoption of modern fishery machinery across global seafood processing industries.

Restraint:

High Initial Investment Costs

High initial investment costs present a significant barrier to growth in the fishery machinery manufacturing market. These costs include advanced equipment, research and development, and technology integration, which are often unaffordable for small and medium-sized enterprises. This financial burden limits market entry and expansion, delays innovation, and reduces competitiveness. Consequently, potential investors may hesitate, hindering overall market development and slowing the adoption of modern fishery machinery solutions.

Opportunity:

Technological Advancements

Technological improvements are accelerating the growth of the market by improving efficiency, precision, and sustainability. Innovations include AI-based monitoring tools, GPS-enabled tracking, and automated feeding systems are increasing fish productivity, cutting labor expenses, and lessening their negative effects on the environment. These intelligent technologies make it easier to analyze data in real time, which improves resource management and decision-making. The incorporation of cutting-edge gear facilitates scalable, preparing the market for strong expansion as the demand for premium seafood develops globally.

Threat:

Regulatory Challenges

Regulatory challenges have a harmful and hindering impact on the Fishery Machinery Manufacturing Market. Stringent environmental and safety regulations often delay product development and increase compliance costs for manufacturers. Variations in international standards make it difficult for companies to expand globally, limiting market

growth. Additionally, complex approval procedures and evolving legal frameworks create uncertainties, discouraging investment and innovation in the sector, ultimately restricting the pace of technological advancement and commercialization.

Covid-19 Impact

The COVID-19 pandemic had a mixed impact on the Fishery Machinery Manufacturing Market. Initially, lockdowns and supply chain disruptions led to production delays, reduced equipment demand, and halted fishing operations. However, the market gradually recovered as the demand for packaged and frozen seafood rose during the pandemic. This shift encouraged investments in automated and efficient machinery, driving a moderate rebound in the industry despite initial setbacks and economic uncertainties.

The hammer mills segment is expected to be the largest during the forecast period

The hammer mills segment is expected to account for the largest market share during the forecast period as it enhances the efficiency of feed processing for aquaculture. These machines are essential for grinding raw materials into fine, uniform particles, improving feed digestibility and growth rates in fish farming. Their robust design and energy-efficient performance support high-capacity production, catering to the growing demand for processed seafood. As aquaculture expands globally, the adoption of advanced hammer mills drives innovation, productivity, and profitability in the fishery machinery sector.

The aquaculture segment is expected to have the highest CAGR during the forecast period

Over the forecast period, the aquaculture segment is predicted to witness the highest growth rate, due to demand for advanced, efficient, and sustainable machinery. As global seafood consumption rises, aquaculture operations are scaling up, requiring automated feeding systems, water quality monitors, and harvesting equipment. This growth pushes manufacturers to innovate and produce specialized machinery tailored to aquaculture needs. Additionally, government support for sustainable aquaculture further fuels investment in modern fishery machinery, enhancing productivity and operational efficiency across aquaculture farms.

Region with largest share:

During the forecast period, the Asia Pacific region is expected to hold the largest market share due to the increasing demand for seafood, government support for modernizing fishing practices, and rising investments in aquaculture. Countries like China, India, and Japan are adopting advanced fishery machinery to enhance productivity and reduce labor dependency. Additionally, growing exports and technological innovations are fueling market expansion. The region's vast coastline and abundant marine resources further drive the need for efficient and sustainable fishery equipment solutions.

Region with highest CAGR:

Over the forecast period, the North America region is anticipated to exhibit the highest CAGR, owing to advancements in automation and supportive government initiatives for sustainable fishing. The adoption of high-efficiency equipment enhances productivity and reduces labor dependency, encouraging large-scale commercial fisheries. Additionally, the presence of leading manufacturers and strong technological infrastructure fosters innovation in fish processing and aquaculture systems, further boosting market growth across the region and ensuring competitiveness in global seafood trade.

Key players in the market

Some of the key players profiled in the Fishery Machinery Manufacturing Market include AKVA Group, Baader Group, Marel Townsend Further Processing, Skaginn 3X, The Middleby Corporation, Optimar AS, Pisces Fish Machinery Inc., Uni-Food Technic A/S, Cabinplant A/S, Sludge Drying Equipment Co., Ltd., Zhenhua Machinery Co., Ltd., GEA Group AG, Haarslev Industries, JBT Corporation, FTNON, Bertuzzi Food Processing, Laitram Machinery and TECNOTRADE OY.

Key Developments:

In March 2025, Rock Tech Lithium has entered a technology partnership with GEA Group AG, to deliver key equipment for its Lithium Converter in Guben, Germany. As part of the agreement, GEA will supply crystallization and zero-liquid discharge technology, ensuring the highest standards in battery-grade lithium hydroxide monohydrate (LHM) production.

In May 2020, SAP and Germany-based GEA, announced a deepened strategic partnership aimed at accelerating GEA's digital transformation. At the core of this move is GEA's adoption of SAP S/4HANA as a global ERP backbone, granting them full

access to SAP's suite of cloud and on-premise solutions.

Products Covered:

- Fish Finders
- Fishing Winches
- Net Hauling Machines
- Feeding Systems
- Aerators
- Water Circulators
- Sorting & Grading Equipment
- Other Products

Operation Modes Covered:

- Manual
- Semi-Automatic
- Automatic

Power Sources Covered:

- Electric
- Diesel
- Solar
- Hybrid

Equipments Covered:

Incinerators

Clipping Machines

Gutting Machines

Hammer Mills

Scales

Skinners

Wrap Machines

Other Equipments

Processes Covered:

Cleaning

Cooking

Drying

Grinding

Packaging

Peeling

Smoking

End Users Covered:

Commercial Fishing

Aquaculture

Research & Monitoring

Recreational Fishing

Other End Users

Regions Covered:

North America

US

Canada

Mexico

Europe

Germany

UK

Italy

France

Spain

Rest of Europe

Asia Pacific

Japan

China

India

Australia

New Zealand

South Korea

Rest of Asia Pacific

South America

Argentina

Brazil

Chile

Rest of South America

Middle East & Africa

Saudi Arabia

UAE

Qatar

South Africa

Rest of Middle East & Africa

What our report offers:

- Market share assessments for the regional and country-level segments
- Strategic recommendations for the new entrants
- Covers Market data for the years 2022, 2023, 2024, 2026, and 2030

- Market Trends (Drivers, Constraints, Opportunities, Threats, Challenges, Investment Opportunities, and recommendations)
- Strategic recommendations in key business segments based on the market estimations
- Competitive landscaping mapping the key common trends
- Company profiling with detailed strategies, financials, and recent developments
- Supply chain trends mapping the latest technological advancements

Free Customization Offerings:

All the customers of this report will be entitled to receive one of the following free customization options:

Company Profiling

Comprehensive profiling of additional market players (up to 3)

SWOT Analysis of key players (up to 3)

Regional Segmentation

Market estimations, Forecasts and CAGR of any prominent country as per the client's interest (Note: Depends on feasibility check)

Competitive Benchmarking

Benchmarking of key players based on product portfolio, geographical presence, and strategic alliances

Contents

1 EXECUTIVE SUMMARY

2 PREFACE

- 2.1 Abstract
- 2.2 Stake Holders
- 2.3 Research Scope
- 2.4 Research Methodology
 - 2.4.1 Data Mining
 - 2.4.2 Data Analysis
 - 2.4.3 Data Validation
 - 2.4.4 Research Approach
- 2.5 Research Sources
 - 2.5.1 Primary Research Sources
 - 2.5.2 Secondary Research Sources
 - 2.5.3 Assumptions

3 MARKET TREND ANALYSIS

- 3.1 Introduction
- 3.2 Drivers
- 3.3 Restraints
- 3.4 Opportunities
- 3.5 Threats
- 3.6 Product Analysis
- 3.7 End User Analysis
- 3.8 Emerging Markets
- 3.9 Impact of Covid-19

4 PORTERS FIVE FORCE ANALYSIS

- 4.1 Bargaining power of suppliers
- 4.2 Bargaining power of buyers
- 4.3 Threat of substitutes
- 4.4 Threat of new entrants
- 4.5 Competitive rivalry

5 GLOBAL FISHERY MACHINERY MANUFACTURING MARKET, BY PRODUCT

- 5.1 Introduction
- 5.2 Fish Finders
- 5.3 Fishing Winches
- 5.4 Net Hauling Machines
- 5.5 Feeding Systems
- 5.6 Aerators
- 5.7 Water Circulators
- 5.8 Sorting & Grading Equipment
- 5.9 Other Products

6 GLOBAL FISHERY MACHINERY MANUFACTURING MARKET, BY OPERATION MODE

- 6.1 Introduction
- 6.2 Manual
- 6.3 Semi-Automatic
- 6.4 Automatic

7 GLOBAL FISHERY MACHINERY MANUFACTURING MARKET, BY POWER SOURCE

- 7.1 Introduction
- 7.2 Electric
- 7.3 Diesel
- 7.4 Solar
- 7.5 Hybrid

8 GLOBAL FISHERY MACHINERY MANUFACTURING MARKET, BY EQUIPMENT

- 8.1 Introduction
- 8.2 Incinerators
- 8.3 Clipping Machines
- 8.4 Gutting Machines
- 8.5 Hammer Mills
- 8.6 Scales
- 8.7 Skinners
- 8.8 Wrap Machines

8.9 Other Equipments

9 GLOBAL FISHERY MACHINERY MANUFACTURING MARKET, BY PROCESS

9.1 Introduction

9.2 Cleaning

9.3 Cooking

9.4 Drying

9.5 Grinding

9.6 Packaging

9.7 Peeling

9.8 Smoking

10 GLOBAL FISHERY MACHINERY MANUFACTURING MARKET, BY END USER

10.1 Introduction

10.2 Commercial Fishing

10.3 Aquaculture

10.4 Research & Monitoring

10.5 Recreational Fishing

10.6 Other End Users

11 GLOBAL FISHERY MACHINERY MANUFACTURING MARKET, BY GEOGRAPHY

11.1 Introduction

11.2 North America

11.2.1 US

11.2.2 Canada

11.2.3 Mexico

11.3 Europe

11.3.1 Germany

11.3.2 UK

11.3.3 Italy

11.3.4 France

11.3.5 Spain

11.3.6 Rest of Europe

11.4 Asia Pacific

11.4.1 Japan

- 11.4.2 China
- 11.4.3 India
- 11.4.4 Australia
- 11.4.5 New Zealand
- 11.4.6 South Korea
- 11.4.7 Rest of Asia Pacific
- 11.5 South America
 - 11.5.1 Argentina
 - 11.5.2 Brazil
 - 11.5.3 Chile
 - 11.5.4 Rest of South America
- 11.6 Middle East & Africa
 - 11.6.1 Saudi Arabia
 - 11.6.2 UAE
 - 11.6.3 Qatar
 - 11.6.4 South Africa
 - 11.6.5 Rest of Middle East & Africa

12 KEY DEVELOPMENTS

- 12.1 Agreements, Partnerships, Collaborations and Joint Ventures
- 12.2 Acquisitions & Mergers
- 12.3 New Product Launch
- 12.4 Expansions
- 12.5 Other Key Strategies

13 COMPANY PROFILING

- 13.1 AKVA Group
- 13.2 Baader Group
- 13.3 Marel Townsend Further Processing
- 13.4 Skaginn 3X
- 13.5 The Middleby Corporation
- 13.6 Optimar AS
- 13.7 Pisces Fish Machinery Inc.
- 13.8 Uni-Food Technic A/S
- 13.9 Cabinplant A/S
- 13.10 Sludge Drying Equipment Co., Ltd.
- 13.11 Zhenhua Machinery Co., Ltd.

- 13.12 GEA Group AG
- 13.13 Haarslev Industries
- 13.14 JBT Corporation
- 13.15 FTNON
- 13.16 Bertuzzi Food Processing
- 13.17 Laitram Machinery
- 13.18 TECNOTRADE OY

List Of Tables

LIST OF TABLES

Table 1 Global Fishery Machinery Manufacturing Market Outlook, By Region (2024-2032) (\$MN)

Table 2 Global Fishery Machinery Manufacturing Market Outlook, By Product (2024-2032) (\$MN)

Table 3 Global Fishery Machinery Manufacturing Market Outlook, By Fish Finders (2024-2032) (\$MN)

Table 4 Global Fishery Machinery Manufacturing Market Outlook, By Fishing Winches (2024-2032) (\$MN)

Table 5 Global Fishery Machinery Manufacturing Market Outlook, By Net Hauling Machines (2024-2032) (\$MN)

Table 6 Global Fishery Machinery Manufacturing Market Outlook, By Feeding Systems (2024-2032) (\$MN)

Table 7 Global Fishery Machinery Manufacturing Market Outlook, By Aerators (2024-2032) (\$MN)

Table 8 Global Fishery Machinery Manufacturing Market Outlook, By Water Circulators (2024-2032) (\$MN)

Table 9 Global Fishery Machinery Manufacturing Market Outlook, By Sorting & Grading Equipment (2024-2032) (\$MN)

Table 10 Global Fishery Machinery Manufacturing Market Outlook, By Other Products (2024-2032) (\$MN)

Table 11 Global Fishery Machinery Manufacturing Market Outlook, By Operation Mode (2024-2032) (\$MN)

Table 12 Global Fishery Machinery Manufacturing Market Outlook, By Manual (2024-2032) (\$MN)

Table 13 Global Fishery Machinery Manufacturing Market Outlook, By Semi-Automatic (2024-2032) (\$MN)

Table 14 Global Fishery Machinery Manufacturing Market Outlook, By Automatic (2024-2032) (\$MN)

Table 15 Global Fishery Machinery Manufacturing Market Outlook, By Power Source (2024-2032) (\$MN)

Table 16 Global Fishery Machinery Manufacturing Market Outlook, By Electric (2024-2032) (\$MN)

Table 17 Global Fishery Machinery Manufacturing Market Outlook, By Diesel (2024-2032) (\$MN)

Table 18 Global Fishery Machinery Manufacturing Market Outlook, By Solar

(2024-2032) (\$MN)

Table 19 Global Fishery Machinery Manufacturing Market Outlook, By Hybrid

(2024-2032) (\$MN)

Table 20 Global Fishery Machinery Manufacturing Market Outlook, By Equipment

(2024-2032) (\$MN)

Table 21 Global Fishery Machinery Manufacturing Market Outlook, By Incinerators

(2024-2032) (\$MN)

Table 22 Global Fishery Machinery Manufacturing Market Outlook, By Clipping

Machines (2024-2032) (\$MN)

Table 23 Global Fishery Machinery Manufacturing Market Outlook, By Gutting Machines

(2024-2032) (\$MN)

Table 24 Global Fishery Machinery Manufacturing Market Outlook, By Hammer Mills

(2024-2032) (\$MN)

Table 25 Global Fishery Machinery Manufacturing Market Outlook, By Scales

(2024-2032) (\$MN)

Table 26 Global Fishery Machinery Manufacturing Market Outlook, By Skinners

(2024-2032) (\$MN)

Table 27 Global Fishery Machinery Manufacturing Market Outlook, By Wrap Machines

(2024-2032) (\$MN)

Table 28 Global Fishery Machinery Manufacturing Market Outlook, By Other

Equipments (2024-2032) (\$MN)

Table 29 Global Fishery Machinery Manufacturing Market Outlook, By Process

(2024-2032) (\$MN)

Table 30 Global Fishery Machinery Manufacturing Market Outlook, By Cleaning

(2024-2032) (\$MN)

Table 31 Global Fishery Machinery Manufacturing Market Outlook, By Cooking

(2024-2032) (\$MN)

Table 32 Global Fishery Machinery Manufacturing Market Outlook, By Drying

(2024-2032) (\$MN)

Table 33 Global Fishery Machinery Manufacturing Market Outlook, By Grinding

(2024-2032) (\$MN)

Table 34 Global Fishery Machinery Manufacturing Market Outlook, By Packaging

(2024-2032) (\$MN)

Table 35 Global Fishery Machinery Manufacturing Market Outlook, By Peeling

(2024-2032) (\$MN)

Table 36 Global Fishery Machinery Manufacturing Market Outlook, By Smoking

(2024-2032) (\$MN)

Table 37 Global Fishery Machinery Manufacturing Market Outlook, By End User

(2024-2032) (\$MN)

Table 38 Global Fishery Machinery Manufacturing Market Outlook, By Commercial Fishing (2024-2032) (\$MN)

Table 39 Global Fishery Machinery Manufacturing Market Outlook, By Aquaculture (2024-2032) (\$MN)

Table 40 Global Fishery Machinery Manufacturing Market Outlook, By Research & Monitoring (2024-2032) (\$MN)

Table 41 Global Fishery Machinery Manufacturing Market Outlook, By Recreational Fishing (2024-2032) (\$MN)

Table 42 Global Fishery Machinery Manufacturing Market Outlook, By Other End Users (2024-2032) (\$MN)

Note: Tables for North America, Europe, APAC, South America, and Middle East & Africa Regions are also represented in the same manner as above.

I would like to order

Product name: Fishery Machinery Manufacturing Market Forecasts to 2032 – Global Analysis By Product (Fish Finders, Fishing Winches, Net Hauling Machines, Feeding Systems, Aerators and Other Products), Operation Mode, Power Source, Equipment, Process, End User and By Geography

Product link: <https://marketpublishers.com/r/F5A99A26BE41EN.html>

Price: US\$ 4,150.00 (Single User License / Electronic Delivery)

If you want to order Corporate License or Hard Copy, please, contact our Customer Service:

info@marketpublishers.com

Payment

To pay by Credit Card (Visa, MasterCard, American Express, PayPal), please, click button on product page <https://marketpublishers.com/r/F5A99A26BE41EN.html>