

# Fiber Cement - Global Market Outlook (2015-2022)

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## Abstracts

According to Statistics MRC, the Global Fiber Cement market is estimated at \$13.15 billion in 2015 and is expected to grow at a CAGR of 5.56% to reach \$19.2 billion by 2022. The factors such as hasty increase in construction industries & other infrastructures, conventions against the use of Asbestos and fiber cement having advantages over alternatives are some of the drivers fueling the market growth. However, high cost of installation in fiber cement is the only major restraint limiting the market growth. Moreover, increasing emerging markets will remain as a biggest opportunity for fiber cement market over the forecast period.

By Application, Roofing is the fastest growing segment in fiber cement market due to durable and aesthetically pleasing properties. Asia Pacific is expected to witness fastest growth on account of rapidly growing infrastructure sectors and increasing demand from developing countries such as China and India.

Some of the key players in the market include Cembrit Holding A/S, Nichiha Corporation, CSR Limited, Compagnie De Saint Gobain SA, James Hardie Industries PLC, Plycem Corporation, The Siam Cement Public Company Limited, Toray Industries Inc, Evonik Industries AG, Etex Group NV, Nextwire LLC, Valspar Corporation, Elementia SA de CV, Imerys SA and Standex Engraving LLC.

### Application Covered

Roofing

Moulding & Trim

Siding

## Other Applications

### Material Covered

Cellulosic Material (Fiber)

Portland Cement

Sand

Others

### End User Covered

Non-Residential

Industrial

Commercial

Agriculture

Others

Residential

### Regions Covered:

North America

US

Canada

Mexico

## Europe

Germany

France

Italy

UK

Spain

Rest of Europe

## Asia Pacific

Japan

China

India

Australia

New Zealand

Rest of Asia Pacific

## Rest of the World

Middle East

Brazil

Argentina

South Africa

Egypt

## **WHAT OUR REPORT OFFERS:**

Market share assessments for the regional and country level segments

Market share analysis of the top industry players

Strategic recommendations for the new entrants

Market forecasts for a minimum of 7 years of all the mentioned segments, sub segments and the regional markets

Market Trends (Drivers, Constraints, Opportunities, Threats, Challenges, Investment Opportunities, and recommendations)

Strategic recommendations in key business segments based on the market estimations

Competitive landscaping mapping the key common trends

Company profiling with detailed strategies, financials, and recent developments

Supply chain trends mapping the latest technological advancements

## Contents

### **1 EXECUTIVE SUMMARY**

### **2 PREFACE**

- 2.1 Abstract
- 2.2 Stake Holders
- 2.3 Research Scope
- 2.4 Research Methodology
  - 2.4.1 Data Mining
  - 2.4.2 Data Analysis
  - 2.4.3 Data Validation
  - 2.4.4 Research Approach
- 2.5 Research Sources
  - 2.5.1 Primary Research Sources
  - 2.5.2 Secondary Research Sources
  - 2.5.3 Assumptions

### **3 MARKET TREND ANALYSIS**

- 3.1 Introduction
- 3.2 Drivers
- 3.3 Restraints
- 3.4 Opportunities
- 3.5 Threats
- 3.6 Application Analysis
- 3.7 End User Analysis
- 3.8 Emerging Markets

### **4 PORTERS FIVE FORCE ANALYSIS**

- 4.1 Bargaining power of suppliers
- 4.2 Bargaining power of buyers
- 4.3 Threat of substitutes
- 4.4 Threat of new entrants
- 4.5 Competitive rivalry

### **5 GLOBAL FIBER CEMENT MARKET, BY APPLICATION**

- 5.1 Introduction
- 5.2 Roofing
- 5.3 Molding & Trim
- 5.4 Siding
- 5.5 Other Applications

## **6 GLOBAL FIBER CEMENT MARKET, BY MATERIAL**

- 6.1 Introduction
- 6.2 Cellulosic Material (Fiber)
- 6.3 Portland Cement
- 6.4 Sand
- 6.5 Others

## **7 GLOBAL FIBER CEMENT MARKET, BY END USER**

- 7.1 Introduction
- 7.2 Non-Residential
  - 7.2.1 Industrial
  - 7.2.2 Commercial
  - 7.2.3 Agriculture
  - 7.2.4 Others
- 7.3 Residential

## **8 GLOBAL FIBER CEMENT MARKET, BY GEOGRAPHY**

- 8.1 North America
  - 8.1.1 US
  - 8.1.2 Canada
  - 8.1.3 Mexico
- 8.2 Europe
  - 8.2.1 Germany
  - 8.2.2 France
  - 8.2.3 Italy
  - 8.2.4 UK
  - 8.2.5 Spain
  - 8.2.6 Rest of Europe
- 8.3 Asia Pacific

- 8.3.1 Japan
- 8.3.2 China
- 8.3.3 India
- 8.3.4 Australia
- 8.3.5 New Zealand
- 8.3.6 Rest of Asia Pacific
- 8.4 Rest of the World
  - 8.4.1 Middle East
  - 8.4.2 Brazil
  - 8.4.3 Argentina
  - 8.4.4 South Africa
  - 8.4.5 Egypt

## **9 KEY DEVELOPMENTS**

- 9.1 Agreements, Partnerships, Collaborations and Joint Ventures
- 9.2 Acquisitions & Mergers
- 9.3 New Product Launch
- 9.4 Expansions
- 9.5 Other Key Strategies

## **10 COMPANY PROFILING**

- 10.1 Cembrit Holding A/S
- 10.2 Nichiha Corporation
- 10.3 CSR Limited
- 10.4 Compagnie De Saint Gobain SA
- 10.5 James Hardie Industries PLC
- 10.6 Plycem Corporation
- 10.7 The Siam Cement Public Company Limited
- 10.8 Toray Industries Inc
- 10.9 Evonik Industries AG
- 10.10 Etex Group NV
- 10.11 Nextwire LLC
- 10.12 Valspar Corporation
- 10.13 Elementia SA de CV
- 10.14 Imerys SA
- 10.15 Standex Engraving LLC

## List Of Tables

### LIST OF TABLES

- 1 Global Fiber Cement Market Outlook, By Region (2013-2022) (\$MN)
- 2 Global Fiber Cement Market Outlook, By Application (2013-2022) (\$MN)
- 3 Global Fiber Cement Market Outlook, By Roofing (2013-2022) (\$MN)
- 4 Global Fiber Cement Market Outlook, By Molding & Trim (2013-2022) (\$MN)
- 5 Global Fiber Cement Market Outlook, By Siding (2013-2022) (\$MN)
- 6 Global Fiber Cement Market Outlook, By Other Applications (2013-2022) (\$MN)
- 7 Global Fiber Cement Market Outlook, By Material (2013-2022) (\$MN)
- 8 Global Fiber Cement Market Outlook, By Cellulosic Material (Fiber) (2013-2022) (\$MN)
- 9 Global Fiber Cement Market Outlook, By Portland Cement (2013-2022) (\$MN)
- 10 Global Fiber Cement Market Outlook, By Sand (2013-2022) (\$MN)
- 11 Global Fiber Cement Market Outlook, By Others (2013-2022) (\$MN)
- 12 Global Fiber Cement Market Outlook, By End User (2013-2022) (\$MN)
- 13 Global Fiber Cement Market Outlook, By Non-Residential (2013-2022) (\$MN)
- 14 Global Fiber Cement Market Outlook, By Industrial (2013-2022) (\$MN)
- 15 Global Fiber Cement Market Outlook, By Commercial (2013-2022) (\$MN)
- 16 Global Fiber Cement Market Outlook, By Agriculture (2013-2022) (\$MN)
- 17 Global Fiber Cement Market Outlook, By Others (2013-2022) (\$MN)
- 18 Global Fiber Cement Market Outlook, By Residential (2013-2022) (\$MN)
- 19 North America Fiber Cement Market Outlook, By Country (2013-2022) (\$MN)
- 20 North America Fiber Cement Market Outlook, By Application (2013-2022) (\$MN)
- 21 North America Fiber Cement Market Outlook, By Roofing (2013-2022) (\$MN)
- 22 North America Fiber Cement Market Outlook, By Molding & Trim (2013-2022) (\$MN)
- 23 North America Fiber Cement Market Outlook, By Siding (2013-2022) (\$MN)
- 24 North America Fiber Cement Market Outlook, By Other Applications (2013-2022) (\$MN)
- 25 North America Fiber Cement Market Outlook, By Material (2013-2022) (\$MN)
- 26 North America Fiber Cement Market Outlook, By Cellulosic Material (Fiber) (2013-2022) (\$MN)
- 27 North America Fiber Cement Market Outlook, By Portland Cement (2013-2022) (\$MN)
- 28 North America Fiber Cement Market Outlook, By Sand (2013-2022) (\$MN)
- 29 North America Fiber Cement Market Outlook, By Others (2013-2022) (\$MN)
- 30 North America Fiber Cement Market Outlook, By End User (2013-2022) (\$MN)
- 31 North America Fiber Cement Market Outlook, By Non-Residential (2013-2022)



(\$MN)

- 32 North America Fiber Cement Market Outlook, By Industrial (2013-2022) (\$MN)
- 33 North America Fiber Cement Market Outlook, By Commercial (2013-2022) (\$MN)
- 34 North America Fiber Cement Market Outlook, By Agriculture (2013-2022) (\$MN)
- 35 North America Fiber Cement Market Outlook, By Others (2013-2022) (\$MN)
- 36 North America Fiber Cement Market Outlook, By Residential (2013-2022) (\$MN)
- 37 Europe Fiber Cement Market Outlook, By Country (2013-2022) (\$MN)
- 38 Europe Fiber Cement Market Outlook, By Application (2013-2022) (\$MN)
- 39 Europe Fiber Cement Market Outlook, By Roofing (2013-2022) (\$MN)
- 40 Europe Fiber Cement Market Outlook, By Molding & Trim (2013-2022) (\$MN)
- 41 Europe Fiber Cement Market Outlook, By Siding (2013-2022) (\$MN)
- 42 Europe Fiber Cement Market Outlook, By Other Applications (2013-2022) (\$MN)
- 43 Europe Fiber Cement Market Outlook, By Material (2013-2022) (\$MN)
- 44 Europe Fiber Cement Market Outlook, By Cellulosic Material (Fiber) (2013-2022) (\$MN)
- 45 Europe Fiber Cement Market Outlook, By Portland Cement (2013-2022) (\$MN)
- 46 Europe Fiber Cement Market Outlook, By Sand (2013-2022) (\$MN)
- 47 Europe Fiber Cement Market Outlook, By Others (2013-2022) (\$MN)
- 48 Europe Fiber Cement Market Outlook, By End User (2013-2022) (\$MN)
- 49 Europe Fiber Cement Market Outlook, By Non-Residential (2013-2022) (\$MN)
- 50 Europe Fiber Cement Market Outlook, By Industrial (2013-2022) (\$MN)
- 51 Europe Fiber Cement Market Outlook, By Commercial (2013-2022) (\$MN)
- 52 Europe Fiber Cement Market Outlook, By Agriculture (2013-2022) (\$MN)
- 53 Europe Fiber Cement Market Outlook, By Others (2013-2022) (\$MN)
- 54 Europe Fiber Cement Market Outlook, By Residential (2013-2022) (\$MN)
- 55 Asia pacific Fiber Cement Market Outlook, By Country (2013-2022) (\$MN)
- 56 Asia pacific Fiber Cement Market Outlook, By Application (2013-2022) (\$MN)
- 57 Asia pacific Fiber Cement Market Outlook, By Roofing (2013-2022) (\$MN)
- 58 Asia pacific Fiber Cement Market Outlook, By Molding & Trim (2013-2022) (\$MN)
- 59 Asia pacific Fiber Cement Market Outlook, By Siding (2013-2022) (\$MN)
- 60 Asia pacific Fiber Cement Market Outlook, By Other Applications (2013-2022) (\$MN)
- 61 Asia pacific Fiber Cement Market Outlook, By Material (2013-2022) (\$MN)
- 62 Asia pacific Fiber Cement Market Outlook, By Cellulosic Material (Fiber) (2013-2022) (\$MN)
- 63 Asia pacific Fiber Cement Market Outlook, By Portland Cement (2013-2022) (\$MN)
- 64 Asia pacific Fiber Cement Market Outlook, By Sand (2013-2022) (\$MN)
- 65 Asia pacific Fiber Cement Market Outlook, By Others (2013-2022) (\$MN)
- 66 Asia pacific Fiber Cement Market Outlook, By End User (2013-2022) (\$MN)
- 67 Asia pacific Fiber Cement Market Outlook, By Non-Residential (2013-2022) (\$MN)

- 68 Asia pacific Fiber Cement Market Outlook, By Industrial (2013-2022) (\$MN)
- 69 Asia pacific Fiber Cement Market Outlook, By Commercial (2013-2022) (\$MN)
- 70 Asia pacific Fiber Cement Market Outlook, By Agriculture (2013-2022) (\$MN)
- 71 Asia pacific Fiber Cement Market Outlook, By Others (2013-2022) (\$MN)
- 72 Asia pacific Fiber Cement Market Outlook, By Residential (2013-2022) (\$MN)
- 73 RoW Fiber Cement Market Outlook, By Country (2013-2022) (\$MN)
- 74 RoW Fiber Cement Market Outlook, By Application (2013-2022) (\$MN)
- 75 RoW Fiber Cement Market Outlook, By Roofing (2013-2022) (\$MN)
- 76 RoW Fiber Cement Market Outlook, By Molding & Trim (2013-2022) (\$MN)
- 77 RoW Fiber Cement Market Outlook, By Siding (2013-2022) (\$MN)
- 78 RoW Fiber Cement Market Outlook, By Other Applications (2013-2022) (\$MN)
- 79 RoW Fiber Cement Market Outlook, By Material (2013-2022) (\$MN)
- 80 RoW Fiber Cement Market Outlook, By Cellulosic Material (Fiber) (2013-2022) (\$MN)
- 81 RoW Fiber Cement Market Outlook, By Portland Cement (2013-2022) (\$MN)
- 82 RoW Fiber Cement Market Outlook, By Sand (2013-2022) (\$MN)
- 83 RoW Fiber Cement Market Outlook, By Others (2013-2022) (\$MN)
- 84 RoW Fiber Cement Market Outlook, By End User (2013-2022) (\$MN)
- 85 RoW Fiber Cement Market Outlook, By Non-Residential (2013-2022) (\$MN)
- 86 RoW Fiber Cement Market Outlook, By Industrial (2013-2022) (\$MN)
- 87 RoW Fiber Cement Market Outlook, By Commercial (2013-2022) (\$MN)
- 88 RoW Fiber Cement Market Outlook, By Agriculture (2013-2022) (\$MN)
- 89 RoW Fiber Cement Market Outlook, By Others (2013-2022) (\$MN)
- 90 RoW Fiber Cement Market Outlook, By Residential (2013-2022) (\$MN)

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