

Fermentation Ingredients - Global Market Outlook (2017-2026)

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Abstracts

According to Statistics MRC, the Global Fermentation Ingredients Market is accounted for \$29.00 billion in 2017 and expected to grow at a CAGR of 10.2% to reach \$69.59 billion by 2026. Increasing demand for healthy food amongst consumers of all age groups is propelling the growth of the market. On the contrary, huge expenses of ingredients and potential health risks caused by fermentation are a few hampering found in the market.

Fermentation process is a biological process and it has requirements of sterility and use of cellular enzyme reactions instead of chemical reactions aided by inanimate catalyst at particular temperature and pressure. It is a process through which, the bacteria convert carbohydrate (such as sugar or starch) into an acid or alcohol.

Among Applications, food and beverages segment commanded the largest market share. The growth for this segment is due to the growing consumption of fermentation ingredients for various uses such as food preservation and increase in shelf life of food products. On the basis of geography, Asia-Pacific acquired the largest market share, which can be attributed to the high demand for quality food and personal care products, which in turn led to the increase in demand for the market in this region.

Cargill, Incorporated, CHR. Hansen A/S, E.I. Dupont De Nemours and Company , BASF SE, Associated British Food (ABF), Allied Bakeries, CSK Food Enrichment, Koninklijke DSM N.V., Ajinomoto Corporation Inc., Angelyeast Co., Ltd., Dawn Food Products, Dohler Group, Bakels, Ingredion, ROquette Group, Lallemand Inc., Lonza , Puratos Group, Kerry Group and Evonik industries are some of the key players of fermentation ingredients market.

Forms Covered:

Liquid Form

Dry Form

Type of Ingredients Covered:

Artificial Sweeteners

Brine

Water

Salt

Processes Covered:

Continuous Fermentation

Batch Fermentation

Anaerobic Fermentation

Aerobic Fermentation

Types Covered:

Organic Acids

Industrial Enzymes

Alcohols

Polymer (Polysacchrides/Xanthan)

Amino Acids

Antibiotics

Vitamins

Other Types

Distribution Channels Covered:

Online Stores

Supermarkets/ Hypermarkets

Other Distribution Channels

Applications Covered:

Paper

Animal Feed

Pharmaceuticals

Personal Care

Food and beverages

Biofuel

Textile & Leather

Wineries and Spirits

Agriculture

Other Applications

Regions Covered:

North America

US

Canada

Mexico

Europe

Germany

UK

Italy

France

Spain

Rest of Europe

Asia Pacific

Japan

China

India

Australia

New Zealand

South Korea

Rest of Asia Pacific

South America

Argentina

Brazil

Chile

Rest of South America

Middle East & Africa

Saudi Arabia

UAE

Qatar

South Africa

Rest of Middle East & Africa

What our report offers:

Market share assessments for the regional and country level segments

Market share analysis of the top industry players

Strategic recommendations for the new entrants

Market forecasts for a minimum of 9 years of all the mentioned segments, sub segments and the regional markets

Market Trends (Drivers, Constraints, Opportunities, Threats, Challenges, Investment Opportunities, and recommendations)

Strategic recommendations in key business segments based on the market estimations

Competitive landscaping mapping the key common trends

Company profiling with detailed strategies, financials, and recent developments

Supply chain trends mapping the latest technological advancements

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