

# Feed Packaging - Global Market Outlook (2017-2026)

https://marketpublishers.com/r/FE50F041C07EN.html

Date: December 2018

Pages: 148

Price: US\$ 4,150.00 (Single User License)

ID: FE50F041C07EN

# **Abstracts**

According toStratistics MRC, the Global Feed Packaging Market is accounted for \$13.24 billion in 2017 and is expected toreach \$22.75 billion by 2026 growing at a CAGR of 6.2% during the forecast period. Some of the key factors propelling the market growth are raising competition: product differentiation through packaging products, innovations in pet food packaging products, the growth of the parent industry and increase in pet population and pet care expenditure. Furthermore, reduction of farmers land and the adoption of genetically modified crops create demand for synthetic organics in the market. However, the need for greater technological understanding than required for other packaging forms hamper the market growth.

Based on material, the Plastics segment is projected tobe the growing segment mainly due to the most used material in the feed packaging market for both pets and livestock. This is owing to the increasing demand for convenient packaging, online pet food shopping, the rise in consumption of single-serve pet food, growing consumption on compound feed along with wet feed additives. By geography, North America provides potential growth opportunities in this region. The region is considered the most advanced, in terms of pet adoption and packaging technology. The market for feed packaging (for pets) in this region is mainly driven by high pet ownership, premiumization, the proliferation of innovations, and the introduction of a variety of packaging types for pet food.

Some of the key players in Feed Packaging market include LC Packaging, EL Dorado, Packaging Inc, NPP Group Limited, Plasteuropa Group, NYP Corp, ABC Packaging Direct, Shenzhen Longma Industrial Co Limited, Amcor Limited, Mondi Group, Proampac, Sonoco Products Company, Winpack Ltd, MNZ Group, Constantia Flexibles Group and Huhtamaki OYJ.

Feed Types Covered:



	Pets	
	Livestock	
Pets Covered:		
	Birds	
	Cats	
	Dogs	
	Fish	
	Other Pets	
Livestocks Covered:		
	Poultry	
	Rumnants	
	Swine	
	Other Livestock	
Materia	als Covered:	
	Pets	
	Livestock	
Types (	Covered:	

Pets



# Livestock Applications Covered: Aquatic Animals Feed Poultry Feed Ruminants Feed Swine Feed Other Applications Regions Covered: North America US Canada Mexico Europe Germany France Italy UK

Spain



# Rest of Europe Asia Pacific Japan China India Australia New Zealand Rest of Asia Pacific South America Argentina Brazil Chile Rest of South America Middle East & Africa Saudi Arabia UAE Qatar South Africa Rest of Middle East & Africa



#### What our report offers:

Market share assessments for the regional and country level segments

Strategic recommendations for the new entrants

Market forecasts for a minimum of 9 years of all the mentioned segments, sub segments and the regional markets

Market Trends (Drivers, Constraints, Opportunities, Threats, Challenges, Investment Opportunities, and recommendations)

Strategic analysis: Drivers and Constraints, Product/Technology Analysis, Porter's five forces analysis, SWOT analysis etc.

Strategic recommendations in key business segments based on the market estimations

Competitive landscaping mapping the key common trends

Company profiling with detailed strategies, financials, and recent developments

Supply chain trends mapping the latest technological advancements

#### Free Customization Offerings:

All the customers of this report will be entitled toreceive one of the following free customization options:

Company Profiling

Comprehensive profiling of additional market players (up to3)

SWOT Analysis of key players (up to3)

Regional Segmentation

Market estimations, Forecasts and CAGR of any prominent country as per the clients



interest (Note: Depends of feasibility check)

Competitive Benchmarking

Benchmarking of key players based on product portfolio, geographical presence, and strategic alliances



#### **Contents**

#### 1 EXECUTIVE SUMMARY

#### 2 PREFACE

- 2.1 Abstract
- 2.2 Stake Holders
- 2.3 Research Scope
- 2.4 Research Methodology
  - 2.4.1 Data Mining
  - 2.4.2 Data Analysis
  - 2.4.3 Data Validation
  - 2.4.4 Research Approach
- 2.5 Research Sources
  - 2.5.1 Primary Research Sources
  - 2.5.2 Secondary Research Sources
  - 2.5.3 Assumptions

#### **3 MARKET TREND ANALYSIS**

- 3.1 Introduction
- 3.2 Drivers
- 3.3 Restraints
- 3.4 Opportunities
- 3.5 Threats
- 3.6 Application Analysis
- 3.7 Emerging Markets
- 3.8 Futuristic Market Scenario

#### **4 PORTERS FIVE FORCE ANALYSIS**

- 4.1 Bargaining power of suppliers
- 4.2 Bargaining power of buyers
- 4.3 Threat of substitutes
- 4.4 Threat of new entrants
- 4.5 Competitive rivalry

#### **5 GLOBAL FEED PACKAGING MARKET, BY FEED TYPE**



- 5.1 Introduction
- 5.2 Pets
  - 5.2.1 Chilled & frozen
  - 5.2.2 Dry
  - 5.2.3 Pet Treats
  - 5.2.4 Wet
- 5.3 Livestock
  - 5.3.1 Dry
  - 5.3.2 Wet

# **6 GLOBAL FEED PACKAGING MARKET, BY PET**

- 6.1 Introduction
- 6.2 Birds
- 6.3 Cats
- 6.4 Dogs
- 6.5 Fish
- 6.6 Other Pets
  - 6.6.1 Reptiles
  - 6.6.2 Tortoise

### 7 GLOBAL FEED PACKAGING MARKET, BY LIVESTOCK

- 7.1 Introduction
- 7.2 Poultry
- 7.3 Ruminants
- 7.4 Swine
- 7.5 Other Livestock
  - 7.5.1 Aquatic animals
  - 7.5.2 Equine

# **8 GLOBAL FEED PACKAGING MARKET, BY MATERIAL**

- 8.1 Introduction
- 8.2 Pets
  - 8.2.1 Metal
  - 8.2.2 Plastic
  - 8.2.3 Paper & paperboards



- 8.2.4 Other Pets
  - 8.2.4.1 Cotton
  - 8.2.4.2 Glass
  - 8.2.4.3 Wood
- 8.3 Livestock
  - 8.3.1 Jute
  - 8.3.2 Paper
  - 8.3.3 Plastic
  - 8.3.4 Other Materials
    - 8.3.4.1 Cotton
    - 8.3.4.2 Polyesters

# 9 GLOBAL FEED PACKAGING MARKET, BY TYPE

- 9.1 Introduction
- 9.2 Pets
  - 9.2.1 Flexible
  - 9.2.2 Rigid
- 9.3 Livestock
  - 9.3.1 Flexible

# 10 GLOBAL FEED PACKAGING MARKET, BY APPLICATION

- 10.1 Introduction
- 10.2 Aquatic Animals Feed
- 10.3 Poultry Feed
- 10.4 Ruminants Feed
- 10.5 Swine Feed
- 10.6 Other Applications

### 11 GLOBAL FEED PACKAGING MARKET, BY GEOGRAPHY

- 11.1 Introduction
- 11.2 North America
  - 11.2.1 US
  - 11.2.2 Canada
  - 11.2.3 Mexico
- 11.3 Europe
- 11.3.1 Germany



- 11.3.2 UK
- 11.3.3 Italy
- 11.3.4 France
- 11.3.5 Spain
- 11.3.6 Rest of Europe
- 11.4 Asia Pacific
  - 11.4.1 Japan
  - 11.4.2 China
  - 11.4.3 India
  - 11.4.4 Australia
  - 11.4.5 New Zealand
  - 11.4.6 South Korea
  - 11.4.7 Rest of Asia Pacific
- 11.5 South America
  - 11.5.1 Argentina
  - 11.5.2 Brazil
  - 11.5.3 Chile
  - 11.5.4 Rest of South America
- 11.6 Middle East & Africa
  - 11.6.1 Saudi Arabia
  - 11.6.2 UAE
  - 11.6.3 Qatar
  - 11.6.4 South Africa
  - 11.6.5 Rest of Middle East & Africa

### **12 KEY DEVELOPMENTS**

- 12.1 Agreements, Partnerships, Collaborations and Joint Ventures
- 12.2 Acquisitions & Mergers
- 12.3 New Product Launch
- 12.4 Expansions
- 12.5 Other Key Strategies

#### 13 COMPANY PROFILING

- 13.1 LC Packaging
- 13.2 EL Dorado Packaging Inc
- 13.3 NPP Group Limited
- 13.4 Plasteuropa Group



- 13.5 NYP Corp
- 13.6 ABC Packaging Direct
- 13.7 Shenzhen Longma Industrial Co Limited
- 13.8 Amcor Limited
- 13.9 Mondi Group
- 13.10 Proampac
- 13.11 Sonoco Products Company
- 13.12 Winpack Ltd
- 13.13 MNZ Group
- 13.14 Constantia Flexibles Group
- 13.15 Huhtamäki OYJ



# **List Of Tables**

#### LIST OF TABLES

Table 1 Global Feed Packaging Market Outlook, By Region (2016-2026) (US \$MN)

Table 2 Global Feed Packaging Market Outlook, By Feed Type (2016-2026) (US \$MN)

Table 3 Global Feed Packaging Market Outlook, By Pets (2016-2026) (US \$MN)

Table 4 Global Feed Packaging Market Outlook, By Chilled & frozen (2016-2026) (US \$MN)

Table 5 Global Feed Packaging Market Outlook, By Dry (2016-2026) (US \$MN)

Table 6 Global Feed Packaging Market Outlook, By Pet Treats (2016-2026) (US \$MN)

Table 7 Global Feed Packaging Market Outlook, By Wet (2016-2026) (US \$MN)

Table 8 Global Feed Packaging Market Outlook, By Livestock (2016-2026) (US \$MN)

Table 9 Global Feed Packaging Market Outlook, By Dry (2016-2026) (US \$MN)

Table 10 Global Feed Packaging Market Outlook, By Wet (2016-2026) (US \$MN)

Table 11 Global Feed Packaging Market Outlook, By Pet (2016-2026) (US \$MN)

Table 12 Global Feed Packaging Market Outlook, By Birds (2016-2026) (US \$MN)

Table 13 Global Feed Packaging Market Outlook, By Cats (2016-2026) (US \$MN)

Table 14 Global Feed Packaging Market Outlook, By Dogs (2016-2026) (US \$MN)

Table 15 Global Feed Packaging Market Outlook, By Fish (2016-2026) (US \$MN)

Table 16 Global Feed Packaging Market Outlook, By Other Pets (2016-2026) (US \$MN)

Table 17 Global Feed Packaging Market Outlook, By Reptiles (2016-2026) (US \$MN)

Table 18 Global Feed Packaging Market Outlook, By Tortoise (2016-2026) (US \$MN)

Table 19 Global Feed Packaging Market Outlook, By Livestock (2016-2026) (US \$MN)

Table 20 Global Feed Packaging Market Outlook, By Poultry (2016-2026) (US \$MN)

Table 21 Global Feed Packaging Market Outlook, By Ruminants (2016-2026) (US \$MN)

Table 22 Global Feed Packaging Market Outlook, By Swine (2016-2026) (US \$MN)

Table 23 Global Feed Packaging Market Outlook, By Other Livestock (2016-2026) (US \$MN)

Table 24 Global Feed Packaging Market Outlook, By Aquatic animals (2016-2026) (US \$MN)

Table 25 Global Feed Packaging Market Outlook, By Equine (2016-2026) (US \$MN)

Table 26 Global Feed Packaging Market Outlook, By Material (2016-2026) (US \$MN)

Table 27 Global Feed Packaging Market Outlook, By Pets (2016-2026) (US \$MN)

Table 28 Global Feed Packaging Market Outlook, By Metal (2016-2026) (US \$MN)

Table 29 Global Feed Packaging Market Outlook, By Other Pets (2016-2026) (US \$MN)

Table 30 Global Feed Packaging Market Outlook, By Paper & paperboards (2016-2026) (US \$MN)

Table 31 Global Feed Packaging Market Outlook, By Plastic (2016-2026) (US \$MN)



Table 32 Global Feed Packaging Market Outlook, By Livestock (2016-2026) (US \$MN)

Table 33 Global Feed Packaging Market Outlook, By Jute (2016-2026) (US \$MN)

Table 34 Global Feed Packaging Market Outlook, By Paper (2016-2026) (US \$MN)

Table 35 Global Feed Packaging Market Outlook, By Plastic (2016-2026) (US \$MN)

Table 36 Global Feed Packaging Market Outlook, By Other Materials (2016-2026) (US \$MN)

Table 37 Global Feed Packaging Market Outlook, By Type (2016-2026) (US \$MN)

Table 38 Global Feed Packaging Market Outlook, By Pets (2016-2026) (US \$MN)

Table 39 Global Feed Packaging Market Outlook, By Flexible (2016-2026) (US \$MN)

Table 40 Global Feed Packaging Market Outlook, By Rigid (2016-2026) (US \$MN)

Table 41 Global Feed Packaging Market Outlook, By Livestock (2016-2026) (US \$MN)

Table 42 Global Feed Packaging Market Outlook, By Flexible (2016-2026) (US \$MN)

Table 43 Global Feed Packaging Market Outlook, By Application (2016-2026) (US \$MN)

Table 44 Global Feed Packaging Market Outlook, By Aquatic Animals Feed (2016-2026) (US \$MN)

Table 45 Global Feed Packaging Market Outlook, By Poultry Feed (2016-2026) (US \$MN)

Table 46 Global Feed Packaging Market Outlook, By Ruminants Feed (2016-2026) (US \$MN)

Table 47 Global Feed Packaging Market Outlook, By Swine Feed (2016-2026) (US \$MN)

Table 48 Global Feed Packaging Market Outlook, By Other Applications (2016-2026) (US \$MN)

NOTE: Tables for North America, Europe, Asia Pacific, South America, Middle East & Africa are represented in the same manner above.



#### I would like to order

Product name: Feed Packaging - Global Market Outlook (2017-2026)

Product link: <a href="https://marketpublishers.com/r/FE50F041C07EN.html">https://marketpublishers.com/r/FE50F041C07EN.html</a>

Price: US\$ 4,150.00 (Single User License / Electronic Delivery)

If you want to order Corporate License or Hard Copy, please, contact our Customer

Service:

info@marketpublishers.com

# **Payment**

First name:

To pay by Credit Card (Visa, MasterCard, American Express, PayPal), please, click button on product page <a href="https://marketpublishers.com/r/FE50F041C07EN.html">https://marketpublishers.com/r/FE50F041C07EN.html</a>

To pay by Wire Transfer, please, fill in your contact details in the form below:

Last name:	
Email:	
Company:	
Address:	
City:	
Zip code:	
Country:	
Tel:	
Fax:	
Your message:	
	**All fields are required
	Custumer signature

Please, note that by ordering from marketpublishers.com you are agreeing to our Terms & Conditions at <a href="https://marketpublishers.com/docs/terms.html">https://marketpublishers.com/docs/terms.html</a>

To place an order via fax simply print this form, fill in the information below and fax the completed form to +44 20 7900 3970