

Feed Mycotoxin Binders & Modifiers - Global Market Outlook (2017-2026)

<https://marketpublishers.com/r/FADEFF85751EN.html>

Date: June 2019

Pages: 179

Price: US\$ 4,150.00 (Single User License)

ID: FADEFF85751EN

Abstracts

According to Statistics MRC, the Global Feed Mycotoxin Binders & Modifiers is accounted for \$2.30 billion in 2017 and is expected to reach \$3.36 billion by 2026 growing at a CAGR of 4.3% during the forecast period. Rise in incidences of mycotoxin occurrence in crops, stringent regulations limiting the presence of mycotoxins in feed products, global increase in risk of mycotoxin contamination in livestock feed and increase in demand and consumption of livestock-based products are the key driving factors for the market growth. However, prominent usage of mold inhibitors, acidifiers, and other feed preservatives as feed additives and lack in awareness among the small-scale livestock growers are some of the factors hindering the market growth.

Mycotoxins can be extremely detrimental to both humans and animals and may be the cause of various medical conditions. The feed mycotoxin binders & modifiers act as mycotoxin detoxifying agents in the feed. They are used as feed additives and help in reducing the bioavailability of mycotoxins in feed. Binders are large molecular weight compounds that can bind with the mycotoxins. They absorb the toxin in the guts, resulting in the excretion of toxin binder complex in the feces. Mycotoxin modifiers, on the other hand, work by transforming the toxin into non-toxic metabolites. This prevents or minimizes the exposure of animals to mycotoxins.

By Type, the Clay segment is estimated to have the highest market during the forecast period. In mycotoxin binders segment, clay dominated among all the subtypes of mycotoxin binders, whereas yeast dominated among all the subtypes of mycotoxin modifiers. Mycotoxin binders are used widely as they are cheaper and are commercialized on a large scale, making them comparatively easy to procure. Furthermore, these have a longer shelf life and does not get affected by different climatic conditions, making them safe for use in all climatic conditions. By geography,

North America market accounted for the largest share in the feed mycotoxin binders & modifiers market. This dominance is attributed to the increase in mycotoxin risk level in livestock feed and the adoption rate of mycotoxin binders & modifiers in livestock feed in this region is high as compared to other regions. Furthermore, the stringent regulatory framework in these countries for mycotoxin threshold level has also resulted in an increased demand for mycotoxin binders & modifiers.

Some of the key players profiled in the Feed Mycotoxin Binders & Modifiers include Adisseo, ADM, Alltech, BASF, Bayer, BIOMIN, Cargill, Chr. Hansen, Global Nutritech, Impextraco, Kemin, Norel, Novus, Nutreco and Perstorp.

Livestocks Covered:

Aquatic Animals

Equine

Pet

Swine

Ruminants

Poultry

Other Livestocks

Types Covered:

Mycotoxin Modifiers

Mycotoxins Binders

Products Covered:

Bentonite

Hydrated sodium calcium aluminosilicate (HSCAS)

Polysaccharides

Zeolites

Denaturants

Adsorbents

Other Products

Natures Covered:

Inorganic

Organic

Forms Covered:

Dry

Liquid

Regions Covered:

North America

US

Canada

Mexico

Europe

Germany

UK

Italy

France

Spain

Rest of Europe

Asia Pacific

Japan

China

India

Australia

New Zealand

South Korea

Rest of Asia Pacific

South America

Argentina

Brazil

Chile

Rest of South America

Middle East & Africa

Saudi Arabia

UAE

Qatar

South Africa

Rest of Middle East & Africa

What our report offers:

Market share assessments for the regional and country level segments

Strategic recommendations for the new entrants

Market forecasts for a minimum of 9 years of all the mentioned segments, sub segments and the regional markets

Market Trends (Drivers, Constraints, Opportunities, Threats, Challenges, Investment Opportunities, and recommendations)

Strategic analysis: Drivers and Constraints, Product/Technology Analysis, Porter's five forces analysis, SWOT analysis etc.

Strategic recommendations in key business segments based on the market estimations

Competitive landscaping mapping the key common trends

Company profiling with detailed strategies, financials, and recent developments

Supply chain trends mapping the latest technological advancements

Free Customization Offerings:

All the customers of this report will be entitled to receive one of the following free customization options:

Company Profiling

Comprehensive profiling of additional market players (up to 3)

SWOT Analysis of key players (up to 3)

Regional Segmentation

Market estimations, Forecasts and CAGR of any prominent country as per the clients interest (Note: Depends of feasibility check)

Competitive Benchmarking

Benchmarking of key players based on product portfolio, geographical presence, and strategic alliances

Contents

1 EXECUTIVE SUMMARY

2 PREFACE

- 2.1 Abstract
- 2.2 Stake Holders
- 2.3 Research Scope
- 2.4 Research Methodology
 - 2.4.1 Data Mining
 - 2.4.2 Data Analysis
 - 2.4.3 Data Validation
 - 2.4.4 Research Approach
- 2.5 Research Sources
 - 2.5.1 Primary Research Sources
 - 2.5.2 Secondary Research Sources
 - 2.5.3 Assumptions

3 MARKET TREND ANALYSIS

- 3.1 Introduction
- 3.2 Drivers
- 3.3 Restraints
- 3.4 Opportunities
- 3.5 Threats
- 3.6 Product Analysis
- 3.7 Emerging Markets
- 3.8 Futuristic Market Scenario

4 PORTERS FIVE FORCE ANALYSIS

- 4.1 Bargaining power of suppliers
- 4.2 Bargaining power of buyers
- 4.3 Threat of substitutes
- 4.4 Threat of new entrants
- 4.5 Competitive rivalry

5 GLOBAL FEED MYCOTOXIN BINDERS & MODIFIERS MARKET, BY LIVESTOCK

- 5.1 Introduction
- 5.2 Aquatic Animals
- 5.3 Equine
- 5.4 Pet
- 5.5 Swine
 - 5.5.1 Growers
 - 5.5.2 Sows
 - 5.5.3 Starters
- 5.6 Ruminants
 - 5.6.1 Beef Cattle
 - 5.6.2 Calves
 - 5.6.3 Dairy Cattle
 - 5.6.4 Other Ruminants
- 5.7 Poultry
 - 5.7.1 Breeders
 - 5.7.2 Broilers
 - 5.7.3 Layers
- 5.8 Other Livestocks

6 GLOBAL FEED MYCOTOXIN BINDERS & MODIFIERS MARKET, BY TYPE

- 6.1 Introduction
- 6.2 Mycotoxin Modifiers
- 6.3 Mycotoxins Binders

7 GLOBAL FEED MYCOTOXIN BINDERS & MODIFIERS MARKET, BY PRODUCT

- 7.1 Introduction
- 7.2 Bentonite
- 7.3 Hydrated sodium calcium aluminosilicate (HSCAS)
- 7.4 Polysaccharides
- 7.5 Zeolites
- 7.6 Denaturants
 - 7.6.1 Live Microorganism
 - 7.6.2 Mycotoxin Degrading Enzymes
 - 7.6.3 Organic Binders
- 7.7 Adsorbents
 - 7.7.1 Activated Charcoal

- 7.7.2 Aluminosilicates
- 7.7.3 Chemical Polymers
- 7.7.4 Chemically Treated Silicates
- 7.7.5 Clays
- 7.7.6 Glucan Products
- 7.8 Other Products

8 GLOBAL FEED MYCOTOXIN BINDERS & MODIFIERS MARKET, BY NATURE

- 8.1 Introduction
- 8.2 Inorganic
- 8.3 Organic

9 GLOBAL FEED MYCOTOXIN BINDERS & MODIFIERS MARKET, BY FORM

- 9.1 Introduction
- 9.2 Dry
- 9.3 Liquid

10 GLOBAL FEED MYCOTOXIN BINDERS & MODIFIERS MARKET, BY GEOGRAPHY

- 10.1 Introduction
- 10.2 North America
 - 10.2.1 US
 - 10.2.2 Canada
 - 10.2.3 Mexico
- 10.3 Europe
 - 10.3.1 Germany
 - 10.3.2 UK
 - 10.3.3 Italy
 - 10.3.4 France
 - 10.3.5 Spain
 - 10.3.6 Rest of Europe
- 10.4 Asia Pacific
 - 10.4.1 Japan
 - 10.4.2 China
 - 10.4.3 India
 - 10.4.4 Australia

- 10.4.5 New Zealand
- 10.4.6 South Korea
- 10.4.7 Rest of Asia Pacific
- 10.5 South America
 - 10.5.1 Argentina
 - 10.5.2 Brazil
 - 10.5.3 Chile
 - 10.5.4 Rest of South America
- 10.6 Middle East & Africa
 - 10.6.1 Saudi Arabia
 - 10.6.2 UAE
 - 10.6.3 Qatar
 - 10.6.4 South Africa
 - 10.6.5 Rest of Middle East & Africa

11 KEY DEVELOPMENTS

- 11.1 Agreements, Partnerships, Collaborations and Joint Ventures
- 11.2 Acquisitions & Mergers
- 11.3 New Product Launch
- 11.4 Expansions
- 11.5 Other Key Strategies

12 COMPANY PROFILING

- 12.1 Adisseo
- 12.2 ADM
- 12.3 Alltech
- 12.4 BASF
- 12.5 Bayer
- 12.6 BIOMIN
- 12.7 Cargill
- 12.8 Chr. Hansen
- 12.9 Global Nutritech
- 12.10 Impextraco
- 12.11 Kemin
- 12.12 Norel
- 12.13 Novus
- 12.14 Nutreco

12.15 Perstorp

List Of Tables

LIST OF TABLES

- Table 1 Global Feed Mycotoxin Binders & Modifiers Market Outlook, By Region (2016-2026) (US \$MN)
- Table 2 Global Feed Mycotoxin Binders & Modifiers Market Outlook, By Livestock (2016-2026) (US \$MN)
- Table 3 Global Feed Mycotoxin Binders & Modifiers Market Outlook, By Aquatic Animals (2016-2026) (US \$MN)
- Table 4 Global Feed Mycotoxin Binders & Modifiers Market Outlook, By Equine (2016-2026) (US \$MN)
- Table 5 Global Feed Mycotoxin Binders & Modifiers Market Outlook, By Pet (2016-2026) (US \$MN)
- Table 6 Global Feed Mycotoxin Binders & Modifiers Market Outlook, By Swine (2016-2026) (US \$MN)
- Table 7 Global Feed Mycotoxin Binders & Modifiers Market Outlook, By Growers (2016-2026) (US \$MN)
- Table 8 Global Feed Mycotoxin Binders & Modifiers Market Outlook, By Sows (2016-2026) (US \$MN)
- Table 9 Global Feed Mycotoxin Binders & Modifiers Market Outlook, By Starters (2016-2026) (US \$MN)
- Table 10 Global Feed Mycotoxin Binders & Modifiers Market Outlook, By Ruminants (2016-2026) (US \$MN)
- Table 11 Global Feed Mycotoxin Binders & Modifiers Market Outlook, By Beef Cattle (2016-2026) (US \$MN)
- Table 12 Global Feed Mycotoxin Binders & Modifiers Market Outlook, By Calves (2016-2026) (US \$MN)
- Table 13 Global Feed Mycotoxin Binders & Modifiers Market Outlook, By Dairy Cattle (2016-2026) (US \$MN)
- Table 14 Global Feed Mycotoxin Binders & Modifiers Market Outlook, By Other Ruminants (2016-2026) (US \$MN)
- Table 15 Global Feed Mycotoxin Binders & Modifiers Market Outlook, By Poultry (2016-2026) (US \$MN)
- Table 16 Global Feed Mycotoxin Binders & Modifiers Market Outlook, By Breeders (2016-2026) (US \$MN)
- Table 17 Global Feed Mycotoxin Binders & Modifiers Market Outlook, By Broilers (2016-2026) (US \$MN)
- Table 18 Global Feed Mycotoxin Binders & Modifiers Market Outlook, By Layers

(2016-2026) (US \$MN)

Table 19 Global Feed Mycotoxin Binders & Modifiers Market Outlook, By Other Livestocks (2016-2026) (US \$MN)

Table 20 Global Feed Mycotoxin Binders & Modifiers Market Outlook, By Type (2016-2026) (US \$MN)

Table 21 Global Feed Mycotoxin Binders & Modifiers Market Outlook, By Mycotoxin Modifiers (2016-2026) (US \$MN)

Table 22 Global Feed Mycotoxin Binders & Modifiers Market Outlook, By Mycotoxins Binders (2016-2026) (US \$MN)

Table 23 Global Feed Mycotoxin Binders & Modifiers Market Outlook, By Product (2016-2026) (US \$MN)

Table 24 Global Feed Mycotoxin Binders & Modifiers Market Outlook, By Bentonite (2016-2026) (US \$MN)

Table 25 Global Feed Mycotoxin Binders & Modifiers Market Outlook, By Hydrated sodium calcium aluminosilicate (HSCAS) (2016-2026) (US \$MN)

Table 26 Global Feed Mycotoxin Binders & Modifiers Market Outlook, By Polysaccharides (2016-2026) (US \$MN)

Table 27 Global Feed Mycotoxin Binders & Modifiers Market Outlook, By Zeolites (2016-2026) (US \$MN)

Table 28 Global Feed Mycotoxin Binders & Modifiers Market Outlook, By Denaturants (2016-2026) (US \$MN)

Table 29 Global Feed Mycotoxin Binders & Modifiers Market Outlook, By Live Microorganism (2016-2026) (US \$MN)

Table 30 Global Feed Mycotoxin Binders & Modifiers Market Outlook, By Mycotoxin Degrading Enzymes (2016-2026) (US \$MN)

Table 31 Global Feed Mycotoxin Binders & Modifiers Market Outlook, By Organic Binders (2016-2026) (US \$MN)

Table 32 Global Feed Mycotoxin Binders & Modifiers Market Outlook, By Adsorbents (2016-2026) (US \$MN)

Table 33 Global Feed Mycotoxin Binders & Modifiers Market Outlook, By Activated Charcoal (2016-2026) (US \$MN)

Table 34 Global Feed Mycotoxin Binders & Modifiers Market Outlook, By Aluminosilicates (2016-2026) (US \$MN)

Table 35 Global Feed Mycotoxin Binders & Modifiers Market Outlook, By Chemical Polymers (2016-2026) (US \$MN)

Table 36 Global Feed Mycotoxin Binders & Modifiers Market Outlook, By Chemically Treated Silicates (2016-2026) (US \$MN)

Table 37 Global Feed Mycotoxin Binders & Modifiers Market Outlook, By Clays (2016-2026) (US \$MN)

Table 38 Global Feed Mycotoxin Binders & Modifiers Market Outlook, By Glucan Products (2016-2026) (US \$MN)

Table 39 Global Feed Mycotoxin Binders & Modifiers Market Outlook, By Other Products (2016-2026) (US \$MN)

Table 40 Global Feed Mycotoxin Binders & Modifiers Market Outlook, By Nature (2016-2026) (US \$MN)

Table 41 Global Feed Mycotoxin Binders & Modifiers Market Outlook, By Inorganic (2016-2026) (US \$MN)

Table 42 Global Feed Mycotoxin Binders & Modifiers Market Outlook, By Organic (2016-2026) (US \$MN)

Table 43 Global Feed Mycotoxin Binders & Modifiers Market Outlook, By Form (2016-2026) (US \$MN)

Table 44 Global Feed Mycotoxin Binders & Modifiers Market Outlook, By Dry (2016-2026) (US \$MN)

Table 45 Global Feed Mycotoxin Binders & Modifiers Market Outlook, By Liquid (2016-2026) (US \$MN)

Note: The tables for North America, Europe, APAC, South America, and Middle East & Africa Regions are also represented in the same manner as above.

I would like to order

Product name: Feed Mycotoxin Binders & Modifiers - Global Market Outlook (2017-2026)

Product link: <https://marketpublishers.com/r/FADEFF85751EN.html>

Price: US\$ 4,150.00 (Single User License / Electronic Delivery)

If you want to order Corporate License or Hard Copy, please, contact our Customer Service:

info@marketpublishers.com

Payment

To pay by Credit Card (Visa, MasterCard, American Express, PayPal), please, click button on product page <https://marketpublishers.com/r/FADEFF85751EN.html>

To pay by Wire Transfer, please, fill in your contact details in the form below:

First name:
Last name:
Email:
Company:
Address:
City:
Zip code:
Country:
Tel:
Fax:
Your message:

****All fields are required**

Customer signature _____

Please, note that by ordering from marketpublishers.com you are agreeing to our Terms & Conditions at <https://marketpublishers.com/docs/terms.html>

To place an order via fax simply print this form, fill in the information below and fax the completed form to +44 20 7900 3970