

Feed Mycotoxin Binders & Modifiers - Global Market Outlook (2017-2026)

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Abstracts

According to Statistics MRC, the Global Feed Mycotoxin Binders & Modifiers is accounted for \$2.30 billion in 2017 and is expected to reach \$3.36 billion by 2026 growing at a CAGR of 4.3% during the forecast period. Rise in incidences of mycotoxin occurrence in crops, stringent regulations limiting the presence of mycotoxins in feed products, global increase in risk of mycotoxin contamination in livestock feed and increase in demand and consumption of livestock-based products are the key driving factors for the market growth. However, prominent usage of mold inhibitors, acidifiers, and other feed preservatives as feed additives and lack in awareness among the small-scale livestock growers are some of the factors hindering the market growth.

Mycotoxins can be extremely detrimental to both humans and animals and may be the cause of various medical conditions. The feed mycotoxin binders & modifiers act as mycotoxin detoxifying agents in the feed. They are used as feed additives and help in reducing the bioavailability of mycotoxins in feed. Binders are large molecular weight compounds that can bind with the mycotoxins. They absorb the toxin in the guts, resulting in the excretion of toxin binder complex in the feces. Mycotoxin modifiers, on the other hand, work by transforming the toxin into non-toxic metabolites. This prevents or minimizes the exposure of animals to mycotoxins.

By Type, the Clay segment is estimated to have the highest market during the forecast period. In mycotoxin binders segment, clay dominated among all the subtypes of mycotoxin binders, whereas yeast dominated among all the subtypes of mycotoxin modifiers. Mycotoxin binders are used widely as they are cheaper and are commercialized on a large scale, making them comparatively easy to procure. Furthermore, these have a longer shelf life and does not get affected by different climatic conditions, making them safe for use in all climatic conditions. By geography,

North America market accounted for the largest share in the feed mycotoxin binders & modifiers market. This dominance is attributed to the increase in mycotoxin risk level in livestock feed and the adoption rate of mycotoxin binders & modifiers in livestock feed in this region is high as compared to other regions. Furthermore, the stringent regulatory framework in these countries for mycotoxin threshold level has also resulted in an increased demand for mycotoxin binders & modifiers.

Some of the key players profiled in the Feed Mycotoxin Binders & Modifiers include Adisseo, ADM, Alltech, BASF, Bayer, BIOMIN, Cargill, Chr. Hansen, Global Nutritech, Impextraco, Kemin, Norel, Novus, Nutreco and Perstorp.

Livestocks Covered:

Aquatic Animals

Equine

Pet

Swine

Ruminants

Poultry

Other Livestocks

Types Covered:

Mycotoxin Modifiers

Mycotoxins Binders

Products Covered:

Bentonite

Hydrated sodium calcium aluminosilicate (HSCAS)

Polysaccharides

Zeolites

Denaturants

Adsorbents

Other Products

Natures Covered:

Inorganic

Organic

Forms Covered:

Dry

Liquid

Regions Covered:

North America

US

Canada

Mexico

Europe

Germany

UK

Italy

France

Spain

Rest of Europe

Asia Pacific

Japan

China

India

Australia

New Zealand

South Korea

Rest of Asia Pacific

South America

Argentina

Brazil

Chile

Rest of South America

Middle East & Africa

Saudi Arabia

UAE

Qatar

South Africa

Rest of Middle East & Africa

What our report offers:

Market share assessments for the regional and country level segments

Strategic recommendations for the new entrants

Market forecasts for a minimum of 9 years of all the mentioned segments, sub segments and the regional markets

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Strategic recommendations in key business segments based on the market estimations

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Supply chain trends mapping the latest technological advancements

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Regional Segmentation

Market estimations, Forecasts and CAGR of any prominent country as per the clients interest (Note: Depends of feasibility check)

Competitive Benchmarking

Benchmarking of key players based on product portfolio, geographical presence, and strategic alliances

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Note: The tables for North America, Europe, APAC, South America, and Middle East & Africa Regions are also represented in the same manner as above.

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