

Feed Enzymes - Global Market Outlook (2017-2026)

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Abstracts

According to Statistics MRC, the Global Feed Enzymes market is accounted for \$860.37 million in 2017 and is expected to reach \$2080.79 million by 2026 growing at a CAGR of 10.3%. Increase in production/consumption of animal-based products and high cost of feed in livestock farming are some of the factors fueling the market growth. However, factors such as regulatory structure and interventions are restraining the market growth. In addition, replacement of expensive fish meal and growing awareness about feed quality provides huge opportunities that will gain traction in the market during the next few years.

Enzymes are naturally happening proteins that are produced by animals during the digestion process. These are secreted to carbohydrates, lipids, digest proteins and mineral complexes. Feed enzymes are added in feeds to improve the utilization of nutrients and energy or to degenerate a variety of undesired constituents. The feed enzymes consumers are the integrators, home mixers, aquaculture industry, livestock, and farmers. Enzymes usage boosts animal performance and decreases environmental pollution. These enzymes essentially enhance the gut while considerably decrease waste and feed management prices, which makes animal farming possible.

Amongst livestock, the poultry segment held considerable market share in global market during the predicted period. It provides poultry birds with proteins, by raising their growth rate and also strengthens their immune system. Therefore, they are required for higher end production of poultry meat, which is in huge demand. By Geography, Asia Pacific will be the major revenue contributor to the market throughout the forecast period. The demand for poultry is estimated to increase in India and China due to the rising population, growing purchasing power, and changing consumer food preferences. Where the uptake of feed enzymes has increased and is expected to show healthy growth in Asia pacific.

Some of the key players in the global Feed enzymes market include BASF SE, E. I. Du Pont De Nemours and Company, Associated British Foods PLC, Koninklijke DSM N.V, Adisseo France SAS, Azelis Holdings SA, Novus International, Inc., Rossari Biotech Ltd, Bio-Cat, Alltech Inc and Lesaffre.

Type Covered:

Carbohydrase

Phytase

Protease

Other Types

Livestock Covered:

Aquatic Animals

Ruminants

Poultry

Pets

Equine

Pigs

Other Livestock's

Form Covered:

Liquid

Dry

Source Covered:

Microorganism

Plant

Animal

Regions Covered:

North America

US

Canada

Mexico

Europe

Germany

UK

Italy

France

Spain

Rest of Europe

Asia Pacific

Japan

China

India

Australia

New Zealand

South Korea

Rest of Asia Pacific

South America

Argentina

Brazil

Chile

Rest of South America

Middle East & Africa

Saudi Arabia

UAE

Qatar

South Africa

Rest of Middle East & Africa

What our report offers:

Market share assessments for the regional and country level segments

Market share analysis of the top industry players

Strategic recommendations for the new entrants

Market forecasts for a minimum of 9 years of all the mentioned segments, sub segments and the regional markets

Market Trends (Drivers, Constraints, Opportunities, Threats, Challenges, Investment Opportunities, and recommendations)

Strategic recommendations in key business segments based on the market estimations

Competitive landscaping mapping the key common trends

Company profiling with detailed strategies, financials, and recent developments

Supply chain trends mapping the latest technological advancements

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