

Facility Management Services - Global Market Outlook (2017-2026)

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Abstracts

According to Statistics MRC, the Global Facility Management Services Market is accounted for \$30.11 billion in 2017 and expected to grow at a CAGR of 13.2% to reach \$91.92 billion by 2026. Some of the factors such as increasing demand of cloud technology solutions like SaaS deployment model, rising need of IoT and connected devices for building automation, growing number of commercial and residential buildings such as shopping malls, hotels, hospitals and office etc are influencing the growth of the market. However, shortage of skilled experts, existence of unorganized players and dearth of awareness regarding facility management solutions are restricting the market growth.

Facility management is a built-in environment which provides strategic and day-to-day level solutions to enterprise business operations by enhancing their efficiency and effectiveness. Facilities management comprises a broad range of services and management facilities which are familiar to all organizations.

By Deployment, cloud segment is growing at the highest CAGR owing to cloud deployment model which helps the organizations to maintain costs and ensure enhanced business agility. Cloud computing applied in facility management is used to modify scheduling and reporting, lower costs managing teams, safety and asset management. By organisation, large organizations segment commanded the biggest market share as these services guide and control the complicated huge facility infrastructures for the organizations. North America is dominating with the largest market share owing to the high adoption of technological advancements by manufacturing & IT sectors and growing number of public-private partnership projects in this region.

Some of the key players in Global Facility Management Services market are Oracle, Archibus, CA Technologies, Accruent, Planon Corporation, Ioffice, Trimble, Inc., IBM Corporation, FM Systems, Inc., SAP SE, Facilityone Technologies, MCS Solutions, Metricstream, Hippo Cmms and Facilities Management Express.

Deployment Covered:

Cloud

On-Premise

Solutions Covered:

Facility Environment Management

Facility Property Management

Building Information Modelling

Facility Operations and Security Management

Integrated Workplace Management System

Project Management

Other components

Organizations Covered:

Large Organizations

Small and Medium-Sized Organizations

Services Covered:

Auditing and Quality Assessment

Support and Maintenance

Service Level Agreement Management

Deployment and Integration

Consulting

End Users Covered:

Construction and Real Estate

Government and Public Administration

Residential and Educational Institutes

Energy and Utilities

Banking, Financial Services, and Insurance

Energy and Utilities

Retail and Commercial

Manufacturing

Health Care

IT and Telecom

Other End Users

Regions Covered:

North America

US

Canada

Mexico

Europe

Germany

UK

Italy

France

Spain

Rest of Europe

Asia Pacific

Japan

China

India

Australia

New Zealand

South Korea

Rest of Asia Pacific

South America

Argentina

Brazil

Chile

Rest of South America

Middle East & Africa

Saudi Arabia

UAE

Qatar

South Africa

Rest of Middle East & Africa

What our report offers:

Market share assessments for the regional and country level segments

Market share analysis of the top industry players

Strategic recommendations for the new entrants

Market forecasts for a minimum of 9 years of all the mentioned segments, sub segments and the regional markets

Market Trends (Drivers, Constraints, Opportunities, Threats, Challenges, Investment Opportunities, and recommendations)

Strategic recommendations in key business segments based on the market estimations

Competitive landscaping mapping the key common trends

Company profiling with detailed strategies, financials, and recent developments

Supply chain trends mapping the latest technological advancements

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Note: North America, Europe, Asia Pacific, South America, and Middle East and Africa Tables are represented in above manner.

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