

Expanded Polypropylene (EPP) Foam - Global Market Outlook (2020-2028)

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Abstracts

According to Statistics MRC, the Global Expanded Polypropylene (EPP) Foam Market is accounted for \$1165.17 million in 2020 and is expected to reach \$1972.24 million by 2028 growing at a CAGR of 6.8% during the forecast period. Optimum performance and low weight of EPP foam, recyclable & reusable properties, and growing demand from end-use industries are the major factors propelling the market growth. However, volatile raw material prices and less awareness among consumers are hampering the market growth.

Expanded Polypropylene (EPP) Foam is highly versatile closed-cell bead foam that provides a unique range of properties, including impact resistance, outstanding energy absorption, multiple thermal insulation, buoyancy, water and chemical resistance, exceptionally high strength to weight ratio and 100% recyclability. EPP can be made in a wide range of densities, from 15 to 200 grams per litre, which are transformed by moulding into densities ranging from 18 to 260 grams per litre. Individual beads are fused into final product form by the steamchest moulding process resulting in a strong and lightweight shape.

Based on type, the medium density segment is going to have a lucrative growth during the forecast period owing to the increasing use of the product in consumer goods, such as electronics, toys, and appliances. The fast-emerging consumer goods industry in major economies across the globe is expected to drive the segment growth over the forecast years. The segment is estimated to have a high growth potential in Asia Pacific, Europe, and North America, mainly as a result of the rapid expansion of the consumer goods industry in these regions. Moreover, rising consumer disposable income levels in these regions are expected to have a positive impact on the consumer goods demand, thereby supporting the segment growth.

By geography, Asia Pacific is going to have a lucrative growth during the forecast period due to the increased product demand in key end-use verticals, such as consumer goods and packaging. The rapidly-growing automotive industry in the region is expected to drive the product demand over the forecast period. Many EPP foam manufacturers are setting up or expanding their manufacturing bases in this region to take advantage of the low manufacturing cost.

Some of the key players profiled in the Expanded Polypropylene (EPP) Foam Market include Armacell International S.A, Automa Multi Styrene (PTY) LTD, BASF SE, Chemische Fabrik Budenheim KG, Clark Foam Products Corp, Dongshin Industry Inc, DS Smiths plc, Furukawa Electric Co., Ltd., Hanwha Chemical Corporation, IZOBLOK, JSP Corporation, Kaneka Corporation, Knauf Industries, Package Design & Manufacturing Inc., Polyfoam Australia Pty Ltd, Sonoco Products Company, and Woodbridge.

Forms Covered:

Fabricated Expanded Polypropylene (EPP)

Molded Expanded Polypropylene (EPP)

Types Covered:

Low Density

High Density

Porous Polypropylene (PP)

Medium Density

Raw Materials Covered:

Bio-based Polypropylene

Synthetic Polypropylene

End Users Covered:

Appliances

Automotive

Consumer Goods

Dunnage

Furniture

Heating, Ventilation, and Air Conditioning (HVAC)

Packaging

Sports and Leisure

Regions Covered:

North America

US

Canada

Mexico

Europe

Germany

UK

Italy

France

Spain

Rest of Europe

Asia Pacific

Japan

China

India

Australia

New Zealand

South Korea

Rest of Asia Pacific

South America

Argentina

Brazil

Chile

Rest of South America

Middle East & Africa

Saudi Arabia

UAE

Qatar

South Africa

Rest of Middle East & Africa

What our report offers:

Market share assessments for the regional and country-level segments

Strategic recommendations for the new entrants

Covers Market data for the years 2019, 2020, 2021, 2025, and 2028

Market Trends (Drivers, Constraints, Opportunities, Threats, Challenges, Investment Opportunities, and recommendations)

Strategic recommendations in key business segments based on the market estimations

Competitive landscaping mapping the key common trends

Company profiling with detailed strategies, financials, and recent developments

Supply chain trends mapping the latest technological advancements

Free Customization Offerings:

All the customers of this report will be entitled to receive one of the following free customization options:

Company Profiling

Comprehensive profiling of additional market players (up to 3)

SWOT Analysis of key players (up to 3)

Regional Segmentation

Market estimations, Forecasts and CAGR of any prominent country as per the client's interest (Note: Depends on feasibility check)

Competitive Benchmarking

Benchmarking of key players based on product portfolio, geographical presence, and strategic alliances

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Note: Tables for North America, Europe, APAC, South America, and Middle East & Africa Regions are also represented in the same manner as above.

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