

# Ethoxyquin - Global Market Outlook (2017-2023)

<https://marketpublishers.com/r/E978FD0584BEN.html>

Date: August 2017

Pages: 148

Price: US\$ 4,150.00 (Single User License)

ID: E978FD0584BEN

## Abstracts

According to Statistics MRC, the Global Ethoxyquin market is expected to grow from \$150.10 million in 2016 to reach \$233.60 million by 2023 with a CAGR of 6.5%. The adoption of pets across the world is the emerging trend having significant impact for the growth of Ethoxyquin market as it is used as a preservative in pet products. Increase in the food trade around the world, growing requirement for pet food products, rising feed prices, need for preservatives in poultry and fish meals and rising demand from agricultural sector are some of the key factors propelling the market growth. However, strict government rules the usage of chemicals in pet food products is hindering the market growth.

By Application, the aquaculture segment holds the largest market share due to its wide applications of Ethoxyquin in this sector. Intensifying demand for fish and fishmeal products in developing economies and growing consumption of fish and shrimps among people are the factors contributing to the growth of this segment in the market.

Geographically, North America holds the largest market share due to the less regulation on the usage of antioxidants. Ethoxyquin is used in pet food preservatives and pesticides in this region while its consumption doesn't exceed the specified level. Increasing usage of ethoxyquin-95 in the poultry and the aquaculture industries and demand from food industry the region is expected to dominate the market in upcoming years. In addition, Asia Pacific region is the fastest growing owing to rapid industrialization and increasing meat and protein consumption.

Some of the key players in the Ethoxyquin market are Mitsui & Co. Ltd, Novus International, Skystone Feed Co, Impextraco N.V, Shanghai Fuda Fine Material Co. Ltd, Jiangsu Zhongdan Group, DuPont Nutrition & Health, Nutreco N.V., Perstorp Group, Kemin Industries Inc, Archer Daniels Midland Company, Cargill Inc, Merck KGaA, Royal DSM, Industrial Técnica Pecuaria S.A. and Rensin Chemicals.

Applications covered:

Poultry Industry

Spice Color Preservatives

Aquaculture Industry

Pesticides

Industrial Application

Pet Food Preservatives

Chemicals

Other Applications

Products covered:

Ethxyquin-66 Powder

Ethxyquin-95 Oil

Ethxyquin-33 Powder

Regions Covered:

North America

US

Canada

Mexico

Europe

Germany

UK

France

Italy

Spain

Rest of Europe

Asia Pacific

Japan

China

India

Australia

New Zealand

South Korea

Rest of Asia Pacific

South America

Argentina

Brazil

Chile

Rest of South America

Middle East & Africa

Saudi Arabia

UAE

Qatar

South Africa

Rest of Middle East & Africa

What our report offers:

Market share assessments for the regional and country level segments

Market share analysis of the top industry players

Strategic recommendations for the new entrants

Market forecasts for a minimum of 7 years of all the mentioned segments, sub segments and the regional markets

Market Trends (Drivers, Constraints, Opportunities, Threats, Challenges, Investment Opportunities, and recommendations)

Strategic recommendations in key business segments based on the market estimations

Competitive landscaping mapping the key common trends.

Company profiling with detailed strategies, financials, and recent developments

Supply chain trends mapping the latest technological advancements

## Contents

### **1 EXECUTIVE SUMMARY**

### **2 PREFACE**

- 2.1 Abstract
- 2.2 Stake Holders
- 2.3 Research Scope
- 2.4 Research Methodology
  - 2.4.1 Data Mining
  - 2.4.2 Data Analysis
  - 2.4.3 Data Validation
  - 2.4.4 Research Approach
- 2.5 Research Sources
  - 2.5.1 Primary Research Sources
  - 2.5.2 Secondary Research Sources
  - 2.5.3 Assumptions

### **3 MARKET TREND ANALYSIS**

- 3.1 Introduction
- 3.2 Drivers
- 3.3 Restraints
- 3.4 Opportunities
- 3.5 Threats
- 3.6 Product Analysis
- 3.7 Application Analysis
- 3.8 Emerging Markets
- 3.9 Futuristic Market Scenario

### **4 PORTERS FIVE FORCE ANALYSIS**

- 4.1 Bargaining power of suppliers
- 4.2 Bargaining power of buyers
- 4.3 Threat of substitutes
- 4.4 Threat of new entrants
- 4.5 Competitive rivalry

## **5 GLOBAL ETHOXYQUIN MARKET, BY APPLICATION**

- 5.1 Introduction
- 5.2 Poultry Industry
- 5.3 Spice Color Preservatives
- 5.4 Aquaculture Industry
- 5.5 Pesticides
- 5.6 Industrial Application
- 5.7 Pet Food Preservatives
- 5.8 Chemicals
- 5.9 Other Applications

## **6 GLOBAL ETHOXYQUIN MARKET, BY PRODUCT**

- 6.1 Introduction
- 6.2 Ethxyquin-66 Powder
- 6.3 Ethxyquin-95 Oil
- 6.4 Ethxyquin-33 Powder

## **7 GLOBAL ETHOXYQUIN MARKET, BY GEOGRAPHY**

- 7.1 Introduction
- 7.2 North America
  - 7.2.1 US
  - 7.2.2 Canada
  - 7.2.3 Mexico
- 7.3 Europe
  - 7.3.1 Germany
  - 7.3.2 UK
  - 7.3.3 France
  - 7.3.4 Italy
  - 7.3.5 Spain
  - 7.3.6 Rest of Europe
- 7.4 Asia Pacific
  - 7.4.1 Japan
  - 7.4.2 China
  - 7.4.3 India
  - 7.4.4 Australia
  - 7.4.5 New Zealand

- 7.4.6 South Korea
- 7.4.7 Rest of Asia Pacific
- 7.5 South America
  - 7.5.1 Argentina
  - 7.5.2 Brazil
  - 7.5.3 Chile
  - 7.5.4 Rest of South America
- 7.6 Middle East & Africa
  - 7.6.1 Saudi Arabia
  - 7.6.2 UAE
  - 7.6.3 Qatar
  - 7.6.4 South Africa
  - 7.6.5 Rest of Middle East & Africa

## **8 KEY DEVELOPMENTS**

- 8.1 Agreements, Partnerships, Collaborations and Joint Ventures
- 8.2 Acquisitions & Mergers
- 8.3 New Product Launch
- 8.4 Expansions
- 8.5 Other Key Strategies

## **9 COMPANY PROFILES**

- 9.1 Mitsui & Co. Ltd.
- 9.2 Novus International
- 9.3 Skystone Feed Co
- 9.4 Impextraco N.V
- 9.5 Shanghai Fuda Fine Material Co. Ltd.
- 9.6 Jiangsu Zhongdan Group
- 9.7 DuPont Nutrition & Health
- 9.8 Nutreco N.V.
- 9.9 Perstorp Group
- 9.10 Kemin Industries Inc
- 9.11 Archer Daniels Midland Company
- 9.12 Cargill, Inc
- 9.13 Merck KGaA
- 9.14 Royal DSM
- 9.15 Industrial Técnica Pecuaria S.A.

## 9.16 Rensin Chemicals



## List Of Tables

### LIST OF TABLES

- Table 1 Global Ethoxyquin Market Analysis, By Region (2014-2023) (\$MN)
- Table 2 Global Ethoxyquin Market Analysis, By Application (2014-2023) (\$MN)
- Table 3 Global Ethoxyquin Market Analysis, By Poultry Industry (2014-2023) (\$MN)
- Table 4 Global Ethoxyquin Market Analysis, By Spice Color Preservatives (2014-2023) (\$MN)
- Table 5 Global Ethoxyquin Market Analysis, By Aquaculture Industry (2014-2023) (\$MN)
- Table 6 Global Ethoxyquin Market Analysis, By Pesticides (2014-2023) (\$MN)
- Table 7 Global Ethoxyquin Market Analysis, By Industrial Application (2014-2023) (\$MN)
- Table 8 Global Ethoxyquin Market Analysis, By Pet Food Preservatives (2014-2023) (\$MN)
- Table 9 Global Ethoxyquin Market Analysis, By Chemicals (2014-2023) (\$MN)
- Table 10 Global Ethoxyquin Market Analysis, By Other Applications (2014-2023) (\$MN)
- Table 11 Global Ethoxyquin Market Analysis, By Product (2014-2023) (\$MN)
- Table 12 Global Ethoxyquin Market Analysis, By Ethxyquin-66 Powder (2014-2023) (\$MN)
- Table 13 Global Ethoxyquin Market Analysis, By Ethxyquin-95 Oil (2014-2023) (\$MN)
- Table 14 Global Ethoxyquin Market Analysis, By Ethxyquin-33 Powder (2014-2023) (\$MN)
- Table 15 North America Ethoxyquin Market Analysis, By Country (2014-2023) (\$MN)
- Table 16 North America Ethoxyquin Market Analysis, By Application (2014-2023) (\$MN)
- Table 17 North America Ethoxyquin Market Analysis, By Poultry Industry (2014-2023) (\$MN)
- Table 18 North America Ethoxyquin Market Analysis, By Spice Color Preservatives (2014-2023) (\$MN)
- Table 19 North America Ethoxyquin Market Analysis, By Aquaculture Industry (2014-2023) (\$MN)
- Table 20 North America Ethoxyquin Market Analysis, By Pesticides (2014-2023) (\$MN)
- Table 21 North America Ethoxyquin Market Analysis, By Industrial Application (2014-2023) (\$MN)
- Table 22 North America Ethoxyquin Market Analysis, By Pet Food Preservatives (2014-2023) (\$MN)
- Table 23 North America Ethoxyquin Market Analysis, By Chemicals (2014-2023) (\$MN)
- Table 24 North America Ethoxyquin Market Analysis, By Other Applications

(2014-2023) (\$MN)

Table 25 North America Ethoxyquin Market Analysis, By Product (2014-2023) (\$MN)

Table 26 North America Ethoxyquin Market Analysis, By Ethoxyquin-66 Powder (2014-2023) (\$MN)

Table 27 North America Ethoxyquin Market Analysis, By Ethoxyquin-95 Oil (2014-2023) (\$MN)

Table 28 North America Ethoxyquin Market Analysis, By Ethoxyquin-33 Powder (2014-2023) (\$MN)

Table 29 Europe Ethoxyquin Market Analysis, By Country (2014-2023) (\$MN)

Table 30 Europe Ethoxyquin Market Analysis, By Application (2014-2023) (\$MN)

Table 31 Europe Ethoxyquin Market Analysis, By Poultry Industry (2014-2023) (\$MN)

Table 32 Europe Ethoxyquin Market Analysis, By Spice Color Preservatives (2014-2023) (\$MN)

Table 33 Europe Ethoxyquin Market Analysis, By Aquaculture Industry (2014-2023) (\$MN)

Table 34 Europe Ethoxyquin Market Analysis, By Pesticides (2014-2023) (\$MN)

Table 35 Europe Ethoxyquin Market Analysis, By Industrial Application (2014-2023) (\$MN)

Table 36 Europe Ethoxyquin Market Analysis, By Pet Food Preservatives (2014-2023) (\$MN)

Table 37 Europe Ethoxyquin Market Analysis, By Chemicals (2014-2023) (\$MN)

Table 38 Europe Ethoxyquin Market Analysis, By Other Applications (2014-2023) (\$MN)

Table 39 Europe Ethoxyquin Market Analysis, By Product (2014-2023) (\$MN)

Table 40 Europe Ethoxyquin Market Analysis, By Ethoxyquin-66 Powder (2014-2023) (\$MN)

Table 41 Europe Ethoxyquin Market Analysis, By Ethoxyquin-95 Oil (2014-2023) (\$MN)

Table 42 Europe Ethoxyquin Market Analysis, By Ethoxyquin-33 Powder (2014-2023) (\$MN)

Table 43 Asia Pacific Ethoxyquin Market Analysis, By Country (2014-2023) (\$MN)

Table 44 Asia Pacific Ethoxyquin Market Analysis, By Application (2014-2023) (\$MN)

Table 45 Asia Pacific Ethoxyquin Market Analysis, By Poultry Industry (2014-2023) (\$MN)

Table 46 Asia Pacific Ethoxyquin Market Analysis, By Spice Color Preservatives (2014-2023) (\$MN)

Table 47 Asia Pacific Ethoxyquin Market Analysis, By Aquaculture Industry (2014-2023) (\$MN)

Table 48 Asia Pacific Ethoxyquin Market Analysis, By Pesticides (2014-2023) (\$MN)

Table 49 Asia Pacific Ethoxyquin Market Analysis, By Industrial Application (2014-2023) (\$MN)

Table 50 Asia Pacific Ethoxyquin Market Analysis, By Pet Food Preservatives (2014-2023) (\$MN)

Table 51 Asia Pacific Ethoxyquin Market Analysis, By Chemicals (2014-2023) (\$MN)

Table 52 Asia Pacific Ethoxyquin Market Analysis, By Other Applications (2014-2023) (\$MN)

Table 53 Asia Pacific Ethoxyquin Market Analysis, By Product (2014-2023) (\$MN)

Table 54 Asia Pacific Ethoxyquin Market Analysis, By Ethxyquin-66 Powder (2014-2023) (\$MN)

Table 55 Asia Pacific Ethoxyquin Market Analysis, By Ethxyquin-95 Oil (2014-2023) (\$MN)

Table 56 Asia Pacific Ethoxyquin Market Analysis, By Ethxyquin-33 Powder (2014-2023) (\$MN)

Table 57 South America Ethoxyquin Market Analysis, By Country (2014-2023) (\$MN)

Table 58 South America Ethoxyquin Market Analysis, By Application (2014-2023) (\$MN)

Table 59 South America Ethoxyquin Market Analysis, By Poultry Industry (2014-2023) (\$MN)

Table 60 South America Ethoxyquin Market Analysis, By Spice Color Preservatives (2014-2023) (\$MN)

Table 61 South America Ethoxyquin Market Analysis, By Aquaculture Industry (2014-2023) (\$MN)

Table 62 South America Ethoxyquin Market Analysis, By Pesticides (2014-2023) (\$MN)

Table 63 South America Ethoxyquin Market Analysis, By Industrial Application (2014-2023) (\$MN)

Table 64 South America Ethoxyquin Market Analysis, By Pet Food Preservatives (2014-2023) (\$MN)

Table 65 South America Ethoxyquin Market Analysis, By Chemicals (2014-2023) (\$MN)

Table 66 South America Ethoxyquin Market Analysis, By Other Applications (2014-2023) (\$MN)

Table 67 South America Ethoxyquin Market Analysis, By Product (2014-2023) (\$MN)

Table 68 South America Ethoxyquin Market Analysis, By Ethxyquin-66 Powder (2014-2023) (\$MN)

Table 69 South America Ethoxyquin Market Analysis, By Ethxyquin-95 Oil (2014-2023) (\$MN)

Table 70 South America Ethoxyquin Market Analysis, By Ethxyquin-33 Powder (2014-2023) (\$MN)

Table 71 Middle East & Africa Ethoxyquin Market Analysis, By Country (2014-2023) (\$MN)

Table 72 Middle East & Africa Ethoxyquin Market Analysis, By Application (2014-2023) (\$MN)

Table 73 Middle East & Africa Ethoxyquin Market Analysis, By Poultry Industry (2014-2023) (\$MN)

Table 74 Middle East & Africa Ethoxyquin Market Analysis, By Spice Color Preservatives (2014-2023) (\$MN)

Table 75 Middle East & Africa Ethoxyquin Market Analysis, By Aquaculture Industry (2014-2023) (\$MN)

Table 76 Middle East & Africa Ethoxyquin Market Analysis, By Pesticides (2014-2023) (\$MN)

Table 77 Middle East & Africa Ethoxyquin Market Analysis, By Industrial Application (2014-2023) (\$MN)

Table 78 Middle East & Africa Ethoxyquin Market Analysis, By Pet Food Preservatives (2014-2023) (\$MN)

Table 79 Middle East & Africa Ethoxyquin Market Analysis, By Chemicals (2014-2023) (\$MN)

Table 80 Middle East & Africa Ethoxyquin Market Analysis, By Other Applications (2014-2023) (\$MN)

Table 81 Middle East & Africa Ethoxyquin Market Analysis, By Product (2014-2023) (\$MN)

Table 82 Middle East & Africa Ethoxyquin Market Analysis, By Ethxyquin-66 Powder (2014-2023) (\$MN)

Table 83 Middle East & Africa Ethoxyquin Market Analysis, By Ethxyquin-95 Oil (2014-2023) (\$MN)

Table 84 Middle East & Africa Ethoxyquin Market Analysis, By Ethxyquin-33 Powder (2014-2023) (\$MN)

## I would like to order

Product name: Ethoxyquin - Global Market Outlook (2017-2023)

Product link: <https://marketpublishers.com/r/E978FD0584BEN.html>

Price: US\$ 4,150.00 (Single User License / Electronic Delivery)

If you want to order Corporate License or Hard Copy, please, contact our Customer Service:

[info@marketpublishers.com](mailto:info@marketpublishers.com)

## Payment

To pay by Credit Card (Visa, MasterCard, American Express, PayPal), please, click button on product page <https://marketpublishers.com/r/E978FD0584BEN.html>

To pay by Wire Transfer, please, fill in your contact details in the form below:

First name:  
Last name:  
Email:  
Company:  
Address:  
City:  
Zip code:  
Country:  
Tel:  
Fax:  
Your message:

**\*\*All fields are required**

Customer signature \_\_\_\_\_

Please, note that by ordering from marketpublishers.com you are agreeing to our Terms & Conditions at <https://marketpublishers.com/docs/terms.html>

To place an order via fax simply print this form, fill in the information below and fax the completed form to +44 20 7900 3970