

Ethoxylates - Global Market Outlook (2017-2026)

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Abstracts

According to Statistics MRC, the Global Ethoxylates Market is accounted for \$11.24 billion in 2017 and is expected to reach \$16.95 billion by 2026 growing at a CAGR of 4.6% during the forecast period. The rising demand from several end user industries, surge of Low-Rinse Detergents, demand from ointments and creams are driving the market growth. However, increase in environmental concerns regarding the effects of toxicity of few products is expected to hamper the market growth. In addition, development of eco-friendly products will create opportunity for the market.

Ethoxylation is a chemical reaction in which ethylene oxide adds to a substrate such compounds are called alcohol ethoxylates. Alcohol ethoxylates are often converted to related species called ethoxysulfates. Alcohol ethoxylates and ethoxysulfates are surfactants, used widely in cosmetic and other commercial products. Ethoxylation with ethylene oxide yields fatty alcohol ethoxylates.

Based on end-user, household & personal care segment is accounted for the largest share owing to increasing disposable income along with rise in consumption of cosmetics & personal care products. Alcohol ethoxylates are expected to grow at the highest CAGR during the forecast period due to their easy biodegradability, more environmental friendly as compared to other ethoxylates and it is most extensively used type of non-ionic surfactants.

Europe is anticipated to be the largest market during the forecast period. Asia Pacific is anticipated to be fastest growing during the forecast period owing to the increase in demand for ethoxylates in household and personal care industries.

Some of the key players profiled in the market include Stepan Company, Solvay, Royal Dutch Shell PLC, The DOW Chemical Company, Huntsman International LLC, Basf S.E., Ineos Group Limited, Sasol Limited, India Glycols Limited (IGL), Clariant AG,

AkzoNobel N.V., E.I. du Pont de Nemours and Company, Evonik Industries AG, SABIC, Arkema SA (CECA), Mitsui Chemicals, Inc., Dongnam, EMCO Dyestuff and P&G Chemicals.

Types Covered:

- Glyceride Ethoxylates
- Fatty Acid Ethoxylates
- Methyl Ester Ethoxylates (MEE)
- Alcohol Ethoxylates
- Fatty Amine Ethoxylates

End-Users Covered:

- Pharmaceutical
- Oilfield Chemicals
- Household & Personal Care
- Agrochemicals
- Other End Users

Regions Covered:

- North America
 - US
 - Canada
 - Mexico

Europe

Germany

UK

Italy

France

Spain

Rest of Europe

Asia Pacific

Japan

China

India

Australia

New Zealand

South Korea

Rest of Asia Pacific

South America

Argentina

Brazil

Chile

Rest of South America

Middle East & Africa

Saudi Arabia

UAE

Qatar

South Africa

Rest of Middle East & Africa

What our report offers:

Market share assessments for the regional and country level segments

Market share analysis of the top industry players

Strategic recommendations for the new entrants

Market forecasts for a minimum of 9 years of all the mentioned segments, sub segments and the regional markets

Market Trends (Drivers, Constraints, Opportunities, Threats, Challenges, Investment Opportunities, and recommendations)

Strategic recommendations in key business segments based on the market estimations

Competitive landscaping mapping the key common trends

Company profiling with detailed strategies, financials, and recent developments

Supply chain trends mapping the latest technological advancements

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