

Energy Management - Global Market Outlook (2016-2022)

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Abstracts

According to Statistics MRC, the Global Energy Management Market is estimated at \$27.6 billion in 2015 and is expected to reach \$98.8 billion by 2022 growing at a CAGR of 19.9% from 2015 to 2022. Some of the key factors influencing the market growth include growing demand for cost reduction, improved efficiency and carbon management. Moreover, technological advancements leading to enhanced product quality with user-friendly designs are the key market trends in this market. However, non-standardized guidelines and lack of financial resources are factors restraining the market growth.

Among Softwares, enterprise carbon and energy management segment has the largest market share and would continue to grow at a considerable rate during the forecast period. Europe acquired the largest market share due to government's initiatives and subsidies to support implementation of Home Energy Management System, thereby creating more demand and contributing to the global market.

The key players in the Energy Management market include, Siemens AG, CA Technologies, General Electric Company Cisco Systems, Inc., Eaton Corporation Plc, Honeywell International, Inc, Elster Group GMBH, Emerson Process Management, Schneider Electric Se, Asea Brown Boveri (ABB) Ltd., International Business Machine Corporation, Johnson Controls, Inc., C3 Energy, GridPoint, Inc and ABB Group.

Solutions Covered:

Utility Billing and Customer Information System

Carbon Management System

Demand Response Management

Softwares Covered:

Residential Energy Management System

Utility Energy Management System

Enterprise Carbon and Energy Management

Industrial Energy Management System

Other Softwares

Components Covered:

Sensors

Smart Thermostats

Load Control Switches (LCS)

In-House Display

Smart Plugs

Controllers

Hardware Components

Control System

Communication Networks

Other Components

Verticals Covered:

Telecom & IT

Power and Energy (P&E)

Office and Commercial Building

Manufacturing

Municipal, University, School, and Hospital System (MUSH)

Retail and offices

Healthcare

Other Verticals

Product Type Covered:

Building Energy Management System (BEMS)

BEMS Detectors and Controls

BEMS Software

Home Energy Management System (HEMS)

Other Product Types

End Users Covered:

Residential

Commercial

Regions Covered:

North America

US

Canada

Mexico

Europe

Germany

France

Italy

UK

Spain

Rest of Europe

Asia Pacific

Japan

China

India

Australia

New Zealand

Rest of Asia Pacific

Rest of the World

Middle East

Brazil

Argentina

South Africa

Egypt

What our report offers:

Market share assessments for the regional and country level segments

Market share analysis of the top industry players

Strategic recommendations for the new entrants

Market forecasts for a minimum of 8 years of all the mentioned segments, sub segments and the regional markets

Market Trends (Drivers, Constraints, Opportunities, Threats, Challenges, Investment Opportunities, and recommendations)

Strategic recommendations in key business segments based on the market estimations

Competitive landscaping mapping the key common trends

Company profiling with detailed strategies, financials, and recent developments

Supply chain trends mapping the latest technological advancements

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