

EMI Shielding Materials - Global Market Outlook (2017-2023)

<https://marketpublishers.com/r/E58DB4EF462EN.html>

Date: May 2017

Pages: 185

Price: US\$ 4,150.00 (Single User License)

ID: E58DB4EF462EN

Abstracts

According to Statistics MRC, the Global EMI Shielding Materials Market is accounted for \$6.47 billion in 2016 and expected to grow at a CAGR of 7.0% to reach \$10.45 billion by 2023. Factors such as rising Electric Vehicle (EV) and Hybrid Vehicles, development of the global telecom industry, implementation of EMI shields in all electronic devices are driving the market growth. However, high costs associated with the manufacturing processes of EMI shields and stringent regulatory frameworks are the constraints faced by the market. The demand for next generation electronic circuits will provide remunerative growth prospects for EMI shielding materials.

Conductive Coatings segment is anticipated to show attractive growth due to its properties such as better spreading capacity, and thermal resistance which is an essential for EMI Shielding Materials. Defense and automotive sectors of end user segment are expanding rapidly and are projected to be the leading markets in upcoming years. Asia Pacific is expected to grow at the highest rate during the forecast period owing to the increasing demand for consumer electronic products and development of advanced cellular infrastructure.

Some of the key players in Global EMI Shielding Materials Market are 3M Company, Chang Gu Chuan (CGC) Technology Co., Ltd., Premix, Orion Industries Inc., Greene Rubber Company, Kitagawa Industries Co., Ltd., Parker Hannifin Corp, System Integrators LLC, HEICO Corporation, CGS Technologies, Schaffner Holding and EMI Shielding Materials Company.

Materials Covered:

Conductive Plastics

Conductive Coatings

Metals

Laminates

End Users Covered:

Automotive

Defense & Aerospace

Healthcare

Telecom & IT

Consumer Electronics

Smartphones

Tablets

TVs

Other Consumer Electronics

Regions Covered:

North America

US

Canada

Mexico

Europe

Germany

France

Italy

UK

Spain

Rest of Europe

Asia Pacific

Japan

China

India

Australia

New Zealand

Rest of Asia Pacific

Rest of the World

Middle East

Brazil

Argentina

South Africa

Egypt

What our report offers:

Market share assessments for the regional and country level segments

Market share analysis of the top industry players

Strategic recommendations for the new entrants

Market forecasts for a minimum of 7 years of all the mentioned segments, sub segments and the regional markets

Market Trends (Drivers, Constraints, Opportunities, Threats, Challenges, Investment Opportunities, and recommendations)

Strategic recommendations in key business segments based on the market estimations

Competitive landscaping mapping the key common trends

Company profiling with detailed strategies, financials, and recent developments

Supply chain trends mapping the latest technological advancements

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