

Embolization Particle Market Forecasts to 2032 – Global Analysis By Product (Radioembolization Spheres, Microspheres, Drug Eluting Beads (DEBs), Gelfoam Particles, Gelatin Sponge Particles and Other Products), Material, Application, End User and By Geography

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Abstracts

According to Statistics MRC, the Global Embolization Particle Market is accounted for \$1.7 billion in 2025 and is expected to reach \$3.8 billion by 2032 growing at a CAGR of 12.7% during the forecast period. Embolization particles are small synthetic or natural materials used in a medical procedure called embolization to block blood vessels deliberately. These particles are injected through a catheter into the targeted blood vessels to obstruct blood flow to specific areas, such as tumors, abnormal growths, or areas of bleeding. By restricting blood supply, embolization can shrink tumors, stop hemorrhaging, or reduce blood loss during surgery. Common materials include polyvinyl alcohol (PVA), microspheres, gelatin sponges, or metal coils. The choice of particle size and material depends on the clinical goal and target vessel size.

According to data published by the American Cancer Society, Inc., in January 2024, about 41,630 new liver cancer cases were estimated to be diagnosed in the U.S. that year.

Market Dynamics:

Driver:

Rising Incidence of Chronic Diseases

The rising incidence of chronic diseases such as cancer, cardiovascular conditions, and uterine fibroids is driving significant growth in the embolization particle market. These conditions often require minimally invasive procedures for treatment, where embolization particles play a crucial role in blocking abnormal blood flow. As patient demand increases for less invasive, targeted therapies with faster recovery times, the need for embolization technologies expands. This trend fosters innovation, investment, and market expansion, positioning embolization particles as a key therapeutic solution.

Restraint:

High Cost of Embolization Procedures

The high cost of embolization procedures significantly hinders the growth of the embolization particle market. Expensive treatment prices limit patient accessibility, particularly in low-income regions, reducing overall demand. Additionally, healthcare providers may be reluctant to adopt these advanced procedures due to high operational costs, further stalling market expansion. This creates a barrier for market players, slowing innovation and limiting the adoption of potentially life-saving treatments.

Opportunity:

Technological Advancements

Technological advancements are significantly driving the embolization particle market by enhancing precision, efficacy, and patient safety. Innovations such as image-guided delivery systems, bioresorbable particles, and nanotechnology enable targeted therapy with minimal invasiveness, reducing recovery time and improving outcomes. These breakthroughs attract investment and expand clinical applications across oncology, neurology, and gynecology. As healthcare shifts toward personalized medicine, technology-driven embolization solutions offer superior customization, boosting adoption and market growth globally.

Threat:

Stringent Regulatory Requirements

Stringent regulatory requirements significantly hinder the embolization particle market by imposing lengthy and costly approval processes. Regulatory bodies like the FDA and

EMA demand extensive clinical trials and comprehensive safety data, delaying market entry for new products. These rigorous standards increase development costs and complicate compliance, particularly for small and mid-sized manufacturers. Such barriers restrict innovation, limit product availability, and impede timely access to advanced treatments, especially in emerging markets.

Covid-19 Impact

The COVID-19 pandemic significantly disrupted the embolization particle market, leading to delays in elective procedures and reduced hospital admissions. Lockdowns and resource reallocation strained supply chains, causing manufacturing and distribution challenges. This resulted in workforce shortages and hindered clinical development activities. Consequently, the market experienced a slowdown in growth during the peak of the pandemic. However, as healthcare systems adapt and elective procedures resume, the market is poised for recovery and continued expansion.

The biodegradable segment is expected to be the largest during the forecast period

The biodegradable segment is expected to account for the largest market share during the forecast period as these particles naturally dissolve after achieving their therapeutic effect, minimizing risks associated with permanent implants. Growing preference for minimally invasive procedures and increasing awareness of biocompatibility are fueling demand. Additionally, advancements in biodegradable materials enhance treatment precision and post-procedural recovery, positioning this segment as a key growth driver and innovation catalyst within the embolization particle industry.

The neurology segment is expected to have the highest CAGR during the forecast period

Over the forecast period, the neurology segment is predicted to witness the highest growth rate, due to rising incidences of neurovascular disorders such as arteriovenous malformations. Advancements in minimally invasive procedures and increased awareness of neurological conditions have spurred demand for precise embolization solutions. Hospitals and clinics are increasingly adopting embolization particles for effective, targeted treatments, enhancing patient outcomes. This strong demand from the neurology field continues to positively impact market expansion, innovation, and investment in embolic technologies globally.

Region with largest share:

During the forecast period, the Asia Pacific region is expected to hold the largest market share due to improved access to advanced interventional radiology procedures. Governments are prioritizing minimally invasive treatments, boosting demand for embolization therapies. Technological advancements and expanding medical tourism further contribute to market expansion. This positive momentum is enhancing patient outcomes, reducing recovery times, and promoting cost-effective healthcare solutions across rapidly developing economies like China, India, and Southeast Asia.

Region with highest CAGR:

Over the forecast period, the North America region is anticipated to exhibit the highest CAGR, owing to rising adoption of minimally invasive procedures, and technological advancements in interventional radiology. Growing healthcare expenditure and supportive reimbursement policies further drive market growth. Major players are investing in research and development, enhancing treatment efficacy and safety. This progress fosters better patient outcomes, accelerates procedural demand, and strengthens the region's leadership in global embolization technologies.

Key players in the market

Some of the key players profiled in the Embolization Particle Market include Boston Scientific Corporation, Medtronic plc, Terumo Corporation, Merit Medical Systems, Inc., Cook Medical Inc., Sirtex Medical Limited, BTG plc, Stryker Corporation, Penumbra, Inc., Johnson & Johnson, Guerbet Group, Kaneka Corporation, Interface BIOMaterials B.V., HENGRUI Medical and Aicon.

Key Developments:

In February 2025, Medtronic and Philips have partnered to enhance the capabilities of over 300 clinicians in India by providing advanced training in structural heart imaging. This collaboration focuses on equipping cardiologists and radiologists with expertise in multi-modality imaging techniques, particularly echocardiography (echo) and Magnetic Resonance Imaging (MRI), to improve the diagnosis and treatment of structural heart diseases, especially among End-Stage Renal Disease (ESRD) patients.

In July 2024, Medtronic and SWIZTON Medicare have inaugurated their first collaborative vein clinic at Aveksha Hospital in Singapura, Bengaluru. This facility aims to provide accessible and advanced treatments for varicose veins, a condition affecting

approximately 20% of adults globally.

Products Covered:

Radioembolization Spheres

Microspheres

Drug Eluting Beads (DEBs)

Gelfoam Particles

Gelatin Sponge Particles

Liquid Embolics

Polyvinyl Alcohol (PVA) Particles

Other Products

Materials Covered:

Biodegradable

Non-biodegradable

Applications Covered:

Oncology

Urology

Neurology

Peripheral Vascular Disease

Other Applications

End Users Covered:

Hospitals

Ambulatory Surgical Centers

Clinics

Other End Users

Regions Covered:

North America

US

Canada

Mexico

Europe

Germany

UK

Italy

France

Spain

Rest of Europe

Asia Pacific

Japan

China

India

Australia

New Zealand

South Korea

Rest of Asia Pacific

South America

Argentina

Brazil

Chile

Rest of South America

Middle East & Africa

Saudi Arabia

UAE

Qatar

South Africa

Rest of Middle East & Africa

What our report offers:

- Market share assessments for the regional and country-level segments

Embolization Particle Market Forecasts to 2032 – Global Analysis By Product (Radioembolization Spheres, Micros...

- Strategic recommendations for the new entrants
- Covers Market data for the years 2022, 2023, 2024, 2026, and 2030
- Market Trends (Drivers, Constraints, Opportunities, Threats, Challenges, Investment Opportunities, and recommendations)
- Strategic recommendations in key business segments based on the market estimations
- Competitive landscaping mapping the key common trends
- Company profiling with detailed strategies, financials, and recent developments
- Supply chain trends mapping the latest technological advancements

Free Customization Offerings:

All the customers of this report will be entitled to receive one of the following free customization options:

Company Profiling

Comprehensive profiling of additional market players (up to 3)

SWOT Analysis of key players (up to 3)

Regional Segmentation

Market estimations, Forecasts and CAGR of any prominent country as per the client's interest (Note: Depends on feasibility check)

Competitive Benchmarking

Benchmarking of key players based on product portfolio, geographical presence, and strategic alliances

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