

Electronically Scanned Arrays - Global Market Outlook (2017-2026)

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Abstracts

According to Statistics MRC, the Global Electronically Scanned Arrays is accounted for \$6.68 billion in 2017 and is expected to reach \$12.39 billion by 2026 growing at a CAGR of 7.1% during the forecast period. The growing preference for technologically advanced radar for providing all weather battlefield surveillance against incoming threat, integration of ESA into radar systems and replacement of traditional ESA systems are the key driving factors for the market growth. However, the long replacement cycle of the radar system and high development cost of ESA are some of the factors hindering the market growth.

Electronically scanned array commonly means a phased array, i.e. an array of antennas that produce radio wave beams and rays. Electronically, the emitted waves are steered in the desired direction to a specific point without physically moving the antennas. Electronically scanned arrays must be installed properly and arranged precisely to get appropriate results during real time operations. In an array antenna, the transmitter transmits a radio frequency current, which is then fed to each antenna with the correct phase relationship so as to add radio waves to increase radiations in the exact location and direction, and cancel radiations in undesired directions. In the phased array system, current from the transmitter is transmitted to the antennas through electronic devices called phase shifters, which in turn are controlled by a computer system. This computer system can effectively alter the phase electronically and hence, steer the radio wave beams to the desired location.

Based on type, the active electronically scanned arrays (AESA) is predicted to experience the highest growth in terms of revenue during the forecast period. AESAs are fitted with receivers and transmitters, which yet again consist of several small modules of transmitter/receivers. By geography, Asia Pacific region is anticipated to

experience the highest growth in the coming eight years. The growing threats of terror activities in the region and is anticipated to drive the need for up gradation of surveillance capabilities. This in turn is predicted to accelerate the demand of electronically scanned arrays in Asia Pacific region.

Some of the key players profiled in the Electronically Scanned Arrays include Almaz–Antey, Defence Research And Development Organization , Israel Aerospace Industries Ltd, Leonardo-Finmeccanica, Lockheed Martin Corporation, Northrop Grumman Corporation, RADA Electronic Industries Ltd, Raytheon Company, Reutech Radar Systems, SAAB AB, Thales Group and Toshiba.

Platforms Covered:

Airborne

Land

Naval

Array Geometries Covered:

Frequency Scanning Arrays

Linear Arrays

Planar Arrays

Types Covered:

Passive Electronically Scanned Array (PESA)

Active Electronically Scanned Array (AESA)

Components Covered:

Beam forming Network (BFN)

Cooling System

Phase Shifters (Analog/Digital)

Power Supply Module

Radar Data Processor (RDP)

Signal Processing (Analog/Digital)

Transmit Receive Module (TRM)

Ranges Covered:

Long Range

Medium Range

Short Range

Regions Covered:

North America

US

Canada

Mexico

Europe

Germany

UK

Italy

France

Spain

Rest of Europe

Asia Pacific

Japan

China

India

Australia

New Zealand

South Korea

Rest of Asia Pacific

South America

Argentina

Brazil

Chile

Rest of South America

Middle East & Africa

Saudi Arabia

UAE

Qatar

South Africa

Rest of Middle East & Africa

What our report offers:

Market share assessments for the regional and country level segments

Strategic recommendations for the new entrants

Market forecasts for a minimum of 9 years of all the mentioned segments, sub segments and the regional markets

Market Trends (Drivers, Constraints, Opportunities, Threats, Challenges, Investment Opportunities, and recommendations)

Strategic analysis: Drivers and Constraints, Product/Technology Analysis, Porter's five forces analysis, SWOT analysis etc.

Strategic recommendations in key business segments based on the market estimations

Competitive landscaping mapping the key common trends

Company profiling with detailed strategies, financials, and recent developments

Supply chain trends mapping the latest technological advancements

Free Customization Offerings:

All the customers of this report will be entitled to receive one of the following free customization options:

Company Profiling

Comprehensive profiling of additional market players (up to 3)

SWOT Analysis of key players (up to 3)

Regional Segmentation

Market estimations, Forecasts and CAGR of any prominent country as per the clients interest (Note: Depends of feasibility check)

Competitive Benchmarking

Benchmarking of key players based on product portfolio, geographical presence, and strategic alliances

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