

Electronic Medical Records - Global Market Outlook (2015-2022)

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Abstracts

According to Statistics MRC, the Global Electronic Medical Records market is accounted for \$24.02 billion in 2015 and is expected to reach \$36.5 billion by 2022 growing at a CAGR of 6.05% from 2015 to 2022. Growing incidence for number of diseases and rapidly increasing demand for quality care by patients are some of the drivers driving the market growth. The factors such as highly adoption of electronic gadgets through which user can have mobile access towards the medical records, increasing number of hospitals and clinics, improving usage of integrated healthcare systems and government incentives are boosting the market growth. However, security & interoperability issues and lack of awareness are the factors restraining the EMR market. Growing number of technological advancements are expected to augment the growth of the EMR market.

Hospital EMR segment held the largest market share across the global market, whereas the ambulatory EMR segment is expected to witness an impressive growth during the forecast period. North America is expected to lead the regional market shares over the forecast period due to supporting policies in this region. Asia Pacific regional EMR market is witnessed as the fastest growing opportunity over the forecast period. The factors such as increasing demand for better quality of care, rising government initiatives, smooth management of patient's information records and reducing retention costs are driving the market growth in this region.

Some of the key players in this market include GE Healthcare, Eclinical Works LLC, McKesson Corporation, Healthcare Management Systems Inc., Greenway Health, Siemens Healthcare, QHR Technologies Inc., Epic Systems Corporation, System Healthcare PLC., ISOFT Group Ltd., Allscript-Misys Healthcare Solutions Inc., Athenahealth Inc., Aprima Medical Software Inc., E-MDS Inc. and Bizmatics Inc.

Products Covered

Ambulatory EMR

Hospital EMR

Deployment Covered

Hybrid Server Setups

Client Server Setups

Cloud Based Server Setups

End User Covered

Hospitals

Specialized Clinics

General Physician Clinics

Ambulatory Surgical Centers

Component Covered

Software

Client-server based EMR

Web based EMR

Hardware

Services

Standards Covered

CEN 13606

ISO

ISO 18308

ISO/TC 215

DICOM

ASTM

HL7

Application Covered

Specialty specific EMR

General application EMR

Regions Covered

North America

US

Canada

Mexico

Europe

Germany

France

Italy

UK

Spain

Rest of Europe

Asia Pacific

Japan

China

India

Australia

New Zealand

Rest of Asia Pacific

Rest of the World

Middle East

Brazil

Argentina

South Africa

Egypt

WHAT OUR REPORT OFFERS:

Electronic Medical Records - Global Market Outlook (2015-2022)

Market share assessments for the regional and country level segments

Market share analysis of the top industry players

Strategic recommendations for the new entrants

Market forecasts for a minimum of 7 years of all the mentioned segments, sub segments and the regional markets

Market Trends (Drivers, Constraints, Opportunities, Threats, Challenges, Investment Opportunities, and recommendations)

Strategic recommendations in key business segments based on the market estimations

Competitive landscaping mapping the key common trends

Company profiling with detailed strategies, financials, and recent developments

Supply chain trends mapping the latest technological advancements

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