

Electronic Discovery - Global Market Outlook (2017-2023)

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Abstracts

According to Statistics MRC, the Global Electronic Discovery market is expected to grow from \$9.89 billion in 2016 to reach \$39.55 billion by 2023 with a CAGR of 21.8%. Electronic discovery is the process of collecting, preserving, processing and producing information in an electronic data form which it is used as an evidence in government investigations. Factors such as improvements in digital technologies, rising number of litigations are favouring the market. In addition, lack of awareness about eDiscovery, huge cost required to implement eDiscovery services and solutions are some of the factors hindering the market. Growing demand for predictive coding, rising uses of social media websites are driving the growth during the forecast period.

The demand for data processing solutions is growing rapidly due to lower maintenance costs of the documents and data production is increasing across the world. Depending on the deployment type, off-premise segment is leading the market with the highest growth rate owing to increasing cloud computing and rising volume of digitally stored data.

North America is leading the electronic discovery market owing to increasing demand for eDiscovery solutions across government, regulatory agencies, small, mid and large-sized enterprises and also in civil litigations. Moreover, Asia Pacific is expected to be the fastest growing region over the forecast period.

Some of the key players in global Electronic Discovery market include Accessdata, Catalyst Repository Systems Inc, Dell EMC, Epiq Systems, Inc, Exterro, Inc, FTI Consulting Inc, Guidance Software Inc, Hewlett Packard Enterprise Development LP, IBM Corporation, Integreon Managed Solutions, Inc, kCura LLC, Navigant Consulting, Nuix Pty Ltd, Symantec Corporation, Xerox Corporation and ZyLAB Technologies.

Industry Verticals Covered:

Banking, Financial Services, and Insurance (BFSI)

Defense Forces

Energy and Utilities

Government

Healthcare

IT and Telecom

Legal Sector

Media and Entertainment

Transportation and Logistics

Travel and Hospitality

Other Industry Verticals

Solutions Covered:

Data Processing

Data Production

Early Case Assessment

Legal Hold

Technology Assisted Review

Service Types Covered:

Consulting

Implementation

Managed Services

Training and Support

Deployment Types Covered:

Software

Cloud

On-Premises

Solution

Regions Covered:

North America

US

Canada

Mexico

Europe

Germany

UK

Italy

France

Spain

Rest of Europe

Asia Pacific

Japan

China

India

Australia

New Zealand

Rest of Asia Pacific

South America

Argentina

Brazil

Chile

Rest of South America

Middle East & Africa

Saudi Arabia

UAE

Qatar

South Africa

Rest of Middle East & Africa

What our report offers:

Market share assessments for the regional and country level segments

Market share analysis of the top industry players

Strategic recommendations for the new entrants

Market forecasts for a minimum of 7 years of all the mentioned segments, sub segments and the regional markets

Market Trends (Drivers, Constraints, Opportunities, Threats, Challenges, Investment Opportunities, and recommendations)

Strategic recommendations in key business segments based on the market estimations

Competitive landscaping mapping the key common trends

Company profiling with detailed strategies, financials, and recent developments

Supply chain trends mapping the latest technological advancements

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