

Electrical Enclosure - Global Market Outlook (2017-2026)

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Abstracts

According to Statistics MRC, the Global Electrical Enclosure Market is accounted for \$5.84 billion in 2017 and is expected to reach \$10.89 billion by 2026 growing at a CAGR of 7.2% during the forecast period. Increasing demand for enclosures in the renewable energy sector, stringent safety and process regulations, increased cost of industrial maintenance operations and increasing focus on connected cities in developing regions are the key driving factors for the market growth. However, price competitiveness and seal leakage problems in electric enclosures are some of the factors hindering the market growth.

An electrical enclosure is a cabinet which contains a variety of electrical and electronic components. Electrical enclosures are considered to be functional as well as provide aesthetic value. They may also need to show favourable properties with regards to electromagnetic interference, power dissipation, and electrical breakdown. The requirements of electrical enclosures are governed by various national regulatory standards. Stringent regulations are applicable to those used in hazardous areas facing fire or explosion risks, particularly applicable to locations such as coal mines and chemical plants where potential risks include flammable gases, combustible dust, and other volatile vapors or particles. Areas prone to lightning strikes or floods may also warrant use of special types of electrical enclosures.

Based on Material, the Non Metallic Enclosures segment accounted for considerable market share during the forecast period. This is owing to rising research & development of nonmetallic materials for enclosure application. Extensive research and product development has enabled manufacturers to launch a number of new nonmetallic products with positive and necessary features, which are making nonmetallic enclosures gain approval for significant applications. Geographically, Asia Pacific

market is expected to hold the largest size of the market during the forecast period. Major factors driving the market in this region are the increased investment in the power generation & distribution sector especially in China and India. An addition of huge rail and road network will also be a major boost for the electric enclosure market in the region.

Some of the key players profiled in the Electrical Enclosure Market include ABB Ltd, Adalet Inc, Allied Moulded Products Ltd, Austin Electrical Enclosures, AZZ Incorporated, Eaton Corporation, Eldon Holding Limited, Emerson Electric Company, Fibox, General Electric, Hammond Manufacturing, Hubbell Incorporated, Klassen Custom Fabrication Ltd, Legrand SA, Leviton Manufacturing Ltd, Omega Engineering, Pentair PLC, Rittal GmbH & Co. KG, Saginaw Control and Engineering, Schneider Electric SE, Siemens AG and Socomec Group SA.

Form Factors Covered:

Small Enclosure

Compact Electrical Enclosures

Free Size Electrical Enclosures

Products Covered:

Flame/Explosion-Proof

Dust-Tight

Drip-Tight

Hazardous Environment

Other Product Types

Mounting Types Covered:

Wall-Mounted Enclosure

Free-Standing Enclosure

Underground Electric Enclosure

Materials Covered:

Metallic Enclosures

Non – Metallic Enclosures

End Users Covered:

Food & Beverages

Commercial & Industrial

Transportation

Pulp & Paper

Medical

Metals & Mining

Oil & Gas

Power Generation And Distribution

Other End Users

Regions Covered:

North America

US

Canada

Mexico

Europe

Germany

UK

Italy

France

Spain

Rest of Europe

Asia Pacific

Japan

China

India

Australia

New Zealand

South Korea

Rest of Asia Pacific

South America

Argentina

Brazil

Chile

Rest of South America

Middle East & Africa

Saudi Arabia

UAE

Qatar

South Africa

Rest of Middle East & Africa

What our report offers:

Market share assessments for the regional and country level segments

Market share analysis of the top industry players

Strategic recommendations for the new entrants

Market forecasts for a minimum of 9 years of all the mentioned segments, sub segments and the regional markets

Market Trends (Drivers, Constraints, Opportunities, Threats, Challenges, Investment Opportunities, and recommendations)

Strategic recommendations in key business segments based on the market estimations

Competitive landscaping mapping the key common trends

Company profiling with detailed strategies, financials, and recent developments

Supply chain trends mapping the latest technological advancements

Contents

1 EXECUTIVE SUMMARY

2 PREFACE

- 2.1 Abstract
- 2.2 Stake Holders
- 2.3 Research Scope
- 2.4 Research Methodology
 - 2.4.1 Data Mining
 - 2.4.2 Data Analysis
 - 2.4.3 Data Validation
 - 2.4.4 Research Approach
- 2.5 Research Sources
 - 2.5.1 Primary Research Sources
 - 2.5.2 Secondary Research Sources
 - 2.5.3 Assumptions

3 MARKET TREND ANALYSIS

- 3.1 Introduction
- 3.2 Drivers
- 3.3 Restraints
- 3.4 Opportunities
- 3.5 Threats
- 3.6 Product Analysis
- 3.7 End User Analysis
- 3.8 Emerging Markets
- 3.9 Futuristic Market Scenario

4 PORTERS FIVE FORCE ANALYSIS

- 4.1 Bargaining power of suppliers
- 4.2 Bargaining power of buyers
- 4.3 Threat of substitutes
- 4.4 Threat of new entrants
- 4.5 Competitive rivalry

5 GLOBAL ELECTRICAL ENCLOSURE MARKET, BY FORM FACTOR

- 5.1 Introduction
- 5.2 Small Enclosure
 - 5.2.1 Terminal/Junction Boxes
 - 5.2.2 Electrical Box Enclosures
 - 5.2.3 Bus Enclosures
- 5.3 Compact Electric Enclosures
 - 5.3.1 Sloped Roof Enclosures
 - 5.3.2 Mining Enclosures
 - 5.3.3 Hygienic Design Enclosures
 - 5.3.4 Single-Standing Enclosures
- 5.4 Free-Size Electric Enclosures
 - 5.4.1 System Enclosures
 - 5.4.2 Operator Consoles
 - 5.4.3 Baying Systems

6 GLOBAL ELECTRICAL ENCLOSURE MARKET, BY PRODUCT

- 6.1 Introduction
- 6.2 Flame/Explosion-Proof
- 6.3 Dust-Tight
- 6.4 Drip-Tight
- 6.5 Hazardous Environment
- 6.6 Other Product Types

7 GLOBAL ELECTRICAL ENCLOSURE MARKET, BY MOUNTING TYPE

- 7.1 Introduction
- 7.2 Wall-Mounted Enclosure
- 7.3 Free-Standing Enclosure
- 7.4 Underground Electric Enclosure

8 GLOBAL ELECTRICAL ENCLOSURE MARKET, BY MATERIAL

- 8.1 Introduction
- 8.2 Metallic Enclosure
 - 8.2.1 Aluminum Enclosure
 - 8.2.2 Mild-Steel Enclosure

- 8.2.3 Stainless Steel Enclosure
- 8.3 Non-Metallic Enclosure
 - 8.3.1 Plastic/ Polyvinyl Chloride (PVC) Enclosure
 - 8.3.2 Polycarbonate Enclosure
 - 8.3.3 Polyester Enclosure
 - 8.3.4 Fiberglass Enclosure

9 GLOBAL ELECTRICAL ENCLOSURE MARKET, BY END USER

- 9.1 Introduction
- 9.2 Food & Beverages
- 9.3 Commercial & Industrial
- 9.4 Transportation
 - 9.4.1 Roadways
 - 9.4.2 Railways
 - 9.4.3 Airways
- 9.5 Pulp & Paper
- 9.6 Medical
- 9.7 Metals & Mining
- 9.8 Oil & Gas
- 9.9 Power Generation and Distribution
- 9.10 Other End Users

10 GLOBAL ELECTRICAL ENCLOSURE MARKET, BY GEOGRAPHY

- 10.1 Introduction
- 10.2 North America
 - 10.2.1 US
 - 10.2.2 Canada
 - 10.2.3 Mexico
- 10.3 Europe
 - 10.3.1 Germany
 - 10.3.2 UK
 - 10.3.3 Italy
 - 10.3.4 France
 - 10.3.5 Spain
 - 10.3.6 Rest of Europe
- 10.4 Asia Pacific
 - 10.4.1 Japan

- 10.4.2 China
- 10.4.3 India
- 10.4.4 Australia
- 10.4.5 New Zealand
- 10.4.6 South Korea
- 10.4.7 Rest of Asia Pacific
- 10.5 South America
 - 10.5.1 Argentina
 - 10.5.2 Brazil
 - 10.5.3 Chile
 - 10.5.4 Rest of South America
- 10.6 Middle East & Africa
 - 10.6.1 Saudi Arabia
 - 10.6.2 UAE
 - 10.6.3 Qatar
 - 10.6.4 South Africa
 - 10.6.5 Rest of Middle East & Africa

11 KEY DEVELOPMENTS

- 11.1 Agreements, Partnerships, Collaborations and Joint Ventures
- 11.2 Acquisitions & Mergers
- 11.3 New Product Launch
- 11.4 Expansions
- 11.5 Other Key Strategies

12 COMPANY PROFILING

- 12.1 ABB Ltd
- 12.2 Adalet Inc
- 12.3 Allied Moulded Products Ltd
- 12.4 Austin Electrical Enclosures
- 12.5 AZZ Incorporated
- 12.6 Eaton Corporation
- 12.7 Eldon Holding Limited
- 12.8 Emerson Electric Company
- 12.9 Fibox
- 12.10 General Electric
- 12.11 Hammond Manufacturing

- 12.12 Hubbell Incorporated
- 12.13 Klassen Custom Fabrication Ltd
- 12.14 Legrand SA
- 12.15 Leviton Manufacturing Ltd
- 12.16 Omega Engineering
- 12.17 Pentair PLC
- 12.18 Rittal GmbH & Co. KG
- 12.19 Saginaw Control and Engineering
- 12.20 Schneider Electric SE
- 12.21 Siemens AG
- 12.22 Socomec Group SA

List Of Tables

LIST OF TABLES

Table 1 Global Electrical Enclosure Market Outlook, By Region (2016-2026) (US \$MN)

Table 2 Global Electrical Enclosure Market Outlook, By Form Factor (2016-2026) (US \$MN)

Table 3 Global Electrical Enclosure Market Outlook, By Small Enclosure (2016-2026) (US \$MN)

Table 4 Global Electrical Enclosure Market Outlook, By Terminal/Junction Boxes (2016-2026) (US \$MN)

Table 5 Global Electrical Enclosure Market Outlook, By Electrical Box Enclosures (2016-2026) (US \$MN)

Table 6 Global Electrical Enclosure Market Outlook, By Bus Enclosures (2016-2026) (US \$MN)

Table 7 Global Electrical Enclosure Market Outlook, By Compact Electric Enclosures (2016-2026) (US \$MN)

Table 8 Global Electrical Enclosure Market Outlook, By Sloped Roof Enclosures (2016-2026) (US \$MN)

Table 9 Global Electrical Enclosure Market Outlook, By Mining Enclosures (2016-2026) (US \$MN)

Table 10 Global Electrical Enclosure Market Outlook, By Hygienic Design Enclosures (2016-2026) (US \$MN)

Table 11 Global Electrical Enclosure Market Outlook, By Single-Standing Enclosures (2016-2026) (US \$MN)

Table 12 Global Electrical Enclosure Market Outlook, By Free-Size Electric Enclosures (2016-2026) (US \$MN)

Table 13 Global Electrical Enclosure Market Outlook, By System Enclosures (2016-2026) (US \$MN)

Table 14 Global Electrical Enclosure Market Outlook, By Operator Consoles (2016-2026) (US \$MN)

Table 15 Global Electrical Enclosure Market Outlook, By Bypassing Systems (2016-2026) (US \$MN)

Table 16 Global Electrical Enclosure Market Outlook, By Product (2016-2026) (US \$MN)

Table 17 Global Electrical Enclosure Market Outlook, By Flame/Explosion-Proof (2016-2026) (US \$MN)

Table 18 Global Electrical Enclosure Market Outlook, By Dust-Tight (2016-2026) (US \$MN)

Table 19 Global Electrical Enclosure Market Outlook, By Drip-Tight (2016-2026) (US \$MN)

Table 20 Global Electrical Enclosure Market Outlook, By Hazardous Environment (2016-2026) (US \$MN)

Table 21 Global Electrical Enclosure Market Outlook, By Other Product Types (2016-2026) (US \$MN)

Table 22 Global Electrical Enclosure Market Outlook, By Mounting Type (2016-2026) (US \$MN)

Table 23 Global Electrical Enclosure Market Outlook, By Wall-Mounted Enclosure (2016-2026) (US \$MN)

Table 24 Global Electrical Enclosure Market Outlook, By Free-Standing Enclosure (2016-2026) (US \$MN)

Table 25 Global Electrical Enclosure Market Outlook, By Underground Electric Enclosure (2016-2026) (US \$MN)

Table 26 Global Electrical Enclosure Market Outlook, By Material (2016-2026) (US \$MN)

Table 27 Global Electrical Enclosure Market Outlook, By Metallic Enclosure (2016-2026) (US \$MN)

Table 28 Global Electrical Enclosure Market Outlook, By Aluminum Enclosure (2016-2026) (US \$MN)

Table 29 Global Electrical Enclosure Market Outlook, By Mild-Steel Enclosure (2016-2026) (US \$MN)

Table 30 Global Electrical Enclosure Market Outlook, By Stainless Steel Enclosure (2016-2026) (US \$MN)

Table 31 Global Electrical Enclosure Market Outlook, By Non-Metallic Enclosure (2016-2026) (US \$MN)

Table 32 Global Electrical Enclosure Market Outlook, By Plastic/ Polyvinyl Chloride (PVC) Enclosure (2016-2026) (US \$MN)

Table 33 Global Electrical Enclosure Market Outlook, By Polycarbonate Enclosure (2016-2026) (US \$MN)

Table 34 Global Electrical Enclosure Market Outlook, By Polyester Enclosure (2016-2026) (US \$MN)

Table 35 Global Electrical Enclosure Market Outlook, By Fiberglass Enclosure (2016-2026) (US \$MN)

Table 36 Global Electrical Enclosure Market Outlook, By End User (2016-2026) (US \$MN)

Table 37 Global Electrical Enclosure Market Outlook, By Energy & Power (2016-2026) (US \$MN)

Table 38 Global Electrical Enclosure Market Outlook, By Food & Beverages

(2016-2026) (US \$MN)

Table 39 Global Electrical Enclosure Market Outlook, By Commercial & Industrial

(2016-2026) (US \$MN)

Table 40 Global Electrical Enclosure Market Outlook, By Transportation (2016-2026)

(US \$MN)

Table 41 Global Electrical Enclosure Market Outlook, By Roadways (2016-2026) (US \$MN)

Table 42 Global Electrical Enclosure Market Outlook, By Railways (2016-2026) (US \$MN)

Table 43 Global Electrical Enclosure Market Outlook, By Airways (2016-2026) (US \$MN)

Table 44 Global Electrical Enclosure Market Outlook, By Pulp & Paper (2016-2026) (US \$MN)

Table 45 Global Electrical Enclosure Market Outlook, By Medical (2016-2026) (US \$MN)

Table 46 Global Electrical Enclosure Market Outlook, By Metals & Mining (2016-2026) (US \$MN)

Table 47 Global Electrical Enclosure Market Outlook, By Oil & Gas (2016-2026) (US \$MN)

Table 48 Global Electrical Enclosure Market Outlook, By Power Generation and Distribution (2016-2026) (US \$MN)

Table 49 Global Electrical Enclosure Market Outlook, By Other End Users (2016-2026) (US \$MN)

NOTE: Tables for North America, Europe, Asia Pacific, South America and Middle East & Africa are represented in the same manner above

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