

Electric Insulator - Global Market Outlook (2017-2026)

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Abstracts

According to Statistics MRC, the Global Electric Insulator is accounted for \$9.71 billion in 2017 and is expected to reach \$17.41 billion by 2026 growing at a CAGR of 6.7% during the forecast period. Increasing investments in T&D networks, refurbishment of existing grid networks and growing adoption of renewable energy sources are the key driving factors for the market growth. However, increasing grey market products of low quality are the major factors hindering the market growth.

An electrical insulator is a material whose internal electric charges do not flow freely; very little electric current will flow through it under the influence of an electric field. This contrasts with other materials, semiconductors, and conductors, which conduct electric current more easily. The property that distinguishes an insulator is its resistivity; insulators have higher resistivity than semiconductors or conductors.

By Application, Transformer is expected to hold the highest market share due to rising concerns over power thefts and protection along with an increased focus on real-time monitoring of power networks will foster the industry growth. For instance, the recent introduction of Internet of Thing (IoT) based transformers to effectively control and monitor electrical grids will favor the business scenario. By geography, Asia Pacific is expected to hold the highest market due to Favourable government reforms toward energy efficiency along with strengthening focus on upgradation and expansion of the existing T&D infrastructure will propel the business landscape. For instance, in the State Grid Corporation of China (SGCC) announced plans to expand investment in the country's electrical transmission infrastructure by 28% over the period of next five years.

Some of the key players profiled in the HID Ballast include ABB, Aditya Birla Nuvo, Alstom, Bharat Heavy Electricals Limited, BHEL, Generakl Electric, Hubbell Inc, Lapp Insulators, Maclean-Fogg, NGK Insulators Ltd, Seves Group, Siemens AG, TE

Connectivity, Toshiba and WT Henley.

Types Covered:

Ceramic/Porcelain Insulator

Composite Insulator

Glass Insulator

Products Covered:

Pin Insulator

Shackle Insulator

Suspension Insulator

Other Insulators

Voltages Covered:

High Voltage

Low Voltage

Medium Voltage

Categories Covered:

Bushings

Others Insulator

Applications Covered:

Busbar

Cable & Transmission Lines

Surge Protection Device

Switchgear

Transformer

Other Applications

Applications Covered:

Industries

Commercial

Utilities

Residential

Other End Users

Regions Covered:

North America

US

Canada

Mexico

Europe

Germany

UK

Italy

France

Spain

Rest of Europe

Asia Pacific

Japan

China

India

Australia

New Zealand

South Korea

Rest of Asia Pacific

South America

Argentina

Brazil

Chile

Rest of South America

Middle East & Africa

Saudi Arabia

UAE

Qatar

South Africa

Rest of Middle East & Africa

WHAT OUR REPORT OFFERS:

Market share assessments for the regional and country level segments

Market share analysis of the top industry players

Strategic recommendations for the new entrants

Market forecasts for a minimum of 9 years of all the mentioned segments, sub segments and the regional markets

Market Trends (Drivers, Constraints, Opportunities, Threats, Challenges, Investment Opportunities, and recommendations)

Strategic recommendations in key business segments based on the market estimations

Competitive landscaping mapping the key common trends

Company profiling with detailed strategies, financials, and recent developments

Supply chain trends mapping the latest technological advancements

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