

# **Edge AI Platforms Market Forecasts to 2034 – Global Analysis By Component (Software Platforms, Hardware Integration, and Services), Deployment Mode (On-Premise, Cloud-Based, and Hybrid Edge-Cloud), Platform Type, Technology, Connectivity, Edge Device Type, Organization Size, Application, End User, and By Geography**

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## **Abstracts**

According to Statistics MRC, the Global Edge AI Platforms Market is accounted for \$10.2 billion in 2026 and is expected to reach \$47.8 billion by 2034 growing at a CAGR of 21.2% during the forecast period. Edge AI platforms integrate artificial intelligence algorithms with edge computing infrastructure, enabling data processing and real-time decision-making directly on devices rather than relying on centralized cloud servers. These platforms combine software tools for model development and deployment with hardware acceleration capabilities, serving industries ranging from manufacturing and automotive to healthcare and smart cities. The shift toward decentralized intelligence is driven by requirements for low latency, bandwidth optimization, data privacy, and operational continuity in environments with limited or intermittent connectivity.

Market Dynamics:

Driver:

Proliferation of IoT devices and connected sensors

The explosive growth of Internet of Things deployments across industrial, commercial, and consumer sectors is creating unprecedented demand for edge AI capabilities.

Billions of connected cameras, environmental sensors, wearable devices, and industrial controllers generate massive data volumes that would overwhelm cloud infrastructure if transmitted centrally. Edge AI platforms enable these devices to process data locally, extracting meaningful insights while transmitting only relevant information to the cloud. This architecture reduces bandwidth costs, minimizes latency for time-critical applications, and preserves sensitive data at the source. As IoT adoption accelerates across manufacturing floors, smart buildings, autonomous vehicles, and healthcare monitoring, edge AI platforms become indispensable for unlocking value from distributed sensor networks.

Restraint:

Hardware limitations and power constraints

Edge devices face inherent limitations in processing power, memory capacity, and energy availability that restrict the complexity of deployable AI models. Unlike cloud servers with virtually unlimited resources, edge environments often rely on battery-powered devices with constrained computational capabilities, forcing compromises between model accuracy and operational efficiency. Thermal management becomes challenging when deploying AI accelerators in compact form factors, while real-time inference requirements demand specialized hardware optimization. These constraints complicate the development process, requiring platform providers to offer sophisticated model compression, quantization, and pruning tools. For organizations lacking specialized AI engineering expertise, navigating these hardware limitations presents significant barriers to successful edge AI deployment.

Opportunity:

Advancements in edge-optimized neural networks

Breakthroughs in lightweight neural network architectures and model optimization techniques are dramatically expanding the addressable edge AI market. Innovations such as knowledge distillation, pruning, quantization-aware training, and neural architecture search enable sophisticated AI models to run efficiently on resource-constrained devices without unacceptable accuracy degradation. TinyML advancements bring machine learning capabilities to microcontrollers operating on milliwatt power budgets, opening entirely new application categories in agricultural monitoring, wildlife conservation, and infrastructure inspection. These technical developments reduce the entry barrier for edge AI adoption, allowing organizations to deploy intelligence on

existing hardware while platform providers differentiate through proprietary optimization tools and pre-optimized model libraries.

Threat:

#### Fragmentation of edge hardware ecosystems

The rapidly evolving and diverse landscape of edge computing hardware creates significant challenges for platform providers seeking to offer consistent, reliable solutions. Edge AI platforms must support numerous processor architectures including GPUs, FPGAs, ASICs, and NPUs from multiple vendors, each with unique instruction sets, memory hierarchies, and optimization requirements. This fragmentation increases development complexity, testing overhead, and maintenance costs while potentially creating vendor lock-in for organizations that optimize applications for specific hardware. As new AI accelerators enter the market at an accelerating pace, platform providers face constant pressure to support emerging technologies while maintaining backward compatibility, creating competitive advantages for well-resourced players and threatening smaller platform vendors.

Covid-19 Impact:

The COVID-19 pandemic served as a powerful catalyst for edge AI platform adoption across multiple critical sectors. Healthcare systems rapidly deployed edge AI for patient monitoring, medical imaging analysis, and contactless vital sign measurement, reducing infection risks for frontline workers. Manufacturing disruptions accelerated investments in edge-based predictive maintenance and quality inspection systems to maintain production with reduced on-site personnel. Retailers implemented edge AI for occupancy monitoring, checkout automation, and inventory management as consumer behavior shifted dramatically. The crisis demonstrated the resilience benefits of decentralized intelligence, with organizations that had already deployed edge AI platforms maintaining operational continuity more effectively, permanently shifting investment priorities toward edge computing capabilities.

The Software Platforms segment is expected to be the largest during the forecast period

The Software Platforms segment is expected to account for the largest market share during the forecast period, serving as the foundational layer that enables organizations to develop, deploy, and manage edge AI applications effectively. This comprehensive category includes AI model development environments, edge runtime platforms for

executing inference workloads, MLOps tools for continuous model lifecycle management, and data analytics solutions for extracting insights from distributed deployments. The recurring revenue nature of software licensing and subscriptions, combined with the essential role these platforms play in bridging complex hardware ecosystems with business applications, ensures sustained market dominance.

The Hybrid Edge-Cloud segment is expected to have the highest CAGR during the forecast period

Over the forecast period, the Hybrid Edge-Cloud segment is predicted to witness the highest growth rate, reflecting the practical realization that edge and cloud architectures deliver maximum value when integrated thoughtfully rather than positioned as competing alternatives. Hybrid deployment modes enable organizations to run time-sensitive inference workloads locally while leveraging cloud resources for model training, large-scale analytics, and cross-deployment orchestration. This approach optimizes latency for real-time decisions, reduces bandwidth consumption, and maintains data privacy while preserving access to virtually unlimited computational resources for complex tasks. As organizations mature in their edge AI journey, they increasingly adopt hybrid strategies that provide deployment flexibility, operational resilience, and the ability to balance performance, cost, and security requirements dynamically.

Region with largest share:

During the forecast period, the North America region is expected to hold the largest market share, driven by the concentration of leading technology companies, substantial venture capital investment, and early enterprise adoption across multiple industries. The presence of major cloud providers, semiconductor manufacturers, and AI software vendors headquartered in the region creates a dense ecosystem of complementary capabilities. Robust industrial automation adoption in manufacturing and logistics, combined with significant defense and aerospace investment in edge intelligence, generates substantial demand. Supportive regulatory frameworks for autonomous systems and healthcare AI, along with world-class research institutions producing cutting-edge edge AI innovations, reinforce North America's position as the global market leader throughout the forecast period.

Region with highest CAGR:

Over the forecast period, the Asia Pacific region is anticipated to exhibit the highest

CAGR, fueled by rapid manufacturing automation, smart city initiatives, and expanding industrial IoT deployments across China, Japan, South Korea, and India. The region's position as a global manufacturing hub creates immense demand for edge AI solutions enabling predictive maintenance, quality inspection, and supply chain optimization. Government-backed programs promoting AI development and 5G infrastructure deployment provide foundational support for edge computing adoption. The proliferation of electronics manufacturing capabilities reduces hardware costs while domestic software platform vendors develop regionally optimized solutions. As industrial transformation accelerates and digital infrastructure investments mature, Asia Pacific emerges as the fastest-growing market for edge AI platforms globally.

### Key players in the market

Some of the key players in Edge AI Platforms Market include NVIDIA Corporation, Intel Corporation, Qualcomm Incorporated, Advanced Micro Devices Inc., Arm Holdings plc, Microsoft Corporation, Google LLC, Amazon Web Services Inc., IBM Corporation, Cisco Systems Inc., Dell Technologies Inc., Hewlett Packard Enterprise Company, Siemens AG, Bosch GmbH, and Huawei Technologies Co. Ltd.

### Key Developments:

In March 2026, NVIDIA held its GTC 2026 conference, unveiling the next generation of Jetson modules specifically optimized for 'Agentic AI,' allowing autonomous robots to perform complex reasoning and task-planning locally without cloud reliance.

In February 2026, Intel launched the Core Ultra 'Arrow Lake-H' Edge series, featuring an integrated NPU (Neural Processing Unit) with 50% higher efficiency for retail computer vision applications compared to previous generations.

In October 2025, Qualcomm unveiled the Snapdragon X Elite Gen 2, targeting 'AI PCs' and high-end edge gateways, featuring an industry-leading NPU capable of running 15-billion parameter models entirely on-device.

### Components Covered:

Software Platforms

Hardware Integration

## Services

### Deployment Modes Covered:

On-Premise

Cloud-Based

Hybrid Edge-Cloud

### Platform Types Covered:

Development Platforms

Deployment Platforms

Management & Orchestration Platforms

Data Processing Platforms

### Technologies Covered:

Machine Learning

Deep Learning

Computer Vision

Natural Language Processing

Generative AI

### Connectivity's Covered:

5G

Wi-Fi

LPWAN

Ethernet

#### Edge Device Types Covered:

Consumer Devices

Industrial Edge Devices

Enterprise Edge Infrastructure

#### Organization Sizes Covered:

Small & Medium Enterprises

Large Enterprises

#### Applications Covered:

Video Surveillance

Predictive Maintenance

Autonomous Systems

Smart Manufacturing

Remote Monitoring

Smart Cities

Healthcare

## Retail Analytics

### End Users Covered:

Healthcare

Manufacturing

BFSI

Retail & E-commerce

Telecommunications

Automotive & Transportation

Government & Defense

Energy & Utilities

Other End Users

### Regions Covered:

North America

United States

Canada

Mexico

Europe

United Kingdom

Germany

France

Italy

Spain

Netherlands

Belgium

Sweden

Switzerland

Poland

Rest of Europe

Asia Pacific

China

Japan

India

South Korea

Australia

Indonesia

Thailand

Malaysia

Singapore

Vietnam

Rest of Asia Pacific

South America

Brazil

Argentina

Colombia

Chile

Peru

Rest of South America

Rest of the World (RoW)

Middle East

Saudi Arabia

United Arab Emirates

Qatar

Israel

Rest of Middle East

Africa

South Africa

Egypt

Morocco

Rest of Africa

What our report offers:

Market share assessments for the regional and country-level segments

Strategic recommendations for the new entrants

Covers Market data for the years 2023, 2024, 2025, 2026, 2027, 2028, 2030, 2032 and 2034

Market Trends (Drivers, Constraints, Opportunities, Threats, Challenges, Investment Opportunities, and recommendations)

Strategic recommendations in key business segments based on the market estimations

Competitive landscaping mapping the key common trends

Company profiling with detailed strategies, financials, and recent developments

Supply chain trends mapping the latest technological advancements

Free Customization Offerings:

All the customers of this report will be entitled to receive one of the following free customization options:

Company Profiling

Comprehensive profiling of additional market players (up to 3)

SWOT Analysis of key players (up to 3)

Regional Segmentation

Market estimations, Forecasts and CAGR of any prominent country as per the client's interest (Note: Depends on feasibility check)

### Competitive Benchmarking

Benchmarking of key players based on product portfolio, geographical presence, and strategic alliances

## Contents

### **1 EXECUTIVE SUMMARY**

- 1.1 Market Snapshot and Key Highlights
- 1.2 Growth Drivers, Challenges, and Opportunities
- 1.3 Competitive Landscape Overview
- 1.4 Strategic Insights and Recommendations

### **2 RESEARCH FRAMEWORK**

- 2.1 Study Objectives and Scope
- 2.2 Stakeholder Analysis
- 2.3 Research Assumptions and Limitations
- 2.4 Research Methodology
  - 2.4.1 Data Collection (Primary and Secondary)
  - 2.4.2 Data Modeling and Estimation Techniques
  - 2.4.3 Data Validation and Triangulation
  - 2.4.4 Analytical and Forecasting Approach

### **3 MARKET DYNAMICS AND TREND ANALYSIS**

- 3.1 Market Definition and Structure
- 3.2 Key Market Drivers
- 3.3 Market Restraints and Challenges
- 3.4 Growth Opportunities and Investment Hotspots
- 3.5 Industry Threats and Risk Assessment
- 3.6 Technology and Innovation Landscape
- 3.7 Emerging and High-Growth Markets
- 3.8 Regulatory and Policy Environment
- 3.9 Impact of COVID-19 and Recovery Outlook

### **4 COMPETITIVE AND STRATEGIC ASSESSMENT**

- 4.1 Porter's Five Forces Analysis
  - 4.1.1 Supplier Bargaining Power
  - 4.1.2 Buyer Bargaining Power
  - 4.1.3 Threat of Substitutes
  - 4.1.4 Threat of New Entrants

- 4.1.5 Competitive Rivalry
- 4.2 Market Share Analysis of Key Players
- 4.3 Product Benchmarking and Performance Comparison

## **5 GLOBAL EDGE AI PLATFORMS MARKET, BY COMPONENT**

- 5.1 Software Platforms
  - 5.1.1 AI Model Development Platforms
  - 5.1.2 Edge AI Runtime Platforms
  - 5.1.3 Edge MLOps Platforms
  - 5.1.4 Data Management & Analytics Platforms
- 5.2 Hardware Integration
  - 5.2.1 AI Accelerators
  - 5.2.2 Edge Devices & Gateways
  - 5.2.3 Embedded Systems
- 5.3 Services
  - 5.3.1 Professional Services
  - 5.3.2 Managed Services

## **6 GLOBAL EDGE AI PLATFORMS MARKET, BY DEPLOYMENT MODE**

- 6.1 On-Premise
- 6.2 Cloud-Based
- 6.3 Hybrid Edge-Cloud

## **7 GLOBAL EDGE AI PLATFORMS MARKET, BY PLATFORM TYPE**

- 7.1 Development Platforms
- 7.2 Deployment Platforms
- 7.3 Management & Orchestration Platforms
- 7.4 Data Processing Platforms

## **8 GLOBAL EDGE AI PLATFORMS MARKET, BY TECHNOLOGY**

- 8.1 Machine Learning
- 8.2 Deep Learning
- 8.3 Computer Vision
- 8.4 Natural Language Processing
- 8.5 Generative AI

## **9 GLOBAL EDGE AI PLATFORMS MARKET, BY CONNECTIVITY**

- 9.1 5G
- 9.2 Wi-Fi
- 9.3 LPWAN
- 9.4 Ethernet

## **10 GLOBAL EDGE AI PLATFORMS MARKET, BY EDGE DEVICE TYPE**

- 10.1 Consumer Devices
  - 10.1.1 Smartphones
  - 10.1.2 Wearables
  - 10.1.3 Smart Home Devices
- 10.2 Industrial Edge Devices
  - 10.2.1 Sensors & Controllers
  - 10.2.2 Industrial Robots
  - 10.2.3 Edge Gateways
- 10.3 Enterprise Edge Infrastructure

## **11 GLOBAL EDGE AI PLATFORMS MARKET, BY ORGANIZATION SIZE**

- 11.1 Small & Medium Enterprises
- 11.2 Large Enterprises

## **12 GLOBAL EDGE AI PLATFORMS MARKET, BY APPLICATION**

- 12.1 Video Surveillance
- 12.2 Predictive Maintenance
- 12.3 Autonomous Systems
- 12.4 Smart Manufacturing
- 12.5 Remote Monitoring
- 12.6 Smart Cities
- 12.7 Healthcare
- 12.8 Retail Analytics

## **13 GLOBAL EDGE AI PLATFORMS MARKET, BY END USER**

- 13.1 Healthcare

- 13.2 Manufacturing
- 13.3 BFSI
- 13.4 Retail & E-commerce
- 13.5 Telecommunications
- 13.6 Automotive & Transportation
- 13.7 Government & Defense
- 13.8 Energy & Utilities
- 13.9 Other End Users

## **14 GLOBAL EDGE AI PLATFORMS MARKET, BY GEOGRAPHY**

- 14.1 North America
  - 14.1.1 United States
  - 14.1.2 Canada
  - 14.1.3 Mexico
- 14.2 Europe
  - 14.2.1 United Kingdom
  - 14.2.2 Germany
  - 14.2.3 France
  - 14.2.4 Italy
  - 14.2.5 Spain
  - 14.2.6 Netherlands
  - 14.2.7 Belgium
  - 14.2.8 Sweden
  - 14.2.9 Switzerland
  - 14.2.10 Poland
  - 14.2.11 Rest of Europe
- 14.3 Asia Pacific
  - 14.3.1 China
  - 14.3.2 Japan
  - 14.3.3 India
  - 14.3.4 South Korea
  - 14.3.5 Australia
  - 14.3.6 Indonesia
  - 14.3.7 Thailand
  - 14.3.8 Malaysia
  - 14.3.9 Singapore
  - 14.3.10 Vietnam
  - 14.3.11 Rest of Asia Pacific

## 14.4 South America

14.4.1 Brazil

14.4.2 Argentina

14.4.3 Colombia

14.4.4 Chile

14.4.5 Peru

14.4.6 Rest of South America

## 14.5 Rest of the World (RoW)

14.5.1 Middle East

14.5.1.1 Saudi Arabia

14.5.1.2 United Arab Emirates

14.5.1.3 Qatar

14.5.1.4 Israel

14.5.1.5 Rest of Middle East

14.5.2 Africa

14.5.2.1 South Africa

14.5.2.2 Egypt

14.5.2.3 Morocco

14.5.2.4 Rest of Africa

## 15 STRATEGIC MARKET INTELLIGENCE

15.1 Industry Value Network and Supply Chain Assessment

15.2 White-Space and Opportunity Mapping

15.3 Product Evolution and Market Life Cycle Analysis

15.4 Channel, Distributor, and Go-to-Market Assessment

## 16 INDUSTRY DEVELOPMENTS AND STRATEGIC INITIATIVES

16.1 Mergers and Acquisitions

16.2 Partnerships, Alliances, and Joint Ventures

16.3 New Product Launches and Certifications

16.4 Capacity Expansion and Investments

16.5 Other Strategic Initiatives

## 17 COMPANY PROFILES

17.1 NVIDIA Corporation

17.2 Intel Corporation

- 17.3 Qualcomm Incorporated
- 17.4 Advanced Micro Devices Inc.
- 17.5 Arm Holdings plc
- 17.6 Microsoft Corporation
- 17.7 Google LLC
- 17.8 Amazon Web Services Inc.
- 17.9 IBM Corporation
- 17.10 Cisco Systems Inc.
- 17.11 Dell Technologies Inc.
- 17.12 Hewlett Packard Enterprise Company
- 17.13 Siemens AG
- 17.14 Bosch GmbH
- 17.15 Huawei Technologies Co. Ltd.

## List Of Tables

### LIST OF TABLES

Table 1 Global Edge AI Platforms Market Outlook, By Region (2023–2034) (\$MN)

Table 2 Global Edge AI Platforms Market Outlook, By Component (2023–2034) (\$MN)

Table 3 Global Edge AI Platforms Market Outlook, By Software Platforms (2023–2034) (\$MN)

Table 4 Global Edge AI Platforms Market Outlook, By AI Model Development Platforms (2023–2034) (\$MN)

Table 5 Global Edge AI Platforms Market Outlook, By Edge AI Runtime Platforms (2023–2034) (\$MN)

Table 6 Global Edge AI Platforms Market Outlook, By Edge MLOps Platforms (2023–2034) (\$MN)

Table 7 Global Edge AI Platforms Market Outlook, By Data Management & Analytics Platforms (2023–2034) (\$MN)

Table 8 Global Edge AI Platforms Market Outlook, By Hardware Integration (2023–2034) (\$MN)

Table 9 Global Edge AI Platforms Market Outlook, By AI Accelerators (2023–2034) (\$MN)

Table 10 Global Edge AI Platforms Market Outlook, By Edge Devices & Gateways (2023–2034) (\$MN)

Table 11 Global Edge AI Platforms Market Outlook, By Embedded Systems (2023–2034) (\$MN)

Table 12 Global Edge AI Platforms Market Outlook, By Services (2023–2034) (\$MN)

Table 13 Global Edge AI Platforms Market Outlook, By Professional Services (2023–2034) (\$MN)

Table 14 Global Edge AI Platforms Market Outlook, By Managed Services (2023–2034) (\$MN)

Table 15 Global Edge AI Platforms Market Outlook, By Deployment Mode (2023–2034) (\$MN)

Table 16 Global Edge AI Platforms Market Outlook, By On-Premise (2023–2034) (\$MN)

Table 17 Global Edge AI Platforms Market Outlook, By Cloud-Based (2023–2034) (\$MN)

Table 18 Global Edge AI Platforms Market Outlook, By Hybrid Edge-Cloud (2023–2034) (\$MN)

Table 19 Global Edge AI Platforms Market Outlook, By Platform Type (2023–2034) (\$MN)

Table 20 Global Edge AI Platforms Market Outlook, By Development Platforms

(2023–2034) (\$MN)

Table 21 Global Edge AI Platforms Market Outlook, By Deployment Platforms

(2023–2034) (\$MN)

Table 22 Global Edge AI Platforms Market Outlook, By Management & Orchestration Platforms (2023–2034) (\$MN)

Table 23 Global Edge AI Platforms Market Outlook, By Data Processing Platforms (2023–2034) (\$MN)

Table 24 Global Edge AI Platforms Market Outlook, By Technology (2023–2034) (\$MN)

Table 25 Global Edge AI Platforms Market Outlook, By Machine Learning (2023–2034) (\$MN)

Table 26 Global Edge AI Platforms Market Outlook, By Deep Learning (2023–2034) (\$MN)

Table 27 Global Edge AI Platforms Market Outlook, By Computer Vision (2023–2034) (\$MN)

Table 28 Global Edge AI Platforms Market Outlook, By Natural Language Processing (2023–2034) (\$MN)

Table 29 Global Edge AI Platforms Market Outlook, By Generative AI (2023–2034) (\$MN)

Table 30 Global Edge AI Platforms Market Outlook, By Connectivity (2023–2034) (\$MN)

Table 31 Global Edge AI Platforms Market Outlook, By 5G (2023–2034) (\$MN)

Table 32 Global Edge AI Platforms Market Outlook, By Wi-Fi (2023–2034) (\$MN)

Table 33 Global Edge AI Platforms Market Outlook, By LPWAN (2023–2034) (\$MN)

Table 34 Global Edge AI Platforms Market Outlook, By Ethernet (2023–2034) (\$MN)

Table 35 Global Edge AI Platforms Market Outlook, By Edge Device Type (2023–2034) (\$MN)

Table 36 Global Edge AI Platforms Market Outlook, By Consumer Devices (2023–2034) (\$MN)

Table 37 Global Edge AI Platforms Market Outlook, By Smartphones (2023–2034) (\$MN)

Table 38 Global Edge AI Platforms Market Outlook, By Wearables (2023–2034) (\$MN)

Table 39 Global Edge AI Platforms Market Outlook, By Smart Home Devices (2023–2034) (\$MN)

Table 40 Global Edge AI Platforms Market Outlook, By Industrial Edge Devices (2023–2034) (\$MN)

Table 41 Global Edge AI Platforms Market Outlook, By Sensors & Controllers (2023–2034) (\$MN)

Table 42 Global Edge AI Platforms Market Outlook, By Industrial Robots (2023–2034) (\$MN)

Table 43 Global Edge AI Platforms Market Outlook, By Edge Gateways (2023–2034)

(\$MN)

Table 44 Global Edge AI Platforms Market Outlook, By Enterprise Edge Infrastructure (2023–2034) (\$MN)

Table 45 Global Edge AI Platforms Market Outlook, By Organization Size (2023–2034) (\$MN)

Table 46 Global Edge AI Platforms Market Outlook, By Small & Medium Enterprises (2023–2034) (\$MN)

Table 47 Global Edge AI Platforms Market Outlook, By Large Enterprises (2023–2034) (\$MN)

Table 48 Global Edge AI Platforms Market Outlook, By Application (2023–2034) (\$MN)

Table 49 Global Edge AI Platforms Market Outlook, By Video Surveillance (2023–2034) (\$MN)

Table 50 Global Edge AI Platforms Market Outlook, By Predictive Maintenance (2023–2034) (\$MN)

Table 51 Global Edge AI Platforms Market Outlook, By Autonomous Systems (2023–2034) (\$MN)

Table 52 Global Edge AI Platforms Market Outlook, By Smart Manufacturing (2023–2034) (\$MN)

Table 53 Global Edge AI Platforms Market Outlook, By Remote Monitoring (2023–2034) (\$MN)

Table 54 Global Edge AI Platforms Market Outlook, By Smart Cities (2023–2034) (\$MN)

Table 55 Global Edge AI Platforms Market Outlook, By Healthcare (2023–2034) (\$MN)

Table 56 Global Edge AI Platforms Market Outlook, By Retail Analytics (2023–2034) (\$MN)

Table 57 Global Edge AI Platforms Market Outlook, By End User (2023–2034) (\$MN)

Table 58 Global Edge AI Platforms Market Outlook, By Healthcare (2023–2034) (\$MN)

Table 59 Global Edge AI Platforms Market Outlook, By Manufacturing (2023–2034) (\$MN)

Table 60 Global Edge AI Platforms Market Outlook, By BFSI (2023–2034) (\$MN)

Table 61 Global Edge AI Platforms Market Outlook, By Retail & E-commerce (2023–2034) (\$MN)

Table 62 Global Edge AI Platforms Market Outlook, By Telecommunications (2023–2034) (\$MN)

Table 63 Global Edge AI Platforms Market Outlook, By Automotive & Transportation (2023–2034) (\$MN)

Table 64 Global Edge AI Platforms Market Outlook, By Government & Defense (2023–2034) (\$MN)

Table 65 Global Edge AI Platforms Market Outlook, By Energy & Utilities (2023–2034) (\$MN)

Table 66 Global Edge AI Platforms Market Outlook, By Other End Users (2023–2034)  
(\$MN)

Note: Tables for North America, Europe, APAC, South America, and Rest of the World (RoW) Regions are also represented in the same manner as above.

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