

# Dry Milling - Global Market Outlook (2017-2026)

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## Abstracts

According to Statistics MRC, the Global Dry Milling market is accounted for \$65.73 billion in 2017 and is expected to reach \$125.46 billion by 2026 growing at a CAGR of 7.4%. Significant factors which are influencing the market growth are increasing demand for corn ethanol and corn is used as one of the main ingredients in feed. However, high maintenance costs are hindering the market growth.

The dry-milling process can be used as a dry grind process for either ethanol extraction from starch or fractioning of grits, meal, flour, and other co-products. The milling process separates the grain into four distinct physical components: the germ, flour, fine grits, and coarse grits. The separated materials are then reduced into food products utilized for human and animal consumption.

Based on application, the fuel segment is anticipated to have a significant growth during the forecast period due to increasing the demand for biofuel and animal feed products in developed markets. In terms of geography, Asia Pacific is estimated to be the fastest growing market owing to growing consumer awareness for renewable biofuel and increasing environmental concerns are fueling the market growth in this region.

Some of the key players in the Dry Milling market include Cargill, Green Plains Inc., Semo Milling, LLC, Flint Hills Resources, LP, Pacific Ethanol Inc., Sunopta, Inc., Lifeline Foods, LLC, Bunge Limited, Didion Milling Inc., Valero Energy Corporation, Archer Daniels Midland Company, Dacsa Group, Wikins Rogers Inc, Agrisor Inc, Poet LLC, Homeland Energy Solutions LLC and House-Autry Mills Inc.

Products Covered:

Distiller's Dried Grains with Solubles (DDGS)

Cornmeal

Ethanol

Corn Flour

Corn Grits

Other Products

Sources Covered:

White Corn

Yellow Corn

Applications Covered:

Feed

Food & Beverages

Fuel

Regions Covered:

North America

US

Canada

Mexico

Europe

Germany

UK

Italy

France

Spain

Rest of Europe

Asia Pacific

Japan

China

India

Australia

New Zealand

South Korea

Rest of Asia Pacific

South America

Argentina

Brazil

Chile

Rest of South America

Middle East & Africa

Saudi Arabia

UAE

Qatar

South Africa

Rest of Middle East & Africa

#### What our report offers:

Market share assessments for the regional and country level segments

Strategic recommendations for the new entrants

Market forecasts for a minimum of 9 years of all the mentioned segments, sub segments and the regional markets

Market Trends (Drivers, Constraints, Opportunities, Threats, Challenges, Investment Opportunities, and recommendations)

Strategic analysis: Drivers and Constraints, Product/Technology Analysis, Porter's five forces analysis, SWOT analysis etc.

Strategic recommendations in key business segments based on the market estimations

Competitive landscaping mapping the key common trends

Company profiling with detailed strategies, financials, and recent developments

Supply chain trends mapping the latest technological advancements

#### Free Customization Offerings:

All the customers of this report will be entitled to receive one of the following free customization options:

#### Company Profiling

Comprehensive profiling of additional market players (up to 3)

SWOT Analysis of key players (up to 3)

#### Regional Segmentation

Market estimations, Forecasts and CAGR of any prominent country as per the client's interest (Note: Depends on feasibility check)

#### Competitive Benchmarking

Benchmarking of key players based on product portfolio, geographical presence, and strategic alliances

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