

District Heating and Cooling - Global Market Outlook (2017-2026)

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Abstracts

According to Statistics MRC, the Global District Heating and Cooling Market is accounted for \$164 billion in 2017 and is expected to reach \$298 billion by 2026 growing at a CAGR of 6.9% during the forecast period. Factors such as technological advancements in the CHP systems, rising investments toward infrastructural development and easy installation are some of the factors fueling the market growth. However, huge capital cost is restraining the market growth.

District cooling & heating is one of the numerous techniques that can assist human race to begin monstrosity of global warming. Enormous carbon emission and improper utilization of resources creating devastating and lasting effects on surroundings. In order to decrease the impact of global warming, individuals, communities, states, and nations striving persistently to undo the damage. This is one such effort accomplished of reducing carbon emission and saves fuel for domestic heating and cooling applications.

Based on application, residential segment witnessed considerable growth during the forecast period. Due to strict rules mandates introduced by the government organizations toward building emissions and conventional heating & cooling systems and rising diffusion of the small-scale DHC systems across Tier-II & Tier-III cities will drive the business growth.

By geography, Asia Pacific holds the largest market share during the forecast period. Owing to the importance of energy efficiency and renewable, increasing temperature levels and government plan supporting the formation of DH and DC systems across municipalities are driving the market in this region.

Some of the key players profiled in the District Heating and Cooling Market include

Siemens AG, Danfoss, SNC Lavalin, Ramboll Group A/S, ADC Energy Systems, Marafeq Qatar, Veolia, Logstor AS, Helen Oy, NRG Energy, Statkraft AS, STEAG GmbH, Ørsted, RWE AG and Engie.

Components Covered:

Boilers

Chillers

Distributions Covered:

Pressure Pumps

Valves

Pipes

Technologies Covered:

District Cooling

District Heating

Applications Covered:

Industrial

Residential

Commercial

Regions Covered:

North America

US

Canada

Mexico

Europe

Germany

UK

Italy

France

Spain

Rest of Europe

Asia Pacific

Japan

China

India

Australia

New Zealand

South Korea

Rest of Asia Pacific

South America

Argentina

Brazil

Chile

Rest of South America

Middle East & Africa

Saudi Arabia

UAE

Qatar

South Africa

Rest of Middle East & Africa

WHAT OUR REPORT OFFERS:

Market share assessments for the regional and country level segments

Market share analysis of the top industry players

Strategic recommendations for the new entrants

Market forecasts for a minimum of 9 years of all the mentioned segments, sub segments and the regional markets

Market Trends (Drivers, Constraints, Opportunities, Threats, Challenges, Investment Opportunities, and recommendations)

Strategic recommendations in key business segments based on the market estimations

Competitive landscaping mapping the key common trends

Company profiling with detailed strategies, financials, and recent developments

Supply chain trends mapping the latest technological advancements

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