

Distributed Energy Generation (DEG) - Global Market Outlook (2017-2026)

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Abstracts

According to Statistics MRC, the Global Distributed Energy Generation (DEG) market is accounted for \$61.64 billion in 2017 and is expected to reach \$194.21 billion by 2026 growing at a CAGR of 13.6% during the forecast period. The factors driving the market growth are an expansion in increasing technological advancements and growing demand for distributed energy generation systems. However, increasing the cost of energy generation are restraining the market.

Distributed energy generation refers to small scale energy generation units which generate electricity with the help of renewable resources such as solar, wind, etc. to provide electricity during power outages. Implementation of DEG offers power reliability, reduction in the cost of electricity and many other end-user application benefits.

By End User, commercial & industrial segment is driven during the forecast period. Increasing adoption of solar PV modules for power generation due to their ability to provide clean and quality control is expected to propel the demand for the market. Based on geography, the Asia Pacific in the global scenario has a positive impact on the market due to lack of electricity in rural areas in emerging economies.

Some of the key players in the Distributed Energy Generation (DEG) market are Ballard Power Systems Inc., Capstone Turbine Corporation, Caterpillar Power Plants, Doosan Fuel Cell America, E.ON SE, Enercon GmbH, First Solar, FuelCell Energy Inc., General Electric (GE), Rolls-Royce PLC, Siemens AG, Suzlon Energy Limited., Toyota Turbine and Systems Inc., Vestas Wind Systems A/S and Yingli Green Energy Holding Co. Ltd.

Products Covered:

Biomass Energy

Complex System of Fuel Cell and the Micro Gas Turbine

Geothermal Power Generation

Solar Power Generation

Wind Power Generation

Technologies Covered:

Wind Turbine

Solar Photovoltaic

Reciprocating Engines

Micro Turbines

Gas & Steam Turbines

Fuel Cells

Combined Heat Power (CHP)

Applications Covered:

Off-Grid

On-Grid

End Users Covered:

Residential

Commercial & Industrial

Buildings & Institutions

Regions Covered:

North America

US

Canada

Mexico

Europe

Germany

UK

Italy

France

Spain

Rest of Europe

Asia Pacific

Japan

China

India

Australia

New Zealand

South Korea

Rest of Asia Pacific

South America

Argentina

Brazil

Chile

Rest of South America

Middle East & Africa

Saudi Arabia

UAE

Qatar

South Africa

Rest of Middle East & Africa

What our report offers:

Market share assessments for the regional and country level segments

Market share analysis of the top industry players

Strategic recommendations for the new entrants

Market forecasts for a minimum of 9 years of all the mentioned segments, sub-segments, and the regional markets

Market Trends (Drivers, Constraints, Opportunities, Threats, Challenges, Investment Opportunities, and recommendations)

Strategic recommendations in key business segments based on the market estimations

Competitive landscaping mapping the key common trends

Company profiling with detailed strategies, financials, and recent developments

Supply chain trends mapping the latest technological advancements

Free Customization Offerings:

All the customers of this report will be entitled to receive one of the following free customization options:

Company Profiling

Comprehensive profiling of additional market players (up to 3)

SWOT Analysis of key players (up to 3)

Regional Segmentation

Market estimations, Forecasts and CAGR of any prominent country as per the client's interest (Note: Depends on feasibility check)

Competitive Benchmarking

Benchmarking of key players based on product portfolio, geographical presence, and strategic alliances

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