

# Distillers' Grains - Global Market Outlook (2017-2026)

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## Abstracts

According to Statistics MRC, the Global Distillers' Grains market is accounted for \$7.94 billion in 2017 and is expected to reach \$16.12 billion by 2026 growing at a CAGR of 8.2%. Development of the organized livestock sector, beneficial substitute to conventional feedstock and rise in consciousness about precision nutrition methods are some key factors propelling the market growth. However, lack of awareness in developing countries and problems associated with excess consumption are hampering the market growth.

Distiller's grains are a co-product of the ethanol production process and a great, low cost alternative feed ingredient that continues to be produced in large quantities by the dry-grind fuel ethanol industry. They are rich in the protein, fat, minerals and vitamins that animals need, making them a popular feed ingredient for livestock and poultry diets. Drying them increases shelf life and improves the ability for them to be transported over longer distances.

By Type, dried distillers' grains with solubles (DDGS) segment is leading the market due to increasing usage as an alternative for some traditional animal feed including corn and soybean meal. Based on source, corn segment registered considerable share during forecast period. Corn-based Distiller's is the main by-product as it provides huge energy and protein to livestock by excess phosphorus content. Thus, supply of corn based distiller's are increasing along with its growth.

North America commanded the highest market share during the forecast period owing to the huge production of distillers' grains in the US, Canada and Mexico. Asia Pacific is leading the market and the factors favouring the growth of this region are increasing population, rising disposable incomes and rapid urbanization in China, India, and Japan.

Some of the key players in the distillers' grains market include Didion Milling Inc., Flint

Hills Resources, Cropenergies AG, Bunge Limited, Husky Energy, Poet, LLC, Greenfield Global, Pacific Ethanol, Inc, Valero, Green Plains Inc., ADM and Green Plains Inc.

Live stocks Covered:

Poultry

Ruminants

Swine

Other Live stocks

Types Covered:

Wet Distillers' Grains (WDG)

Dried Distillers' Grains With Solubles (DDGS)

Dried Distillers' Grains (DDG)

Other types

Sources Covered:

Wheat

Corn

Other sources

Regions Covered:

North America

US

Canada

Mexico

Europe

Germany

UK

Italy

France

Spain

Rest of Europe

Asia Pacific

Japan

China

India

Australia

New Zealand

South Korea

Rest of Asia Pacific

South America

Argentina

Brazil

Chile

Rest of South America

Middle East & Africa

Saudi Arabia

UAE

Qatar

South Africa

Rest of Middle East & Africa

What our report offers:

Market share assessments for the regional and country level segments

Market share analysis of the top industry players

Strategic recommendations for the new entrants

Market forecasts for a minimum of 9 years of all the mentioned segments, sub segments and the regional markets

Market Trends (Drivers, Constraints, Opportunities, Threats, Challenges, Investment Opportunities, and recommendations)

Strategic recommendations in key business segments based on the market estimations

Competitive landscaping mapping the key common trends

Company profiling with detailed strategies, financials, and recent developments

Supply chain trends mapping the latest technological advancements

## Contents

### **1 EXECUTIVE SUMMARY**

### **2 PREFACE**

- 2.1 Abstract
- 2.2 Stake Holders
- 2.3 Research Scope
- 2.4 Research Methodology
  - 2.4.1 Data Mining
  - 2.4.2 Data Analysis
  - 2.4.3 Data Validation
  - 2.4.4 Research Approach
- 2.5 Research Sources
  - 2.5.1 Primary Research Sources
  - 2.5.2 Secondary Research Sources
  - 2.5.3 Assumptions

### **3 MARKET TREND ANALYSIS**

- 3.1 Introduction
- 3.2 Drivers
- 3.3 Restraints
- 3.4 Opportunities
- 3.5 Threats
- 3.6 Emerging Markets
- 3.7 Futuristic Market Scenario

### **4 PORTERS FIVE FORCE ANALYSIS**

- 4.1 Bargaining power of suppliers
- 4.2 Bargaining power of buyers
- 4.3 Threat of substitutes
- 4.4 Threat of new entrants
- 4.5 Competitive rivalry

### **5 GLOBAL DISTILLERS' GRAINS MARKET, BY LIVESTOCK**

- 5.1 Introduction
- 5.2 Poultry
- 5.3 Ruminants
- 5.4 Swine
- 5.5 Other Live stocks

## **6 GLOBAL DISTILLERS' GRAINS MARKET, BY TYPE**

- 6.1 Introduction
- 6.2 Wet Distillers' Grains (WDG)
- 6.3 Dried Distillers' Grains With Solubles (DDGS)
- 6.4 Dried Distillers' Grains (DDG)
- 6.5 Other types

## **7 GLOBAL DISTILLERS' GRAINS MARKET, BY SOURCE**

- 7.1 Introduction
- 7.2 Wheat
- 7.3 Corn
- 7.4 Other sources

## **8 GLOBAL DISTILLERS' GRAINS MARKET, BY GEOGRAPHY**

- 8.1 Introduction
- 8.2 North America
  - 8.2.1 US
  - 8.2.2 Canada
  - 8.2.3 Mexico
- 8.3 Europe
  - 8.3.1 Germany
  - 8.3.2 UK
  - 8.3.3 Italy
  - 8.3.4 France
  - 8.3.5 Spain
  - 8.3.6 Rest of Europe
- 8.4 Asia Pacific
  - 8.4.1 Japan
  - 8.4.2 China
  - 8.4.3 India

- 8.4.4 Australia
- 8.4.5 New Zealand
- 8.4.6 South Korea
- 8.4.7 Rest of Asia Pacific
- 8.5 South America
  - 8.5.1 Argentina
  - 8.5.2 Brazil
  - 8.5.3 Chile
  - 8.5.4 Rest of South America
- 8.6 Middle East & Africa
  - 8.6.1 Saudi Arabia
  - 8.6.2 UAE
  - 8.6.3 Qatar
  - 8.6.4 South Africa
  - 8.6.5 Rest of Middle East & Africa

## **9 KEY DEVELOPMENTS**

- 9.1 Agreements, Partnerships, Collaborations and Joint Ventures
- 9.2 Acquisitions & Mergers
- 9.3 New Product Launch
- 9.4 Expansions
- 9.5 Other Key Strategies

## **10 COMPANY PROFILING**

- 10.1 Didion Milling Inc.
- 10.2 Flint Hills Resources
- 10.3 Cropenergies AG
- 10.4 Bunge Limited
- 10.5 Husky Energy
- 10.6 Poet, LLC
- 10.7 Greenfield Global
- 10.8 Pacific Ethanol, Inc.
- 10.9 Valero
- 10.10 Green Plains Inc.
- 10.11 ADM
- 10.12 Green Plains Inc.



## List Of Tables

### LIST OF TABLES

Table 1 Global Distillers' Grains Market Outlook, By Region (2016-2026) (\$MN)

Table 2 Global Distillers' Grains Market Outlook, By Livestock Country (2016-2026) (\$MN)

Table 3 Global Distillers' Grains Market Outlook, By Poultry Country (2016-2026) (\$MN)

Table 4 Global Distillers' Grains Market Outlook, By Ruminants Country (2016-2026) (\$MN)

Table 5 Global Distillers' Grains Market Outlook, By Swine Country (2016-2026) (\$MN)

Table 6 Global Distillers' Grains Market Outlook, By Other Live stocks Country (2016-2026) (\$MN)

Table 7 Global Distillers' Grains Market Outlook, By Type Country (2016-2026) (\$MN)

Table 8 Global Distillers' Grains Market Outlook, By Wet Distillers' Grains (WDG) Country (2016-2026) (\$MN)

Table 9 Global Distillers' Grains Market Outlook, By Dried Distillers' Grains With Solubles (DDGS) Country (2016-2026) (\$MN)

Table 10 Global Distillers' Grains Market Outlook, By Dried Distillers' Grains (DDG) Country (2016-2026) (\$MN)

Table 11 Global Distillers' Grains Market Outlook, By Other types Country (2016-2026) (\$MN)

Table 12 Global Distillers' Grains Market Outlook, By Source Country (2016-2026) (\$MN)

Table 13 Global Distillers' Grains Market Outlook, By Wheat Country (2016-2026) (\$MN)

Table 14 Global Distillers' Grains Market Outlook, By Corn Country (2016-2026) (\$MN)

Table 15 Global Distillers' Grains Market Outlook, By Other sources Country (2016-2026) (\$MN)

Table 16 North America Distillers' Grains Market Outlook, By Country (2016-2026) (\$MN)

Table 17 North America Distillers' Grains Market Outlook, By Livestock Country (2016-2026) (\$MN)

Table 18 North America Distillers' Grains Market Outlook, By Poultry Country (2016-2026) (\$MN)

Table 19 North America Distillers' Grains Market Outlook, By Ruminants Country (2016-2026) (\$MN)

Table 20 North America Distillers' Grains Market Outlook, By Swine Country

(2016-2026) (\$MN)

Table 21 North America Distillers' Grains Market Outlook, By Other Live stocks Country (2016-2026) (\$MN)

Table 22 North America Distillers' Grains Market Outlook, By Type Country (2016-2026) (\$MN)

Table 23 North America Distillers' Grains Market Outlook, By Wet Distillers' Grains (WDG) Country (2016-2026) (\$MN)

Table 24 North America Distillers' Grains Market Outlook, By Dried Distillers' Grains With Solubles (DDGS) Country (2016-2026) (\$MN)

Table 25 North America Distillers' Grains Market Outlook, By Dried Distillers' Grains (DDG) Country (2016-2026) (\$MN)

Table 26 North America Distillers' Grains Market Outlook, By Other types Country (2016-2026) (\$MN)

Table 27 North America Distillers' Grains Market Outlook, By Source Country (2016-2026) (\$MN)

Table 28 North America Distillers' Grains Market Outlook, By Wheat Country (2016-2026) (\$MN)

Table 29 North America Distillers' Grains Market Outlook, By Corn Country (2016-2026) (\$MN)

Table 30 North America Distillers' Grains Market Outlook, By Other sources Country (2016-2026) (\$MN)

Table 31 Europe Distillers' Grains Market Outlook, By Country (2016-2026) (\$MN)

Table 32 Europe Distillers' Grains Market Outlook, By Livestock Country (2016-2026) (\$MN)

Table 33 Europe Distillers' Grains Market Outlook, By Poultry Country (2016-2026) (\$MN)

Table 34 Europe Distillers' Grains Market Outlook, By Ruminants Country (2016-2026) (\$MN)

Table 35 Europe Distillers' Grains Market Outlook, By Swine Country (2016-2026) (\$MN)

Table 36 Europe Distillers' Grains Market Outlook, By Other Live stocks Country (2016-2026) (\$MN)

Table 37 Europe Distillers' Grains Market Outlook, By Type Country (2016-2026) (\$MN)

Table 38 Europe Distillers' Grains Market Outlook, By Wet Distillers' Grains (WDG) Country (2016-2026) (\$MN)

Table 39 Europe Distillers' Grains Market Outlook, By Dried Distillers' Grains With Solubles (DDGS) Country (2016-2026) (\$MN)

Table 40 Europe Distillers' Grains Market Outlook, By Dried Distillers' Grains (DDG)

Country (2016-2026) (\$MN)

Table 41 Europe Distillers' Grains Market Outlook, By Other types Country (2016-2026) (\$MN)

Table 42 Europe Distillers' Grains Market Outlook, By Source Country (2016-2026) (\$MN)

Table 43 Europe Distillers' Grains Market Outlook, By Wheat Country (2016-2026) (\$MN)

Table 44 Europe Distillers' Grains Market Outlook, By Corn Country (2016-2026) (\$MN)

Table 45 Europe Distillers' Grains Market Outlook, By Other sources Country (2016-2026) (\$MN)

Table 46 Asia Pacific Distillers' Grains Market Outlook, By Country (2016-2026) (\$MN)

Table 47 Asia Pacific Distillers' Grains Market Outlook, By Livestock Country (2016-2026) (\$MN)

Table 48 Asia Pacific Distillers' Grains Market Outlook, By Poultry Country (2016-2026) (\$MN)

Table 49 Asia Pacific Distillers' Grains Market Outlook, By Ruminants Country (2016-2026) (\$MN)

Table 50 Asia Pacific Distillers' Grains Market Outlook, By Swine Country (2016-2026) (\$MN)

Table 51 Asia Pacific Distillers' Grains Market Outlook, By Other Live stocks Country (2016-2026) (\$MN)

Table 52 Asia Pacific Distillers' Grains Market Outlook, By Type Country (2016-2026) (\$MN)

Table 53 Asia Pacific Distillers' Grains Market Outlook, By Wet Distillers' Grains (WDG) Country (2016-2026) (\$MN)

Table 54 Asia Pacific Distillers' Grains Market Outlook, By Dried Distillers' Grains With Solubles (DDGS) Country (2016-2026) (\$MN)

Table 55 Asia Pacific Distillers' Grains Market Outlook, By Dried Distillers' Grains (DDG) Country (2016-2026) (\$MN)

Table 56 Asia Pacific Distillers' Grains Market Outlook, By Other types Country (2016-2026) (\$MN)

Table 57 Asia Pacific Distillers' Grains Market Outlook, By Source Country (2016-2026) (\$MN)

Table 58 Asia Pacific Distillers' Grains Market Outlook, By Wheat Country (2016-2026) (\$MN)

Table 59 Asia Pacific Distillers' Grains Market Outlook, By Corn Country (2016-2026) (\$MN)

Table 60 Asia Pacific Distillers' Grains Market Outlook, By Other sources Country (2016-2026) (\$MN)

Table 61 South America Distillers' Grains Market Outlook, By Country (2016-2026) (\$MN)

Table 62 South America Distillers' Grains Market Outlook, By Livestock Country (2016-2026) (\$MN)

Table 63 South America Distillers' Grains Market Outlook, By Poultry Country (2016-2026) (\$MN)

Table 64 South America Distillers' Grains Market Outlook, By Ruminants Country (2016-2026) (\$MN)

Table 65 South America Distillers' Grains Market Outlook, By Swine Country (2016-2026) (\$MN)

Table 66 South America Distillers' Grains Market Outlook, By Other Live stocks Country (2016-2026) (\$MN)

Table 67 South America Distillers' Grains Market Outlook, By Type Country (2016-2026) (\$MN)

Table 68 South America Distillers' Grains Market Outlook, By Wet Distillers' Grains (WDG) Country (2016-2026) (\$MN)

Table 69 South America Distillers' Grains Market Outlook, By Dried Distillers' Grains With Solubles (DDGS) Country (2016-2026) (\$MN)

Table 70 South America Distillers' Grains Market Outlook, By Dried Distillers' Grains (DDG) Country (2016-2026) (\$MN)

Table 71 South America Distillers' Grains Market Outlook, By Other types Country (2016-2026) (\$MN)

Table 72 South America Distillers' Grains Market Outlook, By Source Country (2016-2026) (\$MN)

Table 73 South America Distillers' Grains Market Outlook, By Wheat Country (2016-2026) (\$MN)

Table 74 South America Distillers' Grains Market Outlook, By Corn Country (2016-2026) (\$MN)

Table 75 South America Distillers' Grains Market Outlook, By Other sources Country (2016-2026) (\$MN)

Table 76 Middle East & Africa Distillers' Grains Market Outlook, By Country (2016-2026) (\$MN)

Table 77 Middle East & Africa Distillers' Grains Market Outlook, By Livestock Country (2016-2026) (\$MN)

Table 78 Middle East & Africa Distillers' Grains Market Outlook, By Poultry Country (2016-2026) (\$MN)

Table 79 Middle East & Africa Distillers' Grains Market Outlook, By Ruminants Country (2016-2026) (\$MN)

Table 80 Middle East & Africa Distillers' Grains Market Outlook, By Swine Country

(2016-2026) (\$MN)

Table 81 Middle East & Africa Distillers' Grains Market Outlook, By Other Live stocks Country (2016-2026) (\$MN)

Table 82 Middle East & Africa Distillers' Grains Market Outlook, By Type Country (2016-2026) (\$MN)

Table 83 Middle East & Africa Distillers' Grains Market Outlook, By Wet Distillers' Grains (WDG) Country (2016-2026) (\$MN)

Table 84 Middle East & Africa Distillers' Grains Market Outlook, By Dried Distillers' Grains With Solubles (DDGS) Country (2016-2026) (\$MN)

Table 85 Middle East & Africa Distillers' Grains Market Outlook, By Dried Distillers' Grains (DDG) Country (2016-2026) (\$MN)

Table 86 Middle East & Africa Distillers' Grains Market Outlook, By Other types Country (2016-2026) (\$MN)

Table 87 Middle East & Africa Distillers' Grains Market Outlook, By Source Country (2016-2026) (\$MN)

Table 88 Middle East & Africa Distillers' Grains Market Outlook, By Wheat Country (2016-2026) (\$MN)

Table 89 Middle East & Africa Distillers' Grains Market Outlook, By Corn Country (2016-2026) (\$MN)

Table 90 Middle East & Africa Distillers' Grains Market Outlook, By Other sources Country (2016-2026) (\$MN)

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