

Direct-fed Microbials (DFM) - Global Market Outlook (2017-2026)

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Abstracts

According to Statistics MRC, the Global Direct-Fed Microbials Market is accounted for \$1017.67 million in 2017 and is expected to reach \$2192.09 million by 2026 growing at a CAGR of 8.9% during the forecast period. Rising awareness about animal health, increasing in global meat and milk consumption, growing demand for quality animal products and enhancing demand for animal protein are some of the factors propelling the market growth. However, varying regulations pertaining to consumption of bacteria in food and feed are restraining the market.

Direct Fed Microbial (DFM) includes the feeding of beneficial microbes to dairy cattle when they are under periods of stress (disease, ration changes, environmental, or production challenges). Probiotics is another term for this group of feed additives. Probiotics or DFM have been shown to improve animal performance in controlled studies.

Based on livestock, poultry segment holds the major growth during the forecast period owing to rising demand for poultry meat across the world and direct-fed microbials provide poultry birds with protein, improving digestive enzyme activity, maintaining normal intestinal microflora, and reducing bacterial enzyme activity and ammonia production.

On the basis of geography, Asia Pacific holds the significant market share during forecast period owing to the focus on research and development in this sector, increasing awareness for animal health, rising demand for animal protein in developing countries such as India & China, and mounting inclination towards alternatives of antibiotics.

Some of the key players profiled in the Direct-Fed MicrobialsMarket includeNovus International, Inc., Novozymes, Archer Daniels Midland Company, Kemin Industries, Inc., Dupont, Chr. Hansen Holding A/S, Lallemand, Inc., Koninklijke DSM N.V., All tech Inc., ADAMA Agricultural Solutions Ltd., Biomin Holding GmbH, Bayer, Bio-Vet, Danisco and Asahi Group Holdings Ltd.

Types Covered:

Bacillus subtilis

Lactic Acid Bacteria

Yeast

Other Types

FormsCovered:

Liquid

Dry

Tablets

LivestocksCovered:

Ruminants

Swine

Aquatic Animals

Poultry

Other Livestocks

Product Types Covered:

Viable Bacteria ?5000 million CFU/g

Viable Bacteria 1000-5000 million CFU/g

Viable Bacteria ?1000 million CFU/g

Regions Covered:

North America

US

Canada

Mexico

Europe

Germany

UK

Italy

France

Spain

Rest of Europe

Asia Pacific

Japan

China

India

Australia

New Zealand

South Korea

Rest of Asia Pacific

South America

Argentina

Brazil

Chile

Rest of South America

Middle East & Africa

Saudi Arabia

UAE

Qatar

South Africa

Rest of Middle East & Africa

What our report offers:

Market share assessments for the regional and country level segments

Strategic recommendations for the new entrants

Market forecasts for a minimum of 9 years of all the mentioned segments, sub segments and the regional markets

Market Trends (Drivers, Constraints, Opportunities, Threats, Challenges, Investment Opportunities, and recommendations)

Strategic analysis: Drivers and Constraints, Product/Technology Analysis, Porter's five forces analysis, SWOT analysis etc.

Strategic recommendations in key business segments based on the market estimations

Competitive landscaping mapping the key common trends

Company profiling with detailed strategies, financials, and recent developments

Supply chain trends mapping the latest technological advancements

Free Customization Offerings:

All the customers of this report will be entitled to receive one of the following free customization options:

Company Profiling

Comprehensive profiling of additional market players (up to 3)

SWOT Analysis of key players (up to 3)

Regional Segmentation

Market estimations, Forecasts and CAGR of any prominent country as per the clients interest (Note: Depends of feasibility check)

Competitive Benchmarking

Benchmarking of key players based on product portfolio, geographical presence, and

strategic alliances

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Note: Tables for North America, Europe, APAC, South America, and Middle East & Africa Regions are also represented in the same manner as above.

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