

Digital Veterinary Care Market Forecasts To 2034 – Global Analysis By Component (Software, Hardware and Services), Digital Care Service, Consultation Modality, Companion Animal Type, Delivery Model, Business Model, Connectivity, Technology, Application, End User and By Geography

<https://marketpublishers.com/r/DD4AD5CE5120EN.html>

Date: September 2026

Pages: 200

Price: US\$ 4,150.00 (Single User License)

ID: DD4AD5CE5120EN

Abstracts

According to Statistics MRC, the Global Digital Veterinary Care Market is accounted for \$2.0 billion in 2026 and is expected to reach \$3.2 billion by 2034 growing at a CAGR of 6.1% during the forecast period. The Digital Veterinary Care Market covers digitally enabled solutions that help pet owners and veterinary professionals provide and manage companion-animal healthcare through remote and connected platforms. The market incorporates virtual veterinary consultations, telemedicine, teletriage, remote health monitoring, electronic veterinary records, AI-driven tools, wearable technologies, mobile applications, and connected devices. Rising companion-animal ownership, greater spending on pet healthcare, growing preference for convenient veterinary services, and technological advancements are accelerating market adoption. These solutions enhance access to veterinary expertise, improve communication, enable ongoing health observation, and facilitate preventive and chronic disease management. Greater integration with veterinary practices, digital platforms, and pet insurance services is also supporting market growth.

Market Dynamics:

Driver:

Increasing Prevalence of Chronic and Age-Related Pet Conditions

A growing population of older companion animals and the increasing need to manage

long-term health conditions are contributing to digital veterinary care demand. Advances in nutrition, preventive healthcare, diagnostics, and veterinary medicine have helped pets live longer, creating a larger senior-animal population that requires regular monitoring. Chronic conditions, including obesity, diabetes, arthritis, and cardiovascular problems, can require frequent communication and ongoing treatment supervision. Digital platforms can support these needs through remote monitoring, virtual follow-ups, medication-related reminders, and convenient communication with veterinarians. By helping owners manage continuing healthcare requirements while potentially limiting unnecessary physical visits, digital veterinary technologies are becoming increasingly valuable for chronic disease and age-related pet care.

Restraint:

Limited Veterinarian Acceptance and Digital Care Trust Issues

Reluctance among veterinary professionals and uncertainty among pet owners can slow digital-care adoption. Some veterinarians remain more comfortable with conventional appointments because direct examination enables closer observation and more comprehensive clinical assessment. Concerns surrounding professional liability, diagnostic accuracy, technology failures, workflow integration, and clinical accountability can make practices hesitant to introduce telehealth services. Similarly, pet owners may doubt whether virtual consultations can deliver comparable value to physical examinations, particularly when animals have complex or serious conditions. Wider adoption therefore depends on establishing confidence through dependable platforms, appropriate clinical guidelines, training, education, and evidence of positive outcomes. Without sufficient trust, market penetration may develop unevenly across veterinary practices and pet-owner groups.

Opportunity:

Integration with Pet Insurance and Digital Pet Healthcare Ecosystems

Connecting digital veterinary platforms with pet insurance and wider pet-health ecosystems can open additional avenues for industry expansion. Insurers can incorporate virtual consultations, triage services, wellness guidance, and follow-up support into coverage packages, potentially improving policyholder engagement and convenience. Integrated digital systems can also connect owners with veterinarians, pharmacies, diagnostic providers, wearable-device platforms, and other pet-care services within a coordinated environment. Such connections may create new commercial models while improving information flow and continuity of care. As more pet owners consider insurance and digitally managed healthcare options, partnerships between insurers and veterinary technology providers could expand service

accessibility, strengthen customer relationships, and generate additional opportunities for digital veterinary-care companies.

Threat:

Technology Integration and Interoperability Challenges

Difficulties connecting different digital systems could constrain the development of integrated veterinary healthcare ecosystems. Veterinary practices may use electronic records, wearable monitoring devices, diagnostic technologies, practice-management software, telehealth platforms, and insurance systems from multiple vendors. When these technologies cannot exchange information smoothly, data may become fragmented, duplicated, or difficult to access, reducing the usefulness of digital services. Clinics may also face additional technical work and expenses when connecting new solutions with existing infrastructure. Poor interoperability can negatively affect workflow efficiency, user experience, and remote monitoring capabilities. Unless industry participants adopt compatible systems and standardized approaches to health-data exchange, fragmented technology environments could remain a significant barrier to market development.

Covid-19 Impact:

COVID-19 acted as a major catalyst for the Digital Veterinary Care Market by creating an immediate need for remote companion-animal healthcare. Restrictions on movement, social distancing, and modified veterinary-clinic operations encouraged greater use of telemedicine, virtual consultations, teletriage, and digital communication platforms. Research showed a substantial increase in veterinary practices providing telehealth during the pandemic, while pet owners increasingly valued remote care for convenience and reduced exposure to infection risks. The experience also demonstrated the usefulness of digital services for follow-up care and routine monitoring. Although some pandemic-driven demand moderated afterward, COVID-19 permanently strengthened awareness, infrastructure, and acceptance of digital veterinary healthcare.

The Software segment is expected to be the largest during the forecast period

The Software segment is expected to account for the largest market share during the forecast period, as software forms the core infrastructure supporting digitally delivered veterinary services. Digital platforms enable virtual consultations, electronic veterinary records, scheduling, prescription coordination, remote monitoring, communication, and connections with diagnostic and wearable technologies. Cloud-based solutions further improve accessibility by allowing veterinary professionals and pet owners to retrieve and exchange information remotely. Growing incorporation of artificial intelligence, mobile applications, analytics, and integrated practice-management capabilities is

expanding the functionality of veterinary software. Consequently, increasing digitalization of companion-animal healthcare and greater reliance on connected veterinary workflows are reinforcing software as the leading component of digital veterinary care.

The Behavioral Care segment is expected to have the highest CAGR during the forecast period

Over the forecast period, the Behavioral Care segment is predicted to witness the highest growth rate, because digital veterinary platforms provide convenient access to behavioral consultations, guidance, and follow-up support for companion animals. Behavioral concerns such as anxiety, stress, aggression, separation-related issues, and inappropriate behaviors often require repeated observation and communication rather than a single clinic visit. Digital platforms enable pet owners to share videos, behavioral histories, and environmental information with veterinarians remotely, supporting ongoing assessment and personalized recommendations. Growing awareness of pet mental well-being, increasing humanization of companion animals, and expanding availability of virtual behavioral consultations are expected to strengthen adoption. Industry forecasts also identify behavioral consultation as an important pet telehealth use case.

Region with largest share:

During the forecast period, the North America region is expected to hold the largest market share, supported by its developed companion-animal healthcare infrastructure and strong adoption of technology-enabled veterinary services. The region has extensive veterinary networks, reliable digital connectivity, widespread smartphone usage, and increasing acceptance of remote veterinary consultations. Growing pet ownership and greater spending on pet healthcare are also encouraging demand for accessible digital solutions. Furthermore, the presence of established veterinary technology providers and continued integration of telehealth, cloud platforms, and digital monitoring tools into veterinary practices are strengthening regional adoption. Together, these conditions provide a favorable environment for North America to retain its dominant position in digital veterinary care.

Region with highest CAGR:

Over the forecast period, the Asia Pacific region is anticipated to exhibit the highest CAGR, supported by rapidly increasing pet ownership, growing awareness of companion-animal healthcare, expanding veterinary infrastructure, and rising adoption of digital technologies. The region is experiencing greater use of smartphones, internet connectivity, cloud platforms, artificial intelligence, and remote monitoring solutions, creating favorable conditions for virtual veterinary services. India, China, Japan, South Korea, and Australia are contributing to regional expansion through increasing demand for convenient veterinary access and technology-enabled pet healthcare. Growing urbanization and limited availability of veterinary professionals in some areas are also

encouraging remote care solutions.

Key players in the market

Some of the key players in Digital Veterinary Care Market include AirVet, Inc., Vetster Inc., FirstVet AB, Petriage, Inc., GuardianVets, WhiskerDocs LLC, Activ4Pets LLC, TeleTails, Inc., BabelBark, Inc., PetDesk, Inc., Pawp, Inc., Dutch Pet, Inc., PetsApp Ltd., Anippanion, LLC, VitusVet, Inc., Fuzzy Pet Health, Inc., Petzey, Inc. and Chewy, Inc.

Key Developments:

In July 2026, Vetster announced a partnership with PetSmart to bring virtual veterinary care to PetSmart stores across Canada, extending digital veterinary access to pet owners through the retail network.

In March 2026, AirVet announced a strategic partnership with Workday Wellness, integrating its pet-benefit platform with Workday Wellness to provide employers with expanded pet-care benefits and access to veterinary services.

Components Covered:

Software

Hardware

Services

Digital Care Services Covered:

Teleconsultation

Telemedicine

Telemonitoring

Teletriage

Remote Diagnosis

Remote Treatment Management

Tele-prescription

Digital Preventive Care

Follow-Up and Postoperative Monitoring

Veterinary Education and Advisory Services

Consultation Modalities Covered:

Synchronous Care

Asynchronous Care

Companion Animal Types Covered:

Dogs

Cats

Birds

Rabbits

Hamsters and Guinea Pigs

Ferrets

Reptiles

Other Companion Animals

Delivery Models Covered:

Cloud-Based

Web-Based

App-Based

Business Models Covered:

Subscription-Based

Pay-Per-Consultation

Freemium

Platform Licensing

Enterprise Contracts

Device-and-Subscription Model

Insurance-Integrated Model

Connectivity's Covered:

Broadband

Cellular Networks

Bluetooth

IoT Connectivity

Low-Connectivity Solutions

Technologies Covered:

Artificial Intelligence and Machine Learning

Internet of Things

Cloud Computing

Mobile Applications

Video Conferencing

Digital Imaging

Wearable Technology

Data Analytics

Electronic Veterinary Health Records

API and Platform Integration

Applications Covered:

Diagnostic Care

Therapeutic Care

Preventive Care

Behavioral Care

Nutritional Care

Reproductive Care

Rehabilitation Care

Emergency Care

Wellness Management

Geriatric Care

End Users Covered:

Pet Owners

Veterinary Clinics

Veterinary Hospitals

Specialty Veterinary Practices

Corporate Veterinary Chains

Mobile Veterinary Practices

Animal Shelters and Rescue Organizations

Pet Insurance Providers

Veterinary Diagnostic Laboratories

Regions Covered:

North America

United States

Canada

Mexico

Europe

United Kingdom

Germany

France

Italy

Spain

Netherlands

Belgium

Sweden

Switzerland

Poland

Rest of Europe

Asia Pacific

China

Japan

India

South Korea

Australia

Indonesia

Thailand

Malaysia

Singapore

Vietnam

Rest of Asia Pacific

South America

Brazil

Argentina

Colombia

Chile

Peru

Rest of South America

Rest of the World (RoW)

Middle East

Saudi Arabia

United Arab Emirates

Qatar

Israel

Rest of Middle East

Africa

South Africa

Egypt

Morocco

Rest of Africa

What our report offers:

Market share assessments for the regional and country-level segments

Strategic recommendations for the new entrants

Covers Market data for the years 2023, 2024, 2025, 2026, 2027, 2028, 2030, 2032 and 2034

Market Trends (Drivers, Constraints, Opportunities, Threats, Challenges, Investment Opportunities, and recommendations)

Strategic recommendations in key business segments based on the market estimations

Competitive landscaping mapping the key common trends

Company profiling with detailed strategies, financials, and recent developments

Supply chain trends mapping the latest technological advancements

Free Customization Offerings:

All the customers of this report will be entitled to receive one of the following free customization options:

Company Profiling

Comprehensive profiling of additional market players (up to 3)

SWOT Analysis of key players (up to 3)

Regional Segmentation

Market estimations, Forecasts and CAGR of any prominent country as per the client's interest (Note: Depends on feasibility check)

Competitive Benchmarking

Benchmarking of key players based on product portfolio, geographical presence, and strategic alliances

Contents

1 EXECUTIVE SUMMARY

- 1.1 Market Snapshot and Key Highlights
- 1.2 Growth Drivers, Challenges, and Opportunities
- 1.3 Competitive Landscape Overview
- 1.4 Strategic Insights and Recommendations

2 RESEARCH FRAMEWORK

- 2.1 Study Objectives and Scope
- 2.2 Stakeholder Analysis
- 2.3 Research Assumptions and Limitations
- 2.4 Research Methodology
 - 2.4.1 Data Collection (Primary and Secondary)
 - 2.4.2 Data Modeling and Estimation Techniques
 - 2.4.3 Data Validation and Triangulation
 - 2.4.4 Analytical and Forecasting Approach

3 MARKET DYNAMICS AND TREND ANALYSIS

- 3.1 Market Definition and Structure
- 3.2 Key Market Drivers
- 3.3 Market Restraints and Challenges
- 3.4 Growth Opportunities and Investment Hotspots
- 3.5 Industry Threats and Risk Assessment
- 3.6 Technology and Innovation Landscape
- 3.7 Emerging and High-Growth Markets
- 3.8 Regulatory and Policy Environment
- 3.9 Impact of COVID-19 and Recovery Outlook

4 COMPETITIVE AND STRATEGIC ASSESSMENT

- 4.1 Porter's Five Forces Analysis
 - 4.1.1 Supplier Bargaining Power
 - 4.1.2 Buyer Bargaining Power
 - 4.1.3 Threat of Substitutes
 - 4.1.4 Threat of New Entrants

- 4.1.5 Competitive Rivalry
- 4.2 Market Share Analysis of Key Players
- 4.3 Product Benchmarking and Performance Comparison

5 GLOBAL DIGITAL VETERINARY CARE MARKET, BY COMPONENT

- 5.1 Software
- 5.2 Hardware
- 5.3 Services

6 GLOBAL DIGITAL VETERINARY CARE MARKET, BY DIGITAL CARE SERVICE

- 6.1 Teleconsultation
- 6.2 Telemedicine
- 6.3 Telemonitoring
- 6.4 Triage
- 6.5 Remote Diagnosis
- 6.6 Remote Treatment Management
- 6.7 Tele-prescription
- 6.8 Digital Preventive Care
- 6.9 Follow-Up and Postoperative Monitoring
- 6.10 Veterinary Education and Advisory Services

7 GLOBAL DIGITAL VETERINARY CARE MARKET, BY CONSULTATION MODALITY

- 7.1 Synchronous Care
- 7.2 Asynchronous Care

8 GLOBAL DIGITAL VETERINARY CARE MARKET, BY COMPANION ANIMAL TYPE

- 8.1 Dogs
- 8.2 Cats
- 8.3 Birds
- 8.4 Rabbits
- 8.5 Hamsters and Guinea Pigs
- 8.6 Ferrets
- 8.7 Reptiles

8.8 Other Companion Animals

9 GLOBAL DIGITAL VETERINARY CARE MARKET, BY DELIVERY MODEL

9.1 Cloud-Based

9.2 Web-Based

9.3 App-Based

10 GLOBAL DIGITAL VETERINARY CARE MARKET, BY BUSINESS MODEL

10.1 Subscription-Based

10.2 Pay-Per-Consultation

10.3 Freemium

10.4 Platform Licensing

10.5 Enterprise Contracts

10.6 Device-and-Subscription Model

10.7 Insurance-Integrated Model

11 GLOBAL DIGITAL VETERINARY CARE MARKET, BY CONNECTIVITY

11.1 Broadband

11.2 Cellular Networks

11.3 Bluetooth

11.4 IoT Connectivity

11.5 Low-Connectivity Solutions

12 GLOBAL DIGITAL VETERINARY CARE MARKET, BY TECHNOLOGY

12.1 Artificial Intelligence and Machine Learning

12.2 Internet of Things

12.3 Cloud Computing

12.4 Mobile Applications

12.5 Video Conferencing

12.6 Digital Imaging

12.7 Wearable Technology

12.8 Data Analytics

12.9 Electronic Veterinary Health Records

12.10 API and Platform Integration

13 GLOBAL DIGITAL VETERINARY CARE MARKET, BY APPLICATION

- 13.1 Diagnostic Care
- 13.2 Therapeutic Care
- 13.3 Preventive Care
- 13.4 Behavioral Care
- 13.5 Nutritional Care
- 13.6 Reproductive Care
- 13.7 Rehabilitation Care
- 13.8 Emergency Care
- 13.9 Wellness Management
- 13.10 Geriatric Care

14 GLOBAL DIGITAL VETERINARY CARE MARKET, BY END USER

- 14.1 Pet Owners
- 14.2 Veterinary Clinics
- 14.3 Veterinary Hospitals
- 14.4 Specialty Veterinary Practices
- 14.5 Corporate Veterinary Chains
- 14.6 Mobile Veterinary Practices
- 14.7 Animal Shelters and Rescue Organizations
- 14.8 Pet Insurance Providers
- 14.9 Veterinary Diagnostic Laboratories

15 GLOBAL DIGITAL VETERINARY CARE MARKET, BY GEOGRAPHY

- 15.1 North America
 - 15.1.1 United States
 - 15.1.2 Canada
 - 15.1.3 Mexico
- 15.2 Europe
 - 15.2.1 United Kingdom
 - 15.2.2 Germany
 - 15.2.3 France
 - 15.2.4 Italy
 - 15.2.5 Spain
 - 15.2.6 Netherlands
 - 15.2.7 Belgium

- 15.2.8 Sweden
- 15.2.9 Switzerland
- 15.2.10 Poland
- 15.2.11 Rest of Europe
- 15.3 Asia Pacific
 - 15.3.1 China
 - 15.3.2 Japan
 - 15.3.3 India
 - 15.3.4 South Korea
 - 15.3.5 Australia
 - 15.3.6 Indonesia
 - 15.3.7 Thailand
 - 15.3.8 Malaysia
 - 15.3.9 Singapore
 - 15.3.10 Vietnam
 - 15.3.11 Rest of Asia Pacific
- 15.4 South America
 - 15.4.1 Brazil
 - 15.4.2 Argentina
 - 15.4.3 Colombia
 - 15.4.4 Chile
 - 15.4.5 Peru
 - 15.4.6 Rest of South America
- 15.5 Rest of the World (RoW)
 - 15.5.1 Middle East
 - 15.5.1.1 Saudi Arabia
 - 15.5.1.2 United Arab Emirates
 - 15.5.1.3 Qatar
 - 15.5.1.4 Israel
 - 15.5.1.5 Rest of Middle East
 - 15.5.2 Africa
 - 15.5.2.1 South Africa
 - 15.5.2.2 Egypt
 - 15.5.2.3 Morocco
 - 15.5.2.4 Rest of Africa

16 STRATEGIC MARKET INTELLIGENCE

16.1 Industry Value Network and Supply Chain Assessment

- 16.2 White-Space and Opportunity Mapping
- 16.3 Product Evolution and Market Life Cycle Analysis
- 16.4 Channel, Distributor, and Go-to-Market Assessment

17 INDUSTRY DEVELOPMENTS AND STRATEGIC INITIATIVES

- 17.1 Mergers and Acquisitions
- 17.2 Partnerships, Alliances, and Joint Ventures
- 17.3 New Product Launches and Certifications
- 17.4 Capacity Expansion and Investments
- 17.5 Other Strategic Initiatives

18 COMPANY PROFILES

- 18.1 AirVet, Inc.
- 18.2 Vetster Inc.
- 18.3 FirstVet AB
- 18.4 Petriage, Inc.
- 18.5 GuardianVets
- 18.6 WhiskerDocs LLC
- 18.7 Activ4Pets LLC
- 18.8 TeleTails, Inc.
- 18.9 BabelBark, Inc.
- 18.10 PetDesk, Inc.
- 18.11 Pawp, Inc.
- 18.12 Dutch Pet, Inc.
- 18.13 PetsApp Ltd.
- 18.14 Anippanion, LLC
- 18.15 VitusVet, Inc.
- 18.16 Fuzzy Pet Health, Inc.
- 18.17 Petzey, Inc.
- 18.18 Chewy, Inc.

List Of Tables

LIST OF TABLES

Table 1 Global Digital Veterinary Care Market Outlook, By Region (2023-2034) (\$MN)

Table 2 Global Digital Veterinary Care Market Outlook, By Component (2023-2034) (\$MN)

Table 3 Global Digital Veterinary Care Market Outlook, By Software (2023-2034) (\$MN)

Table 4 Global Digital Veterinary Care Market Outlook, By Hardware (2023-2034) (\$MN)

Table 5 Global Digital Veterinary Care Market Outlook, By Services (2023-2034) (\$MN)

Table 6 Global Digital Veterinary Care Market Outlook, By Digital Care Service (2023-2034) (\$MN)

Table 7 Global Digital Veterinary Care Market Outlook, By Teleconsultation (2023-2034) (\$MN)

Table 8 Global Digital Veterinary Care Market Outlook, By Telemedicine (2023-2034) (\$MN)

Table 9 Global Digital Veterinary Care Market Outlook, By Telemonitoring (2023-2034) (\$MN)

Table 10 Global Digital Veterinary Care Market Outlook, By Triage (2023-2034) (\$MN)

Table 11 Global Digital Veterinary Care Market Outlook, By Remote Diagnosis (2023-2034) (\$MN)

Table 12 Global Digital Veterinary Care Market Outlook, By Remote Treatment Management (2023-2034) (\$MN)

Table 13 Global Digital Veterinary Care Market Outlook, By Tele-prescription (2023-2034) (\$MN)

Table 14 Global Digital Veterinary Care Market Outlook, By Digital Preventive Care (2023-2034) (\$MN)

Table 15 Global Digital Veterinary Care Market Outlook, By Follow-Up and Postoperative Monitoring (2023-2034) (\$MN)

Table 16 Global Digital Veterinary Care Market Outlook, By Veterinary Education and Advisory Services (2023-2034) (\$MN)

Table 17 Global Digital Veterinary Care Market Outlook, By Consultation Modality (2023-2034) (\$MN)

Table 18 Global Digital Veterinary Care Market Outlook, By Synchronous Care (2023-2034) (\$MN)

Table 19 Global Digital Veterinary Care Market Outlook, By Asynchronous Care (2023-2034) (\$MN)

Table 20 Global Digital Veterinary Care Market Outlook, By Companion Animal Type (2023-2034) (\$MN)

Table 21 Global Digital Veterinary Care Market Outlook, By Dogs (2023-2034) (\$MN)

Table 22 Global Digital Veterinary Care Market Outlook, By Cats (2023-2034) (\$MN)

Table 23 Global Digital Veterinary Care Market Outlook, By Birds (2023-2034) (\$MN)

Table 24 Global Digital Veterinary Care Market Outlook, By Rabbits (2023-2034) (\$MN)

Table 25 Global Digital Veterinary Care Market Outlook, By Hamsters and Guinea Pigs (2023-2034) (\$MN)

Table 26 Global Digital Veterinary Care Market Outlook, By Ferrets (2023-2034) (\$MN)

Table 27 Global Digital Veterinary Care Market Outlook, By Reptiles (2023-2034) (\$MN)

Table 28 Global Digital Veterinary Care Market Outlook, By Other Companion Animals (2023-2034) (\$MN)

Table 29 Global Digital Veterinary Care Market Outlook, By Delivery Model (2023-2034) (\$MN)

Table 30 Global Digital Veterinary Care Market Outlook, By Cloud-Based (2023-2034) (\$MN)

Table 31 Global Digital Veterinary Care Market Outlook, By Web-Based (2023-2034) (\$MN)

Table 32 Global Digital Veterinary Care Market Outlook, By App-Based (2023-2034) (\$MN)

Table 33 Global Digital Veterinary Care Market Outlook, By Business Model (2023-2034) (\$MN)

Table 34 Global Digital Veterinary Care Market Outlook, By Subscription-Based (2023-2034) (\$MN)

Table 35 Global Digital Veterinary Care Market Outlook, By Pay-Per-Consultation (2023-2034) (\$MN)

Table 36 Global Digital Veterinary Care Market Outlook, By Freemium (2023-2034) (\$MN)

Table 37 Global Digital Veterinary Care Market Outlook, By Platform Licensing (2023-2034) (\$MN)

Table 38 Global Digital Veterinary Care Market Outlook, By Enterprise Contracts (2023-2034) (\$MN)

Table 39 Global Digital Veterinary Care Market Outlook, By Device-and-Subscription Model (2023-2034) (\$MN)

Table 40 Global Digital Veterinary Care Market Outlook, By Insurance-Integrated Model (2023-2034) (\$MN)

Table 41 Global Digital Veterinary Care Market Outlook, By Connectivity (2023-2034) (\$MN)

Table 42 Global Digital Veterinary Care Market Outlook, By Broadband (2023-2034)

(\$MN)

Table 43 Global Digital Veterinary Care Market Outlook, By Cellular Networks
(2023-2034) (\$MN)

Table 44 Global Digital Veterinary Care Market Outlook, By Bluetooth (2023-2034)
(\$MN)

Table 45 Global Digital Veterinary Care Market Outlook, By IoT Connectivity
(2023-2034) (\$MN)

Table 46 Global Digital Veterinary Care Market Outlook, By Low-Connectivity Solutions
(2023-2034) (\$MN)

Table 47 Global Digital Veterinary Care Market Outlook, By Technology (2023-2034)
(\$MN)

Table 48 Global Digital Veterinary Care Market Outlook, By Artificial Intelligence and
Machine Learning (2023-2034) (\$MN)

Table 49 Global Digital Veterinary Care Market Outlook, By Internet of Things
(2023-2034) (\$MN)

Table 50 Global Digital Veterinary Care Market Outlook, By Cloud Computing
(2023-2034) (\$MN)

Table 51 Global Digital Veterinary Care Market Outlook, By Mobile Applications
(2023-2034) (\$MN)

Table 52 Global Digital Veterinary Care Market Outlook, By Video Conferencing
(2023-2034) (\$MN)

Table 53 Global Digital Veterinary Care Market Outlook, By Digital Imaging (2023-2034)
(\$MN)

Table 54 Global Digital Veterinary Care Market Outlook, By Wearable Technology
(2023-2034) (\$MN)

Table 55 Global Digital Veterinary Care Market Outlook, By Data Analytics (2023-2034)
(\$MN)

Table 56 Global Digital Veterinary Care Market Outlook, By Electronic Veterinary Health
Records (2023-2034) (\$MN)

Table 57 Global Digital Veterinary Care Market Outlook, By API and Platform
Integration (2023-2034) (\$MN)

Table 58 Global Digital Veterinary Care Market Outlook, By Application (2023-2034)
(\$MN)

Table 59 Global Digital Veterinary Care Market Outlook, By Diagnostic Care
(2023-2034) (\$MN)

Table 60 Global Digital Veterinary Care Market Outlook, By Therapeutic Care
(2023-2034) (\$MN)

Table 61 Global Digital Veterinary Care Market Outlook, By Preventive Care
(2023-2034) (\$MN)

Table 62 Global Digital Veterinary Care Market Outlook, By Behavioral Care (2023-2034) (\$MN)

Table 63 Global Digital Veterinary Care Market Outlook, By Nutritional Care (2023-2034) (\$MN)

Table 64 Global Digital Veterinary Care Market Outlook, By Reproductive Care (2023-2034) (\$MN)

Table 65 Global Digital Veterinary Care Market Outlook, By Rehabilitation Care (2023-2034) (\$MN)

Table 66 Global Digital Veterinary Care Market Outlook, By Emergency Care (2023-2034) (\$MN)

Table 67 Global Digital Veterinary Care Market Outlook, By Wellness Management (2023-2034) (\$MN)

Table 68 Global Digital Veterinary Care Market Outlook, By Geriatric Care (2023-2034) (\$MN)

Table 69 Global Digital Veterinary Care Market Outlook, By End User (2023-2034) (\$MN)

Table 70 Global Digital Veterinary Care Market Outlook, By Pet Owners (2023-2034) (\$MN)

Table 71 Global Digital Veterinary Care Market Outlook, By Veterinary Clinics (2023-2034) (\$MN)

Table 72 Global Digital Veterinary Care Market Outlook, By Veterinary Hospitals (2023-2034) (\$MN)

Table 73 Global Digital Veterinary Care Market Outlook, By Specialty Veterinary Practices (2023-2034) (\$MN)

Table 74 Global Digital Veterinary Care Market Outlook, By Corporate Veterinary Chains (2023-2034) (\$MN)

Table 75 Global Digital Veterinary Care Market Outlook, By Mobile Veterinary Practices (2023-2034) (\$MN)

Table 76 Global Digital Veterinary Care Market Outlook, By Animal Shelters and Rescue Organizations (2023-2034) (\$MN)

Table 77 Global Digital Veterinary Care Market Outlook, By Pet Insurance Providers (2023-2034) (\$MN)

Table 78 Global Digital Veterinary Care Market Outlook, By Veterinary Diagnostic Laboratories (2023-2034) (\$MN)

Note: Tables for North America, Europe, APAC, South America, and Rest of the World (RoW) Regions are also represented in the same manner as above.

I would like to order

Product name: Digital Veterinary Care Market Forecasts To 2034 – Global Analysis By Component (Software, Hardware and Services), Digital Care Service, Consultation Modality, Companion Animal Type, Delivery Model, Business Model, Connectivity, Technology, Application, End User and By Geography

Product link: <https://marketpublishers.com/r/DD4AD5CE5120EN.html>

Price: US\$ 4,150.00 (Single User License / Electronic Delivery)

If you want to order Corporate License or Hard Copy, please, contact our Customer Service:

info@marketpublishers.com

Payment

To pay by Credit Card (Visa, MasterCard, American Express, PayPal), please, click button on product page <https://marketpublishers.com/r/DD4AD5CE5120EN.html>