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Digital Pathology - Global Market Outlook (2015-2022)

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Abstracts

According to Stratistics MRC, the Global Digital Pathology Market is estimated to be $312.7 million in 2015 and is expected to reach $682.7 million by 2022 growing at a CAGR of 11.8%. One of the key factors driving the market growth is automation in the traditional methods of pathology, which has enhanced the efficiency in workflow. Rising incidence of chronic diseases worldwide, technological advancements and encouraging initiatives by government are some major factors anticipated to stimulate the digital pathology market growth over the forecast period. However, strict regulations involved during the approval of digital pathology systems and huge initial capital required for digital pathology systems act as major limitations for this market.

Growing use of digital pathology in academics and research especially in cancer is anticipated to offer productive future growth opportunities for this market. Supplying technologically advanced pathological systems & services and capitalizing on the unexploited opportunities through strategic collaborations are some major strategic plans adopted by players in the market. On contrast, as the formats differ from region to region interoperability of the technology poses a major challenge to vendors in the market.

Owing to drug discovery and academic research disease diagnosis commanded the global digital pathology market by application. By Technology, Whole Slide Imaging (WSI) is the utmost revenue generating market among the segments, conversely image analysis-informatics market is projected to have the maximum growth potential. By end user, pharmaceutical research is the most productive market and is als

anticipated to have the premier growth potential. By geography, the North American region dominated the market, which is the highest revenue generating region; however, Asian market is projected to have the highest CAGR during the forecast period owing to the huge investment in healthcare sector and technological advancements.

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Some of the key players in the market are Apoll

Pacs, Inc., Digipath, Inc., Aurora Interactive Ltd., Philips healthcare, 3DHISTECH, Corista LLC, Definiens AG, Nikon Corporation, Visiopharm and Omnyx.

Application Covered:

- Academics
- Drug Discovery and Developmento Cancer care
- Veterinary pathology
- Disease Diagnosis
- Forensic pathology
- Others

Technology Covered:

- Image analysis
- Storage
- Whole slide imaging (WSI)
- Telepathology
- Static Telepathology
- Dynamic Telepathology
- Scanners
- Communication

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Web-Based

Cloud-Based

Information management systems

Others

End User Covered:

Clinical organizations

Pharmaceutical & Biotechnology Companies

Educational institutes

Contract Research Organizations

Reference Laboratories

Hospitals

Academic Medical Centers (AMC)

Regions Covered:

North America

US

Canada

Mexico

Europe

Germany

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France

Italy

UK

Spain

Rest of Europe

Asia Pacific

Japan

China

India

Australia

New Zealand

Rest of Asia Pacific

Rest of the World

Middle East

Brazil

Argentina

South Africa

Egypt

What our report offers:

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Market share assessments for the regional and country level segments

Market share analysis of the top industry players

Strategic recommendations for the new entrants

Market forecasts for a minimum of 7 years of all the mentioned segments, sub segments and the regional markets

Market Trends (Drivers, Constraints, Opportunities, Threats, Challenges, Investment Opportunities, and recommendations)

Strategic recommendations in key business segments based on the market estimations

Competitive landscaping mapping the key common trends

Company profiling with detailed strategies, financials, and recent developments

Supply chain trends mapping the latest technological advancements

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