

Diesel Exhaust Fluid (DEF) - Global Market Outlook (2020-2028)

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Abstracts

According to Statistics MRC, the Global Diesel Exhaust Fluid (DEF) Market is accounted for \$22.60 billion in 2020 and is expected to reach \$57.17 billion by 2028 growing at a CAGR of 12.3% during the forecast period. The increasing adoption of diesel exhaust fluids in the manufacturing and construction sectors and surge in demand for diesel engines due to high prices of petrol are the factors driving the market growth. However, the increasing sales of electric vehicles is hampering the market growth.

Diesel Exhaust Fluid (DEF) is a consumable selective catalytic reduction (SCR) that lowers NOx concentration in diesel exhaust emissions from diesel engines.

Based on the storage solution, the bulk storage tanks segment is going to have lucrative growth during the forecast period as it allows the users to store fuel in bulk, thus helping in refueling the equipment onsite.

By geography, Asia Pacific is going to have high growth during the forecast period owing to increasing urbanization, which has increased the demand for commercial and passenger vehicles in the region.

Some of the key players profiled in the Diesel Exhaust Fluid (DEF) Market include Blue Sky Diesel Exhaust Fluid, Certified DEF , Cervantes-Delgado, Inc, CF Industries Holdings, Inc, Colonial Chemical Company , Cummins Filtration, Dakota Gasification Company, Dyno Nobel, KOST USA, Inc, McPherson Oil Company, Old World Industries, LLC, STOCKMEIER Group , Tersus DEF, The Potash Corporation of Saskatchewan, and Yara International ASA.

Technologies Covered:

AdBlue

Diesel Exhaust Fluid (DEF) Injector

Diesel Exhaust Fluid (DEF) Sensor

Diesel Exhaust Fluid (DEF) Supply Module

Diesel Exhaust Fluid (DEF) Tank

Diesel Oxidation Catalyst (DOC)

Exhaust Gas Recirculation (EGR)

Lean Nox Trap (LNT)

Nitrogen Oxide Sensor (Nox) Sensor

Selective Catalytic Reduction (SCR)

Supply Mode Sensor

Supply Module

Other Technologies

Powers Covered:

80–100HP

101–200HP

201–400HP

>400HP

Types Covered:

AUS32

ARLA32

Storage Solutions Covered:

Dispensers

Portable Containers

Bulk Storage Tanks

Supply Modes Covered:

Cans & Bottles

Equipment

Intermediate Bulk Container (IBC) & Drums

Packaging

Pistol

Pump

Usages Covered:

Pre Combustion

Post Combustion

Equipment Solutions Covered:

Box Delivery Trucks

Bulk Delivery Trucks

Certified Pumps

Hoses

Mini-bulk Systems

Nozzles

Tank Wagons

Transport Trucks

Applications Covered:

Automotive/Vehicular

Non-Automotive/Non-Vehicular

End Users Covered:

Agriculture

Construction

Selective Catalytic Reduction (SCR) System

Vehicle Engine

Sales Channels Covered:

Original Equipment Manufacturer (OEM)

Aftermarket

Regions Covered:

North America

US

Canada

Mexico

Europe

Germany

UK

Italy

France

Spain

Rest of Europe

Asia Pacific

Japan

China

India

Australia

New Zealand

South Korea

Rest of Asia Pacific

South America

Argentina

Brazil

Chile

Rest of South America

Middle East & Africa

Saudi Arabia

UAE

Qatar

South Africa

Rest of Middle East & Africa

What our report offers:

Market share assessments for the regional and country-level segments

Strategic recommendations for the new entrants

Covers Market data for the years 2019, 2020, 2021, 2025 and 2028

Market Trends (Drivers, Constraints, Opportunities, Threats, Challenges, Investment Opportunities, and recommendations)

Strategic recommendations in key business segments based on the market

estimations

Competitive landscaping mapping the key common trends

Company profiling with detailed strategies, financials, and recent developments

Supply chain trends mapping the latest technological advancements

Free Customization Offerings:

All the customers of this report will be entitled to receive one of the following free customization options:

Company Profiling

Comprehensive profiling of additional market players (up to 3)

SWOT Analysis of key players (up to 3)

Regional Segmentation

Market estimations, Forecasts and CAGR of any prominent country as per the client's interest (Note: Depends on feasibility check)

Competitive Benchmarking

Benchmarking of key players based on product portfolio, geographical presence, and strategic alliances

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