

Diagnostic Imaging - Global Market Outlook (2017-2023)

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Abstracts

According to Statistics MRC, the Global Diagnostic Imaging market is estimated at \$32.42 billion in 2016 and is expected to reach \$52.31 billion by 2023 growing at a CAGR of 7.07% from 2016 to 2023. Increasing aging population and chronic diseases, growing occurrence of cancer and increasing consciousness about early disease diagnosis are the factors fostering the market growth. In addition, technological advancements in diagnostic imaging devices, growing accessibility to various diagnostic imaging procedures are some trends providing the opportunity for the market. However, risk associated with using high radiation exposure, scarcity of helium, high cost of diagnostic imaging systems and procedures are hindering the market growth.

Based on product, X-ray devices are growing rapidly due to rising incidence of orthopedic injuries and accidents, also the demand for point of care testing is facilitating the sale of portable devices. These X-ray devices are further segmented into planer and computed tomography (CT).

On the basis of geography, North America and Europe are projected to be the leading markets in terms of market size, during the forecast period. Asia Pacific and Latin America are expected to witness high growth rate during the forecast period. Large population base and increasing chronic diseases in emerging countries are the key factors propelling the market growth in Asia Pacific region.

Some of the key players in this market include Hitachi Medical Corporation, Toshiba Medical Systems Corporation, Fujifilm Holding, Esaote SpA, Agfa Healthcare, Samsung Medison, Analogic Corporation, Bracco Diagnostics, Inc, Hologic, Inc., Siemens Healthcare GmbH (Siemens AG), Shimadzu Corporation, Carestream Health Inc., GE Healthcare, Sonosite Inc., Heart Imaging Technologies (U.S.) and Koninklijke Philips

N.V.

Applications Covered:

General Imaging

Breast Health

Abdominal Related Problems

Cardiovascular and Thoracic

Cancer (Oncology)

Neurological Disorders

Gastroenterology

Orthopedic Disorders

Gynecology

Other Applications

Products Covered:

Ultrasound Scanners

High-Intensity Focused Ultrasound (HIFU)

2D Imaging Systems

Doppler Imaging

3D & 4D Imaging Systems

Extracorporeal Shock Wave Lithotripsy (ESWL)

Echocardiography

Thermography

Photoacoustic Imaging

Elastography

X-Ray Devices

Planer

Computed Tomography (CT)

Magnetic Resonance Imaging (MRI) Systems

Tactile Imaging

Functional Near Infrared Spectroscopy

Radionuclide

Scintigraphy

Positron Emission Tomography Imaging

Single Photon Emission Computed Tomography Imaging

Computed Tomography (CT) Scanners

Low End Slice

Mid End Slice

High End Slice

Other Products

End Users Covered:

Research Laboratories

Diagnostic Laboratories

Ambulatory Surgical Centers

Hospitals

Clinics

Regions Covered:

North America

US

Canada

Mexico

Europe

Germany

U.K.

Italy

France

Spain

Rest of Europe

Asia Pacific

Japan

China

India

Australia

New Zealand

South Korea

Rest of Asia Pacific

South America

Argentina

Brazil

Chile

Rest of South America

Middle East & Africa

Saudi Arabia

UAE

Qatar

South Africa

Rest of Middle East & Africa

What our report offers:

Market share assessments for the regional and country level segments

Market share analysis of the top industry players

Strategic recommendations for the new entrants

Market forecasts for a minimum of 7 years of all the mentioned segments, sub segments and the regional markets

Market Trends (Drivers, Constraints, Opportunities, Threats, Challenges, Investment Opportunities, and recommendations)

Strategic recommendations in key business segments based on the market estimations

Competitive landscaping mapping the key common trends

Company profiling with detailed strategies, financials, and recent developments

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