

# **Diabetic Ulcer Treatment Market Forecasts to 2030 – Global Analysis by Type (Foot Ulcers, Leg Ulcers, Mouth Ulcer, Skin Ulcer and Other Types), Treatment Type (Wound Care Dressings, Biologics and Wound Care Devices), End User and By Geography**

<https://marketpublishers.com/r/DD8F10ED5AA1EN.html>

Date: February 2025

Pages: 150

Price: US\$ 4,150.00 (Single User License)

ID: DD8F10ED5AA1EN

## **Abstracts**

According to Statistics MRC, the Global Diabetic Ulcer Treatment Market is accounted for \$4.5 billion in 2024 and is expected to reach \$8.3 billion by 2030 growing at a CAGR of 10.5% during the forecast period. Diabetic ulcer therapy refers to medical measures used to repair ulcers or sores that occur on the skin of diabetics, usually on the feet or lower limbs. High blood sugar, nerve damage, and poor circulation all hinder the body's capacity to heal wounds, which leads to these ulcers. Blood sugar control, wound care, infection prevention, and maintaining good foot cleanliness are all part of the treatment. Advanced treatments include debridement, pressure relief equipment, dressings, and, in extreme situations, surgery, may be necessary in some situations.

According to the JAMA Network, the lifetime risk of developing a diabetic foot ulcer (DFU) is between 19% and 34%.

Market Dynamics:

Driver:

Rising Prevalence of Diabetes

The rising prevalence of diabetes is significantly driving the diabetic ulcer treatment market. As diabetes-related complications, including poor circulation and nerve damage, increase, the incidence of diabetic foot ulcers grows, creating a higher demand

for effective treatments. This surge in cases fuels the need for advanced wound care solutions, including dressings, debridement, and infection management. Additionally, innovations in therapies and increased awareness about the importance of early intervention further contribute to the expansion of this market.

Restraint:

#### High Treatment Costs

High treatment costs are a significant hindrance to the growth of the diabetic ulcer treatment market. Patients, particularly in low-income regions, struggle with the affordability of advanced therapies, which limits access to effective care. The financial burden often leads to delays in treatment, worsening patient outcomes. Additionally, healthcare systems face challenges in covering expenses for long-term care, affecting market demand for high-cost diabetic ulcer treatments. This financial barrier slows the adoption of innovative treatment options.

Opportunity:

#### Advancements in Treatment Options

Advancements in treatment options are significantly driving the diabetic ulcer treatment market. Innovations like advanced wound dressings, growth factor therapies, stem cell treatments, and regenerative medicine offer improved healing and reduce complications. Additionally, technologies like negative pressure wound therapy (NPWT) and bioengineered skin substitutes enhance recovery rates. These breakthroughs are increasing the efficacy of treatments, leading to better patient outcomes and expanding the market. As a result, demand for advanced treatments, propelling market growth.

Threat:

#### Limited Healthcare Access

Limited healthcare access significantly hinders the growth of the diabetic ulcer treatment market by restricting patients' ability to receive timely diagnosis, care, and treatment. This issue is particularly prevalent in rural or low-income regions, where access to specialized medical centers and qualified healthcare professionals is limited. As a result, delayed or inadequate treatment increases the risk of complications, leading to higher amputation rates and reduced demand for advanced therapies, ultimately

slowing the market's potential growth.

#### Covid-19 Impact:

The COVID-19 pandemic significantly impacted the diabetic ulcer treatment market, leading to disruptions in healthcare services, reduced patient visits, and delays in elective procedures. Hospitals were overwhelmed with COVID cases, shifting focus away from non-urgent conditions like diabetic ulcers. This resulted in a decline in market growth. However, the pandemic also accelerated the adoption of telemedicine and home-based care solutions, offering new opportunities for remote diabetic ulcer management and treatment.

The mouth ulcer segment is expected to be the largest during the forecast period

The mouth ulcer segment is expected to account for the largest market share during the forecast period, due to increased risk of oral ulcers in diabetic patients, often caused by poor blood sugar control. These ulcers can lead to complications like infections and affect overall health, prompting the need for specialized treatments. The growing awareness of managing both foot and oral ulcers in diabetic care, along with advances in wound healing and infection control, boosts demand for comprehensive treatment options, thus driving market growth.

The homecare segment is expected to have the highest CAGR during the forecast period

Over the forecast period, the homecare segment is predicted to witness the highest growth rate because of the growing knowledge and need for tailored treatment, homecare providers now include wound care, infection management, and foot care advice, allowing for speedier recovery. Furthermore, improvements in telemedicine and remote monitoring enable medical practitioners to monitor patients' progress and optimize treatment regimens. The market for diabetic ulcer therapy is expanding as a result of the move towards homecare, which lowers hospital stays and expenses.

#### Region with largest share:

During the forecast period, the North America region is expected to hold the largest market share due to rising prevalence of diabetes, an aging population, and increasing awareness about diabetic foot care. Advancements in wound care technologies, such as advanced dressings and biologics, along with improved healthcare infrastructure,

contribute to market growth. Additionally, government initiatives, growing healthcare spending, and a shift toward preventive care are key drivers. The need for innovative treatments and better patient outcomes further fuels market expansion.

Region with highest CAGR:

Over the forecast period, the Asia Pacific region is anticipated to exhibit the highest CAGR because rising prevalence of diabetes, increasing awareness of diabetic foot complications, and advancements in wound care technology. The growing aging population, coupled with higher healthcare access, boosts demand for effective treatments. Moreover, innovations in biologics, advanced dressings, and wound care products further contribute to market growth. Government initiatives, along with improved healthcare infrastructure, also support the expansion of diabetic ulcer treatment solutions in the region.

Key players in the market

Some of the key players in Diabetic Ulcer Treatment market include 3M Health Care, Acelyty L.P., Inc., AOTI, B. Braun Melsungen AG, BSN Medical GmbH, Cardinal Health, Coloplast Corp., ConvaTec Group Plc, Emblation, Integra LifeSciences, IPCA Laboratories, Medline Industries, LP, Medtronic Plc, MIMEDX, Molnlycke Health Care AB, Novalead Pharma, Organogenesis Inc, Smith & Nephew Plc and Tissue Regenix.

Key Developments:

In October 2024, Royal Philips and Medtronic Neurovascular announced a strategic advocacy partnership. Delivering timely stroke care is crucial to saving lives and reducing long-term disability.

In September 2024, Medtronic plc announced the commercial launch of several software, hardware, and imaging innovations. These enhancements are designed to advance AiBLE, the Medtronic smart ecosystem of innovative navigation, robotics, data and AI, imaging, software and implants that enable more predictable outcomes in spine and cranial procedures.

In January 2024, Medtronic plc announced a strategic collaboration with Cardiac Design Labs (CDL) to launch, scale up, and expand access to CDL's novel diagnostic technology, Padma Rhythms, an external loop recorder (ELR) patch designed for comprehensive, long-term heart monitoring and diagnosis.

Types Covered:

Foot Ulcers

Leg Ulcers

Mouth Ulcer

Skin Ulcer

Other Types

Treatment Types Covered:

Wound Care Dressings

Biologics

Wound Care Devices

End Users Covered:

Hospitals

Ambulatory Surgical Centers

Homecare

Other End Users

Regions Covered:

North America

US

Canada

Mexico

Europe

Germany

UK

Italy

France

Spain

Rest of Europe

Asia Pacific

Japan

China

India

Australia

New Zealand

South Korea

Rest of Asia Pacific

South America

Argentina

Brazil

Chile

Rest of South America

Middle East & Africa

Saudi Arabia

UAE

Qatar

South Africa

Rest of Middle East & Africa

What our report offers:

- Market share assessments for the regional and country-level segments
- Strategic recommendations for the new entrants
- Covers Market data for the years 2022, 2023, 2024, 2026, and 2030
- Market Trends (Drivers, Constraints, Opportunities, Threats, Challenges, Investment Opportunities, and recommendations)
- Strategic recommendations in key business segments based on the market estimations
- Competitive landscaping mapping the key common trends
- Company profiling with detailed strategies, financials, and recent developments
- Supply chain trends mapping the latest technological advancements

Free Customization Offerings:

All the customers of this report will be entitled to receive one of the following free customization options:

Company Profiling

Comprehensive profiling of additional market players (up to 3)

SWOT Analysis of key players (up to 3)

Regional Segmentation

Market estimations, Forecasts and CAGR of any prominent country as per the client's interest (Note: Depends on feasibility check)

Competitive Benchmarking

Benchmarking of key players based on product portfolio, geographical presence, and strategic alliances

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