

# **DevSecOps Market Forecasts to 2028 – Global Analysis By Component (Solution and Services), Deployment Type (Cloud and On-Premises), Organization Size (SMEs and Large Enterprises), End User and By Geography**

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## **Abstracts**

According to Statistics MRC, the Global DevSecOps Market is accounted for \$2.58 billion in 2020 and is expected to reach \$20.05 billion by 2028 growing at a CAGR of 29.2% during the forecast period. Rising focus on security and compliance, increasing awareness regarding the benefits of DevOps among enterprises and surge in need for continuous and secure application delivery are driving the market growth. However, resistance to the adoption of new tools and technologies and lack of skilled professionals are hampering the growth of the market.

Integration of security practices within the DevOps is termed as DevSecOps, which stands for development, security, and operations. These practices are primarily focused on creating innovative solutions for complex software development processes within an agile framework. DevSecOps is adopted within the organizations to provide cybersecurity with the aim of implementing security decisions and actions at the same level and actions as DevOps decisions and actions.

Based on the deployment type, the cloud segment is going to have lucrative growth during the forecast period. This can be attributed to the ease of access provided by the cloud segment during the production along with improved security and performance. Moreover, cloud solutions benefit the organizations through speed, security and round the clock services.

By geography, Asia Pacific is going to have high growth during the forecast period

owing to the advancements in internet of things (IoT), infrastructure services and cloud computing which in turn have led numerous organizations to adopt DevSecOps solutions and services.

Some of the key players profiled in the DevSecOps Market include Synopsys Inc., Micro Focus International Plc, Chef Software, Check Point Software Technologies, Qualys Inc., Palo Alto Networks Inc., IBM Corporation, Google LLC, Microsoft Corporation, CA Technologies, Aqua Security, Continuum Security, Contrast Security, Puppet Labs and Rough Wave Software.

#### Components Covered:

Solution

Services

#### Deployment Types Covered:

Cloud

On-Premises

#### Organization Sizes Covered:

Small and Medium-Sized Enterprises (SMEs)

Large Enterprises

#### End Users Covered:

Banking, Financial Services, and Insurance (BFSI)

Energy & Utilities

Government & Public Sector

Healthcare & Lifesciences

Information Technology (IT) and Telecom

Manufacturing

Media & Entertainment

Retail & Consumer goods

Other End Users

Regions Covered:

North America

US

Canada

Mexico

Europe

Germany

UK

Italy

France

Spain

Rest of Europe

Asia Pacific

Japan

China

India

Australia

New Zealand

South Korea

Rest of Asia Pacific

South America

Argentina

Brazil

Chile

Rest of South America

Middle East & Africa

Saudi Arabia

UAE

Qatar

South Africa

Rest of Middle East & Africa

What our report offers:

Market share assessments for the regional and country-level segments

Strategic recommendations for the new entrants

Covers Market data for the years 2019, 2020, 2021, 2025 and 2028

Market Trends (Drivers, Constraints, Opportunities, Threats, Challenges, Investment Opportunities, and recommendations)

Strategic recommendations in key business segments based on the market estimations

Competitive landscaping mapping the key common trends

Company profiling with detailed strategies, financials, and recent developments

Supply chain trends mapping the latest technological advancements

#### Free Customization Offerings:

All the customers of this report will be entitled to receive one of the following free customization options:

##### Company Profiling

Comprehensive profiling of additional market players (up to 3)

SWOT Analysis of key players (up to 3)

##### Regional Segmentation

Market estimations, Forecasts and CAGR of any prominent country as per the client's interest (Note: Depends on feasibility check)

##### Competitive Benchmarking

Benchmarking of key players based on product portfolio, geographical

presence, and strategic alliances

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