

# Deodorization Systems - Global Market Outlook (2017-2026)

<https://marketpublishers.com/r/D6C53679D99EN.html>

Date: December 2018

Pages: 156

Price: US\$ 4,150.00 (Single User License)

ID: D6C53679D99EN

## Abstracts

According to Statistics MRC, the Global Deodorization Systems market is accounted for \$3.34 billion in 2017 and is expected to reach \$5.98 billion by 2026 growing at a CAGR of 76.7% during the forecast period. Some of the key factors propelling the market growth are raising demand for edible oils and the prospect of oils with higher nutritional value, increasing production and consumption of edible oils in developing and developed nations and government intervention in boosting oil crop production. However, adoption of heat recovery technologies and regulation towards the import of oilseeds are restraining factors for the growth of the market.

Deodorization systems are widely used in the refining of edible oils and fats. Deodorization is a high temperature, high vacuum steam distillation process used to remove volatile and malodorous substances present in edible fats and oils. Deodorization is a multi-step process which includes oil de aeration, heating and cooling, deodorization-de acidification, and vapour scrubbing systems.

By refining method, chemical refining segment acquired significant growth as the chemical refining process involves the removal of free-fatty acids with the use of a chemical substance, which in this case, is caustic soda. Based on operation, continuous deodorization systems segment has lucrative market growth due to the need for faster and larger capacity in the refining of edible oil, and the efficiency offered by the system and the flexibility to automate different functions.

On the basis of geography, Asia Pacific region is projected to fuel the market due to the rise in disposable income in Asia Pacific countries has led to the increasing penetration of deodorization systems and increase in the demand for edible oils and premium oils.

Some of the key players in Deodorization Systems market include Crown Iron Works, Zhengzhou Sunshine Machinery Co. Inc., Goyum Screw Press Pvt. Ltd., Andreotti Impianti S.p.A, Alfa Laval AB, Compro International, Desmet Ballestra, DVC Process Technologists Pvt. Ltd., Gianazza International S.p.A., Luohe Zhongzhiyuan Grains & Oil Machinery Co. Inc, Myande Group, and HUM Oil and Fat Technologies.

#### Components Covered:

Towers

Tanks

Pumps

Oil and Water Management Systems

Coolers

Other Components

#### Operations Covered:

Batch Deodorization Systems

Continuous Deodorization Systems

Semi-Continuous Systems

#### Technologies Covered:

Packed Column

Thin Film

#### Refining Methods Covered:

Chemical Refining

Physical Refining

Applications Covered:

Coconut Oil

Palm Oil

Olive Oil

Mustard Seed Oil

Peanut Oil

Soybean Oil

Sunflower Oil

Other Applications

Regions Covered:

North America

US

Canada

Mexico

Europe

Germany

France

Italy

UK

Spain

Rest of Europe

Asia Pacific

Japan

China

India

Australia

New Zealand

Rest of Asia Pacific

South America

Argentina

Brazil

Chile

Rest of South America

Middle East & Africa

Saudi Arabia

UAE

Qatar

South Africa

Rest of Middle East & Africa

What our report offers:

Market share assessments for the regional and country level segments

Strategic recommendations for the new entrants

Market forecasts for a minimum of 9 years of all the mentioned segments, sub segments and the regional markets

Market Trends (Drivers, Constraints, Opportunities, Threats, Challenges, Investment Opportunities, and recommendations)

Strategic analysis: Drivers and Constraints, Product/Technology Analysis, Porter's five forces analysis, SWOT analysis etc.

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Market estimations, Forecasts and CAGR of any prominent country as per the clients interest (Note: Depends of feasibility check)

#### Competitive Benchmarking

Benchmarking of key players based on product portfolio, geographical presence, and strategic alliances.

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